Welcome to the new world of sharing library resources. OCLC WorldShare™ Interlibrary Loan will transform traditional interlibrary loan into a much broader fulfillment service. The following quick guide will help you transition from WorldCat® Resource Sharing to WorldShare™ Interlibrary Loan.

WorldShare Interlibrary Loan is a new application that centralizes workflows now managed in multiple systems and will provide new functionality that saves time and speeds fulfillment of interlibrary loan requests. The service will integrate discovery and delivery of electronic, digital and print materials within a single interface. It will also support evolving workflow changes in libraries, such as the option to purchase needed items rather than borrow them.

### Preparations to take now

To make the transition as smooth as possible there are a few things your library can do in preparation for the migration. These include:

- Update your library’s information in the OCLC® Policies Directory. Some key areas to review include Contacts and Policies for copy, loan and deflections.
- Review and update your address information in constant data records in the WorldCat® Services Administrative module. Pay close attention to the format of address data.
- Update your library’s browser to support WorldShare Interlibrary Loan.
- Register at [https://www3.oclc.org/app/listserv/](https://www3.oclc.org/app/listserv/) to receive e-mail updates through the OCLC-SHARING-L listserv. We will post regular updates about availability of the new service and training opportunities to this listserv.
- Register for the February 2013 webinar about new user accounts for WorldShare Interlibrary Loan.

### Browser requirements

Share the following browser requirements for use of the new service:

- Mozilla Firefox® version 17.0.1 (preferred browser)
- Google Chrome version 23.0.1271.97 m
- Microsoft® Internet Explorer version 9.0

**Note:** WorldShare Interlibrary Loan cannot be used with Microsoft Internet Explorer version 7. We expect to support use of Microsoft Internet Explorer version 8 by March 2013.

Newer browser versions are needed to enable use of the new and expanded features of WorldShare Interlibrary Loan. The new service will not work with other browsers or browser versions. Library staffs will probably find that these newer, more secure browsers will also enhance their use of other websites and services used by library staff and users.

In preparation for your transition to WorldShare Interlibrary Loan in 2013, we recommend that you upgrade your library’s browsers to one of the required browsers listed above. If you are not sure which browser you use on your computer for WorldCat Resource Sharing, please see the online tool at [www.thismachine.info/](http://www.thismachine.info/).
New user accounts

WorldShare Interlibrary Loan is one of the first services to use a new OCLC system for managing user accounts. Before you can log on to the new service, you will need to set up a new user account that will replace the 9-digit authorization number and password you now use to access WorldCat Resource Sharing. Over time, the new account management system will enable you to use a single user account to access all the OCLC services you are authorized to use. Register for our February 11, 2013 webinar about the new account management system: http://registration.oclc.org/reg/?pc=WorldShareILLcountdown021113.

Training

Training for WorldShare Interlibrary Loan will be available when the new service is released in March 2013. Upon release, you will be able to attend virtual training sessions, view video tutorials about new functionality and review extensive service documentation. Updates about WorldShare Interlibrary Loan training will be distributed through the OCLC-SHARING-L listserv.

Checklist

- Read the in-depth information guide on the Migration Resources website
- Review information in the OCLC Policies Directory
- Update inaccurate information in the Policies Directory
- Update constant data records in the WorldCat Services Administrative modules
- Register for February 11 webinar about setting up your new user account
- Starting March 2013, take all available tutorials on WorldShare Interlibrary Loan
- Ensure that your library’s browser is compatible with WorldShare Interlibrary Loan

Useful links

WorldShare Interlibrary Loan migration website: www.oclc.org/migrate-worldshare-ill/
OCLC Policies Directory: https://illpolicies.oclc.org/
WorldCat Services Administrative module: firstsearch.oclc.org/admin/
OCLC Customer Support: www.oclc.org/support/ or e-mail at support@oclc.org
Webinar registration: http://registration.oclc.org/reg/?pc=WorldShareILLcountdown021113

Share your experience

Help other members of the resource sharing community by sharing your library’s experiences from your transition to WorldShare Interlibrary Loan. Whether the process was a smooth one or included some “bumps” along the way, your story will help others complete their transitions as quickly as possible. We welcome your participation as a presenter in an upcoming webinar or in a written or video member story you develop with OCLC staff. Please let us know of your interest in sharing your WorldShare Interlibrary Loan experience by sending an e-mail to ILLstory@oclc.org.