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Introduction

The Collection Manager October 2017 release introduces new filters for query collections. Additionally, messaging for My Files downloads has been improved. Finally, we’ve added a new requirement when submitting titles to a global collection, to ensure accurate linking.
Enhancements

New filters for WorldCat query collections

Users now can filter their MARC output from a query collection based on several dates:

- Creation date of the bibliographic record
- Date of last update of the bibliographic record
- Date that WorldCat holdings were first set for a given symbol

Due to the increased number of filters, we have added an accordion for MARC Delivery Filters to the WorldCat query collection page:

![Accordion for MARC Delivery Filters](image)

Within this accordion, users can find previously existing as well as new filters:
Note that the new filters can be a single date, date range, or open-ended date range (only one date field per filter should be included for open-ended date ranges).

Also, note that for holdings set, Collection Manager is filtering on the date that holdings were first set on the record for a given symbol.

Finally, note that the confirmed number of records to be delivered does not take into account any filters that you may have configured. The count you confirm when creating the collection is just for the query results.
Notifications for My Files downloads

In My Files, should a user experience a failed download, My Files will now notify the user of such a failure:

Previously, these failures were confusing and unclear due to lack of any notification.

Linking key now a required field when adding new titles to a global collection

It is now required that users include a linking key value when adding new titles to a vendor’s WorldCat knowledge base collection through cooperative management. These alphanumeric linking keys are used to build the URL to the full text of the item, and they are also the most reliable unique identifiers for titles that come to OCLC in vendor data.

For those users unfamiliar with this value, it can be located by looking at the URL for a given title. If unsure which value in a title’s URL is the linking key, users can consult other examples of titles from the
same collection. This information is located in the Linking Overrides section at the bottom of the title editing screen:

![Linking Overrides](image)

For example, when viewing the above title “100 Ideas for Primary Teachers: Behaviour Management”, users can see that the number at the end of the link is in the slot for the linking key value (bKey for ebooks, jKey for journals). It’s important to locate this value in the URL and populate the Linking Key box before submitting an added title for cooperative approval, to ensure correct linking. For this reason, Collection Manager will now require that this field be populated.
Known Issues

Bulk Actions for Cataloging Partner Collections
Currently, the ability to make cataloging partner collections active/inactive in bulk is not working as expected. The workaround is to select this option at the collection level and perform this action one collection at a time. We expect to resolve this issue in a future install.
Important links

Offices hours

- **Tuesdays, 12 noon – 1:30 pm Eastern Daylight Time**
  WebEx link for office hours
  Call-in toll-free number (US/Canada): **1-877-668-4490**
  Global call-in numbers
  Access code: **717 699 247**

Product Web site

More product information can be found at:

- WorldShare Collection Manager
- WorldCat knowledge base
- WorldShare Metadata Services

Support Web sites

- Collection Manager Support & Training
- Collection Manager Release Notes
- WorldCat knowledge base collections list
- Browser compatibility chart
- Known Issues

Notices

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