

OCLC cataloging community meeting

Final session

The OCLC cataloging community meeting

2 FEBRUARY 2024

#OCLCcataloging





David Whitehair

Director, Metadata & Digital Services
OCLC

Welcome back

Today's schedule



- Welcome
- Diversity, equity, and inclusion
- Open questions
- OCLC update
- Open questions
- Closing

OCLC cataloging community meeting

OCLC update



Chelsea Dalgord

Product Manager,
Metadata & Digital Services



Jeff Mixer

Senior Product Manager,
Metadata & Digital Services



Lisa Olsen

Product Analyst,
Metadata & Digital Services



Laura Ramsey

Senior Metadata Operations
Manager, Data Quality



Hank Sway

Product Manager,
Metadata & Digital Services

#OCLCcataloging



Linked data

Expand influence and reach with linked data

- Connect and scale library knowledge
- Fuel serendipitous discovery
- Focus on high-value knowledge work
- Contribute to the global information ecosystem



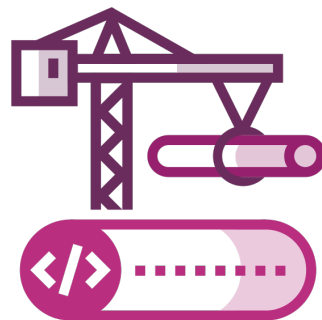
Delivering on our linked data strategy



Expertise



Data



Infrastructure



Tools

Linked data entities

- WorldCat Entities
 - Persons
 - Works
 - Places
 - Events
 - Organizations (March)
- Dewey and FAST
 - Concepts

WorldCat ontology

- OCLC is working with partner libraries to expand the data model based on library workflows and data needs
- Data model used to describe linked data entities in WorldCat Entities
- Worked with the community to conduct a diversity, equity, and inclusion review of the data model

Linked data integrations

‘Linkifying’ WorldCat

In December 2023, we loaded WorldCat Entities URIs into WorldCat records for: Person, Place, and Event entities.



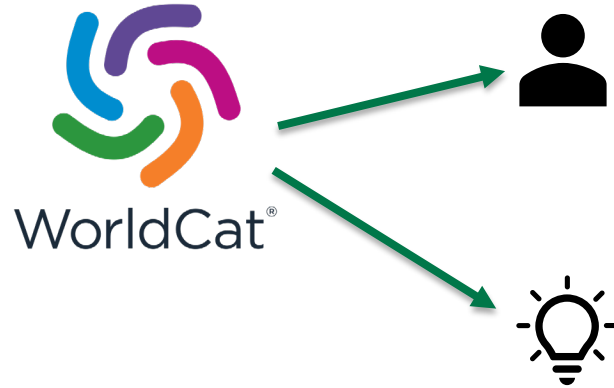
‘Linkifying’ WorldCat

FAST identifiers and DDC classifications exist in WorldCat today



‘Linkifying’ WorldCat

We added links to Person entities



'Linkifying' WorldCat

We added links to Event entities



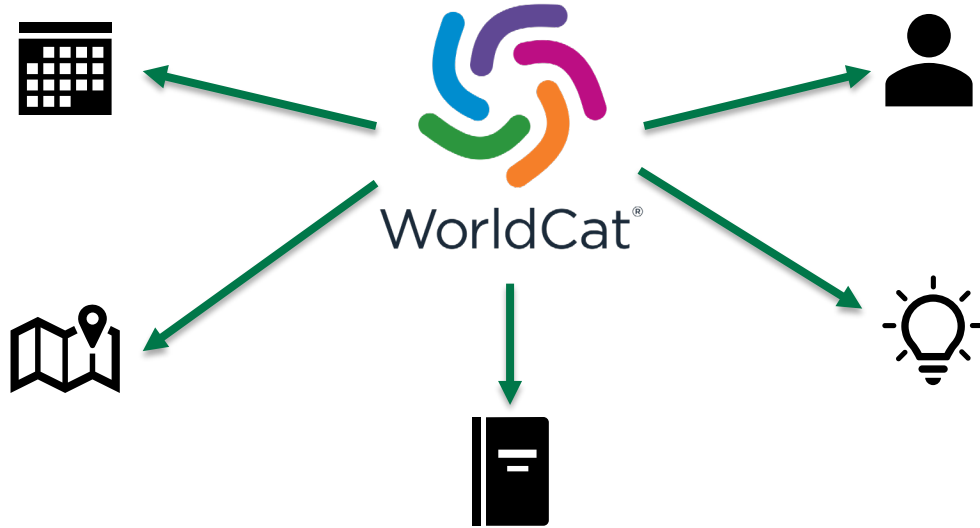
'Linkifying' WorldCat

We added links to Place entities



'Linkifying' WorldCat

We have started adding links to Work entities



WorldShare Record Manager

- Can lookup WorldCat Entities and insert linked data identifiers to records within your existing cataloging workflow
- WorldCat Entities URIs can be added to fields:
 - Person entity – 100, 600, or 700
 - Event entity – 647
 - Place entity – 651
 - Work entity – 758
- Once an entity is selected it will appear in the \$1 of the field

Edit 907101633

- Print
- Edit ▾
- Record ▾
- Advanced Action
- Save ▾
- Set Holding Audience Level and Export

Insert WorldCat Entity

Entity Type **Term(s)**

Person Mixer, Jeff

Results 1 - 1 of 1 Rows 10 ▾

Entity Label	Description	
Jeff Mixer	product manager at OCLC	<input type="button" value="Select Entity"/>

Results 1 - 1 of 1 Rows 10 ▾

<input type="checkbox"/>	↑	490	1			Char
<input type="checkbox"/>	↑	504				Inclu
<input type="checkbox"/>	↑	505	0	0		\$t Cr
<input type="checkbox"/>	↓					Kath
<input type="checkbox"/>	↑					impa
<input type="checkbox"/>	↓					deter
<input type="checkbox"/>	↑					these
<input type="checkbox"/>	↓					colle
<input type="checkbox"/>	↑					them
<input type="checkbox"/>	↓					— \$t
<input type="checkbox"/>	↑					matc
<input type="checkbox"/>	↓					Stefa
<input type="checkbox"/>	↑					admi
<input type="checkbox"/>	↓					case
<input type="checkbox"/>	↑					and
<input type="checkbox"/>	↓					and
<input type="checkbox"/>	↑	520				Makin
<input type="checkbox"/>	↓					expe
<input type="checkbox"/>	↑					pract
<input type="checkbox"/>	↑	650		0		Instit
<input type="checkbox"/>	↓	650		0		Instit
<input type="checkbox"/>	↑	650		7		Instit
<input type="checkbox"/>	↓					
<input type="checkbox"/>	↑	700		1		Mixer, Jeff
<input type="checkbox"/>	↓					
<input type="checkbox"/>	↑	938				Baker and Taylor \$b BICP \$n BK0016507462
<input type="checkbox"/>	↓					
<input type="checkbox"/>	↑	938				YBP Library Services \$b YANK \$n 12343225
<input type="checkbox"/>	↓					

en Work, and Sam Byrd -- \$t Repository options for research data / \$r
son A. Clark, and Leila Sterman -- \$t Open-access policies : basics and
g the institutional imperative for open access with authors' self-
R services / \$r Ellen Finnie Duranceau and Sue Kriegsman -- \$t Electronic
ulating an IR with EIDS : launching a retrospective digitization project and
Rob -- \$t Faculty self-archiving / \$r Stephanie Davis-Kahl -- \$t Incentivizing
\$t Repository as publishing platform / \$r Simone Sacchi -- Mark Newton
tors / \$r Catherine Mitchell and Lisa Schiff -- \$t Purposeful metrics :
Social media metrics as indicators of repository impact / \$r Kim Holmberg,
refining success and impact for scholars, department chairs, and
nd Yuan Li -- \$t On implementing an open-source institutional repository : a
ces : a case study from Purdue University / \$r David Scherer, Lisa Zilinski,
ite research / \$r Betty Rozum and Becky Thoms -- \$t Next steps for IRs

tional repositories - to see how they have matured and what can be
on of essays takes novices as well as seasoned practitioners through the
nds and culture of the home institution. -- from back cover.

WorldCat Entities in MARC records

- WorldCat Entities identifiers display as a clickable link in WorldShare Record Manager and Connexion client

↑ ↓	650	<input type="checkbox"/>	0	Institutional repositories \$z United States \$v Case studies .
↑ ↓	650	<input type="checkbox"/>	7	Institutional repositories. \$2 fast \$0 (OCLC) fst01740486
↑ ↓	700	1	<input type="checkbox"/>	Mixer, Jeff \$1 https://id.oclc.org/worldcat/entity/E39PBJtRjYkHh8gwxXj3JQ4cyd
↑ ↓	700	1	<input type="checkbox"/>	McMillan, Ciara .
↑ ↓				

- Functionality to lookup and select WorldCat Entities coming to Connexion client at a future date



Top

Key Information

Significant Dates

Related Persons and Organizations

Related Places

Related Works

View

Jeff Mixer

Copy URI

Download

Entity ID: E39PBJtRJykHh8gwxXj3JQ4cyd

Entity Type: Person

Description: product manager at OCLC

Key Information

1-5 of 28

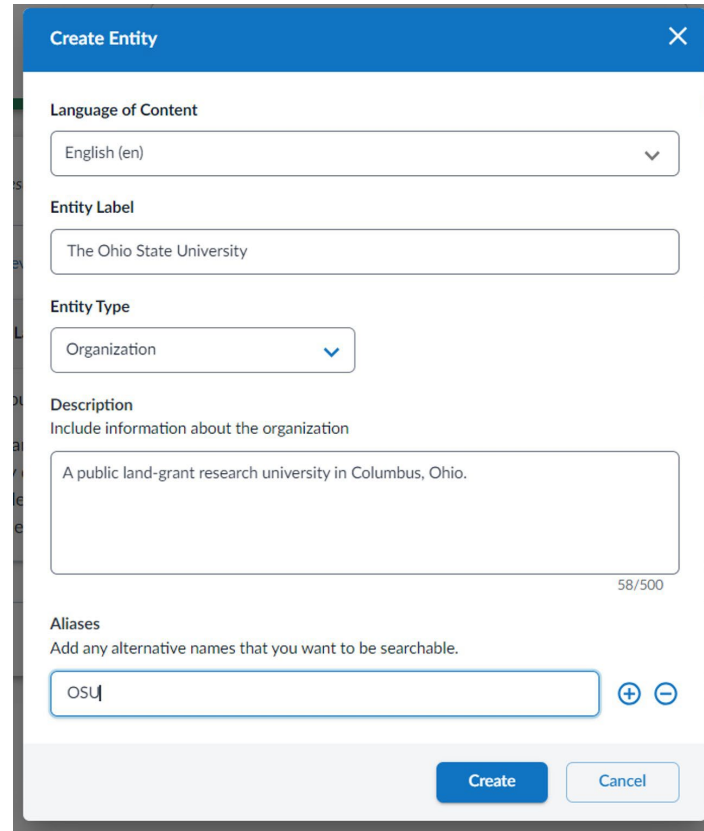


Language of Content	Entity Label	Description	Aliases
English	Jeff Mixer	product manager at OCLC	2
German	Jeff Mixer		0

Entities workflows

OCLC Meridian

- Create a new Organization entity



The screenshot shows a 'Create Entity' dialog box with the following fields and options:

- Language of Content:** A dropdown menu set to 'English (en)'.
- Entity Label:** A text input field containing 'The Ohio State University'.
- Entity Type:** A dropdown menu set to 'Organization'.
- Description:** A text area with the instruction 'Include information about the organization' and the text 'A public land-grant research university in Columbus, Ohio.' A character count '58/500' is visible at the bottom right of the text area.
- Aliases:** A section with the instruction 'Add any alternative names that you want to be searchable.' Below it is a text input field containing 'OSU' and two buttons, '+' and '-'.

At the bottom of the dialog are two buttons: 'Create' (in blue) and 'Cancel' (in light blue).



OCLC Meridian

- Immediately access a linked data URI

The screenshot displays the 'Create Entity' interface in OCLC Meridian. At the top, a 'Create Entity' dialog box is open, showing a dropdown menu for 'Language of Content' with 'English (en)' selected. Below this, the main 'Edit' view for 'The Ohio State University' is shown. The 'Edit' view includes a 'View' tab and an 'Edit' tab. Under the 'Edit' tab, there are 'Actions' and a 'Copy URI' button. The entity details are as follows:

- Entity ID: E39QjHt4mqDQXwXHPc6vjBPHJ7
- Entity Type: Organization
- Description: A public land-grant research university in Columbus, Ohio.

Below the details is a 'Key Information' section with an 'Add' button. This section contains a table with the following data:

Language of Content	Entity Label	Description	Aliases
English	The Ohio State University	A public land-grant research university in Columbus, Ohio.	1  

At the bottom of the interface, there are 'Create' and 'Cancel' buttons.

OCLC Meridian

- Connect the new entity to other entities in the WorldCat graph

Create Entity

Language of Content
English (en)

View [Edit](#) Entity Label

Actions [The Ohio State Uni](#)

[The Ohio State Universi](#)

[Copy URI](#)

Organization

Entity ID: E39PBJghmBfH76JbHTqycKXfMP

Entity Type: Organization

Description: A public land-grant
Include information ab

A public land-grant

Key Information [Add](#)

Language of Content

English Aliases
Add any alternative n

OSU

Add Related Place

Relationship
Headquarters

Entity Label

Columbus
E39PBJghmBfH76JbHTqycKXfMP
seat of a first-order administrative division in Franklin County,
Ohio, United States, North America

[Change Selection](#)

[Create](#) [Cancel](#)


OCLC Meridian

- Find other connection points in the WorldCat graph



View **Edit**







Actions ▾

Jeff Mixer

 Copy URI

Entity ID: E39PBJtRjYkHh8gwxXj3JQ4cyd
Entity Type: Person
Description: product manager at OCLC

Key Information **Add** 1-5 of 28  

Language of Content	Entity Label	Description	Aliases	
English	Jeff Mixer	product manager at OCLC	2	 
German	Jeff Mixer		0	 
Spanish	Jeff Mixer		0	 

OCLC Meridian

- Connect them back to the new entity

The screenshot shows the 'Add Related Person or Organization' dialog box in the OCLC Meridian interface. The dialog is overlaid on a page showing the details for 'Jeff Mixer'. The dialog has a blue header with a back arrow and the title 'Add Related Person or Organization'. Below the header, there are two main sections: 'Relationship' and 'Entity Label'. The 'Relationship' section has a dropdown menu currently set to 'Educated At'. The 'Entity Label' section has a search input field containing 'the ohio state' and a magnifying glass icon. Below the search field, a search result is displayed for 'The Ohio State University' with its OCLC ID 'E39QjHt4mqDQXwXHPc6vjBPHJ7' and a description: 'A public land-grant research university in Columbus, Ohio.' The background page shows the 'View' and 'Edit' tabs, an 'Actions' dropdown, and the entity details for 'Jeff Mixer'.

View Edit

Actions ▾

Jeff Mixer

Copy URI

Entity ID: E39PBJtRjykt

Entity Type: Person

Description: product manag

Key Information Add

Language of Content

English

German

Spanish

← Add Related Person or Organization

Relationship

Educated At ▾

Entity Label

the ohio state 🔍

The Ohio State University
E39QjHt4mqDQXwXHPc6vjBPHJ7
A public land-grant research university in Columbus, Ohio.

OCLC Meridian

- Rich and meaningfully connected graph of data to serve library workflows

The screenshot displays the OCLC Meridian interface for a user profile. The profile is for Jeff Mixer, with fields for Entity ID, Entity Type, and Description. The 'Key Information' section shows the language of content as English, German, and Spanish. The interface is organized into several sections:

- Related Persons and Organizations:** Includes 'The Ohio State University' (Educated at) and 'Bruce Washburn' (Influenced by).
- Related Places:** Includes 'Cleveland' (Place of birth).
- Related Works:** Includes 'Transforming metadata into linked data to improve digital collectio...' and 'Library Linked Data in the Cloud'.

Each related entity card includes an edit icon and a close icon. The interface also features a search bar and a list of results on the right side.

BIBFRAME workflows

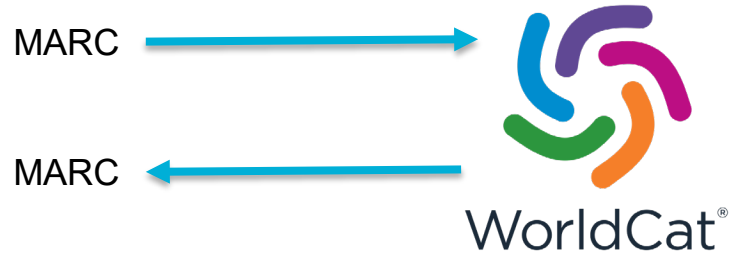
BIBFRAME editor

- We're developing a BIBFRAME editor to meet the needs of librarians as they transition to non-MARC formats and face new data needs and workflows
- The new editor will work seamlessly back-and-forth with BIBFRAME and MARC data so libraries can choose the data format best suited for their workflows, systems, and staff

BIBFRAME ingest/export



BIBFRAME ingest/export



BIBFRAME ingest/export



BIBFRAME ingest/export



WorldCat quality

Virtual AskQC Office Hours

Feb	Mar	April	May	June
The Lifecycle of a CIP record	Music Score Cataloging for the Uninitiated	PCC and OCLC: Overview and What's New	Who's Your Audience? Ways to Record Audience in Bibliographic Records	Customizing MARC Record Delivery with Collection Manager

Registration at oclc.org/askqc

DDC Enrichment

- Since February of 2023, over 84 million DDC numbers have been added to WorldCat bibliographic records that lacked a number
- Saves time and increases efficiency for catalogers
- Class number came from other records in the same work cluster
- Addition of DDC numbers will be ongoing with updates a few times a year
- Example from OCLC #659859974:

082 04 \$a 306.909421 \$q OCoLC \$2 23/eng/20230216

Encoding Level Conversion Project

- Purpose of the project is to eliminate OCLC alphabetic encoding level values in WorldCat bibliographic records to standard MARC21 values
- Encoding level values J and K have been eliminated from WorldCat bibliographic records
- Conversion of value I is in progress with ~32 million records completed and ~9 million records remaining (as of Jan. 27)
- Value M will be converted in the future once value I is eliminated

Machine Learning Deduplication

- Phase 1 completed August-October of 2023
- 5.4 million duplicate records for print books in English, French, German, Italian, and Spanish were removed
- A small number of incorrect merges were reported and feedback will be used for future iterations of the model
- Community feedback was gathered through our data labelling tool for non-Latin scripts of Chinese, Japanese, Korean, Thai, Arabic, Hebrew, and Russian to use for future deduplication
- Next phase of ML deduplication is currently being defined

WorldCat Entities URI Enrichment

- In December 2023, WorldCat Entities URIs were added to WorldCat bibliographic records
- Subfield \$1s were added to MARC fields 100, 600, 647, 651, and 700
- Languages of headings: English, German, Dutch, Spanish, and French
- Total number of headings with subfield \$1 insertions: 175M

WorldCat Entities URI Enrichment

Examples from OCLC #316483:

100 1_ \$a Severeid, Eric, \$d 1912-1992, \$e author. \$1 <https://id.oclc.org/worldcat/entity/E39PBJyrWWTFrcRkh4GtcffTHC>

600 17 \$a Severeid, Eric, \$d 1912-1992. \$2 fast \$0 (OCoLC)fst00037345 \$1 <https://id.oclc.org/worldcat/entity/E39PBJyrWWTFrcRkh4GtcffTHC>

647 _7 \$a World War \$d (1939-1945) \$2 fast \$0 (OCoLC)fst01180924 \$1 <https://id.oclc.org/worldcat/entity/E39Qhp4vBbhpRH9XvjbDFXtxhb>

651 _7 \$a United States. \$2 fast \$0 (OCoLC)fst01204155 \$1 <https://id.oclc.org/worldcat/entity/E39PBJtxgQXMWqmjMjjwXRHgrq>

700 1_ \$a Stein, Gertrude, \$d 1874-1946, \$e contributor. \$1 <https://id.oclc.org/worldcat/entity/E39PBJhhpHr4vrM87p4BrDHjYP>

WorldCat Entities URI Enrichment

- The second phase of URI enrichment began the weekend of Jan. 27th with the addition of \$1 for Works
- Subfield \$1s are being added to MARC field 758

Example for English language of cataloging:

758__\$i has work: \$a HBR's 10 must reads on managing people Vol. 2 (Sound) \$1
<https://id.oclc.org/worldcat/entity/E39PCGDbpB6QKpK4gc9MwdDFVd> \$4
<https://id.oclc.org/worldcat/ontology/hasWork>

Example for French language of cataloging:

758__\$i a pour œuvre: \$a Le mouvement chrétien-social dans le canton de Genève (Text) \$1
<https://id.oclc.org/worldcat/entity/E39PCYvWdGxTkMYkvJgfF78Phw> \$4
<https://id.oclc.org/worldcat/ontology/hasWork>

WorldCat Entities in MARC records

- WorldCat Entities identifiers are included in MARC records through:
 - Export in WorldShare Record Manager
 - Export in Connexion
 - WorldCat Metadata API
 - Z39.50 Cataloging
 - Bulk output in WorldShare Collection Manager

Collection Manager

Metadata automation tools

WorldShare[®] **Collection Manager**

- ✓ WorldCat knowledge base collections
- ✓ WorldCat cataloging partner collections

✓ WorldCat query collections

✓ WorldCat updates

- ✓ WorldCat data sync collections

WorldCat Updates

Automatically receive updates as records change



Library Community



Your Catalog

#OCLCcataloging

[oclc/cm-updates](https://oclc.org/cm-updates)



Configure WorldCat Updates

The screenshot displays the OCLC Collection Manager interface. On the left is a navigation sidebar with 'Record Manager', 'My Labels', and 'Collection Manager'. Under 'Collection Manager', there is a search section with dropdowns for 'Data Type' (set to 'Collection') and 'Scope' (set to 'My Selected Collections'), a search term input field, and 'Search' and 'Clear' buttons. A 'Close All Tabs' button is also present. The main content area is titled 'Institution Settings' and contains a 'Save' button. A list of settings includes 'OCLC Symbol', 'Knowledge Base Data', 'WorldCat Holdings', 'Proxy and Authentication', 'Provider Settings', 'WorldCat Discovery', and 'MARC Records'. Under 'MARC Records', the 'Enable MARC Records Delivery' option is selected with the 'Yes' radio button, which is highlighted by a red arrow. At the bottom of the settings area are four tabs: 'Customize Records', 'WorldCat Updates', 'Record Delivery', and 'Cataloging Partner Options'.

Configure WorldCat Updates

Include Exclude




Updates Will Include


Receive updates when \$1 is modified

Yes 

No

Field Changes in WorldCat Record

Tag	1	X	X	Ind 1	Any	Ind 2	Any	  Reset	
Tag	5	0	5	Ind 1	Any	Ind 2	Any	 	
Tag	6	X	X	Ind 1	Any	Ind 2	0	 	
Tag	7	X	X	Ind 1	Any	Ind 2	Any	 	




Encoding Levels Changes

<input checked="" type="checkbox"/> Blank	<input checked="" type="checkbox"/> 1	<input checked="" type="checkbox"/> 4	
<input checked="" type="checkbox"/> 5	<input checked="" type="checkbox"/> 7	<input checked="" type="checkbox"/> 8	
<input checked="" type="checkbox"/> I	<input checked="" type="checkbox"/> M		

Other Changes

- Date/Publication Status (DtSt) changes
- 040 changes to include 040 \$e rda

Configure WorldCat Updates

Include Exclude 

Updates Will Exclude

Exclude Material Types

- Book
- Map
- Sound Recording
- Computer File
- Mixed Material
- Visual Material
- Continuing Resource
- Score

Exclude Electronic Resources

- Online ?
- Direct electronic ?
- Electronic ?

Exclude Publication Year

and before

Exclude Records Upgraded by my Library

- TAWMS ?

WorldCat Query Collections



New titles added
by your library?



Your holdings?
By format?
By date?



Subject-specific serials, books
or journals?



All records for
a specific subject today,
and new titles?

[oclc/cm-query](https://oclc.org/oclc/cm-query)

#OCLCcataloging

Sample expert searches:

li:fga [all records with FGA holdings]

li:fga AND mt:dvv

li:fga AND mt:sco AND yr:2010-

l4:fga [for records with LHRs]

su: subject AND (mt:bks OR mt:dvv)

[oclc/indexes](https://oclc.org/oclc/indexes)

Metadata automation tools

WorldShare[®] **Collection Manager**

✓ WorldCat knowledge base collections

✓ WorldCat cataloging partner collections

✓ WorldCat query collections

✓ WorldCat updates

✓ WorldCat data sync collections

WorldCat knowledge base collections

- **Simplify and automate** your electronic workflows
- **Improve the quality** of your catalog
- Make your e-resources easier to **find, share and use**
- Automatically **maintain WorldCat holdings**

How knowledge base collections works

Register your collections...



How knowledge base collections works

OCLC automatically detects...

✓ new titles



How knowledge base collections works

OCLC automatically detects...

- ✓ new titles
- ✓ updates



How knowledge base collections works

OCLC automatically detects...

- ✓ new titles
- ✓ updates
- ✓ deletes



How knowledge base collections works

OCLC automatically detects...

- ✓ new titles
- ✓ updates
- ✓ deletes

OCLC automatically...

- ✓ maintains WorldCat holdings
- ✓ delivers MARC records



Customize Records

Customize Records

WorldCat Updates

Record Delivery

Cataloging Partner Options

Customize Records

Customize the information included in your institution's MARC records. You can also control MARC options for an individual collection at the collection level.

* Required field

All Collections

Holding Library Code
(049 \$a)

MAIN



Delete Fields

Tag

Ind 1

Ind 2



Reset

Delete Subfields

Tag

Ind 1

Ind 2

Subfield



Reset

Add Fields



Tag

Ind 1

Ind 2



Reset



Subfield



What's inside our KB?

78+ million records through over
27,000+ content collections
from **674 providers**

- Subscription packages
- Title by title purchases
- Open Access content
- Demand Driven Acquisitions
- Consortial versions
- Cooperatively created and managed
- Locally defined

EBSCO

 **CAMBRIDGE**
UNIVERSITY PRESS & ASSESSMENT

 **GALE**
CENGAGE Learning®

 ProQuest

WILEY



ELSEVIER

SPRINGER NATURE

 Taylor & Francis Group
an **informa** business

 **JSTOR**

For a complete list, visit oclc.org/oclc/kb/collections

OCLC cataloged collections



American Academy
of Pediatrics
DEDICATED TO THE HEALTH OF ALL CHILDREN™



THE HISTORYMAKERS.™



Taylor & Francis
an informa business

SPRINGER NATURE



CAMBRIDGE



JSTOR



ROYAL SOCIETY
OF CHEMISTRY

Boom

The Metropolitan
Opera

medici.tv



ASPEN
PUBLISHING



AMERICAN
PSYCHIATRIC
ASSOCIATION



ELSEVIER



OMNIGRAPHICS

Knovel®



Wolters Kluwer



vandeplas
publishing

EBSCO



IEEE

Advancing Technology
for Humanity

O'REILLY

WILEY



Wageningen Academic
Publishers



ClinicalKey™



WEST
ACADEMIC

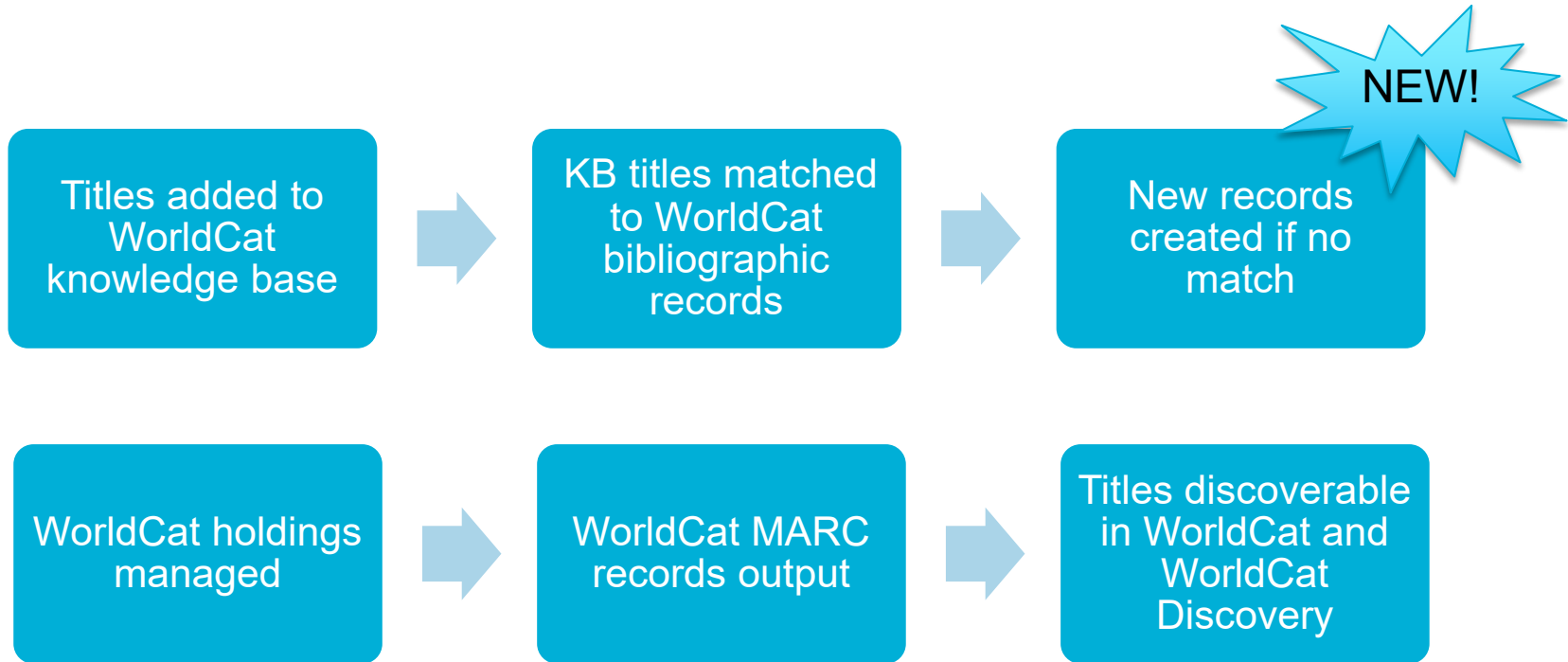
The Metropolitan Opera Guild

#OCLCcataloging

[oclc.org/cataloged-collections](https://oclc.org/oclc/cataloged-collections)

OCLC™

Automated creation of WorldCat records



WorldCat Updates

Automatically receive updates as records change



#OCLCcataloging

[oclc/cm-updates](https://oclc.org/cm-updates)



WorldCat knowledge base collections

Automate your holdings management



EBSCO

ELSEVIER



Knovel®

Ovid®



Rittenhouse
BOOK DISTRIBUTORS



WILEY

SPRINGER NATURE



Future partners:

#OCLCcataloging

[oclc.org/autoload](https://oclc.org/oclc/autoload)



Connexion browser and WorldCat Metadata API 1.x reminder

Connexion browser

88 days

**Until Connexion browser and the CatExpress UI within
Connexion browser are discontinued**

What you need to know

- We're discontinuing Connexion browser on **30 April 2024**
- We encourage you to make the switch to WorldShare Record Manager today; access is already included in your cataloging subscription
- Record Manager is a modern, web-based cataloging solution that supports all the workflows you're accustomed to with Connexion browser, plus much more
- We're committed to providing the support and resources needed to make the transition as quick and easy as possible
- **We will continue to support the Windows-based Connexion client**, so users of the locally installed software can continue to use Connexion client as normal

What do users think?

“Record Manager is super easy to use—a lot less steps than Connexion browser.”

Martha Higgins, Carnegie Endowment for International Peace Library

“It was really easy to transition from Connexion browser to Record Manager.”

Connie Sterner, Natural Resource Building Library, Fish and Wildlife

“...Record Manager provides greater flexibility in the searching process through its selected facets for finding specific bibliographic records that match both physical and digital acquired resources.”

Milagros Dominicci, University of Puerto Rico, Rio Piedras Campus

Why switch to Record Manager?

- **Work in a more intuitive and efficient cataloging environment** with improved search functionality to more easily find WorldCat® records for copy cataloging and managing WorldCat holdings
- **Better serve diverse communities** through non-Latin script data in WorldCat records
- **Locally manage staff users and permissions** through email-based WorldShare authentication
- **Leverage more label formats** plus the option to create custom labels
- **Access more authority files**, including AAT, BNE, Canadiana, GND Authorities, FAST, LC, Māori Subject Headings, MeSH Authorities, NTA Names, and RVM.
- **View more UI language options**, including English, Simplified and Traditional Chinese, Dutch, French, German, Italian, Japanese, Korean, and Spanish
- **Save file and constant data** is shared across Connexion browser and Record Manager

How will we support you?

We're here to help! To make this transition as easy as possible, the following resources are available to you:

- ✓ Links to live trainings and dedicated office hours where you can connect with OCLC staff and ask questions
- ✓ On-demand demos and introduction videos
- ✓ Functionality comparison chart and a detailed action-by-action comparison table
- ✓ Log-in/credential assistance

Make the switch to



WorldShare[®]
Record Manager

WorldShare Record Manager is a modern, web-based cataloging solution that supports all the workflows you're accustomed to with Connexion[®] browser, plus so much more.

We're discontinuing Connexion browser on 30 April 2024.

Record Manager is already included in your cataloging subscription, so we encourage you to begin your transition today. We will continue to support the Windows-based Connexion client, so users of the locally installed software can continue to use Connexion client for their cataloging workflows.

[Get started with Record Manager](#)

Making the Transition to WorldShare Record Manager

Tuesday, February 27, 2024 10:00 AM - 11:00 AM

(UTC-05:00) Eastern Time (US & Canada)

Host

Eric Childress - OCLC

Agenda

We're discontinuing Connexion browser and the CatExpress UI within Connexion browser on 30 April 2024.

Record Manager is already included in your cataloging subscription/CatExpress subscription, so we encourage you to begin your transition today. We will continue to support the Windows-based Connexion client, so users of the locally installed software can continue to use Connexion client for their cataloging workflows.

This session will provide information on using WorldShare Record Manager, and OCLC staff will be happy to take your questions.

Register for webinar

If you want to attend, register now. When your registration is approved, you'll receive an invitation to join the webinar.

Register

WorldCat Metadata API 1.x

What you need to know and how we will support you?

- We're discontinuing WorldCat Metadata API 1.x on **30 April 2024**
- We encourage you to upgrade to WorldCat Metadata API 2.0 today
- Code changes are necessary
- Libraries with an existing API Key can use the same key to access version 2.0
- [Technical documentation](#) is available
- To compare functionality of versions 1.x and 2.0, refer to the [functionality comparison table](#)

Product Insights: OCLC APIs

Published on 12-Dec-2023 04:14 PM by Carly_DiVito  | Updated on 10-Jan-2024 08:50 AM

During this session, we will discuss upcoming changes to various APIs, collect feedback from the community, and review changes to the OCLC Community Center.

Product Insights: OCLC APIs

Date: 08 February 2024

Time: 11:00 am – 12:00 pm EST (UTC -5)

[Register now](#)

This virtual event will be recorded and posted in the OCLC API Community. All registrants will be sent a link to the recording after the event.

Product Insights

 OCLC APIs




0 Kudos


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Featured Guests




KarenCoombs 

OCLC staff · Contributor

 Starts: Thu, Feb 8, 2024 11:00 AM EST

Ends: Thu, Feb 8, 2024 12:00 PM EST

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Please enter questions in chat and send to everyone

Final notes

Recordings, slides & links

- Watch your email
 - Webex email
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- OCLC will post links to content in the [Cataloging & Metadata](#) community

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Continue the conversation

- Cataloging policy
 - Email AskQC@oclc.org
 - AskQC twice monthly webinars
- News, discussions, and more...
 - Cataloging and Metadata [community](#)
 - Record Manager [community](#)
 - Collection Manager [community](#)

**OCCLC cataloging
community meeting**

thank you

Stay in touch

Regional offices:

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Community Center:

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Thank you



**OCCLC cataloging
community meeting**

thank you

**And thank you to
our community!**

OCLC cataloging community meeting

The OCLC cataloging community meeting

2 FEBRUARY 2024

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