

CONTENTdm

**CONNECT**

# CONTENTdm Connect

28 April 2022

# Final Session



**Shane Huddleston**  
Product Manager, OCLC

# Agenda

- Welcome
- Session 1
  - *Digital Maryland: Creating Connections* / Hoover
  - *Migrating a consortial repository to CONTENTdm* / Bauer & Zhou

## Session 2

*Bringing IIIF Manifests to life in Wikidata* / Solares & Mixer  
*Adding Rights Statements and Creative Commons badges to CONTENTdm* / Huddleston

- Break
- Session 3
  - *CONTENTdm Update* / Huddleston



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# OCLC Update

April 28, 2022

**SHANE HUDDLESTON**  
**PRODUCT MANAGER, CONTENTDM, OCLC**



**#oclcCONTENTdm**





# Shane Huddleston

Product Manager, OCLC

# The CONTENTdm Community

# CONTENTdm office hour

- Third Thursday every month
- Everyone is welcome, ask us anything
- Recording is available afterward
- Special topics presented in the first 15-20 minutes
  - March: *Creating Embeddable Maps*
  - April: *Exhibits feature feedback*
  - May: TBD

[oc.lc/cdm-office-hours](https://oc.lc/cdm-office-hours)

# Connect. Collaborate. Contribute.

Join fellow CONTENTdm users in the OCLC Community Center, where you can

- Connect with community peers
- Collaborate, ask questions, and gain insight
- Contribute and share ideas to improve products
- Stay on top of and discuss OCLC announcements

**[oc.lc/community](https://oclc.org/community)**





# The CONTENTdm Software

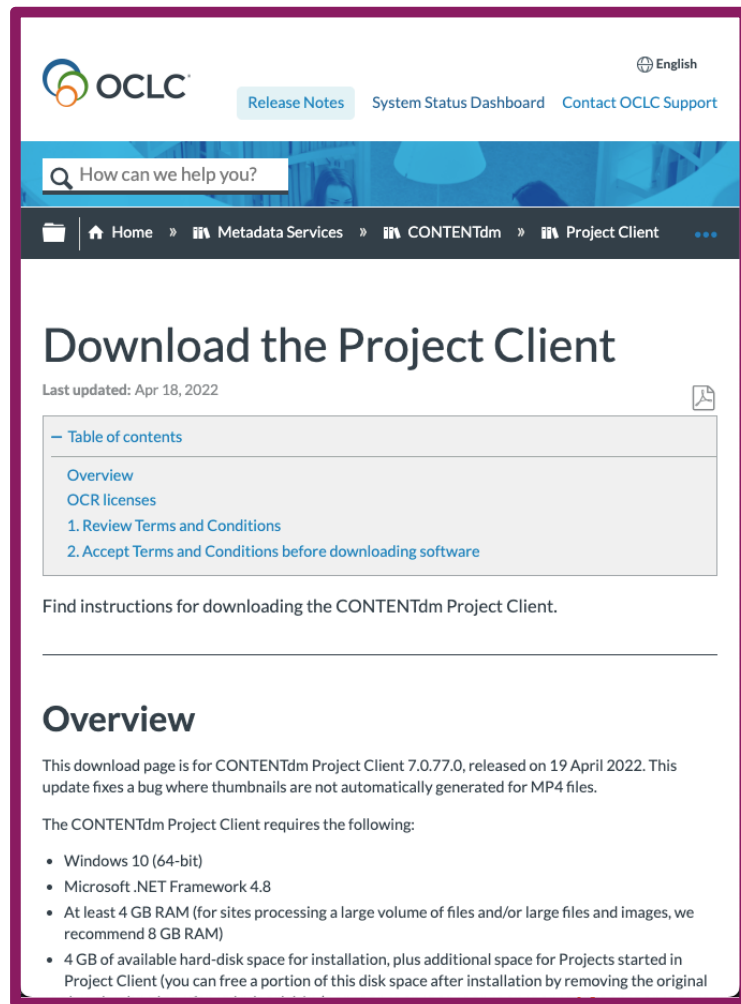
# Project Client

Latest release this month

Support for the old version  
ended March 31, 2022

Old version will stop  
working (eventually)

[https://help.oclc.org/Metadata\\_Services/CONTENTdm/Project\\_Client/Project\\_Client\\_overview/Download\\_the\\_Project\\_Client](https://help.oclc.org/Metadata_Services/CONTENTdm/Project_Client/Project_Client_overview/Download_the_Project_Client)



The screenshot shows the OCLC Project Client download page. At the top, there's a navigation bar with the OCLC logo, a search bar, and links for Release Notes, System Status Dashboard, and Contact OCLC Support. Below the navigation bar is a breadcrumb trail: Home » Metadata Services » CONTENTdm » Project Client. The main heading is "Download the Project Client", with a subtext "Last updated: Apr 18, 2022". A table of contents is displayed, listing "Overview", "OCR licenses", and two numbered steps: "1. Review Terms and Conditions" and "2. Accept Terms and Conditions before downloading software". Below the table of contents, there's a section titled "Find instructions for downloading the CONTENTdm Project Client." followed by an "Overview" section. The overview text states that the download page is for CONTENTdm Project Client 7.0.77.0, released on 19 April 2022, and that this update fixes a bug where thumbnails are not automatically generated for MP4 files. It also lists the requirements for the Project Client: Windows 10 (64-bit), Microsoft .NET Framework 4.8, at least 4 GB RAM (with a recommendation of 8 GB RAM for large volumes of files), and 4 GB of available hard-disk space for installation, plus additional space for Projects started in Project Client (which can be freed after installation by removing the original).

OCLC® English

Release Notes System Status Dashboard Contact OCLC Support

How can we help you?

Home » Metadata Services » CONTENTdm » Project Client

## Download the Project Client

Last updated: Apr 18, 2022

— Table of contents

- Overview
- OCR licenses
- 1. Review Terms and Conditions
- 2. Accept Terms and Conditions before downloading software

Find instructions for downloading the CONTENTdm Project Client.

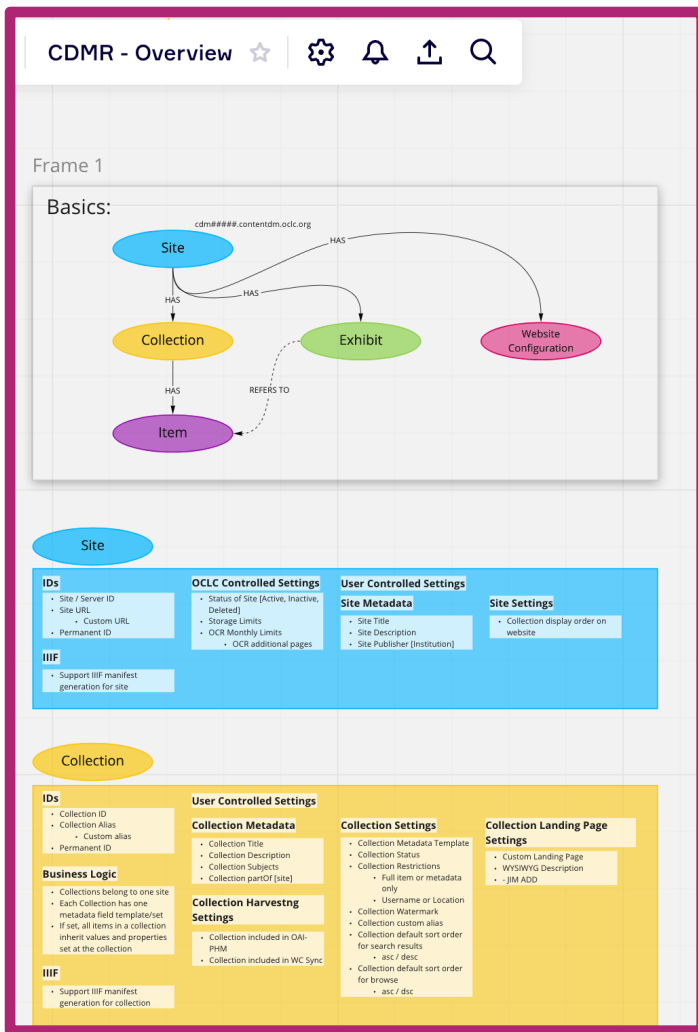
### Overview

This download page is for CONTENTdm Project Client 7.0.77.0, released on 19 April 2022. This update fixes a bug where thumbnails are not automatically generated for MP4 files.

The CONTENTdm Project Client requires the following:

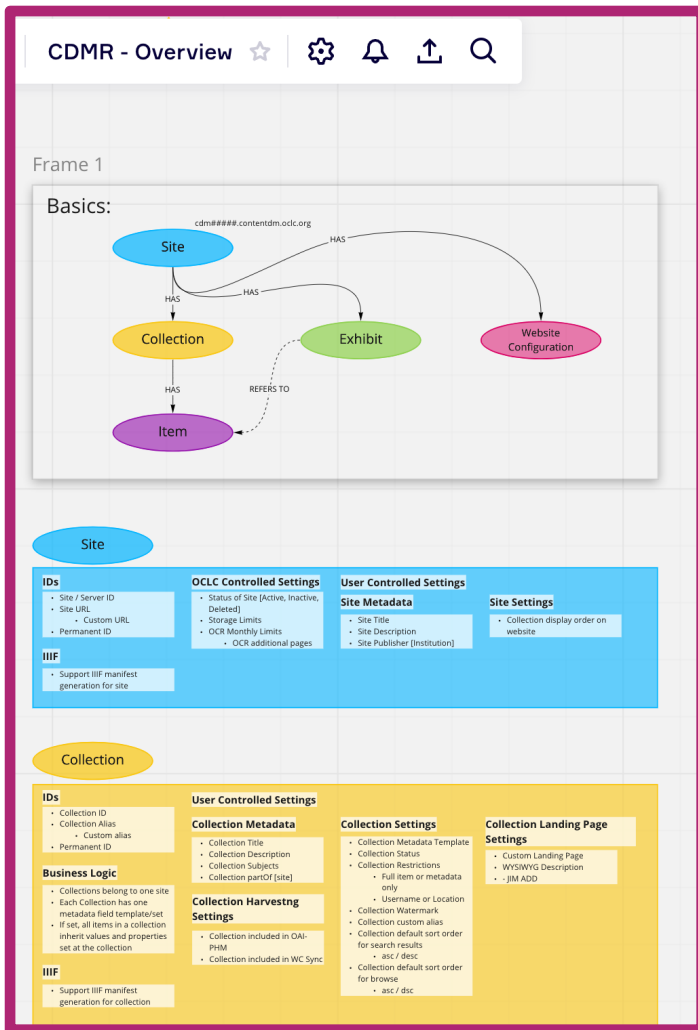
- Windows 10 (64-bit)
- Microsoft .NET Framework 4.8
- At least 4 GB RAM (for sites processing a large volume of files and/or large files and images, we recommend 8 GB RAM)
- 4 GB of available hard-disk space for installation, plus additional space for Projects started in Project Client (you can free a portion of this disk space after installation by removing the original)

# Looking ahead



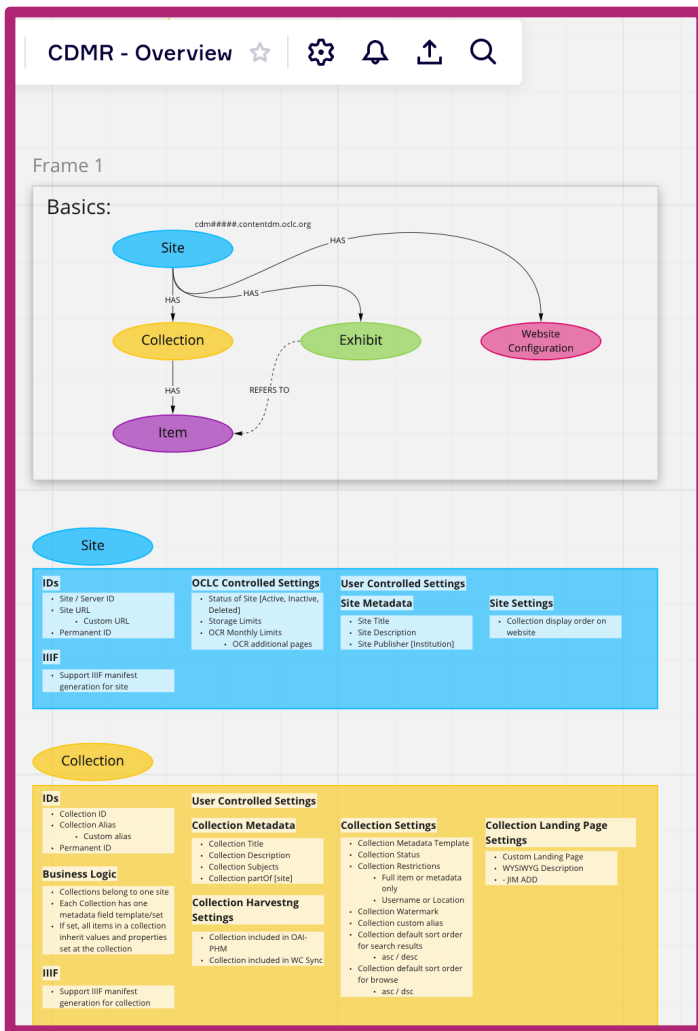
# Looking ahead

- New web-based tools for building collections



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- Harnessing OCLC's linked data initiatives



# Looking ahead

- New web-based tools for building collections
- Harnessing OCLC's linked data initiatives
- More ways to showcase your content

CDMR - Overview ☆ ⚙️ 🔔 ⬆️ 🔍

Frame 1

Basics:

```
graph TD; Site((Site)) -- HAS --> Collection((Collection)); Site -- HAS --> Exhibit((Exhibit)); Site -- HAS --> WebsiteConfiguration((Website Configuration)); Collection -- HAS --> Item((Item)); Item -.->|REFERS TO| Exhibit;
```

Site

IDs	OCLC Controlled Settings	User Controlled Settings	Site Settings
<ul style="list-style-type: none"><li>Site / Server ID</li><li>Site URL<ul style="list-style-type: none"><li>Custom URL</li></ul></li><li>Permanent ID</li></ul>	<ul style="list-style-type: none"><li>Status of Site (Active, Inactive, Deleted)</li><li>Storage Limits</li><li>OCR Monthly Limits<ul style="list-style-type: none"><li>OCR additional pages</li></ul></li></ul>	<b>Site Metadata</b> <ul style="list-style-type: none"><li>Site Title</li><li>Site Description</li><li>Site Publisher [Institution]</li></ul>	<b>Site Settings</b> <ul style="list-style-type: none"><li>Collection display order on website</li></ul>

IIIF

- Support IIIF manifest generation for site

Collection

IDs	User Controlled Settings	Collection Settings	Collection Landing Page Settings
<ul style="list-style-type: none"><li>Collection ID</li><li>Collection Alias<ul style="list-style-type: none"><li>Custom alias</li></ul></li><li>Permanent ID</li></ul>	<b>Collection Metadata</b> <ul style="list-style-type: none"><li>Collection Title</li><li>Collection Description</li><li>Collection Subjects</li><li>Collection partOf [site]</li></ul> <b>Collection Harvesting Settings</b> <ul style="list-style-type: none"><li>Collection included in OAI-PMH</li><li>Collection included in WC Sync</li></ul>	<ul style="list-style-type: none"><li>Collection Metadata Template</li><li>Collection Status</li><li>Collection Restrictions<ul style="list-style-type: none"><li>Full item or metadata only</li><li>Username or Location</li></ul></li><li>Collection default sort order for search results<ul style="list-style-type: none"><li>asc / desc</li></ul></li><li>Collection default sort order for browse<ul style="list-style-type: none"><li>asc / desc</li></ul></li></ul>	<b>Collection Landing Page Settings</b> <ul style="list-style-type: none"><li>Custom Landing Page</li><li>WYSIWYG Description</li><li>JIM ADD</li></ul>

Business Logic

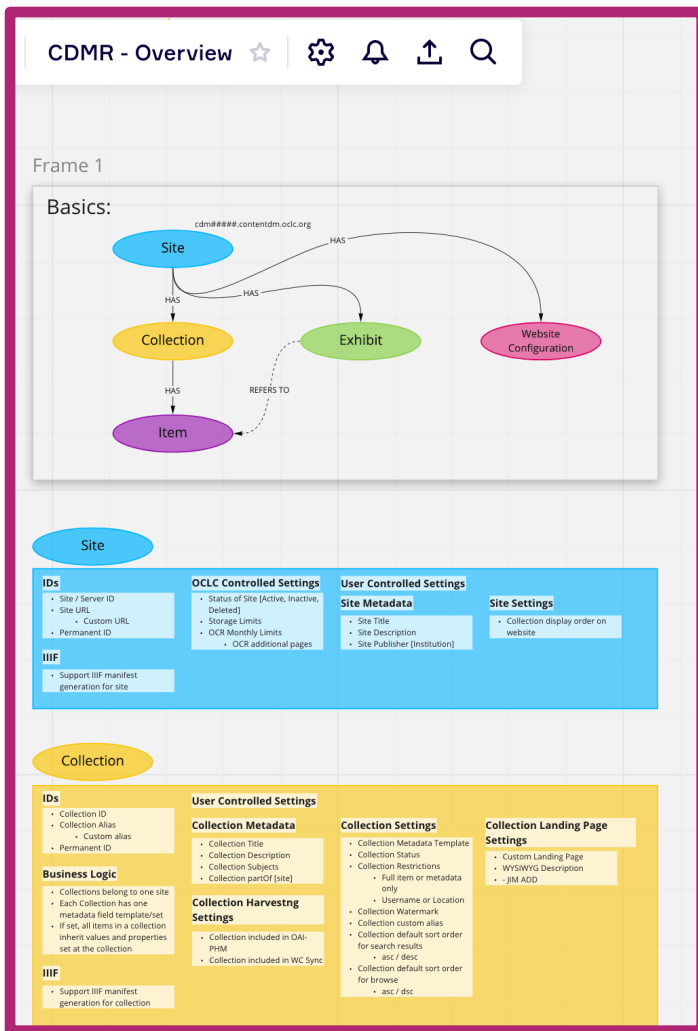
- Collections belong to one site
- Each Collection has one metadata field template/set
- If set, all items in a collection inherit values and properties set at the collection

IIIF

- Support IIIF manifest generation for collection

# Looking ahead

- New web-based tools for building collections
- Harnessing OCLC's linked data initiatives
- More ways to showcase your content
- We can't do it without you





# Planning for (some) big questions

- How can we help increase the visibility of your collections, online and across institutions?
- How can we help you better involve your community in collection development and description?
- How can we help you share workflows across your team?
- How can we simplify metadata management without sacrificing discoverability?
- How can we help you demonstrate the value of your collections?

# Feedback and input

- Surveys and interviews

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- Surveys and interviews
- Development partners
  - Consult on the “big questions”
  - Authorities and thesauri, ingest formats, collaborative workflows, preservation, exhibits, aggregation, etc.
  - Review wireframes and prototypes
- Contact us at [CDM-product@oclc.org](mailto:CDM-product@oclc.org)



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**Thank you**

**Shane Huddleston**

**OCLC**

[huddless@oclc.org](mailto:huddless@oclc.org)

**Questions?**

**#oclcCONTENTdm**





# Thank you





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**Thank  
you**

[CDM-product@oclc.org](mailto:CDM-product@oclc.org)

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