

Institutional Settings

Settings

Use options in the **Settings** module to configure your system-wide knowledge base.

OCLC Symbol

You can verify that the appropriate OCLC symbol is selected for your institution. This is the symbol used to maintain holdings in WorldCat.

Note: OCLC symbols are pulled from the WorldCat Registry. To add or remove symbols, visit your WorldCat Registry record (see the document: [“Maintain holdings in WorldCat”](#) for help). After updating information there, click the “Refresh from Registry” button to update options in the knowledge base user interface.

Proxy Configuration

Proxy information entered here will be prepended to all links created by the knowledge base and will direct users through your proxy server. You may choose either EZProxy or III WAM Proxy. Settings will not be retained when switching between the two. If you use EZProxy, enter your EZProxy base URL in the field provided:

Example: `http://ezproxy.oclc.org/login?url=`

For III WAM Proxy users, enter your hostname:

Example: `proxy.oclc.org`

Note: Both on-campus and off-campus users will be given proxied links. Consult the documentation for your proxy server to determine how to configure your proxy to ignore on-campus users so they do not have to log in.

Refresh from Registry

Some information in the WorldCat knowledge base is pulled from the WorldCat Registry. From time to time, information in the WorldCat Registry might change or users might need to change it. When this occurs, users may click the “Refresh from Registry” button in the knowledge base settings to update the information in the knowledge base from the registry.

Provider Specific Settings

Some providers require additional information (such as a user name and password, base URL, or special IDs) in order for the knowledge base to generate functioning links. If these settings are not configured, links to materials from these providers may not work properly. The list of providers that require specific settings is constantly growing.

Open Access in Resolver

Checking these options adds “View Now” links (in the WorldCat Local and WorldCat Discovery Services interfaces) from all open access collections in the WorldCat knowledge base at once. This setting does not set holdings in WorldCat for these items using your library’s OCLC symbol. These items will instead

display as held by “Libraries Worldwide,” below your library’s holdings in the search results. Any resource sharing requests for these items will not have been triggered by the knowledge base.

Provider Result Sorting

This setting controls the order of links presented to users in a search results lists (in the WorldCat Local and WorldCat Discovery Services interfaces). You may choose which providers’ links you would like your users to see first. Drag and drop rows to customize your preferences for the order in which links will appear to your users. To move a row to the top of the table click the “Move to top” link on the right. When you are finished reordering, click Save. The default order is for newly selected providers to be added to the bottom of the list.

Display Options

This setting allows you to customize the default number of rows per page to be displayed for all items with variable pagination, such as: browsing or search results for collections, providers, or titles; titles displayed in the collection titles list; lists of events in the activity history; and lists of events in the collection level history.

Library Holdings

The knowledge base has settings for configuring what happens to titles in your collections (holdings) at both the institutional (library level) and the collection level. The institutional level **Library Holdings** settings enable or disable the specific functionality, while the corresponding collection-level holdings setting allows users to toggle between accepting the institution-level **Library Holdings** setting or disabling this setting for the individual collection. For these **Library Holdings** settings with corresponding collection level holdings settings, the institution-level setting must be enabled (set to “Yes”) for the collection-level to be enabled; collection-level settings with corresponding institution-level settings are never more permissive than the institution-level setting. Use the options in the **Library Holdings** module to control what happens to your holdings in the knowledge base for all your collection.

Upload Library Holdings File

This option allows you to upload a complete set of holdings describing all of your knowledge base collections. For a more manageable list, each collection can be uploaded individually from the collection detail title list screen for that collection.

Download Library Holdings File

This option allows you to download the complete set of collections configured in the WorldCat knowledge base. You might use this file to integrate your data into other applications or to analyze your holdings. You will also find the **PubMed LinkOut** export here, which allows you to export your PubMed / NLM holdings to use with the [NCBI LinkOut service](#).

Data Sources

Adjust the data source(s) used to build your knowledge base. OCLC recommends that this be left at the default setting: “All approved data sources.” Altering this setting may interfere with updates from the global knowledge base, Pubget, DDA partners, and other holdings providers.

Use Knowledge Base Coverage to Determine Article Holdings in WorldCat Local Discovery Interface

This setting works in conjunction with WorldCat Local to determine what links are displayed to your users. Setting this selection to "Yes" uses the coverage information about electronic resources

maintained in the knowledge base to display to users in WorldCat Local results lists **only** items for which your library holds the fulltext or print as determined by your knowledge base holdings coverage information. All articles outside your library's coverage range will display as held by the next appropriate relevancy level.

Limit Access by IP Address

This allows access to your **Download Library Holdings File** from a specific IP address or range of addresses. It is primarily used by libraries with an automated system for gathering their knowledge base holdings.

Share Holdings

These settings control the sharing of **ALL** your selected collections. **Share My Library Holdings** lets you share all your selected collections with other libraries, while **Subscribe to Another Library's Holdings** lets you subscribe to the complete holdings of any libraries that have shared them with you.

To share your holdings

1. Type the name of the library you wish to share with in the search box
2. Select their name from the dropdown menu once it appears
3. Click the plus icon.

To subscribe to another library's holdings:

1. Click the "Subscribe to Another Library's Holdings" tab.
2. Locate the library whose complete holdings to which you wish to subscribe.
3. Click the radio button next to the library's name with the heading, "Use."

Note: Institutional level sharing is not recommended for most libraries. Most libraries will benefit more from individual collection sharing. When subscribing to another library's collections, if you already have a collection selected that is a duplicate (has the same **Collection ID**) of one in the subscribe list, you will get an error and be prompted to deselect those collections.

Maintain Holdings in WorldCat

Use your WorldCat knowledge base to synchronize your e-resources in WorldCat to ensure that your holdings are always up-to-date. By default, this feature is de-activated at the institutional level, so no action is necessary unless you wish to enable holdings synchronization. Clicking "Yes" enables this feature at the institutional level. This setting has a corresponding collection level setting in each collection that is set to "Use institutional setting" (enabled) as a default. You may wish to pre-set collection level settings (if you have collections on which you do **not** want to set holdings) before enabling the institutional level setting.

Note: The OCLC numbers associated with each title are displayed in the item's record, as well as in the OCLC number column when downloading KBART files. This number is used to set holdings for your library in WorldCat. Holdings **cannot** be set on titles that lack OCLC numbers. It may take up to 7-10 days for holdings to appear on items in WorldCat.

Enable MARC record delivery

Use this setting to enable and customize automatic delivery of WorldCat MARC records for your materials. For detailed instructions on WorldCat MARC record delivery, consult the [Enable MARC Record Delivery and Customize your Records guide](#). By default, this feature is de-activated at the

institutional level, so no action is necessary unless you wish to enable MARC record delivery. Clicking “Yes” enables this feature at the institutional level. This setting has a corresponding collection level setting in each collection that is set to “Disable for this collection” (disabled) as a default. This allows you to enable the institutional level and then take your time setting up the MARC record delivery options you need per collection.

Google Scholar Settings

Using these settings, you can configure the export of data for Google Scholar's Library Links program. This feature only works for those who are using OCLC's OpenURL link resolver (included with any of the following: OCLC WorldShare™ License Manager, WorldCat® Local, or WorldCat® Discovery Services). Once enabled, links will appear in Google Scholar that point to your library's link resolver. **Be sure to click the “Save” button once all settings are configured.** For detailed instructions for configuring Google Scholar links, see [Setting up Google Scholar links](#).

Library Name

This information comes from the WorldCat Registry and is not editable in the knowledge base interface. Users will see this name when they search for their library in the Google Scholar library links settings. If you wish to change the library display name, you will need to access the WorldCat Registry from the Service Configuration left sidebar and edit it accordingly. After updating information there, click the **Refresh from Registry** button in **Settings** section to update options in the knowledge base user interface.

Keywords

You may enter up to five keywords that are different from the library name (“library” is implied, so you need not include it) that will help end users find their library in the Google Scholar library links settings. These are optional, but recommended if your library display name is different from the name by which your users know your library.

Contact name and email

The person OCLC should contact in the event problems occur with exporting your library's holdings to Google Scholar. We require these for technical support purposes **only** and they are **not** made publically available.

Full Text and Print Link Labels

These are the text for the link you wish to see in the Google Scholar results. Some libraries choose to have different text for electronic and print items, but you can enter the same text for each.

OpenURL base URL

This is the resolver that points to your library's WorldCat knowledge base. The knowledge base can only export holdings to Google Scholar when the WorldCat knowledge base is the source for your library's OpenURL resolver. If your library wants Google Scholar to point to a non-OCLC openURL resolver, then the Google Scholar harvesting will be done from that service's site.

Examples: <http://yourlibrary.worldcat.org/openurlresolver>
<http://yourlibrary.on.worldcat.org/atoztitles/link>

Linking Options

Choose the resource identifiers that can be passed from Google Scholar to the knowledge base to generate links. All four identifiers are supported by the knowledge base. OCLC encourages selecting all four to increase the likelihood of matching items in Google Scholar to knowledge base collections.

OpenURL options

Choose which types of OpenURL requests you will accept from Google Scholar. At least one option must be chosen. The types enabled determine what items end users will be able to access. For example, choosing only DOI will result in requests including only a DOI; so if an item does not have a DOI associated with it in the knowledge base, an end user will not get a link to that item. Enabling all will provide the most possible links. All options are supported by the OCLC link resolver and users are encouraged to use them all.

Patron IP required

This setting determines when and who sees a link to your items depending on where they are located. Selecting “Yes” means that **only** users who are using Google Scholar from a computer **within** the IP ranges you set will see a link to your items and be able to select your library in the Google Scholar library links settings. For this reason, the default for this setting is “No,” which we recommend.

Restrict to this

This field sets the IP ranges associated with your institution. Google Scholar uses these IP ranges to automatically show links for patrons who are accessing Google Scholar from within these ranges. You can add ranges by clicking the + to the right of the field. Once you have completed these fields, click “save.” If you do not set this value, users must manually select your library from Google Scholar library link settings in order for links to your resources to appear in results lists.

Note: This requires OCLC to give Google complete access to your configured set of holdings. Some institutions may require internal approval before such use of their data is permitted.

Once you have configured the module: Email support@oclc.org with your library's OCLC symbol and Registry ID, and request that your library be added to the Google Scholar harvest. Links will appear in 1-2 weeks, depending on Google Scholar's harvesting schedule.

Limit Partner Access to Holdings

This setting is only available to libraries with both full cataloging and FirstSearch or WorldCat Discovery Services subscriptions and controls third-party partner access to data.

Collection-level Settings, Defaults, and Fields

Use the options in the various accordions to configure your collection-level knowledge base settings.

Properties Settings and Defaults

Local / Global Toggle

These buttons toggle the view between the user's local copy of the collection and the global version of the collection. The local view shows any changes from the global collection that users have made. The global view shows the state of the collection as maintained by the knowledge base or the parent institution (in the case of shared collections). The global view is non-editable.

Collection Name

This is a required field. Collection names may include special characters; however, users should keep in mind that searching for names with special characters may not work since some special characters in the search field are reserved for commands. The corresponding column in the KBART file is "oclc_collection_name."

Collection ID

This is a required field and must contain a unique value. The system auto-suggests the next consecutive unique value, but it can be changed. All locally created collections must start with "customer.[regid]" for example "customer.91475.1." There is a 100 character limit on the Collection ID field. The corresponding KBART file column is "oclc_collection_id."

Data Version

This field shows the data release number corresponding to the most recent global [knowledge base monthly data update](#).

Last Updated

This field shows a time stamp indicating when either the user or the global data update last updated the collection in any way. In the local view, the time stamp will reflect changes made by users. In the global view, the time stamp will reflect the last time OCLC loaded data to that collection.

Description

Use this field to add a basic description of the collection for internal reference. It only displays in the knowledge base interface.

Notes

Collection level notes provide two options for free-text descriptions of your knowledge base collections.

Public Note

Use this field to create user-facing notes that are exposed to all knowledge base client applications. These notes will be publically displayed in any application that references this field, such as OCLC's OpenURL link resolver.

Staff Note

Use this field for private notes that you want to be restricted to staff responsible for managing your knowledge base collections. These notes will not be visible publically and will **only** display in the collection properties accordion of the knowledge base interface.

When Sharing

This setting appears on the “Create Standard Collection” page and can only be set at the time of creation (after creation the setting **cannot** be changed). It aligns with the customizable / non-customizable distinction for global knowledge base collections and specifies whether, when sharing the collection with other libraries, other libraries can select individual titles from the collection (equivalent to customizable), or can only select the collection in its entirety (equivalent to non-customizable). Titles in collections set to “When sharing libraries can select individual titles” (equivalent to customizable) require a **Title ID** (when entering through the user interface) / “oclc_entry_id” (when uploading via KBART file).

Default: The default is “Libraries can only select the entire collection” (non-customizable). This will appear as an unchecked box labeled “When sharing libraries can select individual titles” in the **Collection Type** area after the collection has been created.

Collection Type

These are settings used to define the type of collection and are sometimes used by the system for filtering.

Customizable

This setting appears only for global knowledge base collections. It indicates whether the collection can be edited or not. Customizable collections can be selected in part or whole while non-customizable collections can only be selected as a whole. Titles in global customizable collections will have a value in the **Title ID** / “oclc_entry_id” field and titles in locally created custom collections that are equivalent to customizable require a unique value in the **Title ID** / “oclc_entry_id” field.

Default: Enabled for customizable collections selected from the global knowledge base. Disabled for non-customizable collections selected from the global knowledge base. Disabled for custom collections.

Demand Driven Acquisition

Indicates whether the collection is part of a Demand Driven Acquisitions program. This is a type that users may use to describe locally made custom collections. However, for knowledge base created collections from DDA partners, this setting cannot be edited.

Default: Only enabled for collections that receive a DDA data feed from their providers. Disabled for all other collections.

Discontinued

Indicates that the collection is no longer being actively maintained or updated by the WorldCat knowledge base. This happens for a number of reasons, most often because the provider has indicated that the collection is no longer being updated or made available to users in the form described by the knowledge base collection. Some examples of this include when a platform change occurs or when duplicate collections exist because of other provider changes. This type is reserved for use by the WorldCat knowledge base and users cannot edit it.

Default: Disabled for all collections.

Document Delivery

Indicates whether the collection is available for user with your library's document delivery program. This is a type that users may use to describe locally made custom collections.

Default: Disabled for all collections.

Open Access

Indicates whether the collection is an open access collection. This is a type that users may use to describe locally made custom collections. However, for knowledge base created global collections, this setting cannot be edited.

Default: Only enabled for open access collections in the global knowledge base. Disabled for all other collections selected from the global knowledge base, as well as custom collections.

When sharing libraries can select individual titles

This setting appears only for locally created / custom collections. It specifies whether, when sharing the collection with other libraries, they can select individual titles from the collection, or can only select the collection in its entirety. This setting corresponds to the customizable / non-customizable distinction for global knowledge base collections. Titles in collections set to "When sharing libraries can select individual titles" (equivalent to customizable) require a **Title ID** (when entering through the user interface) / "oclc_entry_id" (when uploading via KBART file).

Default: The default is for this box to be unchecked. The default at collection creation is "Libraries can only select the entire collection" (non-customizable). This appears as an unchecked box labeled "When sharing libraries can select individual titles" after the collection has been created.

Linking Settings

Local / Global Toggle

These buttons toggle the view between the user's local copy of the collection and the global version of the collection. The local view shows any changes from the global collection that users have made. The global view shows the state of the collection as maintained by the knowledge base or the parent institution (in the case of shared collections). The global view is non-editable.

Collection URL Formula (Collection URL)

This field represents a link to a representation of the collection from the vendor. It is also a calculated field that adds any proxy information from your **proxy configuration**.

Calculated Collection Link (Calculated Link)

This field displays the collection URL calculated using the **collection URL formula** and information from your **proxy configuration**.

Title Link Formula (Link Formula)

This field is used to construct title level links when a provider does not provide direct title links in their KB data or if the provider requires a provider or library specific setting in their URL. This field may pull

information from other KB settings such as **proxy configuration**, **provider specific settings**, **link scheme**, **database linking keys**, **linking keys**, **journal linking keys**, or **override** fields.

Sample Title Link (Calculated Link)

This field displays a sample title URL calculated using the **title link formula** including information from other KB setting fields.

Database Linking Key

This field is used to include a database identifier (given to a user by the provider) in links, when the provider requires that a link indicate which collection a library has turned on in the WorldCat knowledge base. This key may be used in title level links and/or article level links.

Link Scheme

This field defines what article level linking a collection should use in order to deliver a user as close to a full text article as possible with the given citation and platform information. The link scheme value instructs the knowledge base how to create article links for a particular record or set of records. For libraries that wish to create one collection with content from multiple, different platforms, or if a library has an individual title that requires special handling, this value can be overridden on a per record basis; the value will be used when creating article links for a record instead of the collection-level link scheme value. [Link scheme values](#) are available on our [documentation website](#).

Note: The field is optional and should only be used when it is truly necessary. [OCLC Support](#) can assist in picking the correct value to use.

Use Proxy

Configure whether the institutional-level proxy information will be prepended to links from the collection in your discover interface, or when MARC records are output. Collections where this is disabled will generate links without your proxy information.

Default: Enabled for all collections.

Override

This section expands to allow you to enter different **proxy configuration** information for the collection. It will also include fields for **provider specific settings** when the collection's provider requires provider specific settings. Values you enter here override the institution level proxy or **provider-specific setting** for this collection only.

OPAC Linking

This feature is available only on custom collections and allows you to choose whether you want to manually enter links for your print serials or have them automatically created based on the **Online Catalog** information entered for your library in the **WorldCat Registry**. Choosing "From WorldCat Registry" will automatically create URLs using WorldCat Registry information, while choosing "Manual" will allow you to enter a URL for each title in your knowledge base. If you wish to change information in the WorldCat Registry, you will need to access the WorldCat Registry from the Service Configuration left sidebar. After updating information there, click the **Refresh from Registry** button in **Settings** section to update options in the knowledge base user interface.

Default: Manual for local collections.

Collection Holdings and MARC Records Settings and Defaults

Many collection-level knowledge base settings have corresponding institutional-level **Library Holdings** settings and offer the ability to toggle between accepting the institution-level **Library Holdings** setting or disabling this setting for the individual collection. Choose “Use institution setting” for instances where you want the collection-level setting to match what you have configured at the institution-level. For these settings, the institution-level setting must be enabled (set to “Yes”) for the collection-level to be enabled; collection-level settings with corresponding institution-level settings are never more permissive than the institution-level setting. The default (enabled or disabled) is listed beneath each setting where this is an option.

Maintain WorldCat Holdings

Enable (“Use institution setting”) or disable (“Disable for this collection”) the setting of holdings in WorldCat for individual collections. Enabling WorldCat holding maintenance requires that WorldCat holdings first be configured at the institution-level.

Default: “Use institution setting” is the default for all collections selected from the global knowledge base, excluding open access collections. “Disabled for this collection” is the default for custom collections.

Data Sources

Allows you to adjust the data source used for each collection. “All approved data sources” is the recommended setting. Altering this setting may interfere with updates from the global knowledge base, Pubget, DDA partners, U.S. Government publications, and other holdings data providers. Enabling “All approved data sources” or “Selected data sources only” at the collection-level requires the institution-level be configured.

Default: “All approved data sources” is the default for all global knowledge base collections. The setting does not appear for custom collections.

ILL Allowed

This feature is only visible to knowledge base users **without** access to OCLC WorldShare License Manager and works only with WorldCat Resource Sharing and WorldShare ILL. It allows you to specify if items in the collection are allowed to be loaned. This feature does not have a corresponding institutional-level **Library Holdings** setting.

Default: Disabled / “No” for all collections.

ILL Requirement

This feature is only visible to knowledge base users **without** access to OCLC WorldShare License Manager and works only with WorldCat Resource Sharing and WorldShare ILL. It allows you to select from a list the terms for loaning items from this collection. The **ILL Allowed** setting must be set to “Yes” for this feature to work. This feature does not have a corresponding institutional-level **Library Holdings** setting.

Export to Google Scholar

Enable or disable Google Scholar export for individual collections. Enabling export requires that Google Scholar export first be configured at the institution-level.

Default: “Use institution setting” is the default for all collections with “full text” or “print” content and “Disabled for this collection” is the default for collections containing EBooks.

Enable MARC Record Delivery

Enables or disables MARC record delivery for individual collections and determines whether the collection's output will adhere to the institution-level settings. Enabling ("Use institution setting") MARC record delivery for any collection requires that MARC record delivery first be configured at the institution-level.

Default: "Disabled for this collection" is the default for all collections.

Note: For detailed instructions on configuring MARC record delivery, see the [WorldShare Metadata Collection Manager Documentation](#) website.

Sharing

You may share individual collections to other libraries using this feature. Simply type a registry id into the box and click the green plus (+) button. Alternatively, you can begin typing an institution's name and a list of matching institutions will be displayed. Click on the one you wish to share to and then click the green plus (+) button. To Unshare, click "Unshare" in the right most column. If a library has already accepted your share and is using the collection, you will be unable to "unshare" the collection until the library deselects the shared collection.

Note: When subscribing to another library's shared collection, if you already have a collection selected that is a duplicate (has the same **Collection ID**), you will get an error and be prompted to deselect the collection before subscribing to the shared collection.

Titles

This accordion displays a list of titles within the collection that users have selected. By default, the "My Library Holdings Only" checkbox is selected. If you wish to see a list of all the titles in a collection (when the collection has not been fully selected) you may uncheck this box. The "More Actions" drop down in the right of the accordion allows users to download a KBART file of selected titles or a KBART file of all the title available in the collection. It also allows users to upload KBART files to the collection using either a replace or an update function. For more information, the [knowledge base documentation website](#).

Collection Level History

The collection level history accumulates events from the **Activity History** that pertain to the active collection.

Title-level Fields

You can edit title level records and add notes by clicking on the pencil icon.

Title

This is the item's title and corresponds to the "publication_title" column in the KBART file. It is a required field for all items.

Title ID

This is a unique identifier and corresponds to the "oclc_entry_id" column in the KBART file. It is required field for customizable collections. The value must be unique within the collection. For items added through the autofill / ocn lookup feature, the **Title ID** will be the **OCN**. For locally created custom collections that are

customizable (users selected the “When sharing libraries can select individual titles” option under **When Sharing**) an “oclc_entry_id” must be present in the KBART file for each item for upload to be successful.

Format

This setting controls which other fields appear in the UI and roughly corresponds to the “coverage_depth” field in the KBART file. It is a required field for all items. Currently supported formats are: journal (represented by full text, selected full text, indexed, abstract, print, or homepage in KBART files), ebook, audio, image, video, or other.

Title URL

This is the title URL associated with the title. It corresponds to the “title_url” column in the KBART file.

OCN

This is the OCLC number currently associated with the record. It corresponds to the “oclc_number” column in the KBART file.

Override OCN

Those wishing to customize the **OCN** associated with a record should use this field to add the OCN they find more appropriate. After a save, it will appear in the OCN field. This field is restricted to numbers only and has validation for numbers only in the system.

ISSN

This is the ISSN currently associated with the record. The field displays only for the journal format. This field is restricted to valid eight digit ISSNs and has validation for them in the system. This field corresponds to the “print_identifier” column in the KBART file when “coverage_depth” is a format associated with the journal format.

EISSN

This is the eISSN currently associated with the record. The field displays only for the journal format. This field is restricted to valid eight digit ISSNs and has validation for them in the system. This field corresponds to the “online_identifier” column in the KBART file when “coverage_depth” is a format associated with the journal format.

Coverage

This value is present and required only for the journal format. Currently supported coverage types include: full text, print, selected full text, abstracts, indexed, or homepage. These may be included in the KBART file under “coverage_depth.” Coverage values can include date, enumeration, or both. The date and enumeration fields are not connected in any way. Dates use only yyyy, yyyy-mm, or yyyy-mm-dd date formats. Corresponding KBART file columns for date coverage are “date_first_issue_online” and “date_last_issue_online.” Embargos and moving wall start dates can be set here by days, months, or years. The corresponding KBART column is “embargo_info” and uses values in the P/R#M/Y/D format (i.e. P1Y, R5Y, P365D, etc.). For more information, see [Add or Modify a Standard Collection](#) on [the KB documentation website](#). Enumerations use only numbers (no seasons or roman numerals) and correspond to the KBART columns: “num_first_vol_online,” “num_first_issue_online,” “num_last_vol_online,” and “num_last_issue_online.”

ISBN

This is the ISBN currently associated with the record. This field appears only for ebook, audio, video, and image formats. This field is restricted to valid ten or thirteen digit ISBNs and has validation for them in the system. This field corresponds to the “print_identifier” column in the KBART file when “coverage_depth” is ebook, audio, video, or image format.

Date

This field is the publication date and appears only for ebook, audio, video, and image formats. Date uses only yyyy, yyyy-mm, or yyyy-mm-dd formats. Corresponding KBART columns for date coverage are “date_first_issue_online” and “date_last_issue_online” fill in the same value for both.

Notes

Public Note

Use this field to create user-facing notes that are exposed to all knowledge base client applications. These notes will be publically displayed in any application that references this field, such as OCLC’s OpenURL link resolver. This corresponds to the “title_notes” column in the KBART file.

Staff Note

Use this field for private notes that you want to be restricted to staff responsible for managing your knowledge base collections. These notes will **not** be visible publically and will **only** display in the title details tab of the knowledge base interface. This corresponds to the “staff_notes” column in the KBART file.

Coverage Note

Use this field to create user-facing notes about title coverage information that are exposed to all knowledge base client applications. These notes will be publically displayed in any application that references this field, such as OCLC’s OpenURL link resolver. This corresponds to the “coverage_notes” column in the KBART file.

Location

Use this field to create user-facing notes about title location information that are exposed to all knowledge base client applications. These notes will be publically displayed in any application that references this field, such as the OCLC’s OpenURL link resolver. This corresponds to the “location” column in the KBART file.

Linking Overrides

Override Link Scheme

Provides a title level option to override the collection level link scheme. This corresponds to the “oclc_linkscheme” column in the KBART file.

Title Link Formula (Collection Link Formula)

This is a duplicate read only version of the same setting as under the collection level linking accordion provided so that users do not have to toggle between screens. This field is used to construct title level links when a provider does not provide direct title links in their KB data or if the provider requires a provider or library specific setting in their URL. This field may pull information from other KB settings

such as **proxy configuration, provider specific settings, link scheme, database linking keys, linking keys, journal linking keys, or override** fields.

Sample Title Link (Calculated link)

This is a duplicate read only version of the same setting under the collection level linking accordion provided so that users do not have to toggle between screens. This field displays a sample title URL calculated using the **title link formula** including information from other KB setting fields.

Journal Linking Key

This setting appears for only the journal format. It is a specific identifier (it can be an abbreviated code or a series of numbers) designated by the provider that allows us to build title and article level links for specific providers. The value is not needed for most titles and providers. This field corresponds to the “title_id” column in the KBART file when “coverage_depth” is a value associated with the journal format.

Linking Key

This setting appears for only for ebook, audio, video, and image formats. It is a specific identifier (it can be an abbreviated code or a series of numbers) designated by the provider that allows us to build title and chapter level links for specific providers. The value is not needed for most titles and providers. This field corresponds to the “title_id” column in the KBART file when “coverage_depth” is ebook, audio, video, or image formats.