

Sharing Breakthroughs

2017 OCLC RESOURCE SHARING
CONFERENCE

Patron Authentication and Tipasa

JENNY ROSENFELD, OCLC

Jenny Rosenfeld

Implementation Manager, OCLC

Authentication Method and Patron Load

OCLC Authentication

- 2 components:
 - Authentication Method
 - Connection with your existing system
 - Use OCLC's basic authentication with or without:
 - Allowing your users to create their own accounts in Tipasa
 - Patron Load
 - Initial Patron Load
 - Ongoing Patron Loads

Tipasa Authentication Methods

- Supported Authentication Methods for IDM:
 - LDAP (Secure LDAP only)
 - Shibboleth/SAML (versions 2 and above)
 - CAS
 - EZproxy with UserObject (SIP or III Patron API only)
 - “Basic” WMS authentication
 - With or without allowing users to create their own accounts from within Tipasa

Tipasa may also require your library to perform ongoing patron loads (sent to us via SFTP in either tab-delimited or XML format using a template we will supply). The following table lists requirements for both the patron load and setting up your authentication method in Tipasa.

Method	Authentication Requirements	Is a patron load required?	How will I add new patrons?
LDAP	<ul style="list-style-type: none"> External-facing IP/server name accessible from outside your network Ability to open firewall to list of OCLC IP addresses Your Root CA certificate from your LDAP server Test account preferred 	Yes, both an initial and ongoing patron load are required.	Patron load only
CAS	<ul style="list-style-type: none"> Access to test and production OCLC URLs CAS server URL(s) Test account preferred 	Yes, both an initial and ongoing patron load are required.	Patron load only
Shibboleth	<ul style="list-style-type: none"> Exchange of Shibboleth-related metadata between OCLC and your institution Persistent Id which will be presented from Assertion/Subject/NameID from the institution's SAML response Test account preferred 	Yes, both an initial and ongoing patron load are required.	Patron load OR provision on demand as patrons log in to your Shibboleth/SAML IdP (if sufficient attributes are being released – at least name fields and email address)

Patron Load

- Allows for creation of robust patron records
- From a trusted source
- Keep your patron data up to date more easily
- Bulk expire graduating students
- For libraries using 3rd party authentication methods, it is the only way you add new patrons
- Sent via SFTP in either tab-delimited or XML format

Workflow example with Basic authentication

OWU Libraries



Sign in

User Name

Password

[Set/reset password](#)

Set/Reset password link

To reset your password, enter your user name below. You will receive an email message with a new password. Once your password is reset, your current password will no longer be accepted.

User Name

[Request new password](#)

Example of User Account Creation

Texas A&m University Library, Commerce James G. Gee Library

Sign in	Don't have an Account? Create Account
CWID	<input type="text" value="CWID"/>
Password	<input type="password" value="Password"/>
	<input type="button" value="Sign In"/> <input type="button" value="Cancel"/>
	Set/reset password

After clicking “Create Account”

[Sign in](#) [Don't have an Account?
Create Account](#)

Your Name

CWID

Password
 Show Password

Re-Enter Password

Email

Reminder: Make note of your cwid and password.



WorldShare ILL

As part of continued improvements to our systems and services, we have upgraded our Inter-Library Loan system to the new WorldShare ILL. For your convenience all the previously created accounts have been transferred. To make the transition seamless, in the new WorldShare ILL, your **Marist email address** will be your username and as a one time process you will have to reset your password. Thank you for your support.

[PASSWORD RESET FOR WorldShare ILL](#)

If you have already reset the password, please use the following button to login to the new WorldShare ILL system.

[WorldShare ILL LOGIN](#)

If you want to create a new account, please use the following button.

[CREATE A NEW ACCOUNT](#)

If you have any questions please contact us at library.ill@marist.edu. You can also review the [FREQUENTLY ASKED QUESTIONS](#).

To reset your password, enter your Marist email address below. You will receive an email message with a new password. Once your password is reset, your current password will no longer be accepted.

Marist Email Address

Request new password



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MARIST

James A. Cannavino Library

Sign in

Marist Email Address

Password

[Sign In](#) [Cancel](#)

[Set/reset password](#)



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WorldShare ILL-New User Registration

Name

Marist email address

Phone No.

Marist Status

Undergraduate ▾

On site Off site

School

Other ▾

Terms and Conditions

First Time User Registration for Interlibrary Loan:

To request an item through Interlibrary Loan, you must first identify yourself to the library's WorldShare ILL system. To do this you fill out a registration form using your Web browser.

Registration has three purposes:

Customizable Login Labels

Clarke University Library

Sign in

first_last@clarke.edu

Clarke Password

3rd party CAS or SAML workflow example



WorldShare ILL Prime

WorldShare ILL Prime is our inter-library loan system where you can request books or other materials from partner libraries.

Enter your Username and Password

Username:

Password:

LOGIN

CLEAR

For security reasons, please Log Out and Exit your web browser when you are done accessing services that require authentication!

YOUR CONTINUED USE OF ASBURY THEOLOGICAL SEMINARY SYSTEMS WILL INDICATE YOUR AGREEMENT TO BE BOUND BY THE TERMS AND CONDITIONS SET FORTH [HERE](#). IF YOU DO NOT AGREE TO THESE TERMS AND CONDITIONS, PROMPTLY EXIT THIS SITE.

[Forgot your password?](#) [Change password \(Must sign in first\)](#)

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EZproxy/UserObject workflow example



Welcome to the Palos Verdes Library District

Online Resources Login

Library Card Number:

Last Name:

Go

What is this?

Enter your 14 digit library card number and last name to search PVLD's collection of online resources.

Questions?

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thank you

Jenny Rosenfeld

OCLC

rosenfej@oclc.org