



Kathryn Stine

Senior Program Officer
OCLC Research Library Partnership

Welcome back

OCLC cataloging community meeting

Final session

OCLC cataloging community meeting

3 JUNE 2022

#OCLCcataloging



Today's schedule



First session

- Welcome
- Diversity, equity, inclusion
 - Michelle Cronquist (UNCCH)
 - Staci Ross (U Pittsburgh)
 - Merrilee Proffitt (OCLC)
 - Keila Zayas Ruiz (FSU)
- Short break

Final session

- OCLC cataloging update
 - David Whitehair
 - Denise Sandell (Wilson College)
 - Anne Washington
 - Cindi Blyberg
- OCLC metadata quality update
 - Robin Six
 - Shanna Griffith
- Closing

OCLC cataloging community meeting

OCLC cataloging update

DAVID WHITEHAIR, DIRECTOR, METADATA SERVICES

**DENISE SANDELL, ELECTRONIC RESOURCES AND COLLECTIONS
LIBRARIAN (WILSON COLLEGE)**

ANNE WASHINGTON, PRODUCT ANALYST, METADATA SERVICES

CINDI BLYBERG, SENIOR PRODUCT MANAGER, METADATA SERVICES



David Whitehair
Director, Metadata Services

Welcome!



Gina Winkler

Executive Director,
Metadata & Digital Services

#OCLCcataloging

Connexion client update

Connexion client 3.0 enhancements

- A Welcome screen that quickly displays your cataloging authorization level and Support contact information as well as other user interface improvements
- Removal of the need to be a computer Administrator to run the software or macros, in line with current security and technology standards
- Better display of non-Latin scripts so you no longer have to download additional fonts
- Decommissioning of obsolete features, including GLIMIR and Institution Records, to reduce confusion
- Links to online Help documentation to ensure you're always seeing the most up-to-date resources
- Compatibility with Windows 10

Connexion client 3.1 – coming soon

- Help link revisions
- Default keymap “CTRL+A” removed from constant data application
- Bibliographic record leader and 008 field dropdown updates
- Additional obsolete features decommissioned
- Bug fixes

WorldCat holdings updates



Denise Sandell

Electronic Resources &
Collections Librarian,
Wilson College



*Shhh!! The WorldCat holdings
update secret --- exposed!*



DENISE SANDELL
WILSON COLLEGE



Denise Sandell

Electronic Resources and
Collections Librarian

OCCLC Cataloging community meeting
OCLCcataloging



Shhh!! The WorldCat holdings update secret ---
exposed!

GOALS:

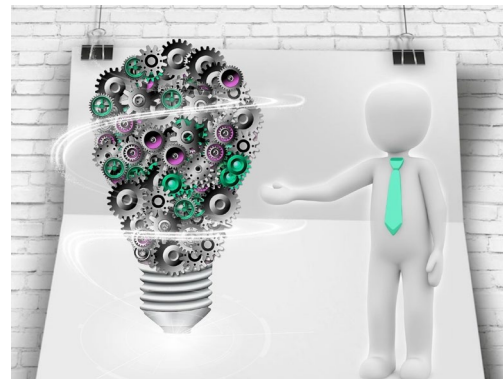
- Background
- Explain the process
- Reflection on the process





DENIED

1. Submit request to OCLC
2. Web form for collection set up and screen shots
3. Submit MARC 21 catalog data
4. Received report of blocked OCLC numbers
5. Four question survey



1. Great continuous communication
2. Deadlines
3. Assistance
4. Secret ?

EASY!



Thank you

Denise Sandell

WILSON COLLEGE,
John Stewart Memorial
Library

Denise.sandell@wilson.edu



OCCLC Cataloging community meeting
OCLCcataloging



Streamlined holdings update process

WHAT IS IT?

- Streamlined offering to help libraries update their holdings
- No additional charge for libraries with a cataloging subscription

WHAT WILL IT DO?

- Add holdings to records in WorldCat that match
- Remove inaccurate holdings
- Add new records where there is no match

WHAT IS NOT INCLUDED?

- WorldCat enrichment, high-touch data counseling, LHRs



Request a streamlined WorldCat holdings update project

Thank you for requesting an update of your library's WorldCat holdings to ensure the best possible access to your collections through OCLC services. This streamlined process will help you quickly update your WorldCat holdings to maximize your library's visibility on OCLC services such as Connexion, WorldShare Interlibrary Loan, FirstSearch, and [WorldCat.org](https://www.worldcat.org).

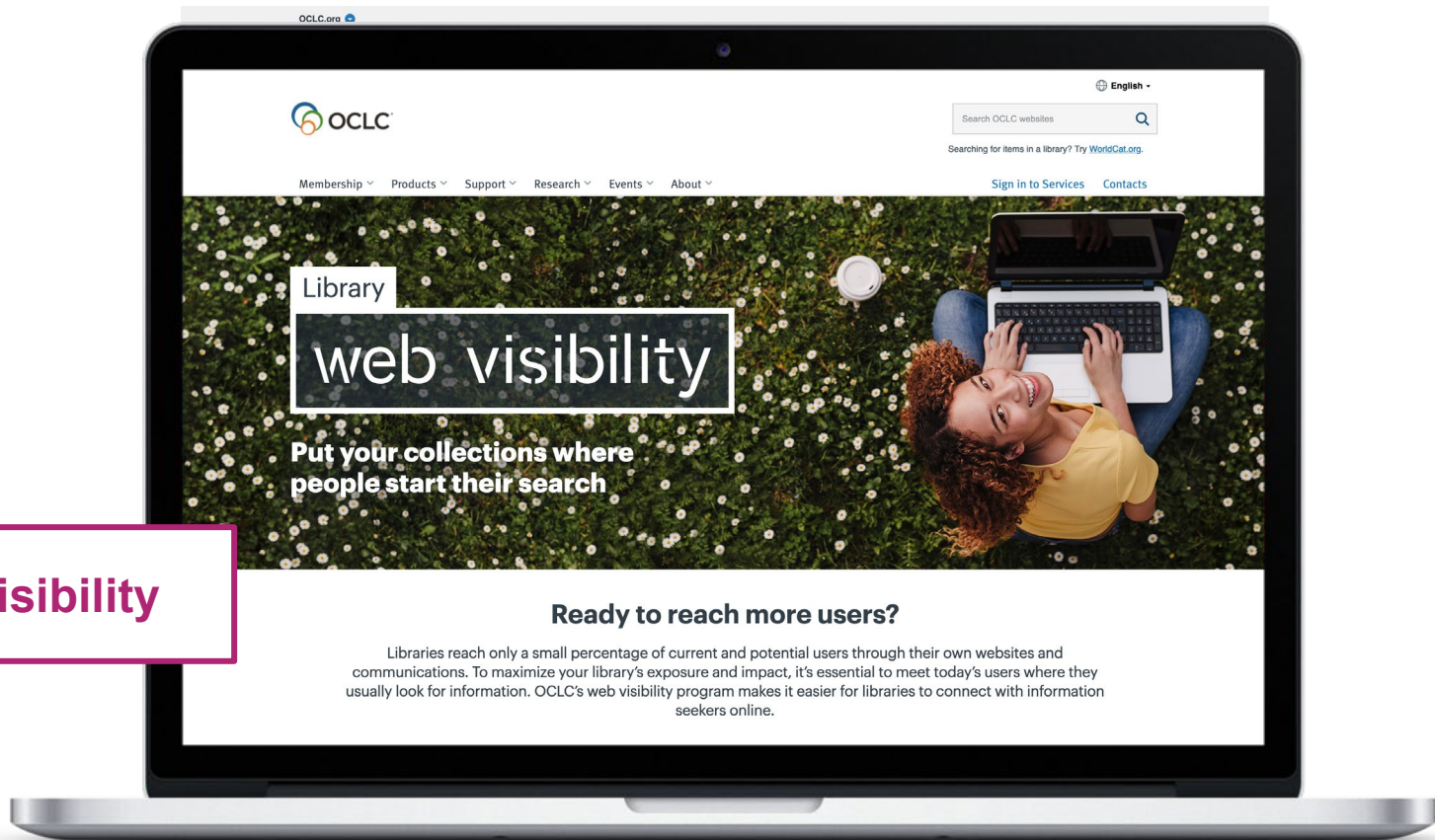
The streamlined process for updating your library's WorldCat holdings is provided at **no additional charge** with your library's OCLC cataloging subscription. When you send your library's complete MARC 21 catalog data to OCLC, the process matches your records with WorldCat and:

- Adds holdings to matching WorldCat records
- Removes inaccurate WorldCat holdings
- Adds new records when a matching record is not available (optional)

We'll confirm all options with you before starting your project. **For more information on matching, sending files, and more, please see our [FAQ page](#).**

oclc.org/holdings-request

Web visibility



oc.lc/visibility

#OCLCcataloging



Direct links to your library from Google Search

The screenshot shows the Steelman SEULibrary website. The header includes the library logo, a search bar with the text 'no:55586972', and a 'Sign in' button. Below the header, there are navigation links for 'Advanced Search', 'Course Reserves', and 'Resources'. The main content area displays search results for 'The Tipping Point' by Malcolm Gladwell. On the left, there are filters for 'Group This Search' (with a 'Group Related Editions' toggle), 'Refine This Search' (with an 'Expand Search with Related Terms' toggle), and 'Held By Library' (with checkboxes for 'Libraries Worldwide' and 'Steelman Library'). The search results show the book's cover, title, author, and a summary. A red arrow points from the 'Borrow' button in the search results to the 'Borrow' button in the library list on the right.

The Tipping Point: How Little Things Can Make a Big Difference

Book by Malcolm Gladwell

Book preview
22/202 pages available

PREVIEW



Borrow

• Near Lakeland, FL

EDIT LOCATION

Polk County Library Cooperative

Audiobook

Borrow

Lakeland Public Library, Lakeland Publ...

Southeastern University

Hardcover

Steelman Library

Borrow

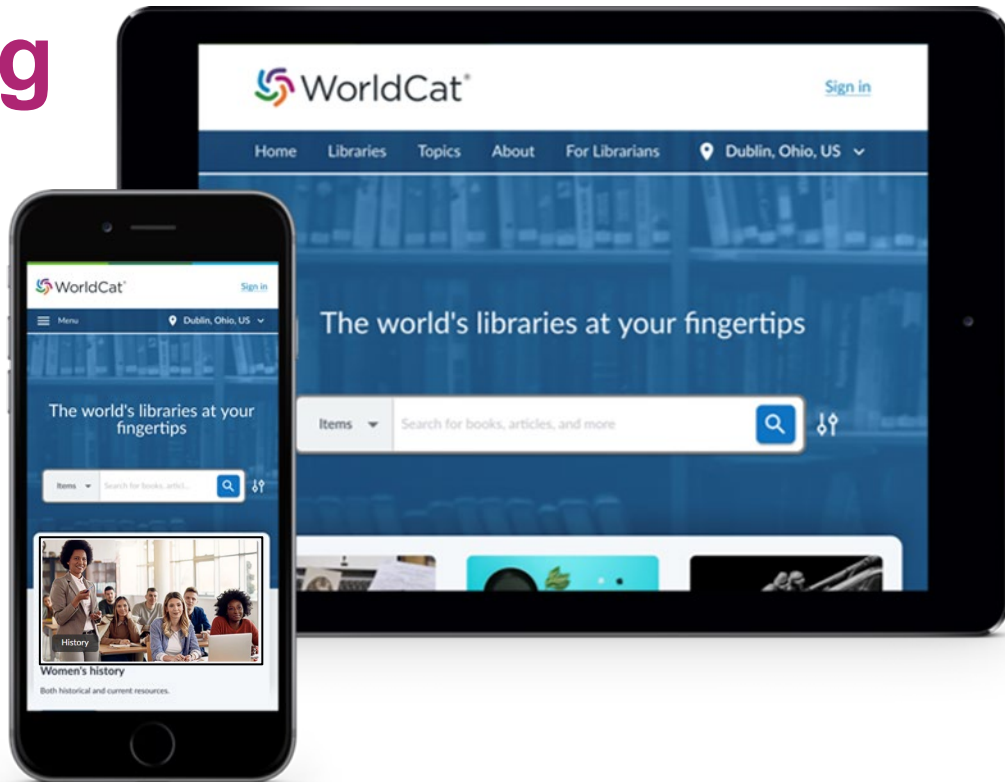
Coming soon: New WorldCat.org

Reaches more people with a mobile-friendly and accessible experience

Connects more people to your library with tools to promote your collections

Provides users more ways to engage including easier list creation and sharing

Improves fulfillment with access to local library e-resources



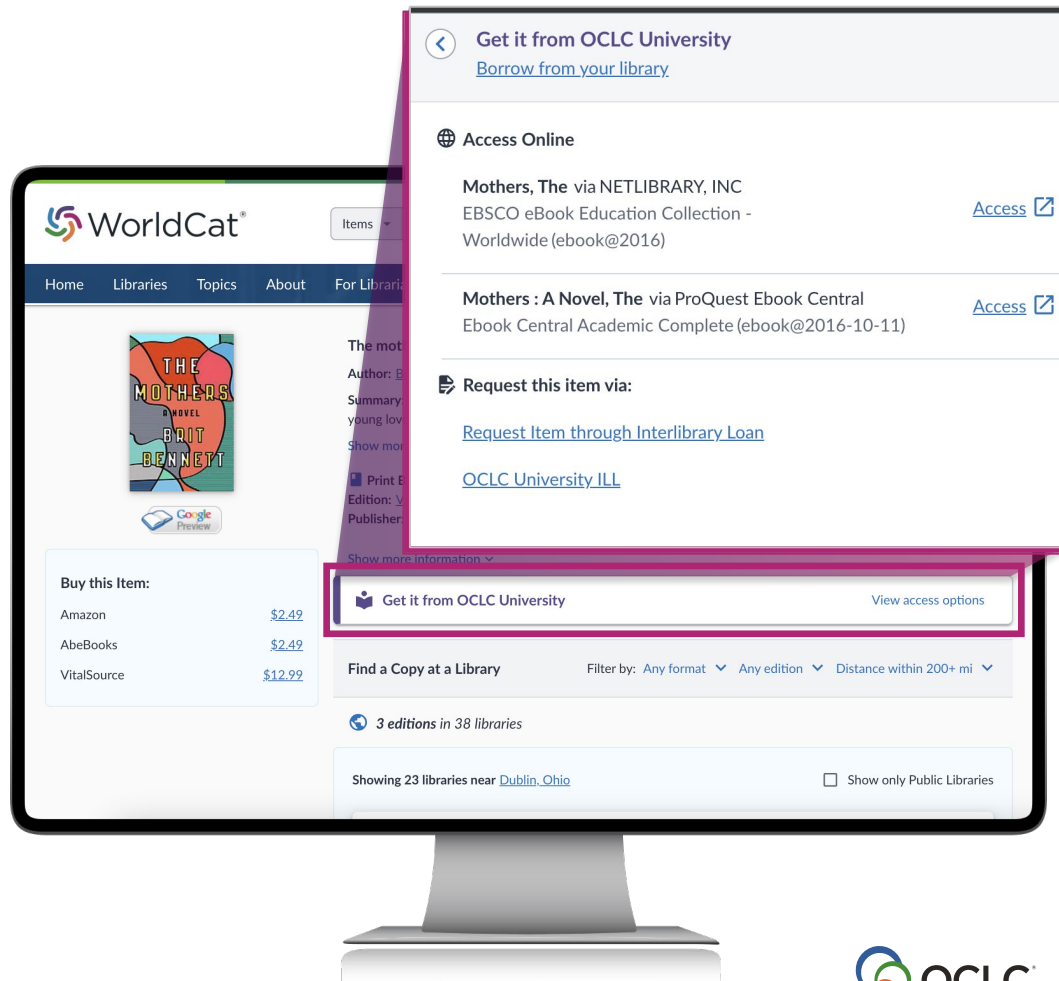
#OCLCcataloging

Improved ability to deliver e-resources

Makes e-resources from preferred library visible

Access based on IP address

Highlighted links to open content



Automate e-holdings management



Future partners:



WorldCat Entities and the future of linked data



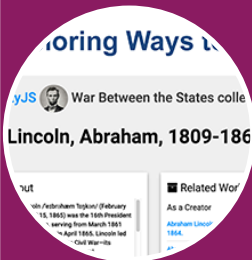
Anne Washington

Product Analyst, Metadata Services

Building on our long history



Publish linked data - FAST, VIAF, WorldCat.org (2009)



EntityJS Research Project (2013)



Person Entity Lookup Pilot (2014)



CONTENTdm Metadata Refinery (2015 – 16)



Project Passage (2017 – 18)



CONTENTdm Linked Data Pilot (2019 – 20)



Shared Entity Management Infrastructure (2020 – 22)

WorldCat Entities



Find WorldCat Entities to improve resource
discoverability through connections

Search by Title, Author or Keyword

Search

entities.oclc.org

Entity view

bob dylan



[← Back to search](#)

[Top](#)

[Key Information](#)

[Entity Subtypes](#)

[Significant Dates](#)

[Names](#)

[External Sources](#)

[Related Persons](#)

[Related Places](#)

View

Bob Dylan

 [Copy URI](#)

Entity ID: E39PBJmxTVX3p3g47d7qJypdcP

Entity Type: Person

Description: American recording artist, singer-songwriter, musician, author, artist and Nobel Laureate in 2016

Entity view

bob dylan



[Back to search](#)

Top

Key Information

Entity Subtypes

Significant Dates

Names

External Sources






Related Persons

Related Places

Key Information

1-5 of 141



Language of Content	Entity Label	Description	Aliases
English	Bob Dylan	American recording artist, singer-songwriter, musician, author, artist an...	13 
German	Bob Dylan	US-amerikanischer Singer-Songwriter, Lyriker, Nobelpreisträger für Liter...	4 
Spanish	Bob Dylan	músico, compositor, cantante y poeta estadounidense	1 
French	Bob Dylan	auteur-compositeur-interprète américain	1 
Dutch	Bob Dylan	Amerikaans zanger	1 

Entity view

bob dylan



[← Back to search](#)

[Top](#)

[Key Information](#)

[Entity Subtypes](#)

[Significant Dates](#)



[Names](#)

[External Sources](#)

[Related Persons](#)

[Related Places](#)

Names

Name	Name Type	Start	End	Rank
Robert Allen Zimmerman (En...	Birth Name			
Bob Dylan (English)	name in native language			

Entity view

bob dylan



[← Back to search](#)

[Top](#)

[Key Information](#)

[Entity Subtypes](#)

[Significant Dates](#)

[Names](#)

[External Sources](#)

[Related Persons](#)

[Related Places](#)

Entity Subtypes

Instance Of

Rank

person



Significant Dates

05/24/1941



Date of Birth

3 references

Entity view

bob dylan



[← Back to search](#)

[Top](#)

[Key Information](#)

[Entity Subtypes](#)

[Significant Dates](#)

[Names](#)

[External Sources](#)

[Related Persons](#)

[Related Places](#)

External Sources

1-5 of 45



Source Type

Source ID

B2Q ID

0000048449



BIBSYS ID

90123409



BLBNB ID

000191621



BNC ID

a16833132



BNCHL ID

000825642



Entity view

bob dylan



[Back to search](#)

[Top](#)

[Key Information](#)

[Entity Subtypes](#)

[Significant Dates](#)

[Names](#)

[External Sources](#)

[Related Persons](#)

[Related Places](#)

Related Persons

1-4 of 5



[Allen Ginsberg](#)



influenced by

2 references

[Woody Guthrie](#)



influenced by

2 references

[Jakob Dylan](#)



Child

2 references

[Jesse Dylan](#)



Child

2 references

[Sara](#)

[Spo](#)

[2 r](#)

Entity view

bob dylan



[← Back to search](#)

[Top](#)

[Key Information](#)

[Entity Subtypes](#)

[Significant Dates](#)

[Names](#)

[External Sources](#)

[Related Persons](#)

[Related Places](#)

Related Places

[Duluth](#)



Place of Birth

3 references

Next steps

- Entering development partner phase
- **OCLC Meridian**, a linked data management tool
- APIs to fully integrate linked data into library workflows

[Learn more at ocl.org/linkeddata](https://oclc.org/linkeddata)

WorldShare Collection Manager update



Cindi Blyberg

Senior Product Manager, Metadata Services

WorldCat knowledge base update

SO FAR THIS YEAR...

- 3.5 million OCLC control numbers added to WorldCat knowledge base titles

NEXT STEPS

- OCLC will continue to assign control numbers to titles that currently lack them

Language of cataloging

WHAT IS IT?

- A Collection Manager setting to specify preferred language of cataloging for WorldCat knowledge base collections

WHY IS IT NEEDED?

- Libraries want records delivered cataloged in a specific language to meet their patrons' needs
- A library has a collection in a different language than their preferred language. Librarians can choose to receive records cataloged in that language.

Language of cataloging

HOW WILL IT WORK?

- If WorldCat records are available cataloged in the preferred language:
 - WorldCat holdings will be set on these records
 - MARC records will be delivered in that language
- If not available in the preferred language, the library can choose to set holdings on and receive the best-match record or no record
- If a record in the preferred language later becomes available, holdings will be set on the new record, and that record will be delivered

Institution Level Settings

Institution Settings

Save

▶ OCLC Symbol

▶ Knowledge Base Data

▼ WorldCat Holdings

Language of Cataloging

English (eng, default) ▼

☐ Select default best match if record not available in preferred language of cataloging.
Only applies to knowledge base collections.

Maintain WorldCat Holdings

Maintain WorldCat holdings for knowledge base and cataloging partner titles.

☒ Yes

☐ No

▶ Proxy and Authentication

▶ Provider Settings

▶ WorldCat Discovery

▶ MARC Records

▶ Reports

▶ Display Options

Set preferred language for all knowledge base collections

Institution Level Settings

Institution Settings

Save

► OCLC Symbol

► Knowledge Base Data

▼ WorldCat Holdings

Language of Cataloging

English (eng, default)

French (fre)

German (ger)

Spanish (spa)

Japanese (jpa)

ferred language of cataloging.

ataloging partner titles.

Maintain WorldCat Holdings

☐ No

► Proxy and Authentication

► Provider Settings

► WorldCat Discovery

► MARC Records

► Reports

Choose any supported language

French Language in select MARC fields

Callout 1: French Language in select MARC fields

Field	Subfield	Value
610	2	6
650		6
651		6
651		6

Callout 2: 040 \$b = fre

Record Details:

OCLC Number: 1259015664

Other Records Linked to Work 8981330951 (9)

Bibliographic Record

Clear Selections

LDR

001 1259015664

005 20210706163714.6

008 19031652019 deu o 000 0 eng d

006 m o d

007 cr cnu—unuuu

040 CNMNON \$b fre \$a p n \$c CNMNON \$d OCLCO

020 1622736508

020 9781622736508 \$q (electronic bk.)

020 \$z 1622734394

020 \$z 9781622734399

Set electronic holdings in a snap

Automate now with 13 providers, including SpringerNature, EBSCO, Elsevier, Askews & Holts, and Wiley

New partners coming soon:

- Sage
- Oxford University Press
- Cambridge University Press and Assessment
- IEEE

OCCLC cataloging community meeting

thank you

David Whitehair

DIRECTOR, METADATA SERVICES

whitehad@oclc.org

Anne Washington

PRODUCT ANALYST

washinga@oclc.org

Cindi Blyberg

SENIOR PRODUCT MANAGER

blybergc@oclc.org

#OCLCcataloging



OCCL cataloging
community meeting

thank you

David Whitehair
DIRECTOR, METADATA SERVICES
whitehad@oclc.org

Anne Washington
PRODUCT ANALYST
washinga@oclc.org

Cindi Blyberg
SENIOR PRODUCT MANAGER
blybergc@oclc.org

#OCLCcataloging


OCLC


**WILSON
COLLEGE**

*Shhh!! The WorldCat holdings
update secret --- exposed!*


DENISE SANDELL
WILSON COLLEGE

Questions?



Send comments
and questions
in chat to
"Everyone."

OCCLC cataloging community meeting

OCCLC metadata quality update

CYNTHIA WHITACRE, SENIOR METADATA OPERATIONS MANAGER

ROBIN SIX, DATABASE SPECIALIST

SHANNA GRIFFITH, DATABASE SPECIALIST

Moderator



Cynthia Whitacre

Senior Metadata Operations Manager

Presenters



Robin Six
Database Specialist
OCLC



Shanna Griffith
Database Specialist
OCLC

Encoding Level project

Project goal is to eliminate OCLC-defined codes

- Allow use of standard MARC 21 numeric encoding levels
- Convert existing alphabetic encoding levels within WorldCat
 - K-Level record conversion
 - I-Level record conversion
 - 6 million records converted
 - 34 million records left to convert
 - M-Level record conversion
- No longer allow the use of OCLC alphabetic encoding levels

Faceted Application for Subject Terminology

- Collaboration of OCLC Research and the Library of Congress
- Consists of nine distinct categories or facets:
 - Personal names (field 600)
 - Corporate names (field 610)
 - Meeting names (field 611)
 - Geographic names (field 651)
 - Events (field 647)
 - Titles (field 630)
 - Time periods (field 648)
 - Topics (field 650)
 - Form/Genre (field 655)

Heading enrichment

- Project goal:
 - Control all controllable headings
 - Update headings as applicable
 - Apply the heading enrichment
- Start date: 14 March 2022
 - As of 31 May 2022, processed 307 million records
 - Enriched 98.8 million records
 - 520 million records in WorldCat to be reviewed

Virtual AskQC Office Hours

- Presented by WorldCat Quality staff and subject matter experts
- Short presentation and topical Q & A, open Q & A
- oclc.org/askqc for all session recordings, slides, and notes
- Answer those optional surveys
- Next session: Introduction to classifying with WebDewey
 - Tuesday, 14 June at 10 AM Eastern
 - Thursday, 23 June at 4 PM Eastern

FAST Funnel

The Library of Congress > Cataloging, Acquisitions > PCC > SACO > SACO Funnels > FAST Funnel Project (Faceted Application of Subject Terminology)

CATALOGING AND ACQUISITIONS

FAST Funnel Project (Faceted Application of Subject Terminology)

Programs of the PCC: BIBCO CONSER NACO **SACO**

[SACO](#) | [SACO Resources](#) | [Membership Benefits](#) | [SACO Funnels](#) | [Join SACO](#) | [Meeting News, Events, Reports](#) | [SACO Contacts & Directories](#)

Co-Coordiators:

Janet Ashton
Western European Languages team manager
janet.ashton@bl.uk

Alan Danskin
Collection Metadata Standards Manager
alan.danskin@bl.uk

British Library
Boston Spa
Wetherby
West Yorkshire
United Kingdom
LS23 7BQ

Background

The [FAST Policy and Outreach Committee](#) established the FAST Funnel to support the development of the FAST vocabularies. The Funnel provides a route by which new terms can be proposed for FAST or through which changes to existing terminology can be proposed. Any member of the FAST user community may use the funnel.

PCC Program for Cooperative Cataloging
BIBCO / CONSER / NACO / SACO

- [PCC Home](#)
- [Calendar](#)
- [Contact Us](#)
- [Directory](#)
- [Discussion Lists](#)
- [Join the PCC](#)
- [Organization & Governance](#)
- [Reports & News](#)
- [Resource & Forms Directory](#)
- [Statistics](#)
- [Task Groups](#)
- [Training Portal](#)

PCC Resources for

- [Library Directors](#)
- [Vendors](#)

<https://www.loc.gov/aba/pcc/saco/FASTfun.html>

FAST Quick Start Guide

The *FAST Quick Start Guide* is intended to give you answers to some of the most frequently asked questions about FAST and offer instructions for getting up and running with FAST in any environment.

oclc.org/fast-quick-start-guide

FAST Quick Start Guide

Report prepared by Chew Chiat Naun, Kerre Kammerer, Kim Mumbower, and Dean Seeman of the FAST Policy and Outreach Committee

APRIL 2022

Updating FAST headings

Adds, Changes, Deletes

- OCLC adds FAST to WorldCat bibliographic records with Library of Congress Subject Headings (LCSH) and no FAST headings. FAST headings may be manually assigned within a new record for a resource being cataloged, or to a record found in the database for the resource.
- When changing, deleting, and/or adding Library of Congress Subject Headings in a bibliographic record, while not required, it is encouraged to delete the entire set of FAST headings, and they will be completely regenerated in about a month
- More information: oclc.org/oclc-fast

FAST Converter

Web interface for the conversion of Library of Congress Subject Headings (LCSH) to FAST headings.



FAST Converter

Convert LSCH Subject Headings to FAST Subject Headings

ENTER LIBRARY OF CONGRESS SUBJECTS:

```
600 $aWashington, George, $d 1732-1799
650 $aTrenton, Battle of, Trenton, N.J., 1776 $v
Juvenile literature.
651 $aDelaware River (N.Y.-Del. and N.J.).
```

Enter LCSH subject headings here, using \$ for field separators and including the 6xx field number. Clicking Convert will start the conversion, and the results will appear to the right. This converter has a 20 heading limit.

FAST Result

```
600 17 $a Washington, George, $d 1732-1799 $2 fast $0 (OCoLC)fst00178100
647 7 $a Battle of Trenton $c (Trenton, New Jersey : $d 1776) $2 fast $0
(OCoLC)fst01404297
648 7 $a 1776 $2 fast
651 7 $a New Jersey $z Trenton. $2 fast $0 (OCoLC)fst01207908
651 7 $a United States $z Delaware River. $2 fast $0 (OCoLC)fst01310316
655 7 $a Juvenile works. $2 fast $0 (OCoLC)fst01411637
```

oclc.org/fast-converter

#OCLCcataloging



Important updates & links

Bibliographic Formats & Standards (BFAS) -

oclc.org/bfas page updates

- Chapter 1 Introduction
- Dates
- MARC update 33 (fields 007 for Sound Recordings, 034, 340, 344, and 490)
- Editorial corrections

OCLC Glossary – oclc.org/oclc-glossary

- Combination of the OCLC MARC Records Glossary with the OCLC Glossary
- Review completed December 2021

MARC validation - oclc.org/validation-release-notes - 26 May install for February & May WorldCat validation updates

- New MARC Codes Announced February-April 2022
- Correction of Validation for Bibliographic and Authority Fields 043

Questions?



OCLC Metadata Quality Team



*Send comments
and questions
in chat to
“Everyone.”*

Final notes

Recordings/slides/notes

- Watch your email
 - WebEx email
 - Listservs
- Linked on the OCLC Community Center
 - Cataloging and Metadata
 - Record Manager
 - Collection Manager
- Linked on the AskQC help site

Final notes

Recordings/slides/notes

- Watch your email
 - WebEx email
 - Listservs
- Linked on the OCLC Community Center
 - Cataloging and Metadata
 - Record Manager
 - Collection Manager
- Linked on the AskQC help site

The conversation continues...

- Cataloging policy
 - Email AskQC@oclc.org
 - AskQC twice monthly webinars
- News, discussions, and more...
 - Cataloging and Metadata [community](#)
 - Record Manager [community](#)
 - Collection Manager [community](#)

Thank you



#OCLCcataloging

OCCLC cataloging community meeting

thank you

3 June 2022

#OCLCcataloging

