OCLC Cataloging Community Meeting

17 June 2020

Nathan Putnam

Director, Metadata Quality

Welcome

Today's Schedule

First sessions

- Welcome
- *Reviewing LCSH Tentative Monthly Lists* (Stearns & Riley)
  - Questions/Trivia contest
- *Me & the WorldCat Metadata API* (McGrath)
  - Questions/Trivia contest
- Short break

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Final sessions

- *OCLC Member Merge Program* (Ramsey, Morrison, Jun)
  - Questions/Trivia contest
- OCLC Cataloging News
  - *Creating infrastructure for library linked data* (Dalgord)
  - *Cataloging news* (Quality Control team)
  - Questions/Trivia contest
- Closing

Housekeeping

WebEx

- If your computer audio is not working, please dial in by phone
  - Dial-information has been posted in Chat
- To submit questions, use Chat and send to “All Participants”
  - Note: Your question will be visible to everyone attending this session
- Trivia questions will be done via WebEx polling

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Post-event

- OCLC will make available:
  - Recordings of each session
  - Slides
  - Cataloging news
  - Notes taken by OCLC staff
- Notifications:
  - Registrants will receive an email from WebEx
  - Messages will be sent to selected listservs
  - OCLC will post links to content:
    - Record Manager and Collection Manager communities
    - AskQC help site

Session: Reviewing LCSH Tentative Monthly Lists

Charlene Morrison

Database Specialist II

Introduction of Speakers

Reviewing LCSH Tentative Monthly Lists

Brian Stearns

Cataloguing Librarian

University of Alberta

Chair - ALCTS CaMMS

Subject Analysis Committee

brian.stearns@ualberta.ca

Candy Riley

Manager of Metadata Services

MARCIVE, Inc.

Intern - ALCTS CaMMS

Subject Analysis Committee

criley@marcive.com

OCLC Cataloging Community Meeting - June 17, 2020

ALCTS CaMMS Subject Analysis Committee (SAC)

- Charge: “To study problems and recommend patterns, methods, and tools for optimizing subject and genre/form access to information resources …. Also to provide a liaison for those areas of interest between CaMMS and … organizations that have an interest in and concern for these systems, tools, and activities.”
- Committee: Ten members, two interns, 15 liaisons (including Library of Congress)
- ALA Midwinter Meeting 2020: Committee brainstormed ways to increase our engagement with the community

ALCTS CaMMS Subject Analysis Committee (SAC)

- Identified a benefit from having members review the Library of Congress tentative lists of subject headings
    - Subject heading proposals can be in any area; we have liaisons who are engaged in various domains (e.g., art, law, music, etc.)
    - LC staff are very busy, may not have expertise in every area, have many proposals to review
    - As a committee, we can use this to advocate for change or to emphasize the importance of proposed terms

LCSH Subject Proposal Process

- Proposal created by cataloger (usually in ClassWeb)
- Proposals compiled into Tentative Monthly List
- Open period for comments from librarians and the public
- Editorial meeting for Tentative Monthly List
- Summary of Decisions from editorial meeting published
- Approved Monthly List published

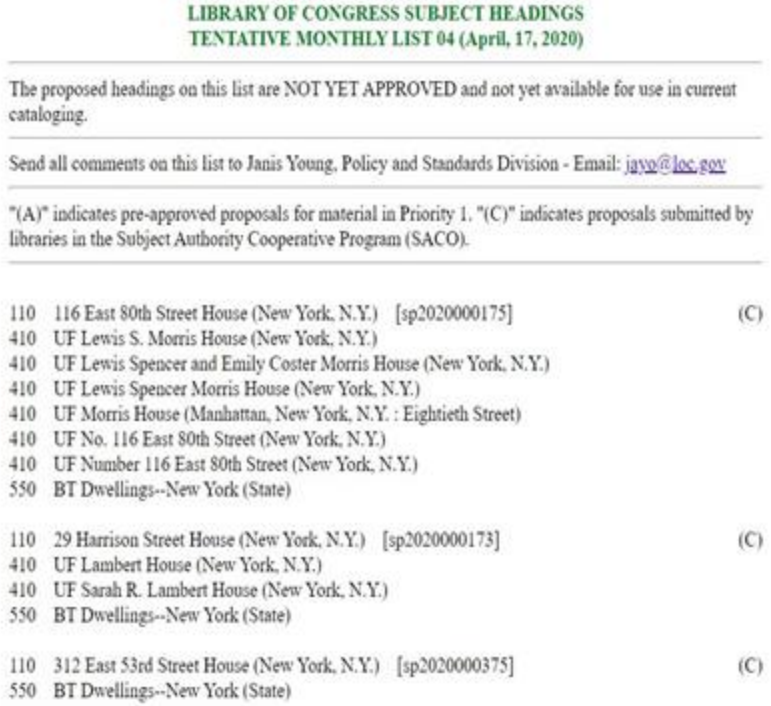
https://www.loc.gov/aba/cataloging/subject/lcsh-process.html

LCSH Subject Proposal Process

Tentative Monthly Lists

https://classweb.org/tentative-subjects/

- Tentative lists show the proposed term, use-for terms, related and broader terms, and scope notes. Citations are not shown.
- If a term is not clear from the list, that can be an indication it needs to be revised!
- Email for comments at the top of list: jayo@loc.gov (Janis Young)



LIBRARY OF CONGRESS SUBJECT HEADINGS
TENTATIVE MONTHLY LIST 04 (April, 17, 2020)

The proposed headings on this list are NOT YET APPROVED and not yet available for use in current cataloging.

Send all comments on this list to Janis Young, Policy and Standards Division - Email: jayo@loc.gov

"(A)" indicates pre-approved proposals for material in Priority 1. "(C)" indicates proposals submitted by libraries in the Subject Authority Cooperative Program (SACO).

110 116 East 80th Street House (New York, N.Y.) [sp2020000175] (C)
410 UF Lewis S. Morris House (New York, N.Y.)
410 UF Lewis Spencer and Emily Coster Morris House (New York, N.Y.)
410 UF Lewis Spencer Morris House (New York, N.Y.)
410 UF Morris House (Manhattan, New York, N.Y. : Eightieth Street)
410 UF No. 116 East 80th Street (New York, N.Y.)
410 UF Number 116 East 80th Street (New York, N.Y.)
550 BT Dwellings--New York (State)

110 29 Harrison Street House (New York, N.Y.) [sp2020000173] (C)
410 UF Lambert House (New York, N.Y.)
410 UF Sarah R. Lambert House (New York, N.Y.)
550 BT Dwellings--New York (State)

110 312 East 53rd Street House (New York, N.Y.) [sp2020000375] (C)
550 BT Dwellings--New York (State)

LCSH Subject Proposal Process

Summary of Decisions

https://www.loc.gov/aba/pcc/saco/cpsoed/cpsoeditorial.html

- Monthly editorial meeting where each tentative list is discussed and comments considered
- Decisions for each proposal:
  - Approved
  - Not approved
  - Not necessary
  - Resubmit
  - Withdrawn

Library of Congress
Program for Cooperative Cataloging

The Library of Congress > Cataloging & Acquisitions > PCC > SACO > Summary of Decisions > Editorial Meeting Number 2004

Print Subscribe Share/Save Give Feedback

Summary of Decisions, Editorial Meeting Number 2004

Programs of the PCC: BIBCO | CONSER | NACO | SACO

SACO | SACO Resources | Membership Benefits | SACO Funnels | Join SACO | Meeting News, Events, Reports | SACO Contacts & Directories

Back to Summary of Decisions

April 20, 2020

PSD policy specialist responsible for this list: J. Young

CLASSIFICATION

BR65.T83-.T838

This proposal was made to add Bishop Timotheus to the list of prominent early leaders of the early Christian church – that is, the Fathers of the Church. Although Timotheus fits the time period, he is not considered to be a Father of the Church. The work should be classed with its topic. The proposal was not approved.

[DS598.P5-.P53] and related proposals

These proposals sought to add hierarchy to the cutter for the history of Pulau Pinang. CSM F 350 sec. 4 states that hierarchy should not be built into cutter lists unless the practice is already well-established for a list. None of the other cutters in this list have hierarchy. The proposals were not approved.

GT2868.3

Gukbap is a soup from South Korea. The work should be classed with soups by region or country, GT2867.2.A-Z. The proposal was not approved.

[HQ73.4-.42] and related proposals

These proposals sought to add a hierarchy for the travel of sexual minorities. According to information found online, the work being cataloged is intended for children and is about the state of LGBTQ rights, and the social conditions of sexual minorities, in various countries of the world. It is not about the travel habits of sexual minorities. The work should be classed in HQ73.2. That number for juvenile works about sexual minorities that was preapproved for a CIP and will appear on Tentative List 2005. The proposal was not necessary.

HQ799.9.E26

Works on the economic conditions of young people have been classed in HQ799.7, and the meeting wishes to continue that practice. The proposal was not approved.

LCSH Subject Proposal Process

Approved Monthly Lists

https://www.loc.gov/aba/cataloging/subject/weeklylists/

- Tentative proposals that were approved in the monthly editorial meeting
- Link at top for Summary of Decisions listing tentative proposals that were not approved

LIBRARY OF CONGRESS SUBJECT HEADINGS
MONTHLY LIST 04 (April 17, 2020)

Select this link to view the Summary of Decisions of the weekly editorial meeting.

110 116 East 80th Street House (New York, N.Y.) [sp2020000175] (C)
410 UF Lewis S. Morris House (New York, N.Y.)
410 UF Lewis Spencer and Emily Coster Morris House (New York, N.Y.)
410 UF Lewis Spencer Morris House (New York, N.Y.)
410 UF Morris House (Manhattan, New York, N.Y. : Eightieth Street)
550 BT Dwellings--New York (State)

110 29 Harrison Street House (New York, N.Y.) [sp2020000173] (C)
410 UF Lambert House (New York, N.Y.)
410 UF Sarah R. Lambert House (New York, N.Y.)
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110 312 East 53rd Street House (New York, N.Y.) [sp2020000375] (C)
550 BT Dwellings--New York (State)

Evaluating Subject Proposals

- LC's Subject Heading Manual provides instructions for all aspects of subject heading proposals, including their evaluation (H 204)
- Some guidelines for considering proposals:
  - Is the concept already represented in LCSH?
  - Does the proposed heading reflect the terminology commonly used to refer to the concept, according to the sources consulted?
  - Is the proposed heading clear and unambiguous? Does it employ neutral terminology?
  - Does the proposed heading conform to patterns and precedents in LCSH with respect to wording, form, and style, and to guidelines provided in the SHM?
  - Is a scope note necessary to help catalogers and users understand the meaning of the proposed heading?
  - Are the citations clear, and understandable and do they support the choice of the heading and references and the scope note?

Example #1 (List 2003)

Tentative Heading [sp2019103619]

150 Temporary Emigration

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Tentative Heading [sp2019103619]

150 Temporary Emigration

Comment from SAC

Should this be added as BT to Foreign workers (sh 85003502)?

Example #1 (List 2003)

Tentative Heading [sp2019103619]

150 Temporary Emigration

Editorial Decision

The topic of temporary immigration may be handled by the assignment of two terms **Emigration and immigration** and **Temporary workers**. The proposal was not approved.

Comment from SAC

Should this be added as BT to Foreign workers (sh 85003502)?

Example #2 (List 2003)

Tentative Heading [sp20200000188]

150 Cheomseongdae

Example #2 (List 2003)

Tentative Heading [sp20200000188]

150 Cheomseongdae

Comment from SAC

Shouldn’t an observatory be established in the NACO authority file rather than LCSH per H405?

Example #2 (List 2003)

Tentative Heading [sp20200000188]

150 Cheomseongdae

Editorial Decision

The work being cataloged is about an ancient astronomical observatory. Observatories should be established in the Name Authority File per H 405. The proposal was not approved.

Comment from SAC

Shouldn't an observatory be established in the NACO authority file rather than LCSH per H405?

Example #3 (List 2003)

Tentative Heading [sp2019103488]

150 Post-truth

Example #3 (List 2003)

Tentative Heading [sp2019103488]

150 Post-truth

Comment from SAC

I am not sure that “Post-truth” is useful. This tactic has always existed, but has not always been called this. In a similar vein to us subsuming the negative of something under the positive (e.g., works about pie being bad are entered under Pies), I think this should just be a reference under “Truthfulness and falsehood.”

Example #3 (List 2003)

Tentative Heading [sp2019103488]

150 Post-truth

Editorial Decision

Post-truth was added as a UF on the heading Truthfulness and falsehood. The proposal was not approved.

Comment from SAC

I am not sure that “Post-truth” is useful. This tactic has always existed, but has not always been called this. In a similar vein to us subsuming the negative of something under the positive (e.g., works about pie being bad are entered under Pies), I think this should just be a reference under “Truthfulness and falsehood.”

Example #4 (List 2004)

Tentative Heading [sp2020000550]

150		Nomophobia
450	UF	No Mobile Phone Phobia
450	UF	Nomofobia
550	BT	Anxiety
550	BT	Phobias
680		Here are entered works on fear of separation from a cell phone

Example #4 (List 2004)

Tentative Heading [sp2020000550]

150		Nomophobia
450	UF	No Mobile Phone Phobia
450	UF	Nomofobia
550	BT	Anxiety
550	BT	Phobias
680		Here are entered works on fear of separation from a cell phone

Comment from SAC

Should the first 450 be No mobile phone phobia (i.e., not capitalized)? A period is needed at the end of the scope note.

Example #4 (List 2004)

Tentative Heading [sp2020000550]

150		Nomophobia
450	UF	No Mobile Phone Phobia
450	UF	Nomofobia
550	BT	Anxiety
550	BT	Phobias
680		Here are entered works on fear of separation from a cell phone

Approved Heading

150		Nomophobia
450	UF	No mobile phone phobia
450	UF	Nomofobia
550	BT	Anxiety
550	BT	Phobias
680		Here are entered works on fear of separation from a cell phone.

Comment from SAC

Should the first 450 be No mobile phone phobia (i.e., not capitalized)? A period is needed at the end of the scope note.

Example #5 (List 2004)

Tentative Heading [sp2020000278]

151		Phewa Lake Watershed (Nepal)
451	UF	Phewa Watershed (Nepal)
550	BT	Watersheds--Nepal
680		Here are entered works on the area drained by Phewa Lake, Nepal.
667		This heading is not valid for use as a geographic subdivision.

Example #5 (List 2004)

Tentative Heading [sp2020000278]

151		Phewa Lake Watershed (Nepal)
451	UF	Phewa Watershed (Nepal)
550	BT	Watersheds--Nepal
680		Here are entered works on the area drained by Phewa Lake, Nepal.
667		This heading is not valid for use as a geographic subdivision.

Comment from SAC

I don't think LC makes a scope note in this situation. And the 667 is not correct, this heading is valid as a geographic subdivision and a 781 is needed.

Example #5 (List 2004)

Tentative Heading [sp2020000278]

151		Phewa Lake Watershed (Nepal)
451	UF	Phewa Watershed (Nepal)
550	BT	Watersheds--Nepal
680		Here are entered works on the area drained by Phewa Lake, Nepal.
667		This heading is not valid for use as a geographic subdivision.

Approved Heading

151		Phewa Lake Watershed (Nepal)
451	UF	Phewa Watershed (Nepal)
550	BT	Watersheds--Nepal
781		Nepal--Phewa Lake Watershed

Comment from SAC

I don't think LC makes a scope note in this situation. And the 667 is not correct, this heading is valid as a geographic subdivision and a 781 is needed.

What We've Learned

- LC does not give feedback on comments submitted or acknowledge receipt of comments
- We requested comment from LC on our work so far:
  - The comments did not necessarily lead to different decisions
  - Comments that agreed with their thoughts on proposals can be useful to assume consensus
  - Comments can provide language for editorial decisions summary

What We've Learned

- Reviewing the tentative subject lists does not take very long
- If more people review the proposals, more potential issues will be found
- Each member who provides feedback notices different things: formatting issues, inconsistent references, capitalization, punctuation, etc.
- Most comments have been structural rather than questioning the term itself
- Although so far we have not been taking an advocacy position on various terms, some of our feedback is more subjective and that conveys what catalogers may think of terms
- **Anyone can review and comment on these lists!!!**

Links

SACO - Subject Authority Cooperative Program homepage:
https://www.loc.gov/aba/pcc/saco/

Process for Adding and Revising LCSH:
https://www.loc.gov/aba/cataloging/subject/lcsh-process.html

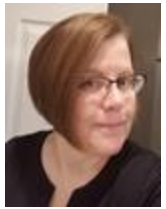
SHM instruction sheet H 204, Evaluating Subject Proposals:
https://www.loc.gov/aba/publications/FreeSHM/H0204.pdf

LCSH Tentative Monthly Lists: https://classweb.org/tentative-subjects/

Summary of Decisions from the Monthly Editorial Meetings:
https://www.loc.gov/aba/pcc/saco/cpsoed/cpsoeditorial.html

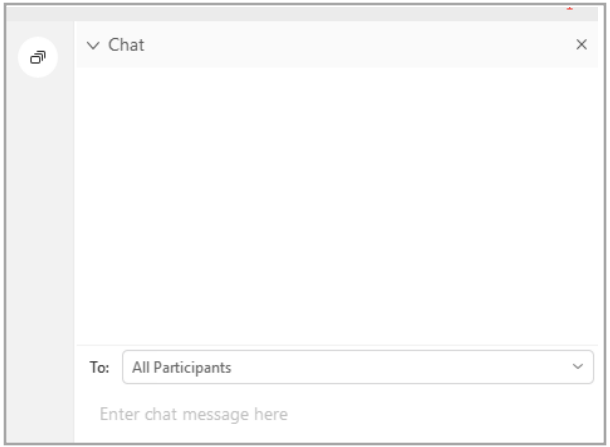
LCSH Approved Monthly Lists: https://classweb.org/approved-subjects/

Brian Stearns
brian.stearns@ualberta.ca



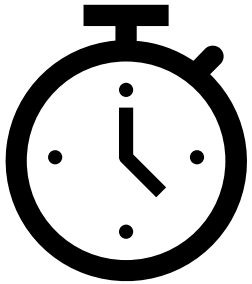
Candy Riley
criley@marcive.com

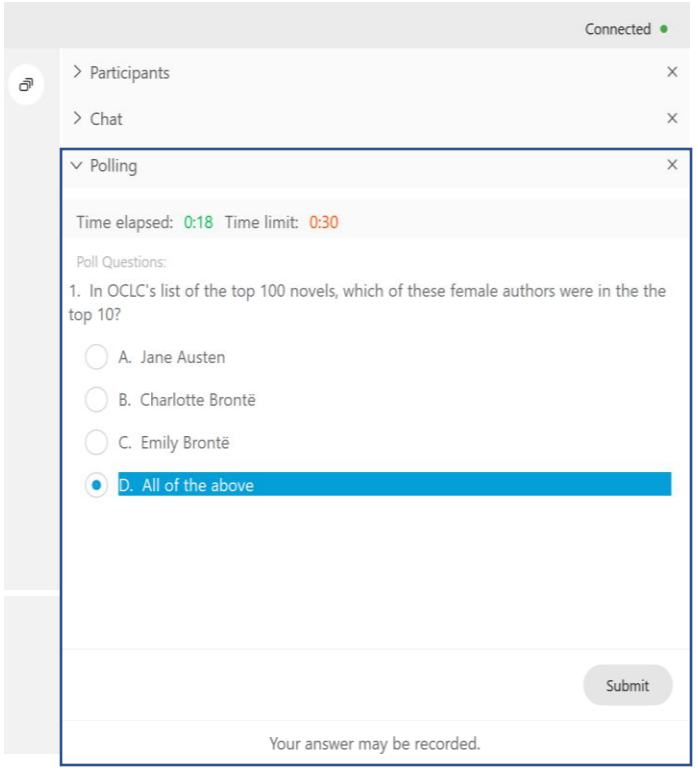
Submit questions in Chat.
Send chat to “**All Participants**”



Trivia time!

- WebEx polling will begin
- Please answer swiftly





- Click on you answer
- Press “Submit”

Trivia #1

In OCLC's FY20 through May, how many records were processed by Member Merge Participants?

- 481 million (a.k.a. all WorldCat bib records)
- 25 thousand
- 50 thousand
- All of them

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In OCLC's FY20 through May, how many records were processed by Member Merge Participants?

- 481 million (a.k.a. all WorldCat bib records)
- 25 thousand
- **50 thousand**
- All of them

Session: Me and the WorldCat Metadata API

Hayley Moreno

Database Specialist II

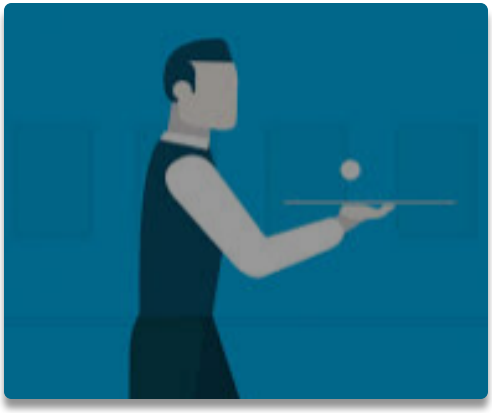
Introduction of Speaker

Me & the WorldCat Metadata API

OCLC Cataloging Community Meeting
June 17, 2020

KELLEY MCGRATH
METADATA MANAGEMENT LIBRARIAN
UNIVERSITY OF OREGON

What is an API?



Application programming interface

- Way for two different pieces of software to communicate
- Can send requests for information or actions and receive responses
- Machine-to-machine communication

MuleSoft video: https://www.youtube.com/watch?v=s7wmiS2mSXY

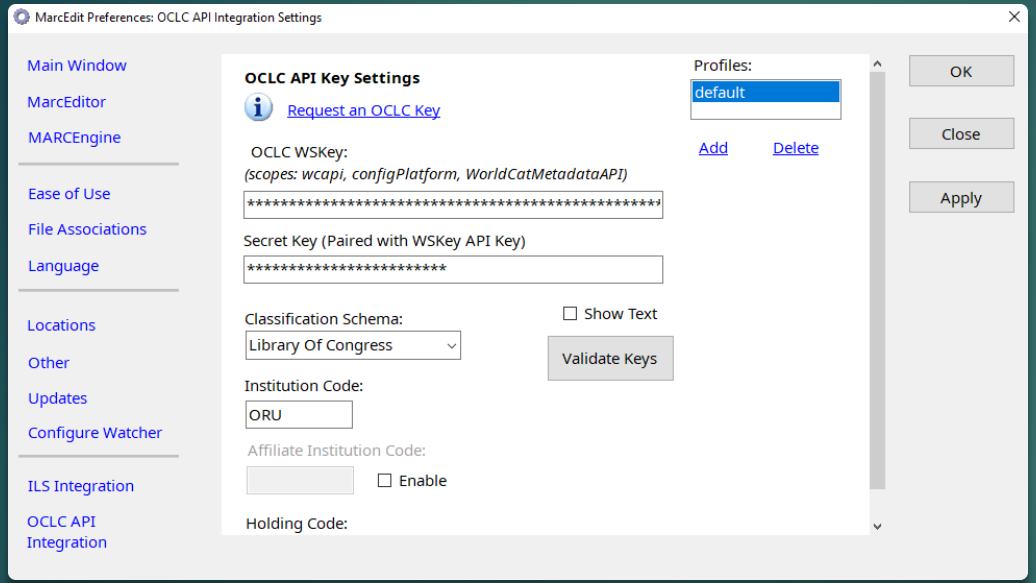
WorldCat Metadata API

Read-write service for WorldCat that makes it possible to

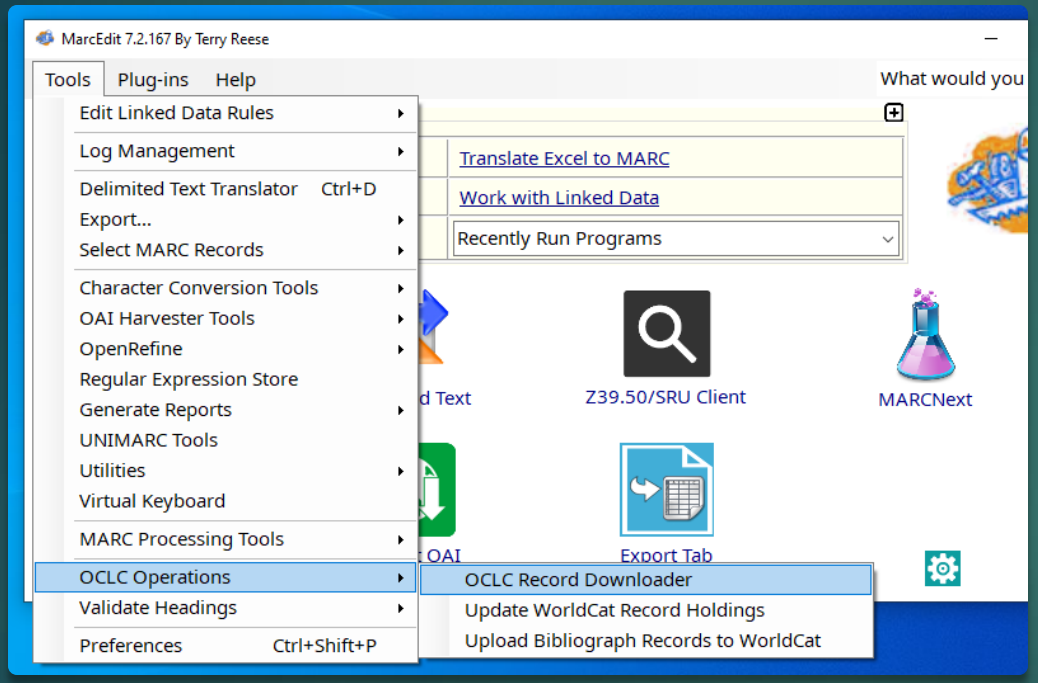
- Add or update master bibliographic records in WorldCat
- Maintain holdings information
- Work with local bibliographic data

OCLC API documentation: https://developer.api.oclc.org/

https://www.oclc.org/developer/develop/web-services/worldcat-metadata-api.en.html



MarcEdit Set-up



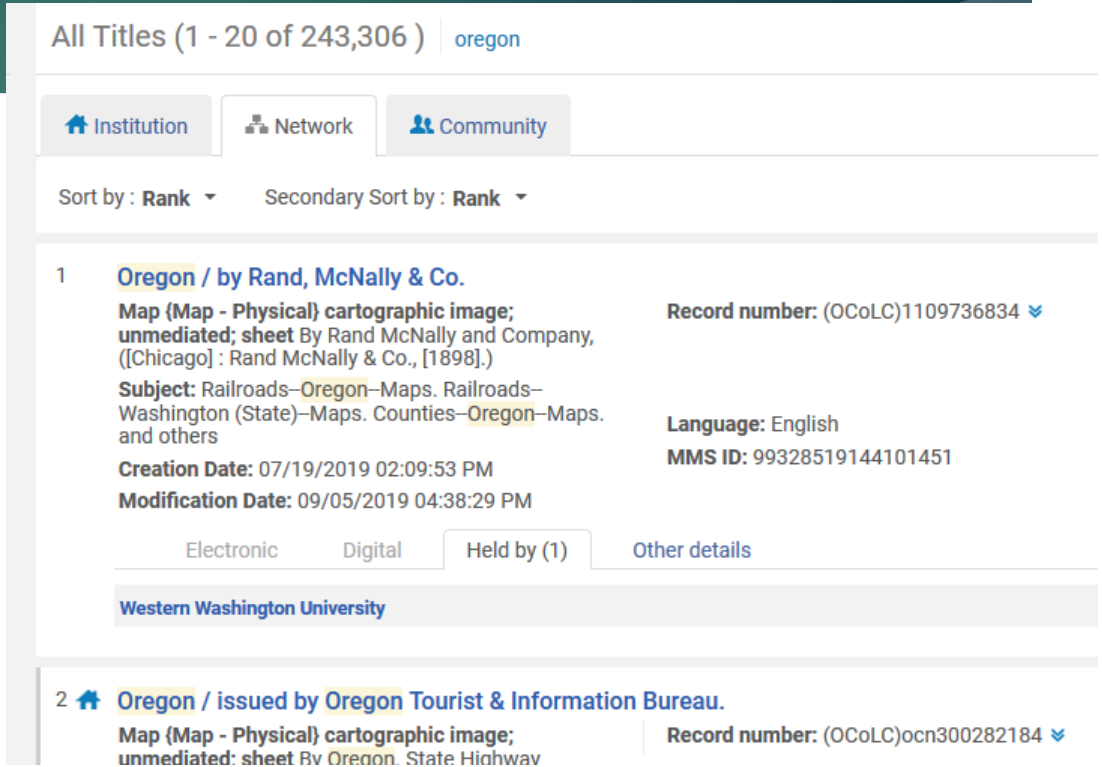
Using the WorldCat Metadata API with MarcEdit

Create New Records

Brief collection-level records for archival collections based on output from ArchivesSpace

UO Catalog & WorldCat Master Records

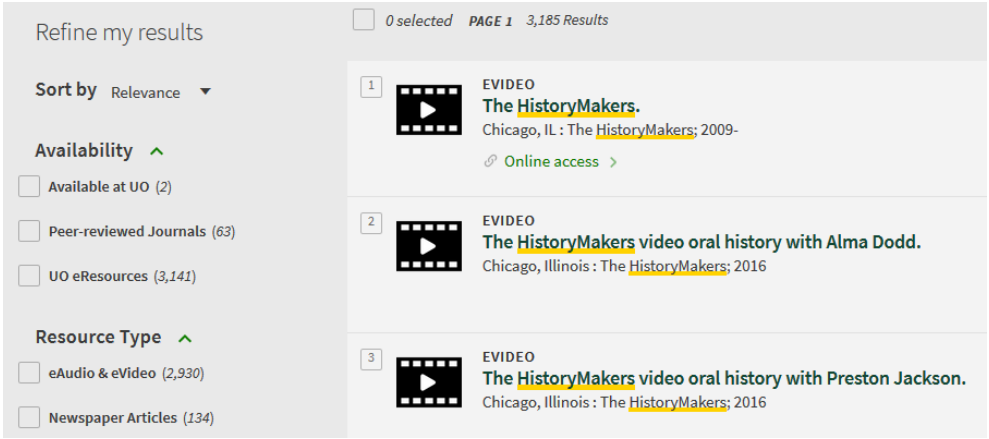
- Member of Orbis Cascade Alliance
- Ex Libris Alma with consortial network zone
- Network zone populated with WorldCat master records
- Receive daily updates from WorldCat



Correcting Errors

HistoryMakers

- African-American video oral history collection
- WorldCat records lacked “o” in form fixed field



Correcting Errors

HistoryMakers

010			nr 00005647
040			NIC ǂb eng ǂe rda ǂc NIC ǂd OrU
100	1		Crowe, Larry F.
372			Oral history ǂa Interviewing in journalism ǂ2 lcsh
373			HistoryMakers (Video oral history collection) ǂ2 naf
374			Independent filmmakers ǂa Historians ǂ2 lcsh
375			Males ǂ2 lcdgt
377			eng
378			ǂq Larry Franklin
400	1		Crowe, Larry Franklin
670			Reflections on the life of Dr. John Henrik Clarke, c1998: ǂb title page (Larry F. Crowe)
670			HistoryMakers WWW site, viewed on April 21, 2020 ǂb People webpage (Crowe has been steeped in African American arts and culture, and the humanities for over 30 years. With an undergraduate degree in history from Wright State University, he has held a variety of positions including theater manager; assistant editor for Third World Press, the largest black publisher in the United States; and manager of an African American bookstore. In his current position, he interviews HistoryMakers and completes research. As of July 2009, Crowe has conducted around 900 interviews for the HistoryMakers' project.)

The HistoryMakers video oral history with Carla Hayden.

Author: Carla Diane Hayden; Larry F Crowe; Scott Stearns; HistoryMakers (Video oral history collection),

Publisher: Chicago, Illinois : The HistoryMakers, [2016]

Edition/Format: eVideo : Clipart/images/graphics : English

Summary: Librarian Carla Hayden was born on August 10, 1952. She received her B.A. degree from Roosevelt University and worked as a library assistant in the Chicago Public Library in 1973. She later received her M.A. and Ph.D. degrees from the University of Chicago's Graduate Library School and worked as library service coordinator for the Museum of Science and Industry in Chicago. She was chief librarian for the Chicago

Read more...

Rating: ☆☆☆☆☆ (not yet rated) 0 with reviews - Be the first.

Subjects: Hayden, Carla Diane, -- 1952- -- Interviews.
African Americans -- Interviews.
Hayden, Carla Diane, -- 1952-

View all subjects

Larry Crowe (n85813609) →
Larry F. Crowe (nr00005647)

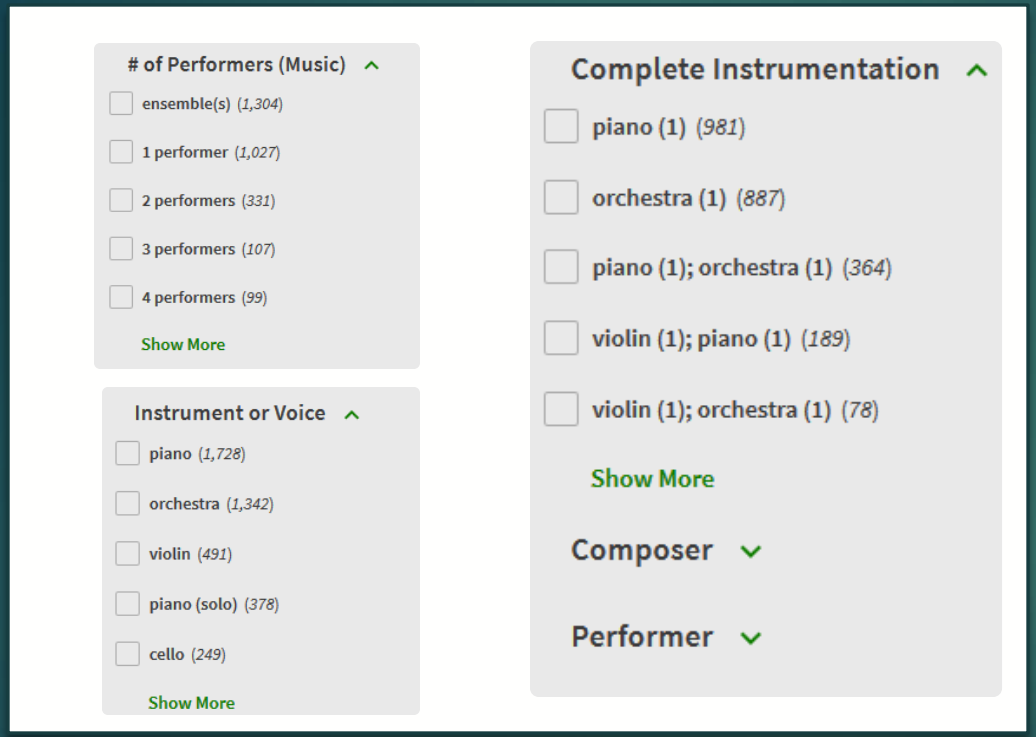
Caveats about Headings

	700	1	Waters, Daryl, ‡e interviewee.
★	700	1	Crowe, Larry F.
	700	1	Stearns, Scott, ‡e director of photography.

=700 1\$aWaters, Daryl,$einterviewee.
★ =700 1\$aCrowe, Larry F.,$einterviewer.
=700 1\$aStearns, Scott,$edirector of photography.

Record Number	OCLC Number	Response Message
1	on1003150926	Control fields have been added to the record.

	700	1	Waters, Daryl, ‡e interviewee.
★	700	1	Crowe, Larry F., ‡e interviewer.
	700	1	Stearns, Scott, ‡e director of photography.
★	700	1	Crowe, Larry F.



Enhancing Records

Add to music records

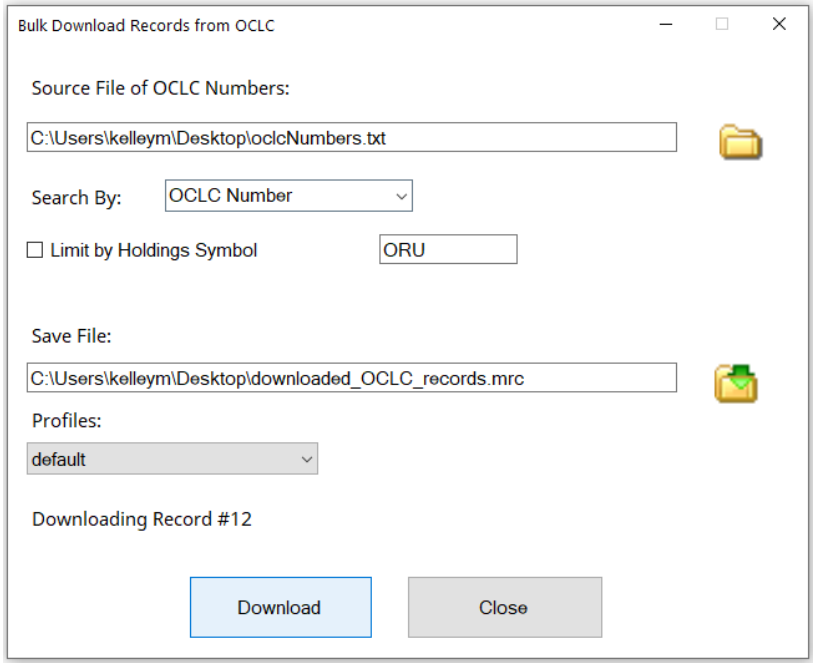
- Medium of performance (382)
- LCGFT genre (655)

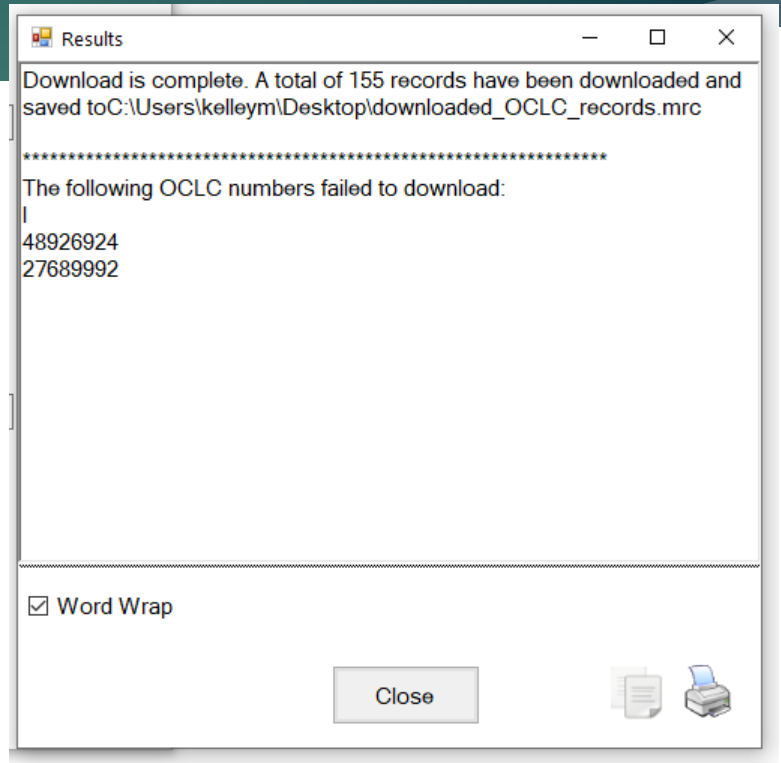
Enhancing Records

Symphonies

Title	Symphonie no. 9, d Moll
Author	Ludwig van Beethoven, 1770-1827, composer. ›
Contributor	Beethoven
Contents	Beethoven, Ludwig van, 1770-1827. Symphonies, no. 9, op. 125, D minor ›
Subjects	Symphonies -- Scores ›
Additional subjects	Symphonies -- Scores
Genre/Form	Symphonies ›
Edition	[Neu revidierte Ausg.].
Publisher	Leipzig : C.F. Peters
Publication Date	19--
Format	1 score (277 pages) ; 31 cm
Instrumentation	1 ensemble: orchestra (1)
Description	Cover title. Publisher's no.: Edition Peters no. 1020i.
OCLC Number	08159013

Select and Download Records

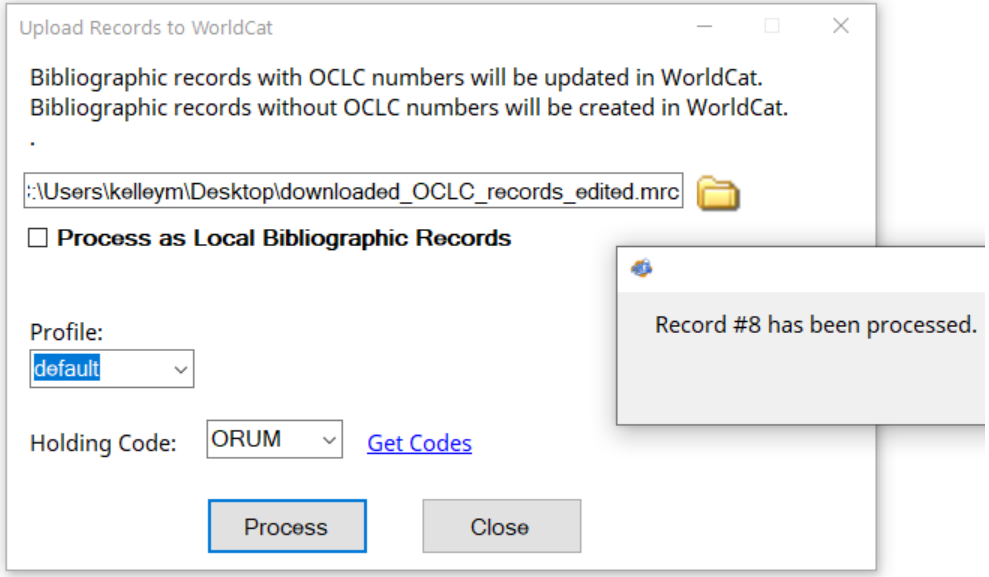




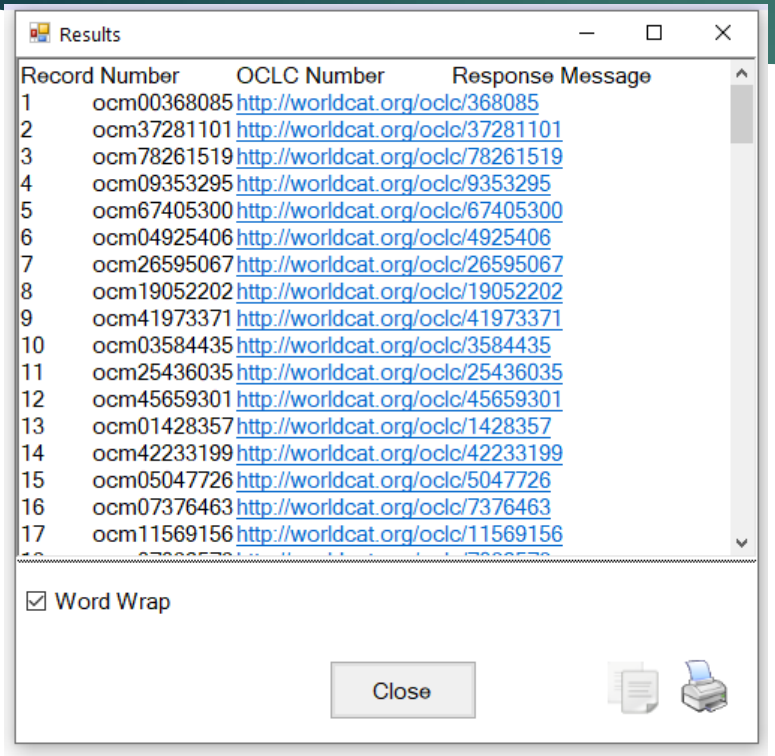
Assess and Edit Records

https://pixabay.com/vectors/magnifying-glass-pencil-search-97588/

Upload Edited Records



Review Report

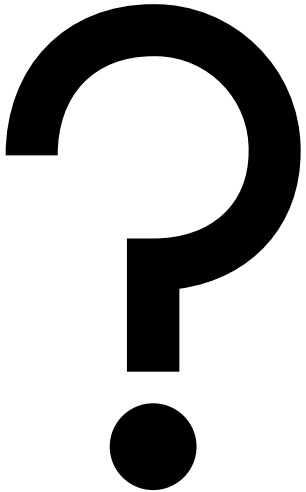


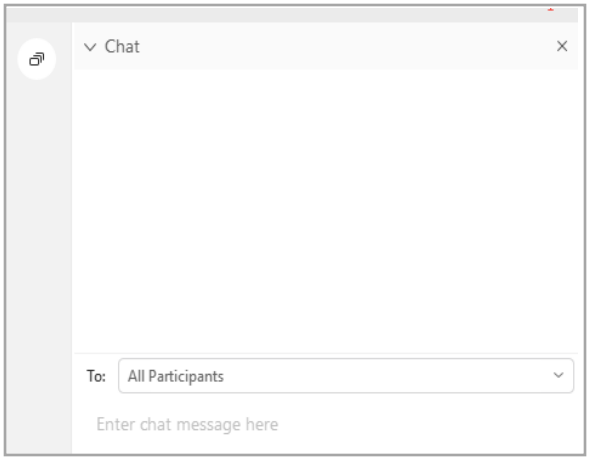
	A	B	C	D	E
1	Record Number	OCLC Number	Response Message		
2	87	ocm19799047	CAT-OTHER: Replace date time not equal	Request record date time: '20180915022611.7'	Persisted record date time: '20200607131736.6'
3	125	on1040262643	http://worldcat.org/oclc/1040262643		
4	129	on1041938358	http://worldcat.org/oclc/1041938358		

https://www.flickr.com/photos/fliegender/2195349017/

Submit questions in Chat.
Send chat to “**All Participants**”

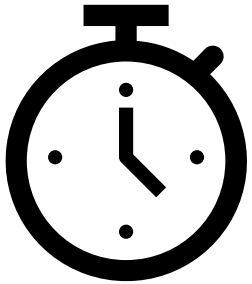
Kelley McGrath
kelleym@uoregon.edu

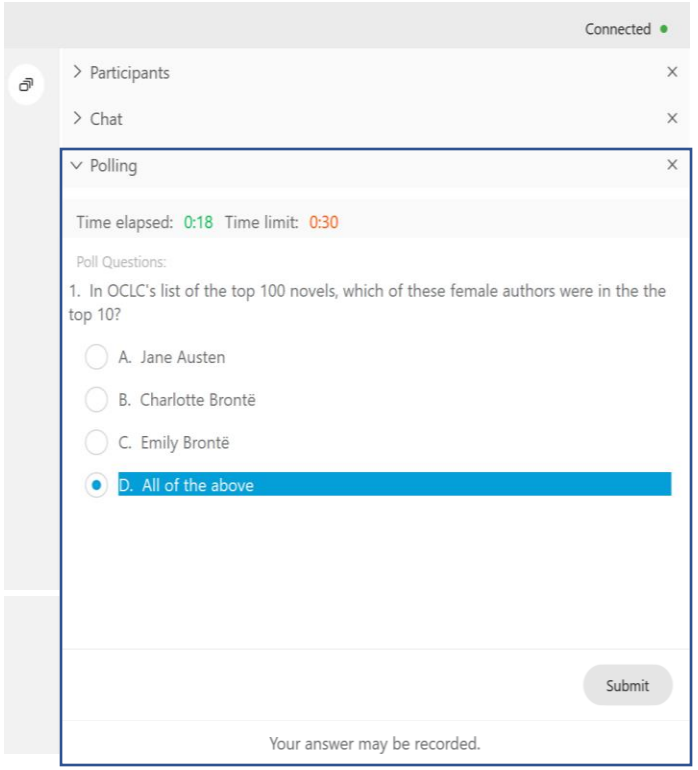




Trivia time!

- WebEx polling will begin
- Please answer swiftly





- Click on you answer
- Press “Submit”

Trivia #2

On what street is the main OCLC building?

- 245 Avenue
- North Dublin Court
- WorldCat Avenue
- Kilgour Place

Trivia #2

On what street is the main OCLC building?

- 245 Avenue
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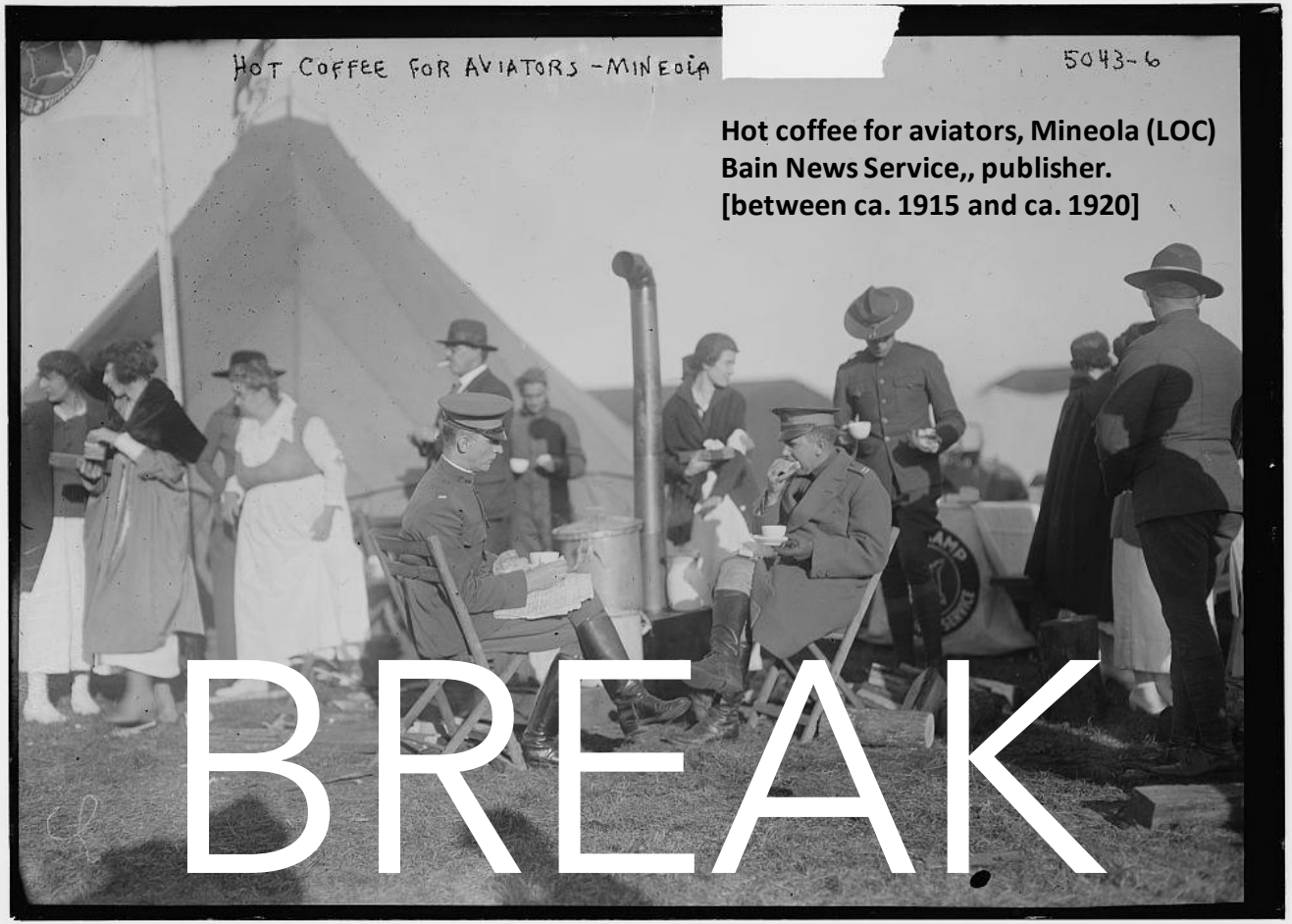
- **Kilgour Place**



Hot coffee for aviators, Mineola (LOC)
Bain News Service,, publisher.
[between ca. 1915 and ca. 1920]

BREAK

https://www.flickr.com/photos/tags/dc:identifier=httphdllocgovlocpnpggbain29531