OCLC cataloging community meeting

Final session

The OCLC cataloging community meeting

21 JUNE 2024
Welcome back

David Whitehair
Director, Metadata & Digital Services
OCLC
Today’s schedule

- Welcome
- Diversity, equity, and inclusion
- Open questions

- OCLC update
- Open questions
- Closing
OCLC cataloging community meeting

OCLC cataloging update

Chelsea Dalgord
Product Manager, Metadata & Digital Services

Jeff Mixter
Senior Product Manager, Metadata & Digital Services

Anne Washington
Product Analyst, Metadata & Digital Services

Laura Ramsey
Senior Metadata Operations Manager, WorldCat & KB Metadata Quality

Hank Sway
Product Manager, Metadata & Digital Services

#OCLCcataloging
Linked data
Expand influence and reach with linked data

- Connect and scale library knowledge
- Fuel serendipitous discovery
- Focus on high-value knowledge work
- Contribute to the global information ecosystem

#OCLCcataloging

oc.lc/linkeddata
Delivering on our linked data strategy

Expertise  
Data  
Infrastructure  
Tools

#OCLCcataloging

oc.lc/linkeddata
Linked data entities

WorldCat® Entities

Works
Persons
Organizations

Events
Places

Dewey® Services

FAST Linked Data
FAST Authority File

Concepts

entities.oclc.org

#OCLCcataloging
WorldCat ontology

- Data model used to describe linked data entities in WorldCat Entities
- OCLC is working with partner libraries to expand the data model based on library workflows and data needs
- Worked with the community to conduct a diversity, equity, and inclusion review of the data model
Linked data
The future of library cataloging

Read our position paper at oc.lc/linked-data-future
OCLC Meridian
OCLC Meridian
Create, curate, and connect linked data in

oc.lc/meridian

#OCLCcataloging
OCLC Meridian

Create and curate entities

Connect nonlibrary datasets

Emphasize important relationships

Improve library discoverability

Contribute to a linked data future
OCLC Meridian
Intuitive, web-based user interface
OCLC Meridian

Suite of WorldCat Entities APIs
• Entity Management API
• Entity Search API
• PID Lookup API
• Entity Changes API

Available as an add-on to the Meridian subscription:
• Entity Connections API
• Entity Query API
OCLC Meridian

• Create a new Organization entity
OCLC Meridian

- Immediately access a linked data URI
OCLC Meridian

• Connect the new entity to other entities in the WorldCat graph
OCLC Meridian

• Find other connection points in the WorldCat graph
OCLC Meridian

- Connect them back to the new entity
OCLC Meridian

• Rich and meaningfully connected graph of data to serve library workflows
Linked data integrations
WorldCat Entities URI enrichment
WorldShare Record Manager

• Can lookup WorldCat Entities and insert linked data identifiers to records within your existing cataloging workflow

• WorldCat Entities URIs can be added to fields:
  o Agent, Person and Family entity types – 100, 600, or 700
  o Organization entity – 110, 610, 710
  o Event entity – 647
  o Place entity – 651
  o Work entity – 758 (will populate $i, $a, $1, and $4)

• Once an entity is selected it will appear in the $1 of the field
Insert WorldCat Entity

Entity Type: Person, Agent, Family

Term(s): Mixter, Jeff

Results 1 - 1 of 1

<table>
<thead>
<tr>
<th>Entity Label</th>
<th>Description</th>
</tr>
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<tbody>
<tr>
<td>Jeff Mixter</td>
<td>product manager at OCLC</td>
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</table>

Create WorldCat Entity | Cancel
Create WorldCat Entities

OCLC Meridian users can create the following entity types in Record Manager for these bibliographic fields:

<table>
<thead>
<tr>
<th>MARC bibliographic field</th>
<th>Entity type</th>
<th>Entity subtype</th>
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<tbody>
<tr>
<td>100, 600, 700</td>
<td>Agent</td>
<td>• Person</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Family</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• No subtype</td>
</tr>
<tr>
<td>110, 610, 710</td>
<td>Organization</td>
<td></td>
</tr>
<tr>
<td>647</td>
<td>Event</td>
<td></td>
</tr>
<tr>
<td>651</td>
<td>Place</td>
<td>• Administrative area</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Landform</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• No subtype</td>
</tr>
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</table>
Create WorldCat Entities
<table>
<thead>
<tr>
<th>650</th>
<th>Institutional repositories $z United States $v Case studies.</th>
</tr>
</thead>
<tbody>
<tr>
<td>650</td>
<td>Institutional repositories. $2 fast $0 (OCoLC)fst01740486</td>
</tr>
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</table>

<table>
<thead>
<tr>
<th>700</th>
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<th>Mixter, Jeffery, $e author. $1 <a href="https://id.oclc.org/worldcat/entity/E39PBJtRJykHh8gwxXj3JQ4cyd">https://id.oclc.org/worldcat/entity/E39PBJtRJykHh8gwxXj3JQ4cyd</a></th>
</tr>
</thead>
<tbody>
<tr>
<td>700</td>
<td>1</td>
<td>McMillian, Ciara.</td>
</tr>
</tbody>
</table>
**View**

**Jeff Mixter**

**Download**

**URI:** https://id.oclct.org/worldcat/entity/E39PBJtrJykHh8gwXji3JQ4cyd

**Entity Type:** Person

**Description:** product manager at OCLC

---

**Key Information**

<table>
<thead>
<tr>
<th>Language of Content</th>
<th>Entity Label</th>
<th>Description</th>
<th>Aliases</th>
</tr>
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<tbody>
<tr>
<td>English</td>
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<td>product manager at OCLC</td>
<td>2</td>
</tr>
<tr>
<td>German</td>
<td>Jeff Mixter</td>
<td></td>
<td>0</td>
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</tbody>
</table>

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#OCLCcataloging
Linked Data next steps
Coming Soon

Dewey linked data

BIBFRAME ingest/export

BIBFRAME editor
WorldCat quality
Machine Learning Deduplication

• Phase 1 ran last year, merging over 5.4 million duplicate records for book records in English, French, German, Italian, and Spanish

• Phase 2 of the project currently underway

• All record types will be included in this phase

• More features are being used measuring the similarity between records across a larger set of fields/subfields
Machine Learning Deduplication

- Feedback gathered from the community through our data labelling tool for non-Latin scripts of Chinese, Japanese, Korean, Thai, Arabic, Hebrew, and Russian will be incorporated.
- Thorough review of the model will be completed by Metadata Quality staff.
- New model is expected to be completed and running in production later this year.
- Watch for announcements!
The Life of a Bibliographic Record

- WorldCat bibliographic records undergo continuous enrichments and improvements over time
  - Member activity
  - OCLC enrichment
Day 1—new record added to WorldCat

020  0252081307
020  9780252081309
100 1  Whitmire, Ethelene.
245 1 0  Regina Anderson Andrews, Harlem Renaissance librarian
## Member enrichment—record upgrade

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
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</thead>
<tbody>
<tr>
<td>100 1</td>
<td>Whitmire, Ethelene, †d 1968</td>
</tr>
<tr>
<td>245 1 0</td>
<td>Regina Anderson Andrews, Harlem Renaissance librarian</td>
</tr>
<tr>
<td>250</td>
<td>First Illinois paperback ed.</td>
</tr>
<tr>
<td>264 1</td>
<td>Urbana, Illinois : †b University of Illinois Press, †c 2015.</td>
</tr>
<tr>
<td>300</td>
<td>xi, 147 pages : †b photographs : †c 23 cm</td>
</tr>
<tr>
<td>504</td>
<td>Includes bibliographical references.</td>
</tr>
<tr>
<td>600 1 0</td>
<td>Andrews, Regina.</td>
</tr>
<tr>
<td>610 2 0</td>
<td>New York Public Library. †b 135th Street Branch †v Biography.</td>
</tr>
<tr>
<td>650 0</td>
<td>Library directors †z United States †v Biography.</td>
</tr>
<tr>
<td>650 0</td>
<td>African American women librarians †z United States †v Biography.</td>
</tr>
<tr>
<td>650 0</td>
<td>African American theater †z New York (State) †z New York †x History †y 20th century.</td>
</tr>
<tr>
<td>650 0</td>
<td>Discrimination in employment.</td>
</tr>
<tr>
<td>650 0</td>
<td>Harlem Renaissance.</td>
</tr>
<tr>
<td>650 0</td>
<td>African Americans †z New York (State) †z New York †x Intellectual life.</td>
</tr>
<tr>
<td>651 0</td>
<td>Harlem (New York, N.Y.) †x Intellectual life.</td>
</tr>
</tbody>
</table>
Member enrichment—additional data

100 1 Whitmire, Ethelene, †d 1968- †e author.
245 1 0 Regina Anderson Andrews, Harlem Renaissance librarian / ‡c Ethelene Whitmire.
505 0 Chicago : the beginning -- Normal, Illinois; Chicago; Wilberforce; and Chicago Public Library -- Harlem Renaissance women and 580 St. Nicholas Avenue -- Marriage -- The Harlem Experimental Theatre -- The New York Public Library -- International flights -- Mahopac, New York : endings.
Member enrichment—upgrade to *pcc*

<table>
<thead>
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<th>Value</th>
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<tbody>
<tr>
<td>042</td>
<td>pcc</td>
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<tr>
<td>043</td>
<td>n-us---</td>
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<tr>
<td>264 4</td>
<td>©c 2014</td>
</tr>
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<td>336</td>
<td>still image</td>
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Member enrichment—BISAC subjects

<table>
<thead>
<tr>
<th>650</th>
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<th>SOCIAL SCIENCE / Ethnic Studies / African American Studies. ≠2 bisacsh</th>
</tr>
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<tbody>
<tr>
<td>650</td>
<td>7</td>
<td>SOCIAL SCIENCE / Women’s Studies. ≠2 bisacsh</td>
</tr>
<tr>
<td>650</td>
<td>7</td>
<td>BIOGRAPHY &amp; AUTOBIOGRAPHY / Cultural Heritage. ≠2 bisacsh</td>
</tr>
</tbody>
</table>
OCLC enrichment—RDA hybridization

| 020  | 0252081307 |
| 020  | 9780252081309 |
| 100  | Whitmere, Ethelene. |
| 245  | Regina Anderson Andrews, Harlem Renaissance librarian |
| 260  | [S.I.]: +b Univ of Illinois Press, +c 2015 |
| 336  | text +b txt +2 rdacontent |
| 336  | still image +b sti +2 rdacontent |
| 337  | unmediated +b n +2 rdamedia |
OCLC enrichment—FAST subjects

600  1  7  Andrews, Regina. ‡2 fast ‡0 (OCoLC)fst01923433
610  2  7  New York Public Library. ‡a 135th Street Branch. ‡2 fast ‡0 (OCoLC)fst00562348
648  7  1900-1999 ‡2 fast
650  7  African American theater. ‡2 fast ‡0 (OCoLC)fst007999418
650  7  African American women librarians. ‡2 fast ‡0 (OCoLC)fst01746275
650  7  African Americans ‡x Intellectual life. ‡2 fast ‡0 (OCoLC)fst00799627
650  7  Discrimination in employment. ‡2 fast ‡0 (OCoLC)fst00895050
650  7  Harlem Renaissance. ‡2 fast ‡0 (OCoLC)fst00951467
650  7  Intellectual life. ‡2 fast ‡0 (OCoLC)fst00975769
650  7  Library directors. ‡2 fast ‡0 (OCoLC)fst00997709
651  7  New York (State) ‡z New York. ‡2 fast ‡0 (OCoLC)fst01204333
651  7  New York (State) ‡z New York ‡z Harlem. ‡2 fast ‡0 (OCoLC)fst01312318
651  7  United States. ‡2 fast ‡0 (OCoLC)fst01204155
655  7  Biographies. ‡2 fast ‡0 (OCoLC)fst01919896
655  7  History. ‡2 fast ‡0 (OCoLC)fst01411628
**OCLC enrichment—controlling of headings**

<p>| 100 1 | <strong>Whitmire, Ethelene.</strong> ‡d 1968- ‡e author. |
| 600 1 0 | <strong>Andrews, Regina.</strong> |
| 610 2 0 | <strong>New York Public Library.</strong> ‡b 135th Street Branch ‡v Biography. |
| 650 0 | <strong>Library directors</strong> ‡z United States ‡v Biography. |
| 650 0 | <strong>African American women librarians</strong> ‡z United States ‡v Biography. |
| 650 0 | <strong>African American theater</strong> ‡z New York (State) ‡z New York ‡x History ‡y 20th century. |
| 650 0 | <strong>Discrimination in employment.</strong> |
| 650 0 | <strong>Harlem Renaissance.</strong> |
| 651 0 | <strong>Harlem (New York, N.Y.)</strong> ‡x Intellectual life. |
| 650 0 | <strong>African Americans</strong> ‡z New York (State) ‡z New York ‡x Intellectual life. |</p>
<table>
<thead>
<tr>
<th>Number</th>
<th>Description</th>
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<tr>
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</table>
# OCLC enrichment—WorldCat Entities

## URIs

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<th>Whitmire, Ethelene, †d 1968- †e author. †1 <a href="https://id.oclc.org/worldcat/entity/E39PBJccdfdk4YwpfFDyV4wmd">URI</a></th>
</tr>
</thead>
<tbody>
<tr>
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<td>Andrews, Regina. †2 fast †0 (OCoLC)fst01923433 †1 <a href="https://id.oclc.org/worldcat/entity/E39PBJccdMFPKKxPc9TDHxjHmd">URI</a></td>
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<tr>
<td>651</td>
<td>7</td>
<td>New York (State) †z New York. †2 fast †0 (OCoLC)fst01204333 †1 <a href="https://id.oclc.org/worldcat/entity/E39QbtfrVqR7864Jh4rDGBFDWc">URI</a></td>
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<tr>
<td>651</td>
<td>7</td>
<td>New York (State) †z New York †z Harlem. †2 fast †0 (OCoLC)fst01312318 †1 <a href="https://id.oclc.org/worldcat/entity/E39PBJrGyXpMqXwYhd9fm8C4v3">URI</a></td>
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<tr>
<td>651</td>
<td>7</td>
<td>United States. †2 fast †0 (OCoLC)fst01204155 †1 <a href="https://id.oclc.org/worldcat/entity/E39PBJtxgQXMWqmjMjjwXRHgrq">URI</a></td>
</tr>
<tr>
<td>758</td>
<td>†i has work: †a Regina Anderson Andrews, Harlem Renaissance librarian (Text) †1 <a href="https://id.oclc.org/worldcat/ontology/hasWork">URI</a></td>
<td></td>
</tr>
</tbody>
</table>
Resulting record

020 0252081307
020 9780252081309
042 pcc
043 n-us---
050 4 Z720.A63 +b W48 2015
082 0 4 025.1/97092 +q OCoLC +z 23/eng/20230216
100 1 Whitmire, Ethelene, +d 1958- +e author. +t 1 https://id.oclc.org/worldcat/entity/E39PBJccdfdk4YwpfgFDyV4wmd
245 1 0 Regina Anderson Andrews, Harlem Renaissance librarian / +c Ethelene Whitmire.
250 First Illinois paperback, 2015.
264 4 +c ©2014
300 xi, 147 pages : +b illustrations, portraits ; +c 23 cm
336 text +b txt +z rdcontent
336 still image +b sti +z rdcontent
337 unmediated +b n +z rdamedia
338 volume +b nc +z rdacarrier
Resulting record

- **504** Includes bibliographical references and index.
- **505 0** Chicago : the beginning -- Normal, Illinois; Chicago; Wilberforce; and Chicago Public Library -- Harlem Renaissance women and 580 St. Nicholas Avenue -- Marriage -- The Harlem Experimental Theatre -- The New York Public Library -- International flights -- Mahopac, New York : endings.
- **600 1 0** Andrews, Regina.
- **610 2 0** New York Public Library. ‡b 135th Street Branch ‡v Biography.
- **650 0** Library directors ‡z United States ‡v Biography.
- **650 0** African American women librarians ‡z United States ‡v Biography.
- **650 0** African American theater ‡z New York (State) ‡z New York ‡x History ‡y 20th century.
- **650 0** Discrimination in employment.
- **650 0** Harlem Renaissance.
- **651 0** Harlem (New York, N.Y.) ‡x Intellectual life.
- **650 0** African Americans ‡z New York (State) ‡z New York ‡x Intellectual life.
Resulting record

Includes bibliographical references and index.

Directeurs de bibliothèque (CaQQLa) 201-0329131 +z États-Unis +0 (CaQQLa) 201-0407727 +v Biographies. +0 (CaQQLa) 201-0378258

Bibliothécaires noires américaines (CaQQLa) 000270892 +z États-Unis +0 (CaQQLa) 201-0407727 +v Biographies. +0 (CaQQLa) 201-0378258

Théâtre noir américain (CaQQLa) 201-0061539 +z New York (État) +0 (CaQQLa) 201-0468217 +z New York +0 (CaQQLa) 201-0468217 +x Histoire +0 (CaQQLa) 201-0378892 +y 20e siècle. +0 (CaQQLa) 201-0378892

Discrimination dans l'emploi. +0 (CaQQLa) 201-0062002

Harlem Renaissance. +0 (CaQQLa) 201-0115320

Noirs américains (CaQQLa) 201-0228238 +z New York (État) +0 (CaQQLa) 201-0468217 +z New York +0 (CaQQLa) 201-0468217 +x Vie intellectuelle. +0 (CaQQLa) 201-0228238

Harlem Renaissance. +2 ast +0 (CStMoGR) last 00121558

SOCIAL SCIENCE / Ethnic Studies / African American Studies. +2 bisacsh

SOCIAL SCIENCE / Women's Studies. +2 bisacsh

BIOGRAPHY & AUTOBIOGRAPHY / Cultural Heritage. +2 bisacsh

Andrews, Regina. +2 fast +0 (OCoLC) fstd 01923433 +1 https://id.oclc.org/worldcat/entity/E39PBjcddMFPkKxPc9TDhjHmd

New York Public Library. +b 135th Street Branch. +2 fast +0 (OCoLC) fstd 00562345

African American theater. +2 fast +0 (OCoLC) fstd 00799418

African American women librarians. +2 fast +0 (OCoLC) fstd 01746275

African Americans +x Intellectual life. +2 fast +0 (OCoLC) fstd 00799627
Resulting record

Includes bibliographical references and index.

650 7 Discrimination in employment. *2 fast *0 (OCoLC)fst00895050
650 7 Harlem Renaissance. *2 fast *0 (OCoLC)fst00951467
650 7 Intellectual life. *2 fast *0 (OCoLC)fst00975769
650 7 Library directors. *2 fast *0 (OCoLC)fst00997709
651 7 New York (State) *z New York. *2 fast *0 (OCoLC)fst01204333 *1
   https://id.oclc.org/worldcat/entity/E39QbtfRvQh7864Jh4rDGBFDWc
651 7 New York (State) *z New York *z Harlem. *2 fast *0 (OCoLC)fst01312318 *1
   https://id.oclc.org/worldcat/entity/E39PBjRyXpMqXwYh9ftm8C4v3
651 7 United States. *2 fast *0 (OCoLC)fst01204155 *1 https://id.oclc.org/worldcat/entity/E39PBtJtxgQXMWqjm1jwXRHgrq
648 7 1900-1999 *2 fast
655 7 Biographies. *2 fast *0 (OCoLC)fst01919896
655 7 History. *2 fast *0 (OCoLC)fst01411628
758 *1 has work: *a Regina Anderson Andrews, Harlem Renaissance librarian (Text) *1
   https://id.oclc.org/worldcat/entity/E39PCGGBPjPcw7yKlF69vXVTpq *4 https://id.oclc.org/worldcat/ontology/hasWork
Collection Manager
Metadata automation tools

WorldShare® Collection Manager

✓ WorldCat knowledge base collections
✓ WorldCat cataloging partner collections
✓ WorldCat query collections
✓ WorldCat updates
✓ WorldCat data sync collections

#OCLCcataloging

oc.lc/get-cm
WorldCat Updates

Automatically receive updates as records change

Library Community

OCLC

#OCLCcataloging

oc.lc/cm-updates
Configure WorldCat Updates

- Record Manager
- My Labels

Collection Manager

Search
- Data Type: Collection
- Scope: My Selected Collections
- Search Term(s)

Search
- Close All Tabs

OCLC Symbol
- Knowledge Base Data
- WorldCat Holdings
- Proxy and Authentication
- Provider Settings
- WorldCat Discovery

MARC Records
- Enable MARC Records Delivery: Yes

Customize Records
- WorldCat Updates
- Record Delivery
- Cataloging Partner Options
Configure WorldCat Updates

Include
Exclude

Updates Will Include
Receive updates when $1 is modified
- Yes
- No

Field Changes in WorldCat Record

Encoding Levels Changes
- Blank
- 1
- 5
- 7
- 4
- 8
- I
- M

Other Changes
- Date/Publication Status (DISI) changes
- 040 changes to include 040 50 rda
Configure WorldCat Updates

- Include
- Exclude

**Exclude Material Types**
- Book
- Map
- Sound Recording
- Computer File
- Mixed Material
- Visual Material
- Continuing Resource
- Score

**Exclude Electronic Resources**
- Online
- Direct electronic
- Electronic

**Exclude Publication Year**
- 1983
  and before

**Exclude Records Updated by my Library**
- TAWMS

#OCLCcataloging

oc.lc/cm-updates
More on WorldCat Updates

• For a deeper dive on setting up WorldCat Updates, please see our June 2024 AskQC recordings!

oc.lc/askqc-2024
Streamlined holdings update

What is it?
• Streamlined offering to help libraries update their holdings
• No additional charge for libraries with a cataloging subscription

What will it do?
• Add new and remove inaccurate WorldCat holdings
• Add original records to WorldCat and supplies the OCLC control number
• Supplies current WorldCat data with identifiers for local catalog integration

What is not included?
• WorldCat enrichment, high-touch data counseling, LHRs

oc.lc/holdings-request
Coming soon: Record Delivery Templates

- Allow more settings at the collection level, not just institution level
- Make it easier to apply the same set of settings across multiple collections
WorldCat knowledge base collections

Automate your holdings management

Future partners:

#OCLCcataloging

oc.lc/autoload
Other updates
WorldCat Metadata API integrations

- Streamline cataloging workflows
- Enhance discovery and use of library collections
- Improve accuracy of ILL requests
- Make informed collection management decisions

#OCLCcataloging

oc.lc/partner
OCLC @ ALA
June 27 – July 2, 2024
oc.lc/ala24
## AskQC office hours

<table>
<thead>
<tr>
<th>August</th>
<th>September</th>
</tr>
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<tbody>
<tr>
<td>Name that Identifier! Standard Numbers, National Bibliography Numbers, &amp; Others</td>
<td></td>
</tr>
<tr>
<td>• Tuesday, 13 August, 2024 at 10:00 AM Eastern</td>
<td>• Tuesday, 10 September, 2024 at 10:00 AM Eastern</td>
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<tr>
<td>• Thursday, 22 August, 2024 at 4:00 PM Eastern</td>
<td>• Thursday, 19 September, 2024 at 4:00 PM Eastern</td>
</tr>
</tbody>
</table>

Registration at [oc.lc/askqc](https://oc.lc/askqc)
OCLC cataloging update

Please enter questions in chat and send to everyone

#OCLCcataloging
Final notes

Recordings, slides & links

• Watch your email
  – Webex email
  – Listservs

• OCLC will post links to content in the Cataloging & Metadata community

• Series site: oc.lc/cataloging-community-meetings
Final notes

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Continue the conversation

• Cataloging policy
  – Email AskQC@oclc.org
  – AskQC twice monthly webinars
• News, discussions, and more...
  – Cataloging and Metadata community
  – Record Manager community
  – Collection Manager community
  – Meridian community
OCLC cataloging community meeting

Stay in touch

Regional offices:

oc.lc/offices

Community Center:

oc.lc/community
Thank you
And thank you to our community!
The OCLC cataloging community meeting

21 JUNE 2024