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# OCLC Shared Print – Overview and Progress Update

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# WHY SHARED PRINT?

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# Why Shared Print?

- Reclamation/transformation of valuable library space
- Shift from “commodity” print materials to “gathering and curating” rare and unique documents
- Increasing print to electronic transition
- Prospective collection management efforts
- Mitigation of inventory expenses



# Goals for OCLC to Support Members

- Support the management of the collective collection
- Make the shared print workflow less labor-intensive
- Use data to support & supplement the expertise of librarians & faculty
- Establish WorldCat as the locus for shared print activities
  - Usage and Overlap Analysis
  - Registration of Retention Commitments
  - Discovery and Resource Sharing
- Support library workflow from beginning to end

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# OCLC SHARED PRINT OVERVIEW

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# OCLC Shared Print Program

**Analysis  
Currently Available**



**Sustainable Collection Services™**



**Registration  
2017**



**Discovery/Access  
TBD**



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# MEMBER INPUT

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# Assistance with Requirements

- OCLC Shared Print Advisory Council (SPAC)
- Central Iowa – Collaborative Collections Initiative (CI-CCI)
- HathiTrust
- THE Ohio State University
- Florida Academic Repository (FLARE)
- Maine Shared Collections
- Eastern Academic Scholars Trust (EAST)
- Western Regional Storage Trust (WEST)/California Digital Library (CDL)
- Association of Southeastern Research Libraries (ASERL)



# Shared Print Pilot Participant

Central Iowa - Collaborative Collections Initiative (CI-CCI)



GRINNELL COLLEGE



# Shared Print Pilot Participant

Washington Research Library Consortium (WRLC)



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# SHARED PRINT REGISTRATION

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# Registration Benefits

- A streamlined registration process that:
  - Allows batch creation of Shared Print monograph retention commitments
  - Uses non-MARC data to create LHRs (via 583 Action Note)
  - Eliminates the need for an OCLC second symbol
  - Sets the Shared Print holding type flag in the WorldCat bib record which enables visibility into Discovery/Access
  - Provides ability to output MARC records in multiple formats, including non-interleaved LHRs, for input into ILS

# Registration Process – Overview

- How does it work? Simple 2-step process:
- Batch loading of bibliographic items that a library has committed to retain
- Completion of a brief online template that specifies the contents of the 583 Action Note which details the terms of the retention commitment

# Registration Process – Upload File

- Excel file consisting of:
  - OCLC Number
  - Local System Record Number
  - Barcode (WorldShare Management Services libraries only)
- Uploaded through MyFiles

# Registration Process – Upload File

Location	Location	Display	Display	Title	Examination	Copy	Possible	Author	Publisher	Publication	Edition	Primary	Series	Recorded	Recorded	Last	Last	Last Add	Global	US	Michigan	Michigan	MI-SP	All	All	All-Any	Michigan	Michigan	University of	University of	Retained	Retained	Allocated	HealthTrust	HealthTrust In	HealthTrust	OPAC URL	WorldCat	OCCL Work ID	WorldCat	Bib Record	Bib Control	Item Control	Item Type	Item	ISBN	Barcode					
mat.	Collection 12: 903	38	0	Analytical philosophy.		0	No	Butler, R. J. (Ronald Joseph)	Oxford, Basil Blackwell, 1962.	1962.		eng		1	1	2000-06-15	2000-06-15		267	173	617	7	22	3	5	17	2	10	0	1	1	1	0	0	0	Yes	No	Yes	<a href="#">HealthTrust</a>	<a href="#">Catalog</a>	<a href="#">WorldCat</a>	1449380	371835	.b12972824	371835	.J2497881	0	-		32183011184351		
mat.	Collection 12: 903	05	0	Readings on logic (by Irving M. Copi) (James A. Gould)		0	No	Copi, Irving M.	New York, Macmillan, [1964]	1964		eng		0	0				537	463	692	16	24	3	13	24	14	17	1	1	1	1	0	0	0	Yes	No	Yes	<a href="#">HealthTrust</a>	<a href="#">Catalog</a>	<a href="#">WorldCat</a>	1286109	371836	.b12972836	371836	.J2497893	0	-		32183002886360		
mat.	Collection 12: 903	763	0	Logic and language (second series) (Essay by L. Austin) (and others)		0	No	Peck, Anthony, 1932-	Oxford, Blackwell, 1953.	1953		eng		1	1				287	253	670	12	27	3	10	24	6	16	0	1	1	1	1	1	0	0	Yes	No	Yes	<a href="#">HealthTrust</a>	<a href="#">Catalog</a>	<a href="#">WorldCat</a>	1891782	228479	.b12682056	228479	.J261936	0	-		32183002586242	
mat.	Collection 12: 903	1980	0	Articles sur la logique: 1800-1953 (Edmond Husserl) (translation, notes, remarques et index)		0	No	Husserl, Edmund, 1859-1938.	Paris: Presses universitaires de France, 1975			fre	Épiméthée: essais philosophiques.	0	0				41	16	17	2	2	1	1	1	0	0	0	0	0	0	0	0	0	Yes	No	No	<a href="#">Catalog</a>	<a href="#">WorldCat</a>	4360382374	2315265	.b1153400x	2315265	.J2292946	0	-		3218300236933			
mat.	Collection 12: 903	15	0	A history of formal logic, by M. Bochenski. Translated and edited by N. Thomas.		0	No	Bochenski, Joseph M., 1902-	New York, Chelsea Pub. Co. [1970]	1970	[2d ed.]	eng		2	2	2010-06-17	2010-06-17		439	350	733	13	26	4	13	29	8	20	1	1	0	1	0	0	0	Yes	No	No	<a href="#">Catalog</a>	<a href="#">WorldCat</a>	10407919	100328	.b12436562	100328	.J2296623	0	-		32183002331623			
mat.	Collection 12: 903	13	0	Greek foundations of traditional logic.		0	No	Kapp, Ernst, 1888-	New York, AMS Press, 1967 [c1942]	1967		eng		1	1	2015-09-03	2015-09-03		221	196	385	6	24	3	4	9	1	2	0	1	0	1	0	0	0	Yes	No	No	<a href="#">Catalog</a>	<a href="#">WorldCat</a>	1423212	403091	.b13033487	403091	.J267985	0	@		32183002949390			
mat.	Collection 12: 903	14615	0	Polarity and analogy: two types of argumentation in early Greek thought, by G. E. R. Lloyd.		0	No	Lloyd, G. E. R. (Geoffrey Ernest Richard),	Cambridge, Eng.] University Press, 1966.	1966		eng		0	0				541	433	522	21	25	3	13	16	7	8	1	1	1	1	1	1	1	0	0	Yes	No	Yes	<a href="#">HealthTrust</a>	<a href="#">Catalog</a>	<a href="#">WorldCat</a>	1465288	373175	.b12976386	373175	.J2650744	0	-		32183002890016
mat.	Collection 12: 903	1465	0	Medieval logic and metaphysics: a modern introduction (by D. P. Henry).		0	No	Henry, Desmond Paul.	London, Hutchinson, 1972.	1972		eng	Philosophy.	1	1	2015-04-26	2015-04-26		488	353	354	13	14	5	11	11	3	3	1	1	1	1	1	1	1	0	0	Yes	No	Yes	<a href="#">HealthTrust</a>	<a href="#">Catalog</a>	<a href="#">WorldCat</a>	3085599	548975	.b13261769	548975	.J2618247	0	-		32183003186042
mat.	Collection 12: 903	1459	0	Eighteenth-century British logic and rhetoric.		0	No	Howell, Wilbur Samuel, 1904-	Princeton, Princeton University Press, 1971	1971		eng		3	5	2008-11-17	2008-11-17		762	626	634	20	21	6	24	24	14	1	1	1	1	0	0	0	0	Yes	No	Yes	<a href="#">HealthTrust</a>	<a href="#">Catalog</a>	<a href="#">WorldCat</a>	1362968	235183	.b12700915	235183	.J219530	0	-		32183002605737		
mat.	Collection 12: 903	13	0	The logical way of doing things. Edited by Karl Lambert.		0	No	Lambert, Karl, 1918-	New Haven, Yale University Press, 1963	1963		eng		0	0				713	566	597	24	25	5	17	17	8	8	1	1	1	1	1	1	1	0	0	Yes	No	No	<a href="#">Catalog</a>	<a href="#">WorldCat</a>	1463800	23068	.b12292394	23068	.J274780	0	-		32183002182927	

WorldCat	Bib Record	Barcode
371835	.b12972824	32183011184351
371836	.b12972836	32183002886360
228479	.b12682056	32183002586242
2315265	.b1153400x	32183001396593
100328	.b12436562	32183002331623
403091	.b13033487	32183002949390
373175	.b12976386	32183002890016
548975	.b13261769	32183003186042
235183	.b12700915	32183002605737
23068	.b12292394	32183002182927

# Registration Process – Data Input

- Online Template with minimal data:
  - Retention Commitment
    - Archiving Program Name
    - Retention Period
  - ILL Policy (Lending/Reproduction)
  - Current Location of Archived Item
  - Linkage Information
  - Ownership History (optional)



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# SHARED PRINT DISCOVERY

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# Discovery Progress

- Currently developing high-level requirements for search/discovery
- Receiving feedback from members
  - EAST Consortium
  - Pilot Consortia (CI-CCI and WRLC)
  - Charleston Conference Focus Group

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# QUESTIONS?

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**For additional  
information, please  
contact:**

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**Because  
what is  
known must  
be shared.<sup>SM</sup>**