

OCLC Asia Pacific Distributors Meeting 2019

WMS : Do things differently so you have time to do different things

Shigeki Sasagawa & Yider Hsu

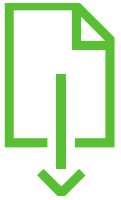
Library Consultants, OCLC APAC

Agenda

1. What is WMS?
2. Why libraries choose it?
3. Where we start? / How we differentiate?
4. Useful reference

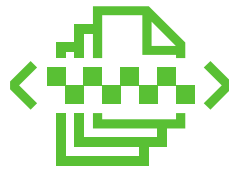
What is WMS?

WorldShare[®] Management Services



ACQUIRE

Save time on selecting and acquiring



DESCRIBE

Get more time to catalog unique materials



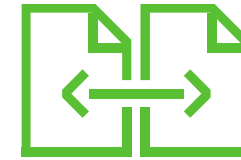
DISCOVER

Help your users easily find and get resources



CIRCULATE

Streamline circulation tasks and training



SHARE

Automate borrowing and lending



ANALYZE

Support your library's decisions

**An advanced, cloud-based
library services platform**

WorldShare® Management Services

business management

Advanced Search

Library Links Sign In

business management >> 1,039,032 results in Flagstaff Library Sorted by: Library

1. **Business management**
by Jim Burrow, Brad Alan Kleindl, Michael B Becraft
Print Book 2017 | [Explore all editions & formats](#)
BUSINESS MANAGEMENT 14E is designed for more advanced high school business courses, going beyond the intro to business class. With the focus shifted to business management, this text approach... [Read More](#)
Held by Flagstaff Library
Available ANZ Sales North Branch Adult Non-Fiction 658 BUS
Cite Link Email Save

2. **The Business Mindframe : the General Truth of Business Redefining Business Management Knowledge.**
by Baldwin Hui, Andrew Siu, Gary Ching
eBook 2013 | [Explore all editions & formats](#)
Business knowledge has been evolving ever since the emergence of the first economic book, The Wealth of Nations, written by Adam Smith. A profound load of business management theories, conce... [Read More](#)
Held by Flagstaff Library
[View eBook](#)
Cite Link Email Save

3. **Entrepreneurship & small business m**
by Steve Mariotti, Caroline Glackin
Print Book ©2012 | [Explore all editions & formats](#)
Held by Flagstaff Library
Cite Link Email Save



WorldShare®

Metadata Acquisitions Licenses Circulation Interlibrary Loan Analytics Admin

Record Manager

Search
Data Type: Bibliographic Records
Scope: All WorldCat
Index: Keyword
Term(s): Business management
Search Clear
Advanced Search
Close All Tabs
Search: Keyword = Business management...
Edit MARC 948733788
Create Record
Record Work Lists
Export Lists
Toolbox
User Preferences
Request ID(s): BLG-5HNM-59Z, 4XX-WBXC-AUR, V78-BSWA-3WH, Copy Request ID(s)

Edit 948733788

Print Edit Record Advanced Action Save

Business Management
OCLC Number: 948733788
Print book
LHR(s): 1
WorldCat Holdings
My Library: Held
Other Libraries: 27
Other Records Linked to Work 1811751279 (11)
Bibliographic Record
LBD (0)
LHRs (1)
Move LHRs View/Edit in Text View
Summary
Local holdings available.
Build Automated Summary
You can only select up to 10 LHRs to move to a different bibliographic record.
Results 1 - 1 of 1
Call Number Barcode Branch Shelving Location
658 BUS 490233 ANZS Adult Non-Fiction
Results 1 - 1 of 1



Why libraries choose us?



WorldShare[®] Management Services
Expanding globally

600+
libraries worldwide
selected WMS

WMS libraries in
22
countries

As of March 2019

“...more time is spent with our patrons...”

“We spend a lot less time doing work in the WMS system, which means **more time is spent working with our patrons**. Because of the efficiencies we've gained, we're looking at positions and realigning library staff in more outward-facing service roles where in the past they would be doing back office work.”

Miranda Novak

Technology Services Manager
College of St. Benedict and St. John's University



Why 600+ libraries worldwide have chosen OCLC and WMS

- 1 OCLC's sole **focus** is the **advancement of libraries**.
- 2 **Streamlined workflows** through shared metadata.
- 3 A **state-of-the-art platform** for collective innovation.
- 4 The **user is at the center** of all that we do.
- 5 **Flexibility without complexity**.
- 6 **Automated** and streamlined **e-resource management**.
- 7 An expansive **set of analytics tools**.

Streamlined workflows through shared metadata.



WorldCat serves as the foundation for all discovery, delivery, and technical services.
One platform simplifies integration across workflows.

Intelligent workflows



WorldShare®

Library management
applications



WorldCat®

Discovery applications



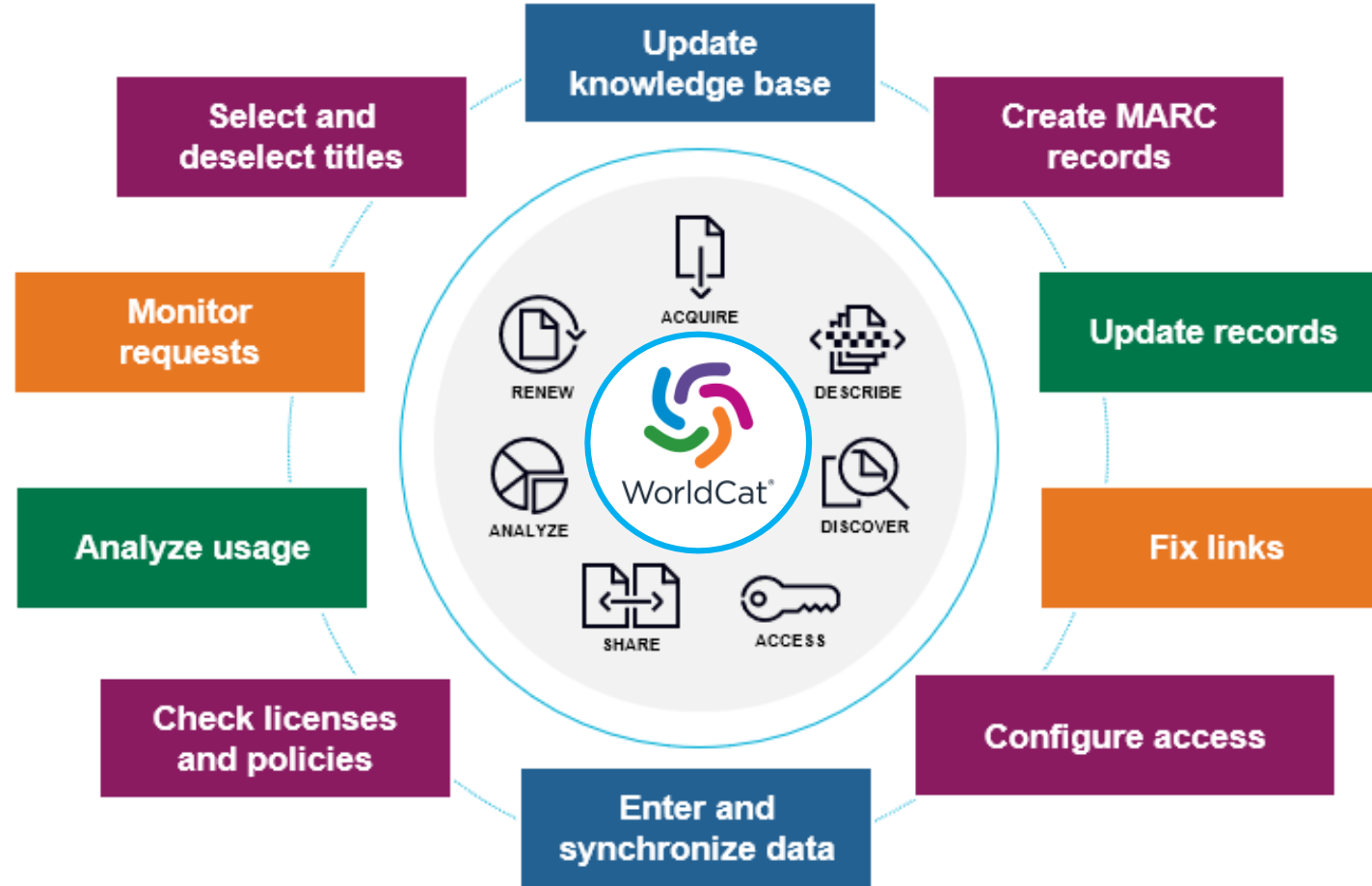
WorldShare® Platform




WorldCat®



Global data network


WorldCat at the center



Record Manager




Need Help?  Peter Paschen 
User support info

 0 Metadata Acquisitions Licenses **Circulation** Analytics Admin

▶ Assist Patrons

Check In

▼ Discover Items

Enter barcode
 Go

Search

Scope
All WorldCat

Index
Keyword

Term(s)
Francesca ~~trivellato~~

Search Clear

Advanced Search

Search: Keyword = Francesca trivellato (All WorldCat)

▶ Reports

Search: Keyword = Francesca trivellato (All WorldCat)

▼ Hide Facets

Selected Facets

✕ PrintBook

▼ Language of Cataloging

☐ English 27

☐ Italian 13

☐ French 10

☐ German 7

☐ Danish 6

Show More

▼ Format

☐ Book 106

☒ PrintBook 77


☐ eBook 26






☐ Thesis/Dissertation 3


☐ Article 19


☐ archapartcl 15


☐ Downloadable Article 4

Results 1 - 10 of 77 


Rows 10    1 2 3 4 5  

Sort by Relevance 



 [Religion and trade : cross-cultural exchanges in world history, 1000-1900](#)

by Francesca Trivellato; Leor. Halevi; Cátia Antunes

 Print book, English

Publisher: Oxford : Oxford University Press, [2014]


ISBN#: 9780199379187


DLC, DLC, pcc | eng | Full, OCLC#: 864808761

[View/Edit Metadata](#) | [Open in Connexion](#)


Not Held by my library

[137 libraries hold this item](#)



 [The familiarity of strangers : the Sephardic diaspora, Livorno, and cross-cultural trade in the early modern period](#)

by Francesca Trivellato

 Print book, English

Publisher: New Haven : Yale University Press, ©2009.

ISBN#: 9780300136838

DLC, DLC | eng | Full, OCLC#: 262432336





[View/Edit Metadata](#) | [Open in Connexion](#)


Not Held by my library

[288 libraries hold this item](#)



Acquisitions

<input type="checkbox"/> Downloadable Archival Material 1013088 <input type="checkbox"/> Article 108207 <input type="checkbox"/> Downloadable Article 77837 <input type="checkbox"/> Print Article 30370 <input type="checkbox"/> Computer File 65070 <input type="checkbox"/> Computer File Digital 55268 <input type="checkbox"/> Video 40980 <input type="checkbox"/> DVD 14903 <input type="checkbox"/> VHS 8743 <input type="checkbox"/> eVideo 7533 <input type="checkbox"/> Bluray 2834 <input type="checkbox"/> Film 2440 Show More ▼ Year	View/Edit Metadata Open in Connexion	
	<p>The test by Peggy. Kern; Albertooo Einstein  Print book, English Publisher: New York : Scholastic, [2013], ©2011. ISBN#: 9780545395526 Series: Bluford High BTCTA, BTCTA eng Full, OCLC#: 798059672 View/Edit Metadata Open in Connexion</p>	<p>✓ Held by my library 2 copies selected / 2 ordered Add to... 241 libraries hold this item <div> Order Purchase Request </div> </p>
	<p>The Test by Kem Lang; Films for the Humanities & Sciences (Firm); Films Media Group.; Public Affairs Television (Firm); Albertooo Einstein  eVideo, English Publisher: New York, N.Y. : Films Media Group, [2013], ©1996. Series: Genesis: A Living Conversation with Bill Moyers ACCEM, ACCEM eng Full, OCLC#: 872343491 View/Edit Metadata Open in Connexion</p>	<p>✓ Held by my library 4 copies selected Add to... 209 libraries hold this item</p>

Results 1 - 5 of 115 

Period 6 Months ▾ **Start** 06/21/2014 **End** 12/20/2014 ☒ Enable for use **St**

Budgeted	553,132,665.00
Expended	25,125.42
Encumbered	20,224,757.74
Remaining Balance	532,882,781.84



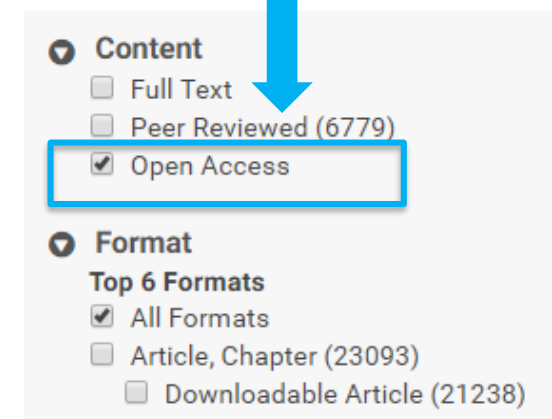
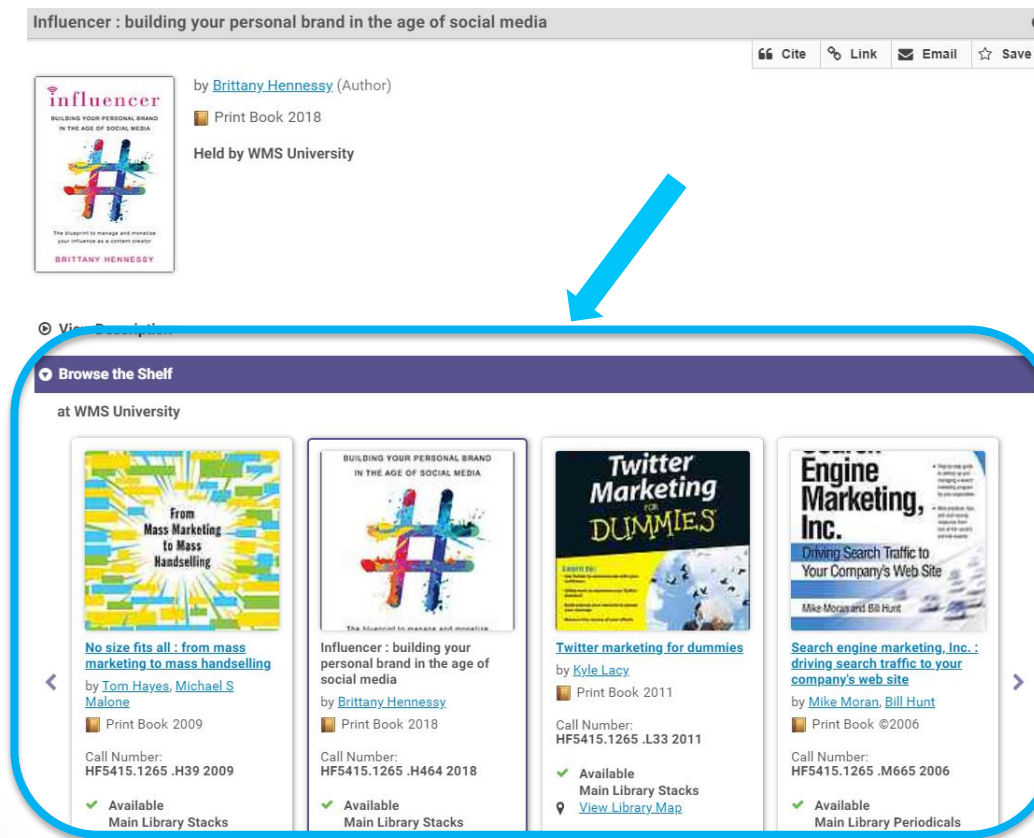
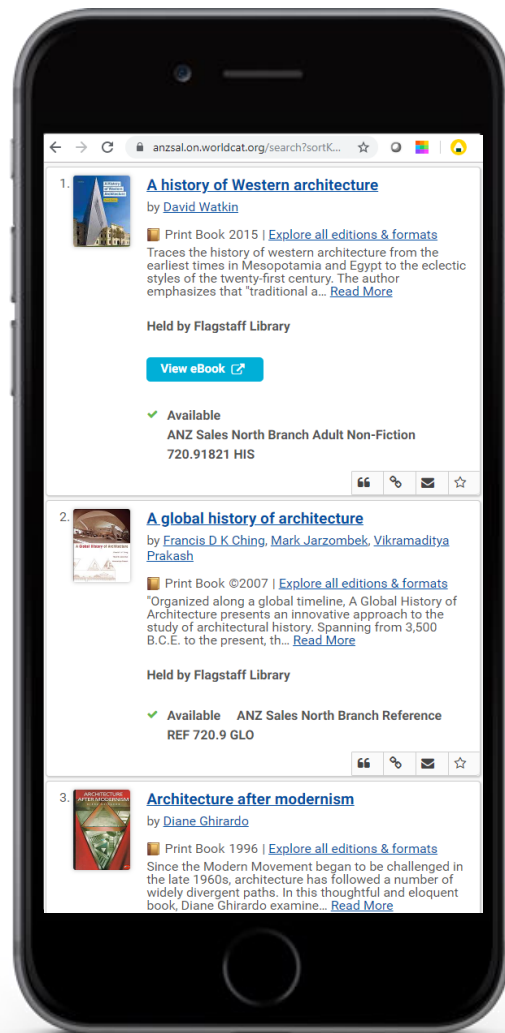
5

Flexibility without complexity.

 WorldShare[®] Management Services







The most flexible discovery system in the industry.

WorldCat® Discovery Services



Our approach to meeting each library's needs

Configuration **vs.** Customization

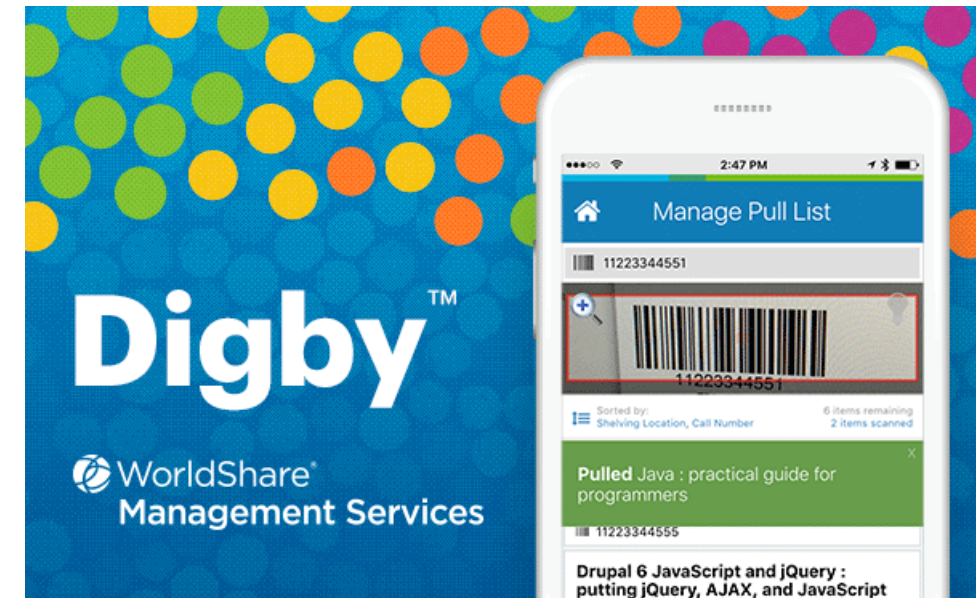
-  Driven by user research
-  Fit-for-purpose
-  Best-practices “baked in”
-  Fewer clicks
-  No coding skills required
-  Adjusts when enhancements are added

Circulation

Responsive design means mobility in the library



1. Identify a Patron
2. Help Check-out, Check-in
3. Manage Hold Items etc.



Automated and streamlined e-resource management.



A uniquely integrated interface
to meet e-resource challenges.

Collection Manager

1. Manage your e-resources by activating
2. Collection becomes more visible once activated
3. Utilize the global and add the local



License Manager



Discovery

▼ Collections (2)

Update Public Notes

Select Collection*

License Expiration ☐ Deselect collection(s) when license expires ?

<input type="checkbox"/>	Collection	Type/Attributes	Selected	Provider	Existing Public Note Content	Action
<input type="checkbox"/>	Gale Academic OneFile Collection ID: galegroup.aone	Knowledge base collection	Yes	Gale Group Provider ID: galegroup	▶ View public notes text	Remove
<input type="checkbox"/>	Gale Virtual Reference Library Collection ID: galegroup.gvrl					

▼ Terms of Use (4)

Documentation 0 Maintenance 0 Responsibilities 0 Rights 1 User Access 3 Custom Terms 0

Term Name

Authorized User

Terms Stated

User Type

- ☒ Alumni
- ☒ Faculty
- ☐ International
- ☒ Student
- ☐ Walk-ins

Check Availability

Access Online

Publication	Database / Coverage
View full text	Contemporary Nurse
	Gale Academic OneFile (2005-04~2014-12)

Notes

Collection: Authorized users include: Alumni, Faculty, students Interlibrary Loan: Yes

License Manager

With Less Time



[Lancet Neurology, The](#)

OCN: [223402743](#)
ISSN: 1474-4422
EISSN: 1474-4422
[Website](#)

Not Held by my library

Select Title

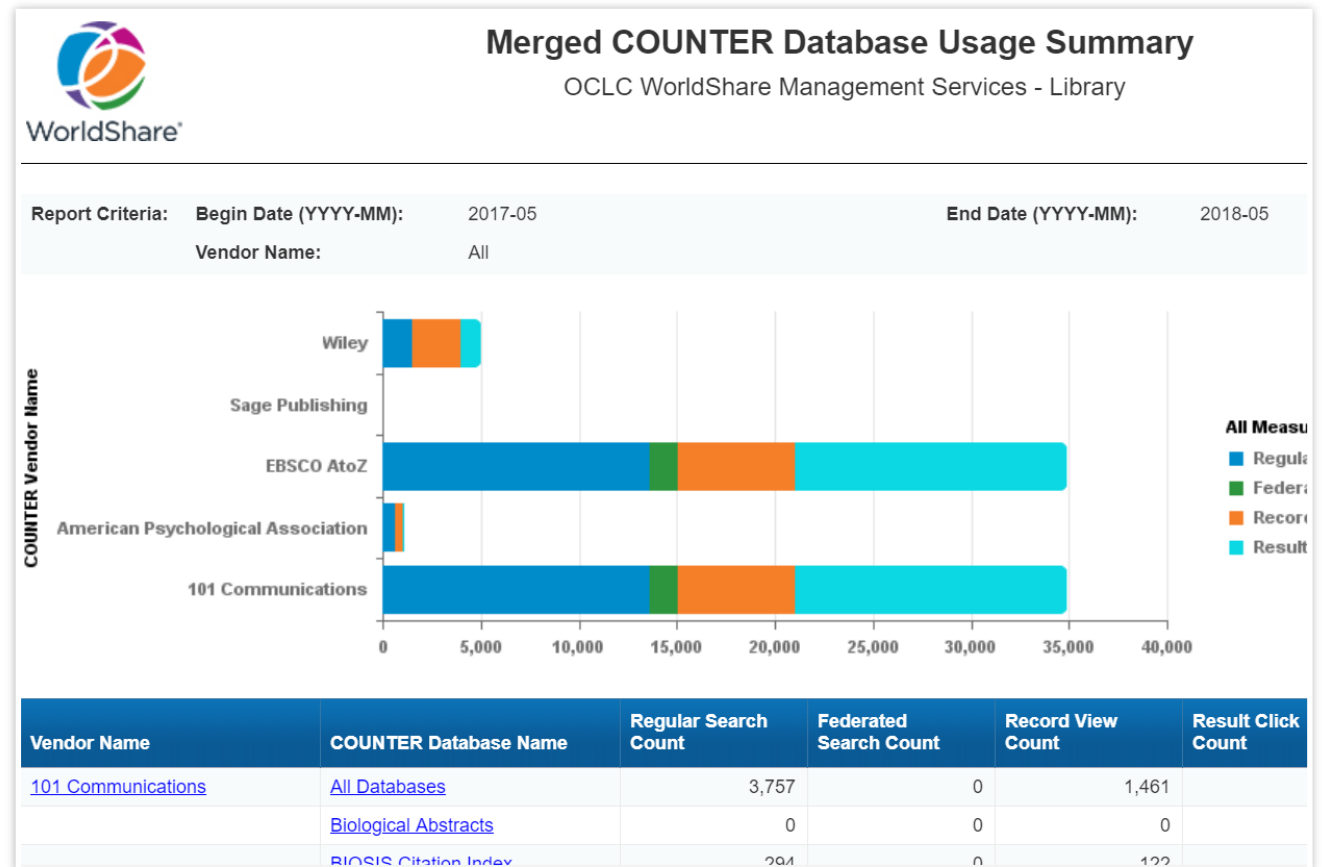
[Lancet Oncology, The](#)

OCN: [450058376](#)
ISSN: 1470-2045
EISSN: 1470-2045
[Website](#)

Not Held by my library

Select Title

Do More



An expansive set of analytics tools.

 WorldShare[®] Management Services

Business intelligence framework for decision support.



WorldShare Reports

- Standardized
- Available for all workflows
- Easy to run
- Use filters for more flexible reports

VS



WorldShare Report Designer

- Take advantage of all data in WMS
- Build custom reports, charts, and visualize data
- Build from scratch or use existing reports as base

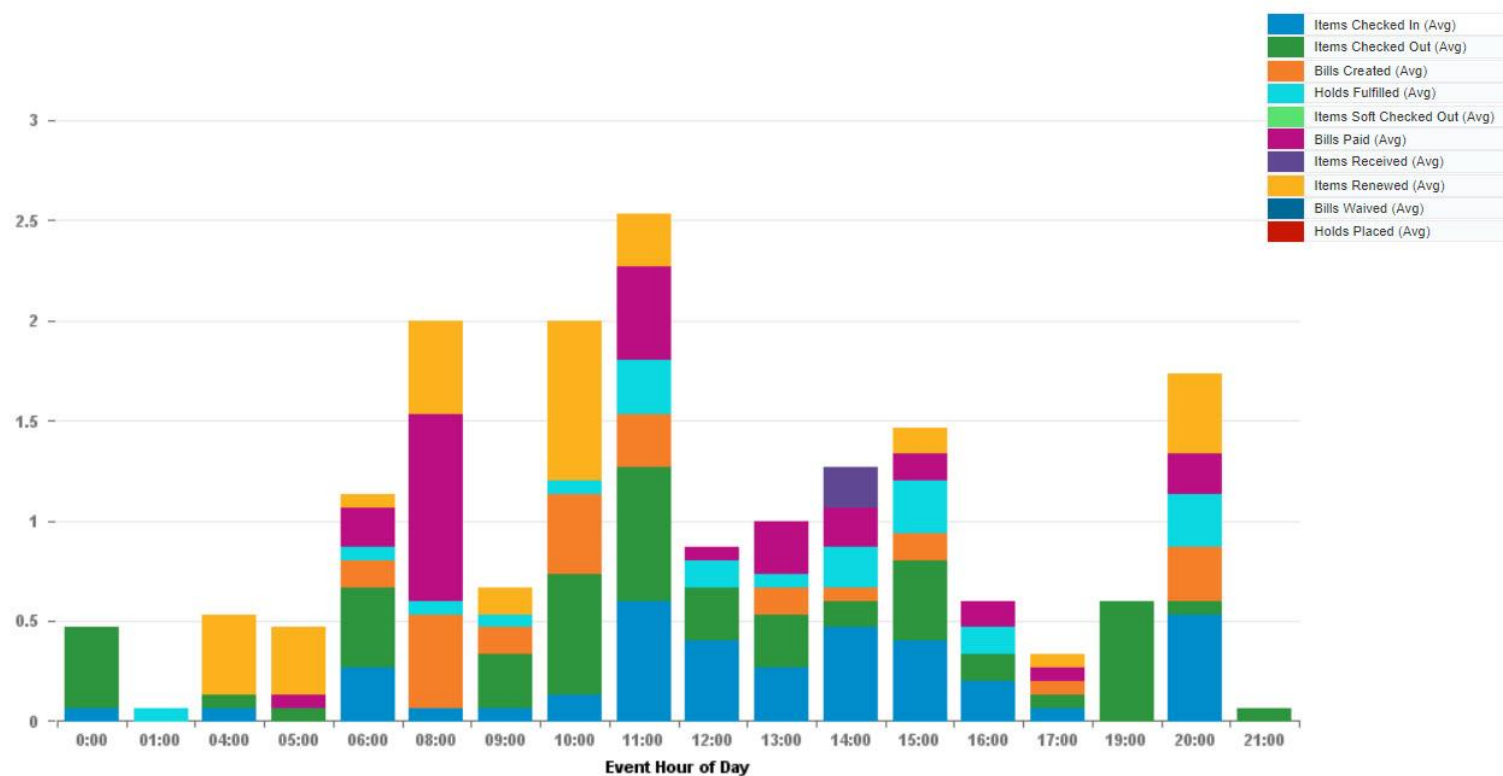


HOURLY AVERAGE CIRCULATION ACTIVITY DAILY CHART



Hourly Average Circulation Activity Daily Chart WMS University

Report Criteria :	Event Date Start:	2018-03-01	Event Date End:	2018-06-18
	Event Branch Name:	Main Library	Event Day Name of Week:	Tuesday



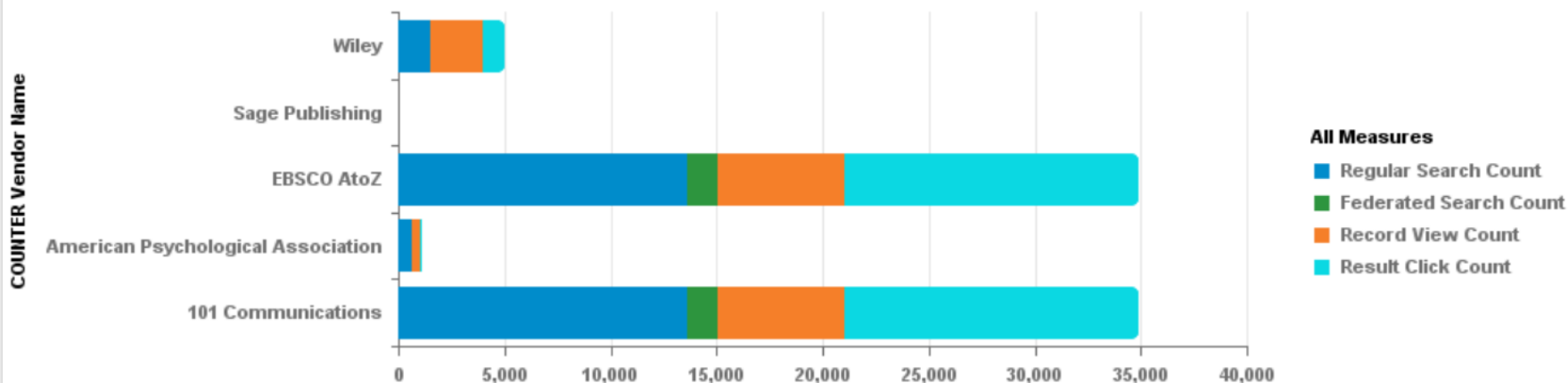


WorldShare®

Merged COUNTER Database Usage Summary

OCLC WorldShare Management Services - Library

Report Criteria: Begin Date (YYYY-MM): 2017-05 End Date (YYYY-MM): 2018-05
Vendor Name: All

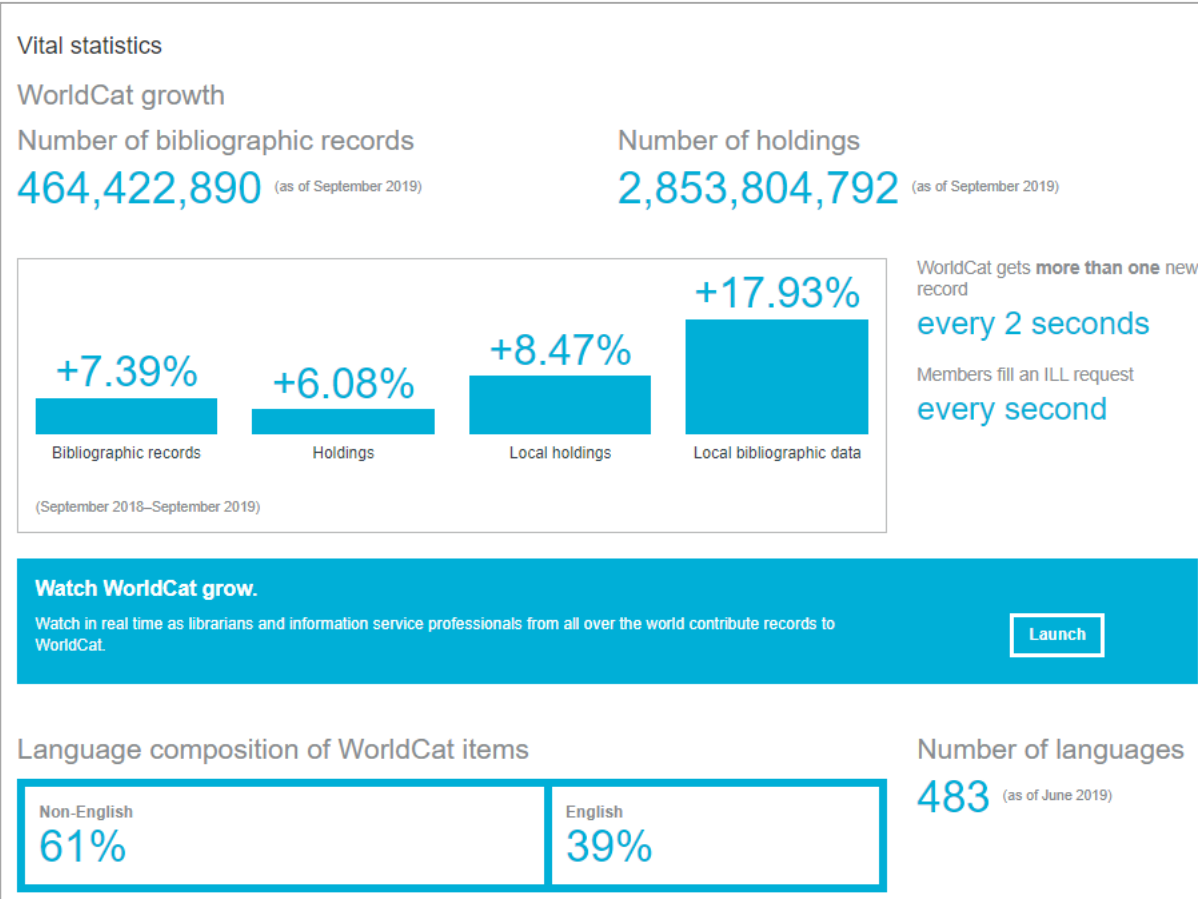


Vendor Name	COUNTER Database Name	Regular Search Count	Federated Search Count	Record View Count	Result Click Count
101 Communications	All Databases	3,757	0	1,461	3,518
	Biological Abstracts	0	0	0	0
	BIOSIS Citation Index	294	0	122	246

Where we start?
How we differentiate?

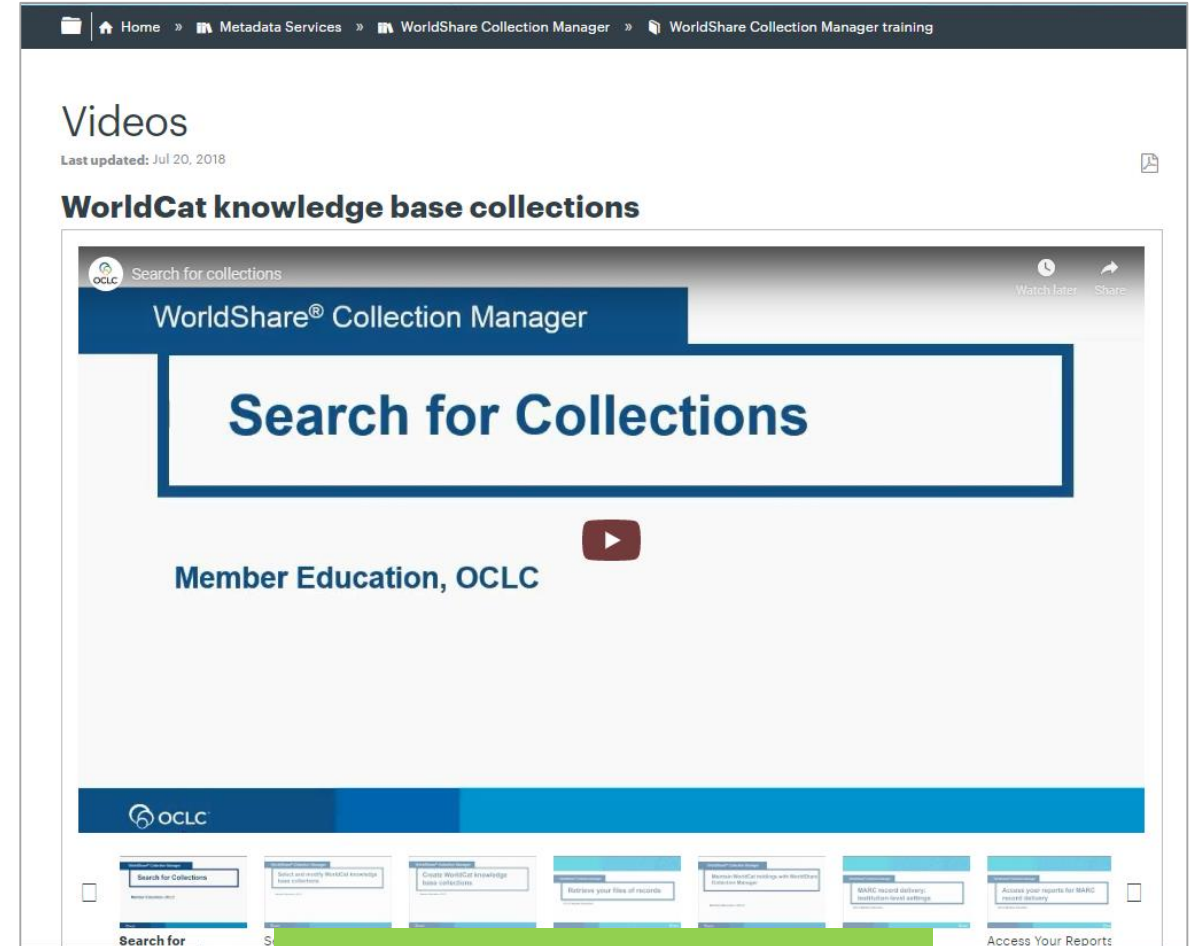
Reference

Inside WorldCat



<https://www.oclc.org/en/worldcat/inside-worldcat.html>

OCLC Support



<https://help.oclc.org/>

Now, Your Turn!

Thank you!

Ariel Yang
yanga@oclc.org

Simon Lee
lees@oclc.org

Yider Hsu
yider.hsu@oclc.org

Shigeki Sasagawa
shigeki.sasagawa@oclc.org

Library Consultants, OCLC APAC

**Because
what is
known must
be shared.SM**