Establishing the Value of Socially Created Metadata for Image Indexing

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Networked collections, many subjects

- Many roles for users:
  - Providers
  - Indexers
  - Annotators
  - Aggregators
  - Quality control agents

- Need support for:
  - Multiple user activities
  - Not just search/retrieve
2010 Study: Value Added by “Tags”?

- What are the relationships among socially-generated metadata, controlled vocabularies, and user characteristics?
  - Can “tags” add value to controlled vocabularies?
  - Can useful relationships be extracted from metadata sources?
  - Are metadata concepts medium-specific?
  - Can combining collection- and item-level metadata results in a better quality folksonomy?
- Are there relationships between user demographics and their valuations of social terms?
- What are the demographic characteristics of productive and quality contributors of index terms?
Overall approach taken

- Extract concepts, terms, and relations (thesaurus elements) from Flickr and Wikipedia metadata

- Integrate these with metadata from controlled vocabularies
  - Thesaurus for Graphic Materials (TGM)
  - Library of Congress Subject Headings (LCSH)

- Explore if value is added to the controlled vocabularies
Methodology

- Guided by an earlier proposed metadata value measurement model (Stvilia & Gasser, 2008)

- Adapted the experimental design used by Jörgensen (1998) and Chen et al. (1995)

- A combination of methods, including controlled experiments, auto-ethnographies (“diaries”), semi-structured interviews, content and statistical analysis

- Evaluating added value of social metadata along two facets: perceived and objective
Experiment Procedure

- 35 participants – students and staff @ CCI
- Experimental System: modified Steve Tagger
- Experiment Tasks
  - Describe each photograph spontaneously by assigning tags
  - Rate pre-assigned index terms on usefulness to description task on a five-level Likert scale
  - Write queries to locate the photographs with a search engine
Data

- 10 photographs selected from the set of 7,192 photographs of the LoC Flickr photostream
  - on different subjects
  - with moderate number of tags to allow for task completion

- Index terms selected from TGM, LCSH and Flickr tags, supplemented with related terms from the LoC Flickr folksonomy, Flickr relatedTags API, and English Wikipedia

- Sets of terms used by participants in description and search tasks
Descriptive Statistics

- Undergraduate students - 46%
- Doctoral students - 28%
- Master’s students - 20%
- Master’s degree holders - 6%
- Age ranged from 19 to 59 years old
- Female - 43%
- Male - 57%
- Tagging experience - 34%
- Intermediary knowledge of indexing - 11%
- Non-native speakers of English - 29%
- Median number of tags used in description task – 5
- Median number of query terms - 4
Facet One – Perceived Value

- Ratings of social terms were significantly higher than the baseline rating score – 3 (‘neutral’)
- But significantly lower than TGM & LCSH term ratings (mean=3.7; median=4)
Facet Two – Degree of Coverage

- Degree of added coverage provided by the social terms
  - Median percentage of added coverage provided by the social metadata was above 100%
    - 127% for description task terms (i.e., tags)
    - 108% for search task terms (i.e., query terms)

\[
\text{addedCoverage} = \frac{\text{# of Tags Covered by Social Index Terms}}{\text{# of Tags Covered by TGM & LCSH Terms}} \times 100
\]
Facet Two – Degree of Coverage

- The median set overlaps with the complete set of pre-assigned index terms, and with TGM & LCSH terms alone were:
  - for Tag terms from Description Task: 0.1 vs. 0.05
  - for Query terms from Search Task: 0.19 vs. 0.12

- The median set overlap of query terms from Search Task with tag terms from Description Task was even higher – 0.23

The degrees of the overlap were calculated as Dice coefficients

\[
c = \frac{2 | A \cap B |}{| A | + | B |}
\]
Demographics, Ratings, & Productivity

- Number of Tags
- Age
- Gender
- Native Speaker
- Flicker Familiarity
- Indexing Experience
- Tagging Experience
- Rating
- Source

Arrows indicate the direction of the relationship between variables.
Social terms provide an added value to the controlled vocabularies and the activity of image indexing in general

- Social terms were perceived mostly useful
- Median rating for the social terms was significantly higher than the baseline – the neutral rating.

- Addition of social terms provided twice higher coverage of participant terms on average than controlled vocabulary terms alone
Discussion

- The sets of descriptors assigned by participants provided best coverage of query terms
  - The overlap between query terms and descriptors used by participants was the highest – 0.23
Discussion

- The TGM and LCSH captured most important and preferred terms
  - Participants valued controlled vocabulary terms higher than the social terms
- The value of folksonomies are in extending and enhancing expert created KOS by providing additional descriptors and access points, not in substituting KOS.
Discussion

- The relationships between participant demographics and term ratings
  - The participants with greater tagging experience evaluated terms less favorably than the participants with indexing experience
Discussion

- The relationships between participant demographics and the number of terms used in description task
  - Positive interaction with indexing and tagging experiences
  - Older, male, native speakers, and participants with higher Flickr familiarity assigned lower numbers of tags
Next Steps & Limitations

Next Steps
- Complete the analysis of the exit interviews and search diaries to gain an additional insight into the user’s value structure for index terms and image seeking behavior
- Investigate the relationship between user demographics and term quality

Limitations
- Replicating the experiments with a more representative and diverse sample of participants would be desirable
Thanks!