Tools & Strategies for Preserving Important Collections

JENNIFER BOWEN, UNIVERSITY OF ROCHESTER RIVER CAMPUS LIBRARIES
SUSAN STEARNS, BOSTON LIBRARY CONSORTIUM
KEITH CHEVALIER, SAINT ANSELM COLLEGE
Using Collections Data for Collection Retention

JENNIFER BOWEN, UNIVERSITY OF ROCHESTER
Jennifer Bowen
Associate Dean, Scholarly Resource Management
Explore and visualize their collection in the context of the collective collection

Quickly model deselection and print management scenarios

Generate custom reports and lists to support weeding and other collection management activities
Why GreenGlass?

Initial motivation: Address rumors about widespread deaccessioning
Learning from our colleagues…

“They’re discarding truckloads of books!!!”


Source: https://www.britevisualproducts.com/assets/img/products/large/boov1-double-sided-book-trucks.large.jpg
Changing the Conversation about our Collections

- Share collections data, demonstrate transparency, build trust
- Curate scarcely-held, rare (and “medium rare”) materials
- Build librarians’ knowledge about our collections
- Identify and address gaps in our collections
“Medium Rare” items in the circulating collection

Source: http://freefoodphotos.com/imagemlibrary/meals/slides/medium_rare_steak.jpg
...and “rare” items that are not so rare at all?
Build newly-hired librarians’ knowledge about our print collections
Support them in building relationships with faculty
GreenGlass “Collections Snapshots”

- What are the historic strengths or highlights of the collection?
- How does the collection support current teaching and research?
- What is the focus of current collecting activities? (Eg. topics, periods, movements, etc.).
- How does the collection relate to particular classes, and to faculty research?
- How does the collection support interdisciplinary research?
- What formats for books, journals, etc. do your faculty and students prefer?
Identify and address gaps in the collection
Example: Generating Actionable Assessment of French Print Holdings

(Lindsay Cronk and Kristen Totleben)
Using Basic LC Parameters to Generate a List
GreenGlass Export List Format

Includes not only local information but enriched info on uniqueness including HathiTrust holdings (including ability to filter by Public Domain), nearby holdings, and large academic holdings.

<table>
<thead>
<tr>
<th>Title</th>
<th>Call Number</th>
<th>Library</th>
<th>Status</th>
<th>Local Holdings</th>
<th>HathiTrust Holdings</th>
</tr>
</thead>
<tbody>
<tr>
<td>Le livre dans la personne et l'œuvre de Paul Claudel.</td>
<td>PQ.2.A47 no. 190</td>
<td>Rheemstack</td>
<td>Yes</td>
<td>Yes</td>
<td>Espasa de Madrid, Madrid.</td>
</tr>
<tr>
<td>La vie de nos ancêtres en France</td>
<td>PQ.2.A47 no. 190</td>
<td>Rheemstack</td>
<td>Yes</td>
<td>Yes</td>
<td>Espasa de Madrid, Madrid.</td>
</tr>
<tr>
<td>Histoire des massacres des Bretons de de Manso Lescou.</td>
<td>PQ.1927</td>
<td>Rheemstack</td>
<td>No</td>
<td>No</td>
<td>Pitcher, Robert, 1897.</td>
</tr>
<tr>
<td>L'âge du fer : pièces en trois parties.</td>
<td>PQ.2.1941</td>
<td>Rheemstack</td>
<td>No</td>
<td>No</td>
<td>Azahi, Paris, 1999</td>
</tr>
<tr>
<td>Tractatus, Bonaventura : Codex degli atopico</td>
<td>PQ.2.1941</td>
<td>Rheemstack</td>
<td>No</td>
<td>No</td>
<td>Timotheo, Francia, 1500-1575.</td>
</tr>
<tr>
<td>Bibliography</td>
<td>PQ.2.1941</td>
<td>Rheemstack</td>
<td>No</td>
<td>No</td>
<td>Lopez Flórez, Manuel.</td>
</tr>
<tr>
<td>Citations de la Gomero y de Ancellos y edición y estudio póstum de José María Menchaca y Cubas.</td>
<td>PQ.2.1941</td>
<td>Rheemstack</td>
<td>No</td>
<td>No</td>
<td>Cáliz</td>
</tr>
</tbody>
</table>
Parsing and Assessing

• Narrowed list in Excel (eliminating Italian, Spanish, Portuguese texts)
• Tableau for deeper analysis
• Defining collection development action steps
Assessing French Print Holdings at University of Rochester

Author: Voltaire, 1694-1778.
Number of Records: 496

Zola, Emile, 1840-1902.
Stendhal, 1789-1842.
Sand, George, 1804-1876.

Rousseau, Jean-Jacques, 1712-1778.
Dumas, Alexandre, 1802-1870.

France, Anatole, 1844-1924.

Who is present in our collection?
White Male French Writers, 1700-1900

Who is missing?
Everyone else...
Librarian Liaison Engagement

“Having reliable data that demonstrated the overwhelming bias of the collection towards classic French literature helped me to identify the now obvious gaps in the collection. As a result of the assessment, I was able to formulate a selection plan that emphasized modern and contemporary francophone authors, and allowed me to track progress towards increasing the diversity of the collection. It also allowed me the opportunity to integrate many automated criteria into a French language approval plan.”

- Kristen Totleben, Modern Languages and Cultures Librarian
Keys to Successful GreenGlass Integration

• Reusable Queries and Analysis: French analysis project = a template for collections review in other language areas
• Measurable Progress: track progress toward collection goals
• Next Steps: address fears about deaccessioning and weeding even as positive outcomes in collection development are obtained
GreenGlass at the UR part 2: EAST!
EAST: Eastern Academic Scholars Trust

• Shared print initiative involving 60 academic and research libraries in 11 states from Maine to Florida.
• Focused on retaining unique, scarcely held and frequently used scholarly monographs and serials in support of scholarship, research and teaching.
• https://eastlibraries.org/
THANK YOU

Jennifer Bowen
UNIVERSITY OF ROCHESTER
jbowen@library.Rochester.edu
Assessing Special Collections using GreenGlass

KEITH P. CHEVALIER, SAINT ANSELM COLLEGE
Keith P. Chevalier
Archivist and
Head of Special Collections
Subjects:

- Philosophy, Psychology, Religion
- Languages and Literature
GreenGlass – Special Collections
Anecdotally Rare?
Franco-American Collections
Adélarad Lambert, 1867–1946

Association Canado-Américaine (ACA)
### ACA Circulating


**LOCAL TRANSACTION DATA - TITLE LEVEL**

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date acquired</td>
<td>2009-06-30</td>
</tr>
<tr>
<td>Recorded uses</td>
<td>0</td>
</tr>
</tbody>
</table>

**FORMATS**

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bib record type</td>
<td>Book</td>
</tr>
<tr>
<td>Possible duplicate</td>
<td>No</td>
</tr>
</tbody>
</table>

**WORLDCAT HOLDINGS**

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>US holdings</td>
<td>4 / 4</td>
</tr>
<tr>
<td>New Hampshire holdings</td>
<td>2 / 2</td>
</tr>
<tr>
<td>Comparator libraries</td>
<td>1 / 1</td>
</tr>
</tbody>
</table>

**COMPARATOR LIBRARY HOLDINGS**

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Southern NH Universities</td>
<td>1 / 1</td>
</tr>
<tr>
<td>Academic Peers</td>
<td>0 / 0</td>
</tr>
<tr>
<td>Benedictine Colleges</td>
<td>0 / 0</td>
</tr>
</tbody>
</table>

**OTHER**

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>HathiTrust IC/PD</td>
<td>No / No</td>
</tr>
<tr>
<td>CHOICE/CHOICE OAT</td>
<td>No / No</td>
</tr>
</tbody>
</table>

[Image of Thanatopsis book cover]

---

**#OCLCARC18**

**ACA/Lambert Franco-American Collection**

<table>
<thead>
<tr>
<th>LOCAL TRANSACTION DATA - TITLE LEVEL</th>
<th>WORLDCAT HOLDINGS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Added to collection</td>
<td>US holdings</td>
</tr>
<tr>
<td></td>
<td>New Hampshire holdings</td>
</tr>
<tr>
<td>Recorded uses</td>
<td>Comparator libraries</td>
</tr>
<tr>
<td>2009-06-30</td>
<td>4 / 4</td>
</tr>
<tr>
<td>0</td>
<td>1 / 1</td>
</tr>
<tr>
<td>0</td>
<td>0 / 0</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>FORMATS</th>
<th>OTHER</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bib record type</td>
<td>HathiTrust IC/PD</td>
</tr>
<tr>
<td>Book</td>
<td>No / No</td>
</tr>
<tr>
<td>Possible duplicate</td>
<td>CHOICE/CHOICE OAT</td>
</tr>
<tr>
<td>No</td>
<td>No / No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>COMPARATOR LIBRARY HOLDINGS</th>
<th>OTHER</th>
</tr>
</thead>
<tbody>
<tr>
<td>Southern NH Universities</td>
<td>HathiTrust IC/PD</td>
</tr>
<tr>
<td>0 / 0</td>
<td>No / No</td>
</tr>
<tr>
<td>Academic Peers</td>
<td>CHOICE/CHOICE OAT</td>
</tr>
<tr>
<td>0 / 0</td>
<td>No / No</td>
</tr>
<tr>
<td>Benedictine Colleges</td>
<td></td>
</tr>
<tr>
<td>0 / 0</td>
<td></td>
</tr>
</tbody>
</table>
An historical and statistical account of Nova-Scotia, in two volumes: illustrated by a map of the province, and several engravings / by Thomas C. Haliburton. / vol.1 / Halifax : J. Howe, 1829.

**LOCAL TRANSACTION DATA - TITLE LEVEL**

- **Added to collection:** 2010-02-23
- **Recorded uses:** 0

**FORMATS**

- **Bib record type:** Book
- **Possible duplicate:** No

**WORLDCAT HOLDINGS**

- **US holdings:** 117 / 200
- **New Hampshire holdings:** 4 / 4
- **Comparator libraries:** 1 / 3

**COMPPARATOR LIBRARY HOLDINGS**

- **Southern NH Universities:** 0 / 0
- **Academic Peers:** 1 / 1
- **Benedicite Colleges:** 0 / 2

**OTHER**

- **HathiTrust IC/PD:** No / Yes
- **CHOICE/CHOICE OAT:** No / No
Accidentally Special?

Birds & Bees
Affected General Stacks, QH – RG

Renovation

Completion

Library Renovation, 2015 – 2016
Renovation affects six rows of shelving
QH – RG

Library Renovation, 2015 – 2016
<table>
<thead>
<tr>
<th>Subjects</th>
<th>QL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Locations</td>
<td>gen, ilgen</td>
</tr>
</tbody>
</table>

**Worldcat Holdings**

- **0.8%**
- **8** matched
- **199,849** collection

**US Holdings**

- Fewer than **10**

**New Hampshire holdings**

- No restriction

**Southern NH Universities**

- No restriction

**Academic Peers**

- No restriction

**Benedictine Colleges**

- No restriction

**QL, Fewer than 10 holdings**

- **8** titles
Global Holdings: 10
U.S. Holdings: 6
U.S. any edition: 6

Global Holdings: 2
U.S. Holdings: 2
U.S. any edition: 200
Other Uses:

Emergency-Disaster Planning
Salvage Priorities

Priority 1
Impossible to Replace
- Unique materials: manuscripts and archival records
- Irreplaceable items: rare books

Priority 2
Expensive to Repair or Replace
- High or significant research value that are expensive to repair or replace
- Volumes with significant research value that need special treatment if damaged (books printed with clay-coated paper)
- Microfilm masters

Priority 3
Materials on loan from Other Libraries

Priority 4
General Collection Priorities: may be replaced with other copies or format, but rank according to research value, then monetary value
- Liaison identified ranges and/or volumes or sets
- Heavily requested volumes
- Microfilm

Priority 5
Expendable
- Duplicate/secondary copies
- Replaceable with other formats (ebook, databases, etc.)
- Not essential to mission of library/college
<table>
<thead>
<tr>
<th>Title</th>
<th>Author</th>
<th>Published in Year</th>
<th>Series</th>
<th>Last Change Date - Title</th>
</tr>
</thead>
<tbody>
<tr>
<td>Deux théorèmes de l'acquis</td>
<td>Quevauviller, Pierre</td>
<td>1965</td>
<td>0</td>
<td>2014-06-21</td>
</tr>
<tr>
<td>The existence of religious experience : a study in human nature being the Gifford lectures on religion delivered at Edinburgh in 1908-1909</td>
<td>James, William; 1902</td>
<td>0</td>
<td>2009-11-20</td>
<td></td>
</tr>
<tr>
<td>Mariage et dissous dans tes tabernacles religieux : souvenirs du célèbre organiste parisien André Hertlé, composeur des religieuses de Notre-Dame-de-Paris (Sobornie)</td>
<td>Palay, William; 1989</td>
<td>0</td>
<td>2008-09-26</td>
<td></td>
</tr>
<tr>
<td>L'histoire religieuse</td>
<td>Rome, Piovene de' Pisani, 1867</td>
<td>0</td>
<td>2003-09-21</td>
<td></td>
</tr>
<tr>
<td>The ages of fable, or, Beauties of mythology</td>
<td>D'Utin, Thomas; 1905</td>
<td>0</td>
<td>2008-09-26</td>
<td></td>
</tr>
<tr>
<td>The mission of grace</td>
<td>Marx, Plein; 1971</td>
<td>0</td>
<td>2008-09-26</td>
<td></td>
</tr>
<tr>
<td>Spiritual germs</td>
<td>Singh, Sanathan; 1965</td>
<td>0</td>
<td>2008-09-26</td>
<td></td>
</tr>
<tr>
<td>Manual of archetypal images of the indescribable the C. Kestner. Translated from the German by Raphael Franklin</td>
<td>Kestner, Carl; 1916</td>
<td>0</td>
<td>2008-09-26</td>
<td></td>
</tr>
<tr>
<td>Jesus and his archetypal image of the indescribable the C. Kestner. Translated from the German by Christophoris Hovius</td>
<td>Kestner, Carl; 1916</td>
<td>0</td>
<td>2008-09-26</td>
<td></td>
</tr>
</tbody>
</table>
Salvage Priorities: **Modern Languages & Literatures; Music**

**Priority 1**
- All items in Rare locations (97 items total)
- All Music (Class M): 6 items
- All Modern Languages & Literatures (Subclasses PC–PD; PF–PG; PL, PQ, PT): 91 items

**Priority 2**
- Some items in the ACA collection (370 items total – see attached Excel file)
- Most Music (Class M): 27 items
- About half of the French language and literature items (Subclasses PC, PQ; call number range: PC2068 – 3680; PQ139 – 3939)
- A few Music items (subclass ML) in the Reference collection (40 items total):
  - The New Grove Dictionary of Music and Musicians (29 volumes)
  - The New Grove Dictionary of American Music (4 volumes)
  - The New Grove Dictionary of Jazz (3 volumes)
  - The New Grove Dictionary of Opera (4 volumes)

**Priority 3**
- All French literature items in the General collection (call number range PQ1 – 3999): about 2,900 items

**Priority 4**
- Everything else (with the Krantz CD collection salvaged last).
Summary

GreenGlass is useful in:

- Assessing Special Collections;
- Identifying scarce materials in general collections; and
- Complementing projects from weeding to emergency and disaster planning.
THANK YOU

Keith P. Chevalier
SAINT ANSELM COLLEGE
kchevalier@anselm.edu
Collection Analysis for Shared Print: The S/J Challenge

SUSAN STEARNS, EASTERN ACADEMIC SCHOLARS’ TRUST (EAST)
Susan Stearns
Executive Director, BLC
Project Director, EAST
EAST = Eastern Academic Scholars’ Trust

A shared print program protecting the print scholarly record

60+ academic & research libraries from Maine to Florida

9.2 million monographs and over 5K serials/journals titles committed to retention
The EAST experience of working with GreenGlass™ for monograph retention spoiled us.
EAST contracted with CRL to:
• Validate, normalize and compare holdings & item records across libraries
• Provide a suite of Excel spreadsheet reports to EAST for review
• Based on EAST’s development of a retention model, facilitate retention allocations across the participating libraries
<table>
<thead>
<tr>
<th>ID</th>
<th>OCLC</th>
<th>ISSN</th>
<th>Title</th>
<th>Language Code</th>
<th>Country of Publication</th>
<th>008 date 1</th>
<th>008 date 2</th>
<th>LC</th>
<th>electronic exists</th>
<th>Electronic OCLC</th>
<th>In PAPR</th>
<th>In PAPR - Fixed</th>
<th>Number of Copies in PAPR</th>
<th>Number of Copies in PAPR - Fixed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>3E+05</td>
<td></td>
<td>Bulletin of information &amp; sample tests</td>
<td>eng</td>
<td>nju</td>
<td>1950</td>
<td>1959</td>
<td>l</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>5E+05</td>
<td></td>
<td>The Biographical cyclopedia of American</td>
<td>eng</td>
<td>nju</td>
<td>1924</td>
<td>9999</td>
<td>C</td>
<td>Yes</td>
<td>891546596</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>7E+05</td>
<td></td>
<td>Transactions</td>
<td>eng</td>
<td>nju</td>
<td>1950</td>
<td>9999</td>
<td>Q</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>7E+05</td>
<td></td>
<td>Bulletin-estadistico trimestral Quarterly</td>
<td>spa</td>
<td>ex</td>
<td>1920</td>
<td>9999</td>
<td>H</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>7E+05</td>
<td></td>
<td>Abstracts of papers: [presented at the]</td>
<td>eng</td>
<td>dieu</td>
<td>1920</td>
<td>9999</td>
<td>Q</td>
<td>Yes</td>
<td>988398331</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>7E+05</td>
<td></td>
<td>History of Japan</td>
<td>eng</td>
<td>ja</td>
<td>1953</td>
<td>9999</td>
<td>D</td>
<td>Yes</td>
<td>988117873</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>8E+05</td>
<td>0001-0030</td>
<td>A哈s bulletin</td>
<td>eng</td>
<td>dieu</td>
<td>1942</td>
<td>1974</td>
<td>Q</td>
<td>Yes</td>
<td></td>
<td>1</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>8E+05</td>
<td>0001-1460</td>
<td>AIAA student journal</td>
<td>eng</td>
<td>nju</td>
<td>1953</td>
<td>2002</td>
<td>T</td>
<td>Yes</td>
<td>733024854</td>
<td>1</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>8E+05</td>
<td>0032-471X</td>
<td>Population review</td>
<td>eng</td>
<td>cau</td>
<td>1957</td>
<td>1958</td>
<td>H</td>
<td></td>
<td></td>
<td>5</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>8E+05</td>
<td>0015-1408</td>
<td>Film society review</td>
<td>eng</td>
<td>nju</td>
<td>1955</td>
<td>1972</td>
<td>P</td>
<td></td>
<td></td>
<td>2</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>8E+05</td>
<td>0015-1238</td>
<td>Film fan monthly</td>
<td>eng</td>
<td>nju</td>
<td>1900</td>
<td>9999</td>
<td>P</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>8E+05</td>
<td>0001-1452</td>
<td>AIAA journal</td>
<td>eng</td>
<td>nju</td>
<td>1953</td>
<td>9999</td>
<td>T</td>
<td>Yes</td>
<td>457398992; 31955594</td>
<td>6</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>8E+05</td>
<td>0001-0456</td>
<td>ABC pol sci: advance bibliography of</td>
<td>eng</td>
<td>cau</td>
<td>1959</td>
<td>2000</td>
<td>Z</td>
<td></td>
<td></td>
<td>4</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>14</td>
<td>8E+05</td>
<td>0001-1955</td>
<td>A.I.D.C. journal</td>
<td>eng</td>
<td>mac</td>
<td>1955</td>
<td>1980</td>
<td>H</td>
<td>Yes</td>
<td>78885045; 70089444</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>8E+05</td>
<td>00425-0494</td>
<td>English in education</td>
<td>eng</td>
<td>enk</td>
<td>1957</td>
<td>9999</td>
<td>L</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16</td>
<td>8E+05</td>
<td>0001-0511X</td>
<td>Focus on exceptional children</td>
<td>eng</td>
<td>cou</td>
<td>1959</td>
<td>2012</td>
<td>L</td>
<td></td>
<td></td>
<td>4</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17</td>
<td>8E+05</td>
<td>0027-0865</td>
<td>Moodys DTC industrial news reports</td>
<td>eng</td>
<td>nju</td>
<td>1970</td>
<td>1999</td>
<td>H</td>
<td>Yes</td>
<td>700767414</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>18</td>
<td>8E+05</td>
<td>0005-7994</td>
<td>Behavior therapy</td>
<td>eng</td>
<td>nju</td>
<td>1970</td>
<td>9999</td>
<td>R</td>
<td>Yes</td>
<td>955202257</td>
<td>6</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
From spreadsheets to data visualization

- Our experience of working with Tableau convinced us it could supplement CRL’s work by providing data visualization and real-time data analysis tools
- Provides high level data on the collection serials and journals collections of EAST
- Allows us to focus on groups of titles held by different numbers of EAST member libraries
- Once we have agreed upon a retention model, Tableau simplifies the process of review of title lists by libraries
Cohort 1
68,413 Title Sets
132,632 Title Holdings
41,828 Unique to C1

Cohort 1 & Cohort 2 Combined
111,403 Title Sets (distinct OCLC #s)
231,974 Title Holdings
26,584 OCLCs Overlap between C1 & C2

Cohort 2
69,575 Title Sets
99,342 Title Holdings
42,991 Unique to C2
This pane changes to reflect the filters.

Slider to filter by # of libraries holding a title.

Other filters to limit or expand the model.
Challenges

- Most serials/journals projects have focused on specific publishers or subjects where this type of analysis is not required
- Serials collection analysis is HARD
- Still new for CRL so setting expectations and ongoing communication have been critical
- Dirty data can be intimidating for the libraries
- Libraries focus is more on withdrawals than on retention
Lessons Learned

• Allow adequate time in the project plan for data review – multiple titles cataloged on one record, preceding/succeeding titles cause challenges, electronic/microgram cataloged on print record….

• Stay focused on the mission, but be flexible
• Acknowledge that withdrawal is a major goal
• CRL is a good partner for this work but using Tableau was critical to facilitate analysis at scale
• Go for it!
THANK YOU

Susan Stearns
EAST
sstearns@blc.org