October 26th, 2020

OCAC Meeting

Bruce Crocco
Vice-President
Library Services for the Americas
croccob@oclc.org

Daniel Boivin
Executive Director
OCLC Canada, Latin America & Caribbean
boivind@oclc.org
Global and Regional Councils

Americas Regional Council (ARC)
United States, Canada, Caribbean, Latin America
32 delegates
9,033 members in 26 countries

Europe, Middle East, Africa Regional Council (EMEA)
All countries in Europe, the Middle East and Africa
11 delegates
5,217 members in 61 countries

Asia Pacific Regional Council (APRC)
China, Korea, Japan, Australia, New Zealand, Pakistan, India and other territories west of Hawaii
5 delegates
1,387 members in 20 countries
Incoming Global Council leadership – November 1, 2020

GLOBAL COUNCIL CHAIR
Pilar Martinez
ARC Chair
Chief Executive Officer
Edmonton Public Library

Jane Simane
EMEARC Chair
Library Director
Max-Planck-Institut, Kunsthistorisches Institut in Florenz

Constance Wiebrands
APRC Chair
University Librarian
Edith Cowan University

Earl Givens Jr.
ARC Vice-Chair
Library Director
Catawba College

Sarah Hurter-Savie
EMEARC Vice-Chair
Library Director
Nice Sophia Antipolis University

Kuang-Hua Chen
APRC Vice Chair
University Librarian & Full Professor
National Taiwan University
2020–2021 OCLC Global Council area of focus

Survey coming later in 2020
Global Library Survey

- October 2020 – January 2021
- Initial results shared at Global Council Annual Mtg
- Final report for membership in June

Global Council Presents webinars

- 17 November 2020 – May 2021
- 5 webinars in total; open to anyone
- Dedicated sessions for Academic and Public libraries
Newly elected board members

Anja Smit
Board of Trustees
University Librarian
Utrecht University, Netherlands

Shirley Chiu-wing Wong
Board of Trustees
University Librarian
The Hong Kong Polytechnic University
REALM PROJECT
REopening Archives, Libraries, and Museums

oc.lc/realm-project

#REALMproject
Linked data resources

oc.lc/ld-research

oc.lc/linkeddatasummary

oc.lc/passagereport
OCLC awarded Mellon Foundation grant

- OCLC will build a shared “Entity Management Infrastructure”
- This initiative will:
  - publish entity descriptions for works and persons that will support library linked data management initiatives
  - ultimately make scholarly materials more connected and discoverable on the web

Visit oc.lc/mellon-grant to learn more
July 1 OCLC welcomes Capira to OCLC family
Innovative products and services
Intuitive discovery
Effortless access when and where needed.

Smart fulfillment
Optimized delivery to meet library and user preferences.

Personalized experience
Request, track, recommend, and return—all in one place.
Knowledge sharing in Canada/Voilà

<table>
<thead>
<tr>
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</thead>
<tbody>
<tr>
<td>Holdings in WorldCat</td>
<td>132,214,539</td>
<td>142,894,478</td>
<td>152,894,478</td>
</tr>
<tr>
<td>Unique records in WorldCat</td>
<td></td>
<td></td>
<td>15,325,744</td>
</tr>
<tr>
<td>Number of records cataloged</td>
<td></td>
<td></td>
<td>24,532,292</td>
</tr>
<tr>
<td>Number of original records added</td>
<td></td>
<td></td>
<td>23,654,846</td>
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</tbody>
</table>

WorldCat® 494 million records
Enhance Metadata Services for Canadian Users
Enhance Metadata Services for Canadian Users

Le projet – Intégration des fichiers à Canadiana
<table>
<thead>
<tr>
<th>Collection Title</th>
<th>Provider</th>
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<tbody>
<tr>
<td>ACS CRKN Journals</td>
<td>Canadian Research Knowledge Network</td>
</tr>
<tr>
<td>Canadian Business &amp; Current Affairs Database</td>
<td>ProQuest</td>
</tr>
<tr>
<td>Canadian Center of Science and Education</td>
<td>Canadian Center of Science and Education</td>
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<tr>
<td>Canadian Government Publications (McGill)</td>
<td>member contributed</td>
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<tr>
<td>Canadian Institute of Forestry</td>
<td>Canadian Institute of Forestry</td>
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<tr>
<td>Canadian Institute of Mining Metallurgy and Petroleum</td>
<td>Canadian Institute of Mining, Metallurgy and Petroleum</td>
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<tr>
<td>Canadian Mathematical Society</td>
<td>Canadian Mathematical Society</td>
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<tr>
<td>Canadian Medical Association</td>
<td>Canadian Medical Association</td>
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<tr>
<td>Canadian Newsstream</td>
<td>ProQuest</td>
</tr>
<tr>
<td>Canadian Reference Centre</td>
<td>EBSCOhost</td>
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<tr>
<td>Canadian Science Publishing CRKN Journals</td>
<td>Canadian Research Knowledge Network</td>
</tr>
<tr>
<td>Canadian University Press Open Access Ebooks</td>
<td>member contributed</td>
</tr>
<tr>
<td>CRKN Canadiana collections Héritage</td>
<td>Canadian Research Knowledge Network</td>
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<tr>
<td>CRKN Open Access Journals</td>
<td>Canadian Research Knowledge Network</td>
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<tr>
<td>desLibris Books</td>
<td>Canadian Electronic Library</td>
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<tr>
<td>Irwin Law</td>
<td>Canadian Electronic Library</td>
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<tr>
<td>Oxford CRKN Journals</td>
<td>Canadian Research Knowledge Network</td>
</tr>
<tr>
<td>ProQuest Historical Newspapers: Montreal Gazette</td>
<td>ProQuest</td>
</tr>
<tr>
<td>Quebec Government Documents BAnQ Collections (McGill)</td>
<td>member contributed</td>
</tr>
<tr>
<td>SAGE CRKN Journals</td>
<td>Canadian Research Knowledge Network</td>
</tr>
<tr>
<td>SpringerLink CRKN Journals</td>
<td>Canadian Research Knowledge Network</td>
</tr>
<tr>
<td>Taylor &amp; Francis CRKN S&amp;T Library</td>
<td>Canadian Research Knowledge Network</td>
</tr>
<tr>
<td>Ulysses Travel Guides</td>
<td>Canadian Electronic Library</td>
</tr>
<tr>
<td>Wiley CRKN Journals</td>
<td>Canadian Research Knowledge Network</td>
</tr>
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</table>
COLLECTIVE COLLECTIONS
## Tipasa Roadmap For Canada

<table>
<thead>
<tr>
<th>Release by</th>
<th>Feature</th>
</tr>
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</table>
| CY 2020 Q1 | Automation: New interface  
Automation: Patron Note as match criteria                                |
| CY 2020 Q2 | ISO Phase 1: Loan and Copy request processing  
Automation: Tag a new borrowing request                                    |
| CY 2020 Q3 | ISO Phase 2: Cancel, recall, renew, and overdue process                  |
| CY 2020 Q4 | ISO Phase 3: Retry process  
Borrowing Manual Request Workflow                                           |
| CY 2021 Q1 | Canadian Copyright                                                       |
| CY 2021 Q2 | Lending Manual Request Workflow                                           |

*Quarters based on calendar year*
DISCOVERY
Enhancing the visibility and accessibility of open content.

oc.lc/open

OCLC works with governing bodies, publishers, aggregators, libraries, and the communities they serve to enhance the visibility and accessibility of open content.
Same Direction, Different Trajectories
Findings from the 2018 OCLC Global Council Survey
Tita van der Werf
Recent WorldCat Discovery enhancements

**Search innovation**
- Expand searches with related terms from authority files
- Filter to open access content; verify links via Unpaywall
- Remote database recommendations

**Intuitive user experience**
- Access more open content via improved display of WorldCat 856 links as primary links
- Directly access PDF content and explore articles within journals through integration with LibKey Discovery
- New more accessible My Account interface

**Configuration**
- Display custom notification messages on your library’s interface
- Configure edition grouping in search results
- Customize filters to create a unique experience for your users
Coming soon in Canada

Website
Discovery
Marketing and communications
Customer relationship management
Supports online payments
Program registration
Ratings and reviews
Customer-created lists
Event registration

Analytics
Reporting
Collection management
Collection development
PC management
Cataloging
Circulation
Acquisitions
Serials

Wise®
Now available.

Introducing

EZproxy® Analytics

c.lc/ezp-analytics
An advanced, cloud-based library services platform
New WMS Libraries in Canada

UQAC  UQÀM  UNIVERSITÉ LAVAL
UQTR  UQAT  UQO

École nationale d’administration publique
McGill
McGill Library
Everything you need.
Of Special Interest:

- Automated Bilingual Searching
- Open Access to RVM
- Access to the Art & Architecture Thesaurus (AAT)
- Improve Group Circulation (no need to do ILL within BCI)
- Students can seamlessly borrow from any BCI libraries
- Gradual Migration to Tipasa (copyright management, improved user experience, etc.)
- And much more!
thank you