

# OCLC – euroCRIS strategic partnership

## Survey on Research Information Management Practices

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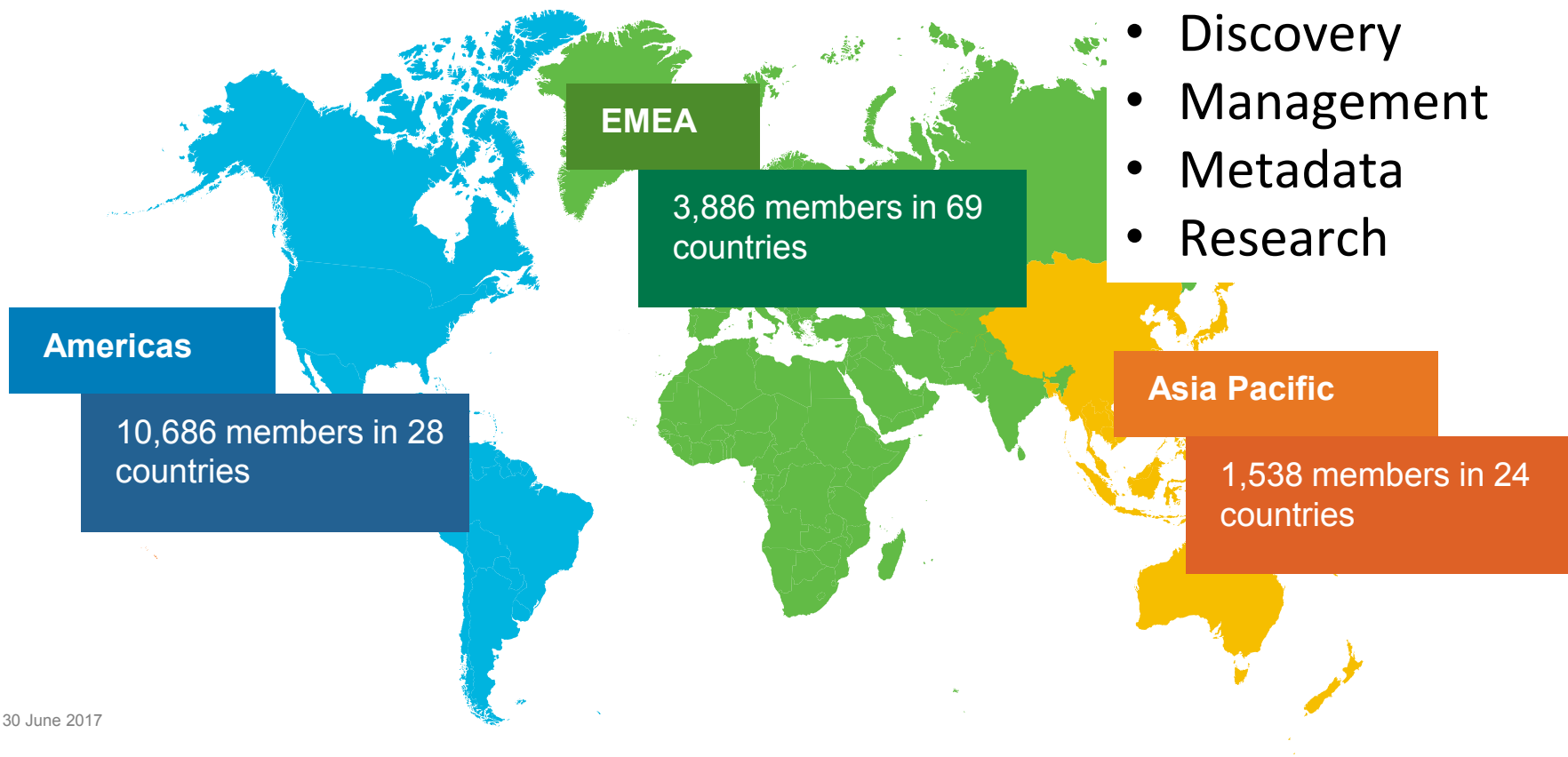
[bryantr@oclc.org](mailto:bryantr@oclc.org)

 [@rebeccabryant18](https://twitter.com/rebeccabryant18)

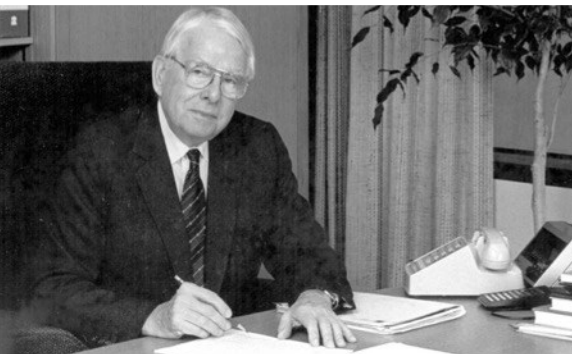
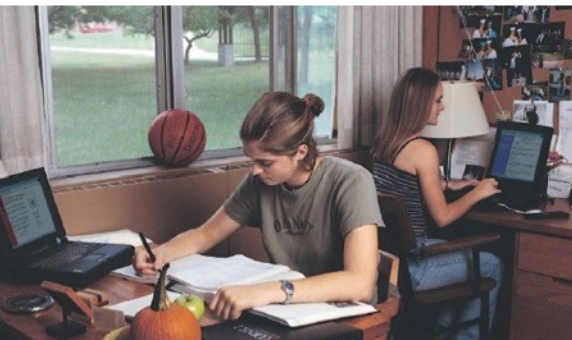
**Because what is known must be shared.<sup>SM</sup>**

# A global network of libraries

- Resource sharing
- Discovery
- Management
- Metadata
- Research



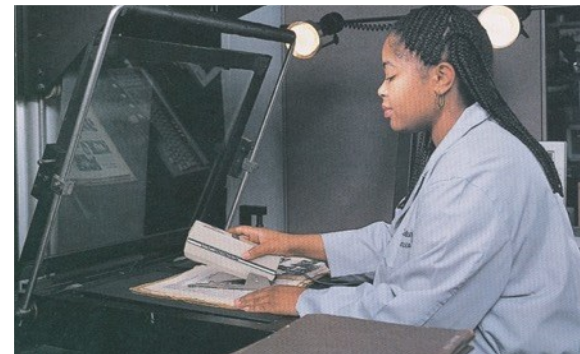
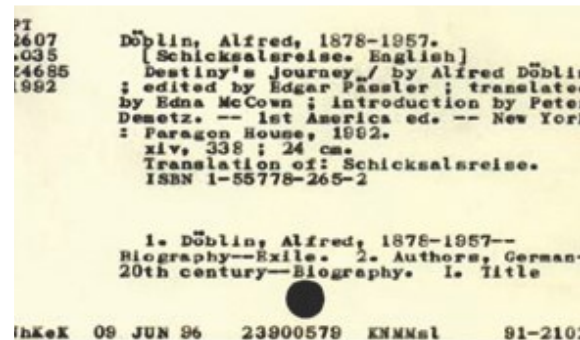
As of 30 June 2017



Celebrating  
YEARS

#OCLC50

See OCLC's Fifty Years  
of Sharing Knowledge  
[oc.lc/fifty](http://oc.lc/fifty)



# 2017–18

## OCLC REGIONAL COUNCIL MEETINGS

Hello.

I'm the  
**Smarter**  
Library.

### ARC17

**OCLC AMERICAS  
REGIONAL COUNCIL MEETING**

October 30–31, 2017  
Baltimore, Maryland, USA

**#OCLCARC17**  
[oclc.org/ARC17](https://oclc.org/ARC17)

### APRC17

**OCLC ASIA PACIFIC  
REGIONAL COUNCIL MEETING**

November 29–30, 2017  
Tokyo, Japan

**#OCLCAPRC17**  
[oclc.org/APRC17](https://oclc.org/APRC17)

### EMEARC18

**OCLC EMEA  
REGIONAL COUNCIL MEETING**

February 20–21, 2018  
Edinburgh, Scotland

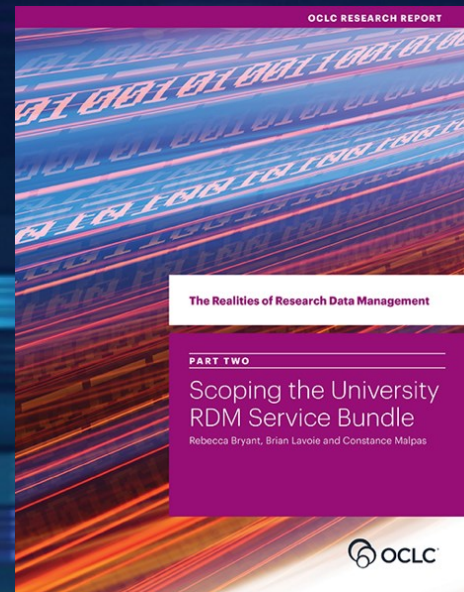
**#OCLCEMEARC18**  
[oclc.org/EMEARC18](https://oclc.org/EMEARC18)

- Division of OCLC
- Since 1978
- Community resource for shared Research and Development (R&D)
- Engagement with OCLC members
- [oclc.org/research](https://oclc.org/research)

[oclc.org/RIMpaper](https://oclc.org/RIMpaper)

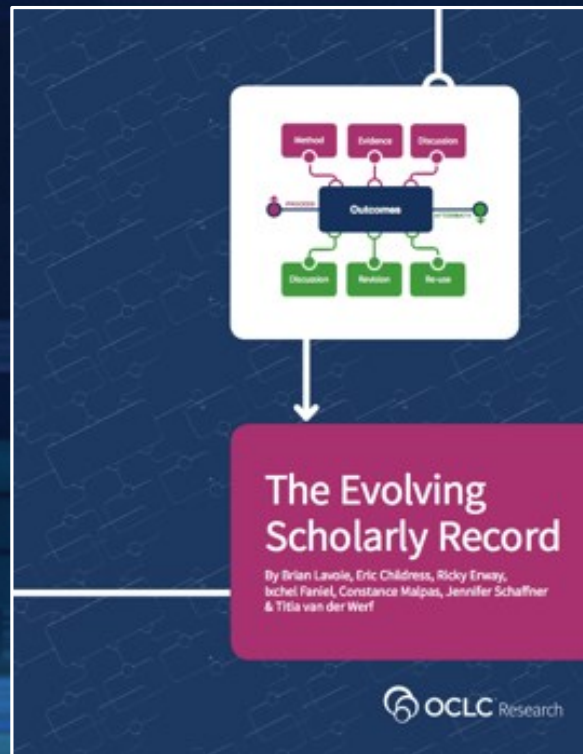


[oclc.org/rdm](https://oclc.org/rdm)



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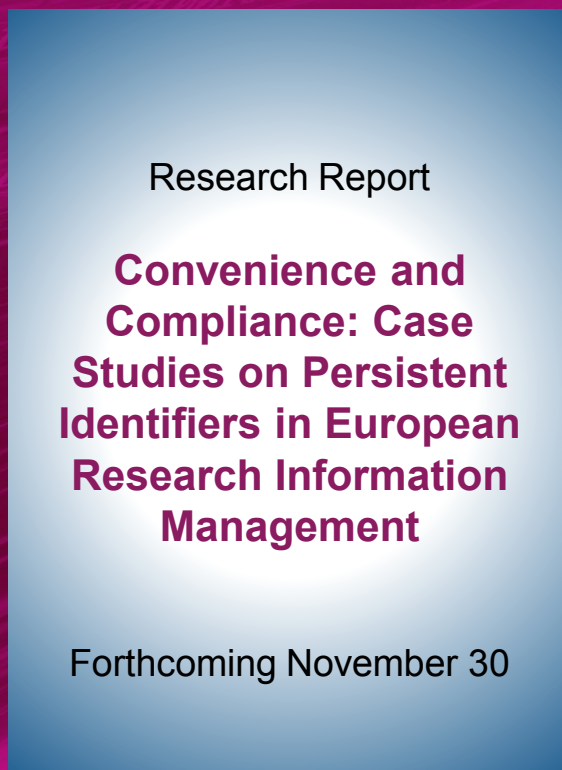
[oclc.org/esr](http://oclc.org/esr)



oc.lc/rimpaper



oc.lc/rim



oc.lc/rim



## Research Information Management: Defining RIM and the Library's Role

**Rebecca Bryant**  
OCLC Research (US)

**Anna Clements**  
University of St. Andrews (UK)

**Carol Feltes**  
Rockefeller University (US)

**David Groenewegen**  
Monash University (Australia)

**Simon Huggard**  
La Trobe University (Australia)

**Holly Mercer**  
University of Tennessee-Knoxville (US)

**Roxanne Missingham**  
Australian National University (Australia)

**Maliaca Oxnam**  
University of Arizona (US)

**Anne Rauh**  
Syracuse University (US)

**John Wright**  
University of Calgary (Canada)



- Provides an international framework for understanding RIM practices
- Synthesizes the value proposition of libraries in RIM service provision
- [oclc.org/rimpaper](https://oclc.org/rimpaper)

# What is Research Information Management (RIM)?

The aggregation, curation, & utilization of metadata about research activities



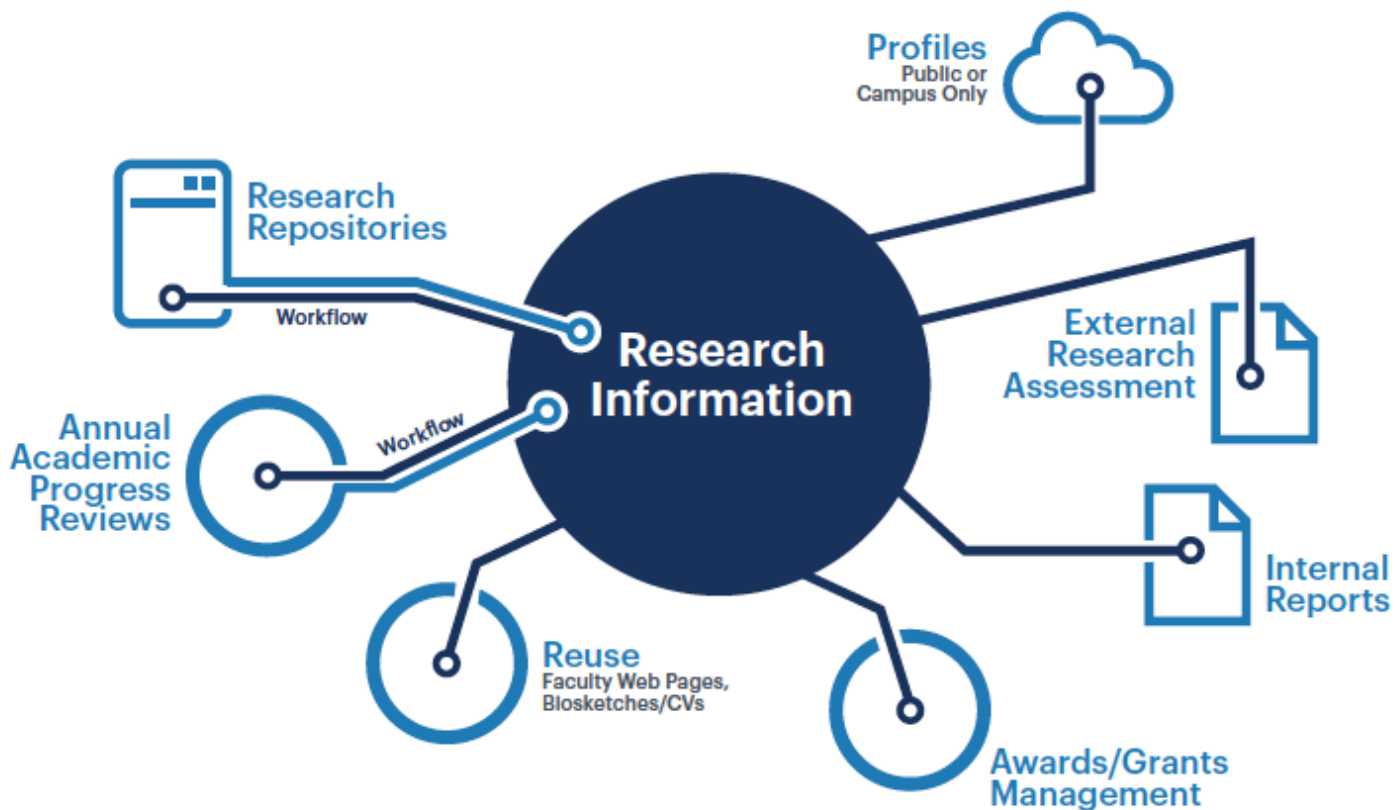
Overlapping terms:

- CRIS (Current Research Information System)
- RIS (Research Information System)
- RNS (Research Networking System)
- RPS (Research Profiling System)
- FAR (Faculty Activity Reporting)



- RIMs ≠ social networking platforms like ResearchGate or Academia.edu
- RIM ≠ Research Data Management (RDM)

## RIM Uses



## **Libraries in Research Information Management**

Publications &  
Scholarship Expertise

Training & Support

Discoverability, Access &  
Reputational Support

Stewardship of the  
Institutional Record

OCLC Research Report

*Convenience and  
Compliance:  
Case Studies on Persistent  
Identifiers in European  
Research Information  
Management*

- Case studies of adoption of person & organizational identifiers in 3 national settings:
  - Finland
  - Germany
  - Netherlands
- Collaborative research with LIBER
- Expected December 1
- [oc.lc/rim](http://oc.lc/rim)

# OCLC Research-euroCRIS MOU



euroCRIS

## **OCLC Research and euroCRIS announce strategic partnership**

**DUBLIN, Ohio, USA / THE HAGUE, The Netherlands, 18 October 2017**—[OCLC Research](#) and [euroCRIS](#), the international organization for research information, announce a strategic partnership to recognize and understand international research information management practices through collaborative research. The two organizations signed a memorandum of understanding (MOU) earlier this year.

Research information management (RIM) is the aggregation, curation, and utilization of information about research and is emerging as an area of increasing interest and relevance in many university libraries. RIMs, also broadly known as Current Research Information Systems (CRISs), are gaining interest and attention worldwide for their contribution in dealing with new policies on open science, research funding, and national assessment.

RIM intersects with many aspects of traditional library services in discovery, acquisition, dissemination, and analysis of scholarly activities, and does so through the nexus with institutional data systems, researcher workflows, and institutional partners. RIM adoption offers libraries new opportunities to



# Survey of Research Information Management Practices

- Rebecca Bryant, OCLC Research
- Pablo de Castro, University of Strathclyde & euroCRIS
- Anna Clements, University of St. Andrews & euroCRIS
- Jan Fransen, University of Minnesota, Twin Cities
- Julie Griffin, Virginia Tech
- Constance Malpas, OCLC Research
- Michele Mennielli, DuraSpace & euroCRIS
- Rachael Samberg, University of California, Berkeley

- Survey is LIVE
- Results published in 2018
- Jointly implemented by OCLC Research & euroCRIS
- Learn more at [oclc.org/research/information-management](https://oclc.org/research/information-management)



# Survey goals

This survey will help us understand and report on RIM activities worldwide, and it seeks answers to the following questions:

- **Why** have institutions adopted--or are considering adopting--RIM infrastructures? What are the principal drivers?
- **How** are institutions using RIM functionality? What are the principal uses?
- **Who** are institutional stakeholders, and what, in particular, is the role of libraries?
- **What** processes and systems are in use? How do they interoperate with internal and external systems? What is the scope?
- **What** are regional and international differences in drivers, uses, and processes?

# Survey seeks input from institutions at all stages of RIM adoption

Please choose the status that best describes your institution's research information management (RIM) implementation stage.

- ☐ **Live Implementation:** Currently live with RIM system and service made publicly visible to campus stakeholders
- ☐ **In the process of implementing:** A decision has been made on which RIM system to use; contracts are signed. The system is not yet operational.
- ☐ **Procurement Process:** In the procurement process - in the process of evaluating specific systems under consideration
- ☐ **Exploring:** Defining system requirements and comparing available options
- ☐ **Not considering:** Not considering a RIM system at this time

# WHY?

## identify different drivers for RIM adoption worldwide

### RIM STATUS & DRIVERS

1. Please indicate the importance of the following reasons for pursuing research information management (RIM) activities.

	Extremely Important	Important	Somewhat Important	Not Important	N/A or Not Sure
Managing annual academic activity reporting	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Supporting expertise discovery	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Supporting institutional compliance (e.g., funder mandates, national assessment exercise like REF or ERA, etc.)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Supporting institutional reputation and strategic decision making	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Improving services for researchers	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Recording institutional research facilities and their use	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

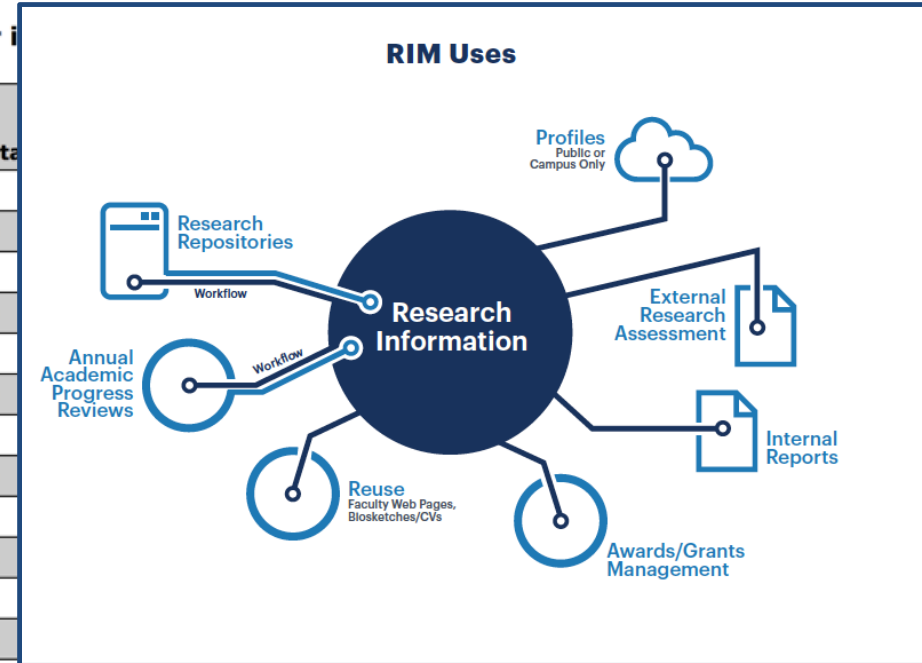
# HOW?

## We want to understand how institutions are USING RIM functionality

### RIM FUNCTIONALITY

#### 3. How important are the following functions of RIM at your institution?

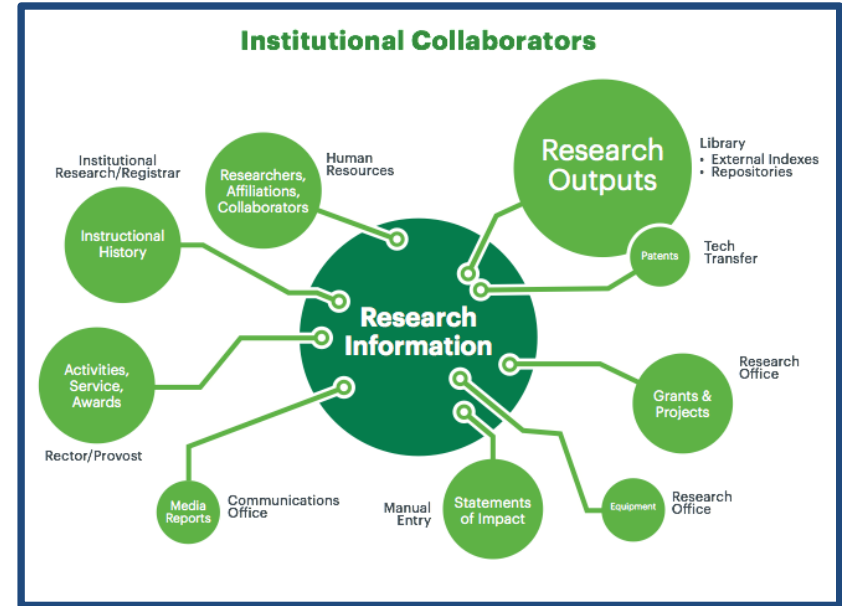
	Extremely Important	Important
Registry of institutional research outputs	<input type="radio"/>	<input type="radio"/>
Publicly available researcher profiles	<input type="radio"/>	<input type="radio"/>
Reporting scholarly impact	<input type="radio"/>	<input type="radio"/>
Reporting societal impact	<input type="radio"/>	<input type="radio"/>
External (e.g., National) research assessment	<input type="radio"/>	<input type="radio"/>
Internal reporting	<input type="radio"/>	<input type="radio"/>
Annual academic activity reporting workflows	<input type="radio"/>	<input type="radio"/>
Awards/grants management workflows	<input type="radio"/>	<input type="radio"/>
Compliance and open access to publications	<input type="radio"/>	<input type="radio"/>
Compliance and open access to research datasets	<input type="radio"/>	<input type="radio"/>
Reuse (in CVs, biosketches, other web pages)	<input type="radio"/>	<input type="radio"/>
Identifying collaborators or expertise	<input type="radio"/>	<input type="radio"/>



# WHO?

## Stakeholders & collaborators

- Who are the institutional stakeholders involved in RIM adoption?
- What's the specific role of the library?
- Staff resources?
- Outreach & education activities?
- Measures of success?



# WHAT?

## Processes, systems, interoperability & scope

- System(s) in use & when implemented
- Interoperability with internal & external systems
- Sources of publications metadata
- Use of standards, persistent identifiers, & vocabularies
- Which campus populations are included in the RIM?
- All disciplines?
- How many researchers are included?

## Who should participate?

- Universities, research institutes, and other organizations supporting research and research management.
- Institutions should participate regardless of the status of RIM implementation
  - In production
  - In process of implementation
  - Exploring RIM options
- Closes January 15, 2018
- Survey findings & data will be published CC-BY in 2018

## Who should take the Survey of Research Information Management Practices?



Is it someone in the library? Or maybe in the office of institutional research? What about the office of the vice president for research? Or maybe the provost's or rector's office? It depends. Practices vary regionally and also institutionally, and we hope to learn more about these variations through the international Survey of Research Information ...

More →

# Promotion



## OCLC Research, euroCRIS partner on international research information management (RIM) survey

OCLC Research and euroCRIS, the international organization for research information, are working together on an international survey on RIM practices in order to understand and report on the state of RIM activities worldwide. Universities, research institutes, and other organizations supporting research and research management are encouraged to [take the survey](#). OCLC Research and euroCRIS will synthesize these survey findings into a report in 2018.

[Read the news release](#)

- OCLC blogs, lists
- EuroCRIS outlets
- RIM vendors through their user group communities
- Library & research organization lists
- RLP partners & their networks
- Promotion at meetings like
  - Pure International Conference
  - North American Pure User Group
  - Charleston Conference
  - Force11
  - euroCRIS

# Survey on Research Information Management Practices

- Global survey to learn about RIM activities, drivers, & practices
- Survey findings and data will be published CC-BY in 2018
- [oc.lc/rim](https://oc.lc/rim)
- Complete the survey for your institution
- Encourage others to participate
- Survey closes January 15, 2018
- Jointly developed by

# Questions?

**Rebecca Bryant, PhD**

OCLC Research, USA

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@rebeccabryant18

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known must  
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