

OCCLC cataloging community meeting

Final session

The OCCLC cataloging community meeting

21 JUNE 2024

#OCLCcataloging





David Whitehair

Director, Metadata & Digital Services
OCLC

Welcome back

Today's schedule



- Welcome
- Diversity, equity, and inclusion
- Open questions
- OCLC update
- Open questions
- Closing

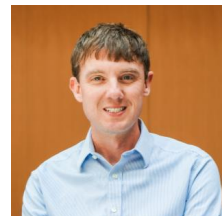
OCCLC cataloging community meeting

OCCLC cataloging update



Chelsea Dalgord

Product Manager,
Metadata & Digital Services



Jeff Mixter

Senior Product Manager,
Metadata & Digital Services



Anne Washington

Product Analyst,
Metadata & Digital Services



Laura Ramsey

Senior Metadata Operations
Manager,
WorldCat & KB Metadata Quality



Hank Sway

Product Manager,
Metadata & Digital Services

#OCLCcataloging

Linked data

Expand influence and reach with linked data

- Connect and scale library knowledge
- Fuel serendipitous discovery
- Focus on high-value knowledge work
- Contribute to the global information ecosystem



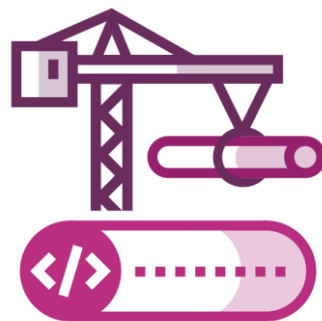
Delivering on our linked data strategy



Expertise



Data



Infrastructure



Tools

Linked data entities



Works



Events



Persons



Places



Organizations

Dewey® Services

 **FAST Linked Data**
FAST Authority File



Concepts

entities.oclc.org

WorldCat ontology

- Data model used to describe linked data entities in WorldCat Entities
- OCLC is working with partner libraries to expand the data model based on library workflows and data needs
- Worked with the community to conduct a diversity, equity, and inclusion review of the data model



Linked data

The future of library cataloging

Read our position paper at oclc.org/linked-data-future

OCLC Meridian

OCLC Meridian

Create, curate, and
connect linked data in

 WorldCat® **Entities**

oclc.org/meridian



OCLC Meridian

Create and curate entities

Connect nonlibrary datasets

Emphasize important relationships

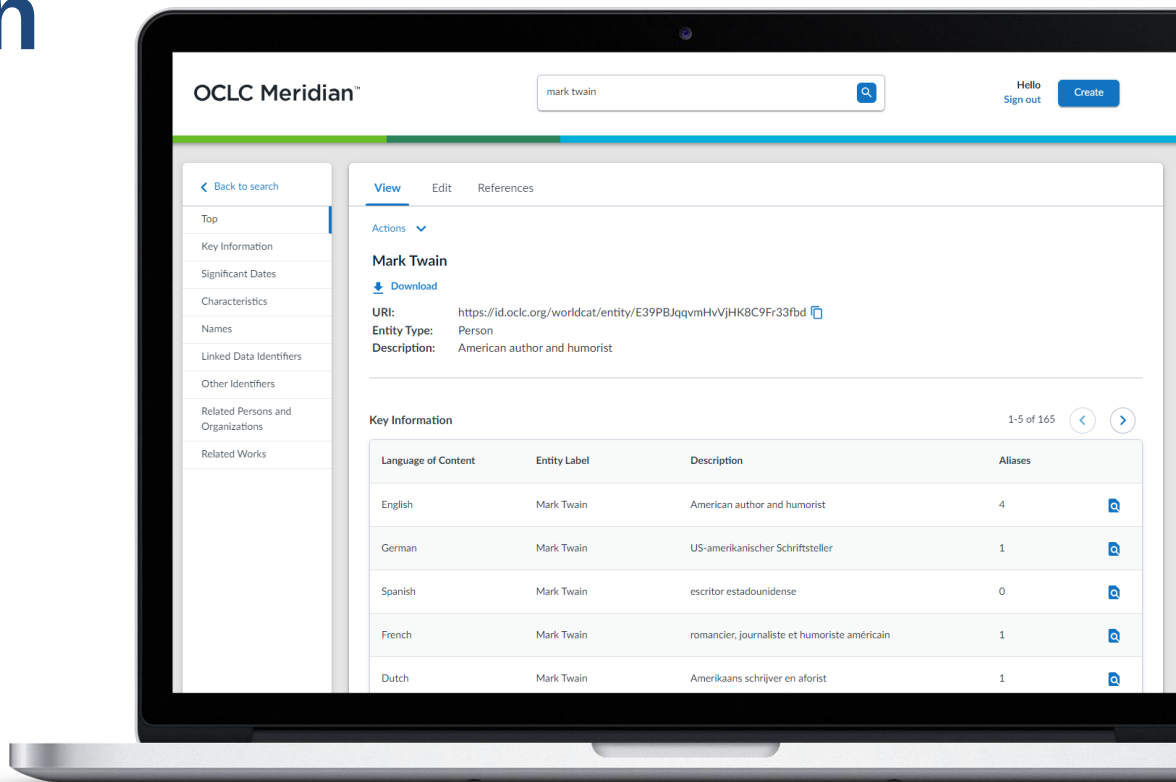
Improve library discoverability

Contribute to a linked data future



OCLC Meridian

Intuitive, web-based
user interface



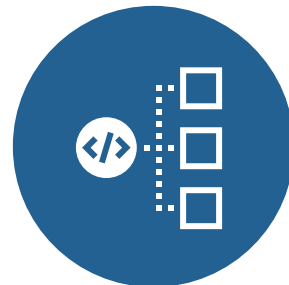
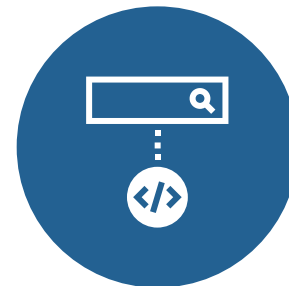
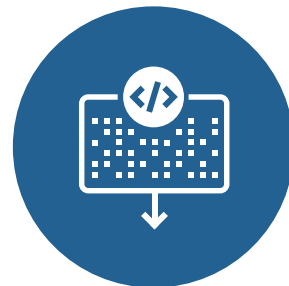
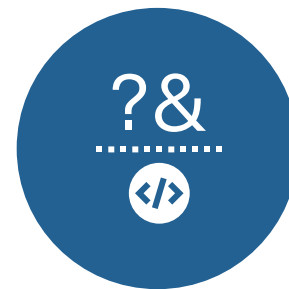
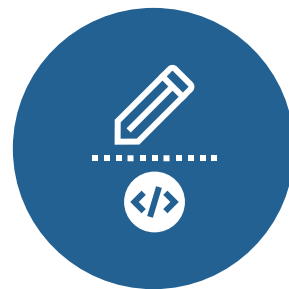
OCLC Meridian

Suite of WorldCat Entities APIs

- Entity Management API
- Entity Search API
- PID Lookup API
- Entity Changes API

Available as an add-on to the Meridian subscription:

- Entity Connections API
- Entity Query API



OCLC Meridian

- Create a new Organization entity

The screenshot shows the 'Create Entity' dialog box in the OCLC Meridian interface. The form is titled 'Create Entity' and includes a close button (X) in the top right corner. The form contains the following fields and sections:

- Language of Content:** A dropdown menu with 'English (en)' selected.
- Entity Label:** A text input field containing 'The Ohio State University'.
- Entity Type:** A dropdown menu with 'Organization' selected.
- Description:** A text area with the placeholder text 'Include information about the organization'. The description entered is 'A public land-grant research university in Columbus, Ohio.' A character count '58/500' is visible at the bottom right of the text area.
- Aliases:** A section with the instruction 'Add any alternative names that you want to be searchable.' Below this is a text input field containing 'OSU' and two buttons, '+' and '-', for adding or removing aliases.

At the bottom of the form are two buttons: 'Create' (in blue) and 'Cancel' (in light blue).

OCLC Meridian

- Immediately access a linked data URI

The screenshot displays the 'Create Entity' window in the OCLC Meridian system. The 'Language of Content' dropdown is set to 'English (en)'. The 'Edit' tab is active, showing details for 'The Ohio State University'. The entity ID is 'E39QjHt4mqDQXwXHPc6vjBPHJ7', the type is 'Organization', and the description is 'A public land-grant research university in Columbus, Ohio.' Below this, the 'Key Information' section contains a table with columns for 'Language of Content', 'Entity Label', 'Description', and 'Aliases'. The table has one row with the values 'English', 'The Ohio State University', 'A public land-grant research university in Columbus, Ohio.', and '1'. At the bottom of the window are 'Create' and 'Cancel' buttons.

Create Entity

Language of Content

English (en)

View Edit

Actions

The Ohio State University

Copy URI

Entity ID: E39QjHt4mqDQXwXHPc6vjBPHJ7

Entity Type: Organization

Description: A public land-grant research university in Columbus, Ohio.

Key Information Add

Language of Content	Entity Label	Description	Aliases
English	The Ohio State University	A public land-grant research university in Columbus, Ohio.	1

Create Cancel

OCLC Meridian

- Connect the new entity to other entities in the WorldCat graph

The screenshot shows the 'Add Related Place' dialog box in the OCLC Meridian interface. The dialog has a blue header with a back arrow and the title 'Add Related Place'. Below the header, there is a 'Relationship' dropdown menu currently set to 'Headquarters'. Underneath, the 'Entity Label' section displays the name 'Columbus' in blue, followed by its URI 'E39PBJghmBfH76JbHTqycKXfMP' and a descriptive text: 'seat of a first-order administrative division in Franklin County, Ohio, United States, North America'. At the bottom right of this section is a 'Change Selection' link. The background shows a blurred view of the 'Create Entity' form, which includes fields for 'Language of Content' (set to English), 'Entity Label' (with 'Edit' and 'View' options), 'Entity Type' (set to Organization), 'Entity ID' (E39QjH4me), and 'Description' (A public land-grant). There are also buttons for 'Copy URI', 'Add', and 'Create' visible in the background.

OCLC Meridian

- Find other connection points in the WorldCat graph

The screenshot shows the 'Edit' page for the entity 'Jeff Mixer' in the OCLC Meridian interface. The page has a 'View' tab and an active 'Edit' tab. Below the tabs is an 'Actions' dropdown menu. The entity name 'Jeff Mixer' is displayed, followed by a 'Copy URI' button. The entity details are listed: Entity ID: E39PBJtRJykHh8gwxXj3JQ4cyd, Entity Type: Person, and Description: product manager at OCLC.

Below the details is a 'Key Information' section with an 'Add' button. It shows a table of information for the entity, with a pagination indicator '1-5 of 28' and navigation arrows. The table has four columns: Language of Content, Entity Label, Description, and Aliases. The first row shows 'English' as the language, 'Jeff Mixer' as the label, 'product manager at OCLC' as the description, and '2' as the number of aliases. The second row shows 'German' as the language, 'Jeff Mixer' as the label, and '0' as the number of aliases. The third row shows 'Spanish' as the language, 'Jeff Mixer' as the label, and '0' as the number of aliases. Each row has edit and delete icons.

Language of Content	Entity Label	Description	Aliases
English	Jeff Mixer	product manager at OCLC	2
German	Jeff Mixer		0
Spanish	Jeff Mixer		0

OCLC Meridian

- Connect them back to the new entity

The screenshot displays the 'Edit' interface for an entity named 'Jeff Mixer'. On the left, a sidebar shows entity details: Entity ID (E39PBJtRJyk), Entity Type (Person), and Description (product manag). Below this is a 'Key Information' section with a list of languages: English (selected), German, and Spanish. The main area features a blue button labeled 'Add Related Person or Organization'. Below the button, the 'Relationship' dropdown is set to 'Educated At'. The 'Entity Label' search field contains the text 'the ohio state'. A search result for 'The Ohio State University' is displayed, including its Entity ID (E39QjHt4mqDQXwXHPc6vjBPHJ7) and a description: 'A public land-grant research university in Columbus, Ohio.'

OCLC Meridian

- Rich and meaningfully connected graph of data to serve library workflows

The screenshot displays the OCLC Meridian interface for a profile named "Jeff Mixer". The interface is divided into several sections:

- Left Sidebar:** Contains tabs for "View" and "Edit", an "Actions" dropdown, the name "Jeff Mixer", a "Copy URI" button, and "Key Information" including "Language of Content" (English, German, Spanish).
- Related Persons and Organizations:** A section with an "Add" button containing two cards:
 - The Ohio State University:** Labeled "Educated at".
 - Bruce Washburn:** Labeled "Influenced by".
- Related Places:** A section with an "Add" button containing one card:
 - Cleveland:** Labeled "Place of birth".
- Related Works:** A section containing two cards:
 - Transforming metadata into linked data to improve digital collectio...**
 - Library Linked Data in the Cloud**

Linked data integrations

WorldCat Entities URI enrichment



WorldShare Record Manager

- Can lookup WorldCat Entities and insert linked data identifiers to records within your existing cataloging workflow
- WorldCat Entities URIs can be added to fields:
 - Agent, Person and Family entity types – 100, 600, or 700
 - Organization entity – 110, 610, 710
 - Event entity – 647
 - Place entity – 651
 - Work entity – 758 (will populate \$i, \$a, \$1, and \$4)
- Once an entity is selected it will appear in the \$1 of the field

Edit 907101633

Print

Edit

Record

Advanced Action

Save

Set Holding Audience Level and Export

650 0 Institutional repositories \$z United States \$v Case studies.

650 6 Dépôts institutionnels.

650 6 Dépôts institutionnels.

650 7 Institutional repositories.

651 7 United States. \$2 fast \$

655 7 Case studies. \$2 fast \$

700 Callicott, Burton B. \$d

700 1 Scherer, David. \$d 198

700 1 Wesolek, Andrew. \$d 1

700 1 Mixer, Jeff

758 \$i has work: \$a Making

830 0 Charleston insights in li

938 Brodart \$b BROD \$n 11

938 Baker and Taylor \$b BT

938 Coutts Information Serv

938 YBP Library Services \$b YANK \$n 12343225

029 1 AU@ \$b 000055483071

Insert WorldCat Entity

Entity Type Person, Agent, Family

Term(s) Mixer, Jeff

Search

Reset

Results 1 - 1 of 1

Rows 10

Entity Label	Description	
Jeff Mixer	product manager at OCLC	Select Entity

Results 1 - 1 of 1

Rows 10

Create WorldCat Entity

Cancel

Create WorldCat Entities

OCLC Meridian users can create the following entity types in Record Manager for these bibliographic fields:

MARC bibliographic field	Entity type	Entity subtype
100, 600, 700	Agent	• Person • Family • No subtype
110, 610, 710	Organization	
647	Event	
651	Place	• Administrative area • Landform • No subtype

Create WorldCat Entities

The screenshot shows the WorldCat interface with a list of entities on the left and a 'Create WorldCat Entity' dialog box on the right. A blue arrow points to the 'Sturmany, Jane' entry in the list, and another blue arrow points to the 'Create and insert URI' button in the dialog.

Create WorldCat Entity

Language: English (en)

Entity label (do not invert names): Jane Sturmany

Entity type: Agent Entity subtype: Person

☐ Fictional entity

Description: Include information about the entity
Author and educator

Aliases: Add any alternative names that you want to be searchable

Dates: Date of birth: Year (YYYY): 1983

Create and insert URI Cancel

WorldCat Entities in MARC records

650		0	<u>Institutional repositories</u> \$z <u>United States</u> \$v <u>Case studies.</u>
650		7	Institutional repositories. \$2 fast \$0 (OCoLC)fst01740486
700	1		<u>Mixer, Jeffery</u> , \$e author. \$1 https://id.oclc.org/worldcat/entity/E39PBJtRJykJHh8gwxXj3JJQ4cyd
700	1		<u>McMillian, Ciara.</u>


[Top](#)
[Key Information](#)
[Significant Dates](#)
[Characteristics](#)
[Names](#)
[Other Identifiers](#)
[Related Persons and Organizations](#)
[Related Places](#)
[Related Works](#)
[View](#)

Jeff Mixer

[Download](#)

URI: <https://id.oclc.org/worldcat/entity/E39PBJtRJyKHh8gwxXj3JQ4cyd> 

Entity Type: Person

Description: product manager at OCLC

Key Information

1-5 of 28



Language of Content	Entity Label	Description	Aliases	
English	Jeff Mixer	product manager at OCLC	2	
German	Jeff Mixer		0	

Linked Data next steps

Coming Soon

Dewey linked data

BIBFRAME ingest/export

BIBFRAME editor

WorldCat quality

Machine Learning Deduplication

- Phase 1 ran last year, merging over 5.4 million duplicate records for book records in English, French, German, Italian, and Spanish
- Phase 2 of the project currently underway
- All record types will be included in this phase
- More features are being used measuring the similarity between records across a larger set of fields/subfields

Machine Learning Deduplication

- Feedback gathered from the community through our data labelling tool for non-Latin scripts of Chinese, Japanese, Korean, Thai, Arabic, Hebrew, and Russian will be incorporated
- Thorough review of the model will be completed by Metadata Quality staff
- New model is expected to be completed and running in production later this year
- Watch for announcements!

The Life of a Bibliographic Record

- WorldCat bibliographic records undergo continuous enrichments and improvements over time
 - Member activity
 - OCLC enrichment

Day 1—new record added to WorldCat

```
020      0252081307
020      9780252081309
100  1    Whitmere, Ethelene.
245  1  0  Regina Anderson Andrews, Harlem Renaissance librarian
260      [S.l.] : ðb Univ of Illinois Press, ðc 2015
```

Member enrichment—record upgrade

100 1 Whitmire, Ethelene, ‡d 1968
245 1 0 Regina Anderson Andrews, Harlem Renaissance librarian
250 First Illinois paperback ed.
264 1 Urbana, Illinois : ‡b University of Illinois Press, ‡c 2015.
300 xi, 147 pages : ‡b photographs ; ‡c 23 cm
504 Includes bibliographical references.
600 1 0 Andrews, Regina.
610 2 0 New York Public Library. ‡b 135th Street Branch ‡v Biography.
650 0 Library directors ‡z United States ‡v Biography.
650 0 African American women librarians ‡z United States ‡v Biography.
650 0 African American theater ‡z New York (State) ‡z New York ‡x History ‡y 20th century.
650 0 Discrimination in employment.
650 0 Harlem Renaissance.
650 0 African Americans ‡z New York (State) ‡z New York ‡x Intellectual life.
651 0 Harlem (New York, N.Y.) ‡x Intellectual life.

Member enrichment—additional data

100 1 Whitmire, Ethelene, ♯d 1968- ♯e author.

245 1 0 Regina Anderson Andrews, Harlem Renaissance librarian / ♯c Ethelene Whitmire.

505 0 Chicago : the beginning -- Normal, Illinois; Chicago; Wilberforce; and Chicago Public Library -- Harlem Renaissance women and 580 St. Nicholas Avenue -- Marriage -- The Harlem Experimental Theatre -- The New York Public Library -- International flights -- Mahopac, New York : endings.

Member enrichment—upgrade to *pcc*

```
042      pcc
043      n-us---
264      4  ≠c ©2014
336      still image ≠b sti ≠2 rdacontent
```

Member enrichment—BISAC subjects

650	7	SOCIAL SCIENCE / Ethnic Studies / African American Studies. ‡2 bisacsh
650	7	SOCIAL SCIENCE / Women's Studies. ‡2 bisacsh
650	7	BIOGRAPHY & AUTOBIOGRAPHY / Cultural Heritage. ‡2 bisacsh

OCLC enrichment—RDA hybridization

```
020      0252081307
020      9780252081309
100  1    Whitmere, Ethelene.
245  1  0  Regina Anderson Andrews, Harlem Renaissance librarian
260      [S.l.] : ðb Univ of Illinois Press, ðc 2015
336      text ðb txt ð2 rdacontent
336      still image ðb sti ð2 rdacontent
337      unmediated ðb n ð2 rdamedia
```



OCLC enrichment—FAST subjects

600	1	7	Andrews, Regina. ‡2 fast ‡0 (OCoLC)fst01923433
610	2	7	New York Public Library. ‡b 135th Street Branch. ‡2 fast ‡0 (OCoLC)fst0056234
648		7	1900-1999 ‡2 fast
650		7	African American theater. ‡2 fast ‡0 (OCoLC)fst00799418
650		7	African American women librarians. ‡2 fast ‡0 (OCoLC)fst01746275
650		7	African Americans ‡x Intellectual life. ‡2 fast ‡0 (OCoLC)fst00799627
650		7	Discrimination in employment. ‡2 fast ‡0 (OCoLC)fst00895050
650		7	Harlem Renaissance. ‡2 fast ‡0 (OCoLC)fst00951467
650		7	Intellectual life. ‡2 fast ‡0 (OCoLC)fst00975769
650		7	Library directors. ‡2 fast ‡0 (OCoLC)fst00997709
651		7	New York (State) ‡z New York. ‡2 fast ‡0 (OCoLC)fst01204333
651		7	New York (State) ‡z New York ‡z Harlem. ‡2 fast ‡0 (OCoLC)fst01312318
651		7	United States. ‡2 fast ‡0 (OCoLC)fst01204155
655		7	Biographies. ‡2 fast ‡0 (OCoLC)fst01919896
655		7	History. ‡2 fast ‡0 (OCoLC)fst01411628

OCLC enrichment—controlling of headings

```
100 1 Whitmire, Ethelene ‡d 1968- ‡e author.  
600 1 0 Andrews, Regina.  
610 2 0 New York Public Library. ‡b 135th Street Branch ‡v Biography.  
650 0 Library directors ‡z United States ‡v Biography.  
650 0 African American women librarians ‡z United States ‡v Biography.  
650 0 African American theater ‡z New York \(State\) ‡z New York ‡x History ‡y 20th century.  
650 0 Discrimination in employment.  
650 0 Harlem Renaissance.  
651 0 Harlem \(New York, N.Y.\) ‡x Intellectual life.  
650 0 African Americans ‡z New York \(State\) ‡z New York ‡x Intellectual life.
```

OCLC enrichment—*rvm* and *aat* subjects

- 650 6 Directeurs de bibliothèque ≠0 (CaQQLa)201-0329131 ≠z États-Unis ≠0 (CaQQLa)201-0407727 ≠v Biographies. ≠0 (CaQQLa)201-0378258
- 650 6 Bibliothécaires noires américaines ≠0 (CaQQLa)000270892 ≠z États-Unis ≠0 (CaQQLa)201-0407727 ≠v Biographies. ≠0 (CaQQLa)201-0378258
- 650 6 Théâtre noir américain ≠0 (CaQQLa)201-0061539 ≠z New York (État) ≠0 (CaQQLa)201-0468217 ≠z New York ≠0 (CaQQLa)201-0468217 ≠x Histoire ≠0 (CaQQLa)201-0378892 ≠y 20e siècle. ≠0 (CaQQLa)201-0378892
- 650 6 Discrimination dans l'emploi. ≠0 (CaQQLa)201-0062002
- 650 6 Harlem Renaissance. ≠0 (CaQQLa)201-0115320
- 650 6 Noirs américains ≠0 (CaQQLa)201-0228238 ≠z New York (État) ≠0 (CaQQLa)201-0468217 ≠z New York ≠0 (CaQQLa)201-0468217 ≠x Vie intellectuelle. ≠0 (CaQQLa)201-0228238
- 650 7 Harlem Renaissance. ≠2 aat ≠0 (CStmoGRI)aat300121558

OCLC enrichment—WorldCat Entities URIs

100 1 [Whitmire, Ethelene](https://id.oclc.org/worldcat/entity/E39PBJccdfdk4YwpfgFDyV4wmd). #d 1968- #e author. #1 <https://id.oclc.org/worldcat/entity/E39PBJccdfdk4YwpfgFDyV4wmd>

600 1 7 Andrews, Regina. #2 fast #0 (OCoLC)fst01923433 #1 <https://id.oclc.org/worldcat/entity/E39PBJccdMFPKKxPc9TDHxjHmd>

651 7 New York (State) #z New York. #2 fast #0 (OCoLC)fst01204333 #1
<https://id.oclc.org/worldcat/entity/E39QbtRvQh7864Jh4rDGBFDWc>

651 7 New York (State) #z New York #z Harlem. #2 fast #0 (OCoLC)fst01312318 #1
<https://id.oclc.org/worldcat/entity/E39PBjRgyXpMqXwYhd9fm8C4v3>

651 7 United States. #2 fast #0 (OCoLC)fst01204155 #1 <https://id.oclc.org/worldcat/entity/E39PBjtxgQXMWqmjMjjwXRHgrq>

758 #i has work: #a Regina Anderson Andrews, Harlem Renaissance librarian (Text) #1
<https://id.oclc.org/worldcat/entity/E39PCGBPjPcw7vKKfP69vXVTtq> #4 <https://id.oclc.org/worldcat/ontology/hasWork>

Resulting record

020 0252081307
020 9780252081309
042 pcc
043 n-us---
050 4 Z720.A63 :b W48 2015
082 0 4 025.1/97092 :q OCoLC :2 23/eng/20230216
100 1 Whitmire, Ethelene, :d 1968- :e author. :1 <https://id.oclc.org/worldcat/entity/E39PBJccdfdk4YwpfgFDyV4wmd>
245 1 0 Regina Anderson Andrews, Harlem Renaissance librarian / :c Ethelene Whitmire.
250 First Illinois paperback, 2015.
264 1 Urbana, Illinois : :b University of Illinois Press, :c 2015.
264 4 :c ©2014
300 xi, 147 pages : :b illustrations, portraits ; :c 23 cm
336 text :b txt :2 rdacontent
336 still image :b sti :2 rdacontent
337 unmediated :b n :2 rdamedia
338 volume :b nc :2 rdacarrier

Resulting record

020 0252081307
020 504 Includes bibliographical references and index.
042 505 0 Chicago : the beginning -- Normal, Illinois; Chicago; Wilberforce; and Chicago Public Library -- Harlem Renaissance women and
043 580 St. Nicholas Avenue -- Marriage -- The Harlem Experimental Theatre -- The New York Public Library -- International flights --
050 4 Mahopac, New York : endings.
082 0 4
100 1 600 1 0 [Andrews, Regina.](#)
245 1 0 610 2 0 [New York Public Library.](#) #b [135th Street Branch](#) #v [Biography.](#)
250 650 0 [Library directors](#) #z [United States](#) #v [Biography.](#)
264 1 650 0 [African American women librarians](#) #z [United States](#) #v [Biography.](#)
264 4 650 0 [African American theater](#) #z [New York \(State\)](#) #z [New York](#) #x [History](#) #y [20th century.](#)
300 650 0 [Discrimination in employment.](#)
336 650 0 [Harlem Renaissance.](#)
336 650 0 [Harlem \(New York, N.Y.\)](#) #x [Intellectual life.](#)
337 651 0 [African Americans](#) #z [New York \(State\)](#) #z [New York](#) #x [Intellectual life.](#)
338 650 0

Resulting record

020	0252081307	
020	504	Includes bibliographical references and index.
042	505 0	650 6 Directeurs de bibliothèque #0 (CaQQLa)201-0329131 #z États-Unis #0 (CaQQLa)201-0407727 #v Biographies. #0 (CaQQLa)201-0378258
043		
050	4	650 6 Bibliothécaires noires américaines #0 (CaQQLa)000270892 #z États-Unis #0 (CaQQLa)201-0407727 #v Biographies. #0 (CaQQLa)201-0378258
082	0 4	650 6 Théâtre noir américain #0 (CaQQLa)201-0061539 #z New York (État) #0 (CaQQLa)201-0468217 #z New York #0 (CaQQLa)201-0468217 #x Histoire #0 (CaQQLa)201-0378892 #y 20e siècle. #0 (CaQQLa)201-0378892
100	1	600 1 0
245	1 0	610 2 0
250		650 6 Discrimination dans l'emploi. #0 (CaQQLa)201-0062002
264	1	650 6 Harlem Renaissance. #0 (CaQQLa)201-0115320
264	4	650 6 Noirs américains #0 (CaQQLa)201-0228238 #z New York (État) #0 (CaQQLa)201-0468217 #z New York #0 (CaQQLa)201-0468217 #x Vie intellectuelle. #0 (CaQQLa)201-0228238
300		650 7 Harlem Renaissance. #2 aat #0 (CStmoGRI)aat300121558
336		650 7 SOCIAL SCIENCE / Ethnic Studies / African American Studies. #2 bisacsh
336		650 7 SOCIAL SCIENCE / Women's Studies. #2 bisacsh
337		650 7 BIOGRAPHY & AUTOBIOGRAPHY / Cultural Heritage. #2 bisacsh
338		600 1 7 Andrews, Regina. #2 fast #0 (OCoLC)fst01923433 #1 https://id.oclc.org/worldcat/entity/E39PBJccdmFPKKxPc9TDHxjHmd
		610 2 7 New York Public Library. #b 135th Street Branch. #2 fast #0 (OCoLC)fst00562345
		650 7 African American theater. #2 fast #0 (OCoLC)fst00799418
		650 7 African American women librarians. #2 fast #0 (OCoLC)fst01746275
		650 7 African Americans #x Intellectual life. #2 fast #0 (OCoLC)fst00799627

Resulting record

020	0252081307	
020	504	Includes bibliographical references and index.
042	505 0	650 6 Directeurs de bibliothèque #0 (CaQQLa)201-0329131 #z États-Unis #0 (CaQQLa)201-0407727 #v Biographies. #0 (CaQQLa)201-0030050
043		650 7 Discrimination in employment. #2 fast #0 (OCoLC)fst00895050
050 4		650 7 Harlem Renaissance. #2 fast #0 (OCoLC)fst00951467
082 0 4		650 7 Intellectual life. #2 fast #0 (OCoLC)fst00975769
100 1	600 1 0	650 7 Library directors. #2 fast #0 (OCoLC)fst00997709
245 1 0	610 2 0	650 7 New York (State) #z New York. #2 fast #0 (OCoLC)fst01204333 #1
250	650 0	https://id.oclc.org/worldcat/entity/E39QbtRvQh7864Jh4rDGBFDWc
264 1	650 0	651 7 New York (State) #z New York #z Harlem. #2 fast #0 (OCoLC)fst01312318 #1
264 4		https://id.oclc.org/worldcat/entity/E39PBjRgyXpMqXwYhd9fm8C4v3
300	650 0	651 7 United States. #2 fast #0 (OCoLC)fst01204155 #1 https://id.oclc.org/worldcat/entity/E39PBjtxgQXMWqmqjMjiwXRHgrq
336	650 0	648 7 1900-1999 #2 fast
336	650 0	655 7 Biographies. #2 fast #0 (OCoLC)fst01919896
337	650 0	655 7 History. #2 fast #0 (OCoLC)fst01411628
338	651 0	758 #i has work: #a Regina Anderson Andrews, Harlem Renaissance librarian (Text) #1
	650 0	https://id.oclc.org/worldcat/entity/E39PCGBPjPcw7vKKfP69vXVtq #4 https://id.oclc.org/worldcat/ontology/hasWork

Collection Manager

Metadata automation tools

WorldShare® **Collection Manager**

- ✓ WorldCat knowledge base collections
- ✓ WorldCat cataloging partner collections
- ✓ WorldCat query collections

✓ **WorldCat updates**

- ✓ WorldCat data sync collections

WorldCat Updates

Automatically receive updates as records change


Library Community



#OCLCcataloging

[oclc/cm-updates](https://oclc.org/cm-updates)



Configure WorldCat Updates

▶ Record Manager

▶ My Labels

▼ Collection Manager

Search

Data Type

Collection

Scope

My Selected Collections

Search Term(s)

Search

Clear

Close All Tabs

Search Collections with "", My Selected Collections

Institution Settings

Save

▶ OCLC Symbol

▶ Knowledge Base Data

▶ WorldCat Holdings

▶ Proxy and Authentication

▶ Provider Settings

▶ WorldCat Discovery

▼ MARC Records

Enable MARC Records Delivery

☒ Yes

☐ No

Customize Records

WorldCat Updates

Record Delivery

Cataloging Partner Options

Configure WorldCat Updates

Include

Exclude

Updates Will Include

Receive updates when \$1 is modified

☒ Yes

☐ No

Field Changes in WorldCat Record

Tag	1	X	X	Ind 1	Any	Ind 2	Any	+	-	Reset	?
Tag	5	0	5	Ind 1	Any	Ind 2	Any	+	-		
Tag	6	X	X	Ind 1	Any	Ind 2	0	+	-		
Tag	7	X	X	Ind 1	Any	Ind 2	Any	+	-		

Encoding Levels Changes

☒ Blank	☒ 1	☒ 4	?
☒ 5	☒ 7	☒ 8	
☒ I	☒ M		

Other Changes

☒ Date/Publication Status (DtSt) changes

☒ 040 changes to include 040 \$e rda



Configure WorldCat Updates

Include Exclude 

Updates Will Exclude

Exclude Material Types

☐ Book	☐ Computer File	☐ Continuing Resource
☐ Map	☐ Mixed Material	☐ Score
☐ Sound Recording	☐ Visual Material	

Exclude Electronic Resources

☐ Online	
☐ Direct electronic	
☐ Electronic	

Exclude Publication Year

and before

Exclude Records Upgraded by my Library

☐ TAWMS	
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More on WorldCat Updates

- For a deeper dive on setting up WorldCat Updates, please see our June 2024 AskQC recordings!



Virtual AskQC Office Hours | June 2024

Metadata automation tools: Collection Manager

Hank Sway
Product Manager,
Metadata & Digital Services

Lisa Olsen
Product Analyst,
Metadata & Digital Services



oclc.org/askqc-2024

Streamlined holdings update

What is it?

- Streamlined offering to help libraries update their holdings
- No additional charge for libraries with a cataloging subscription

What will it do?

- Add new and remove inaccurate WorldCat holdings
- Add original records to WorldCat and supplies the OCLC control number
- Supplies current WorldCat data with identifiers for local catalog integration

What is not included?

- WorldCat enrichment, high-touch data counseling, LHRs

oclc.org/holdings-request

Coming soon: Record Delivery Templates

- Allow more settings at the collection level, not just institution level
- Make it easier to apply the same set of settings across multiple collections

Record Delivery Templates					
Select	File Name	Isolated	Format	Collections	Actions
☒	theFileChange	☒	Use Institution Default	Advanced Placement Source akd-test-kb-controller-customer.127950.288888 Associates Programs Source Plus Australasian Literature Online Outside North America Audio Drama The LA Theatre Works Collection British Medical Journal Publishing Group Collection	In Use
☐	TheOtherFileName	☒	MARC 21 with UTF-8 Unicode	OCLC TEST LIBR	In Use
☐	AFile	☐	Dublin Core Qualified with UTF-8 Unicode	EBSCO eBook Subscription Academic Collection - North	☒ In Use

WorldCat knowledge base collections

Automate your holdings management



EBSCO

ELSEVIER



Knovel®

Ovid®



Rittenhouse
BOOK DISTRIBUTORS



WILEY

SPRINGER NATURE



Future partners:

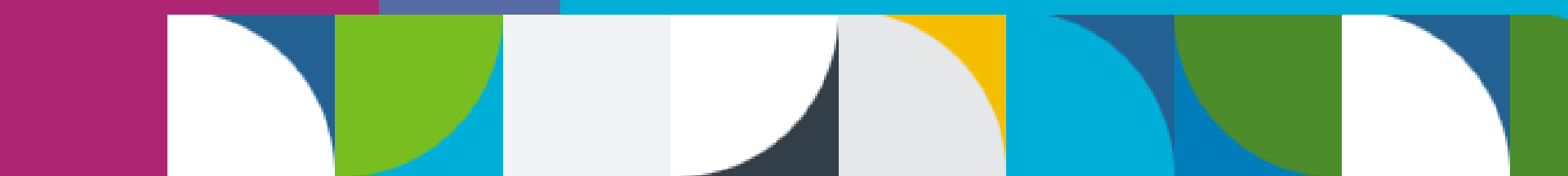
Other updates

WorldCat Metadata API integrations

- Streamline cataloging workflows
- Enhance discovery and use of library collections
- Improve accuracy of ILL requests
- Make informed collection management decisions



oclc.org/partner



OCLC @ ALA



June 27 – July 2, 2024

oc.lc/ala24

#OCLCcataloging



AskQC office hours

August

Name that Identifier! Standard Numbers, National Bibliography Numbers, & Others

- Tuesday, 13 August, 2024 at 10:00 AM Eastern
- Thursday, 22 August, 2024 at 4:00 PM Eastern

September

Cataloging audiobooks

- Tuesday, 10 September, 2024 at 10:00 AM Eastern
- Thursday, 19 September, 2024 at 4:00 PM Eastern

Registration at [**oc.lc/askqc**](https://oclc.org/askqc)

OCLC
cataloging
update



Please enter
questions in
chat and send
to everyone

Final notes

Recordings, slides & links

- Watch your email
 - Webex email
 - Listservs
- OCLC will post links to content in the [Cataloging & Metadata](#) community
- Series site: oc.lc/cataloging-community-meetings

Final notes

Recordings, slides & links

- Watch your email
 - Webex email
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Continue the conversation

- Cataloging policy
 - Email AskQC@oclc.org
 - AskQC twice monthly webinars
- News, discussions, and more...
 - Cataloging and Metadata [community](#)
 - Record Manager [community](#)
 - Collection Manager [community](#)
 - Meridian [community](#)

**OCCLC cataloging
community meeting**

thank you

Stay in touch

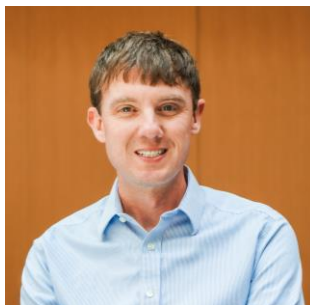
Regional offices:

oc.lc/offices

Community Center:

oc.lc/community

Thank you



**OCCLC cataloging
community meeting**

thank you

**And thank you to
our community!**

OCCLC cataloging community meeting

The OCCLC cataloging community meeting

21 JUNE 2024

#OCLCcataloging