Kathryn Stine

Senior Program Officer
OCLC Research Library Partnership

Welcome back

OCLC

OCLC cataloging community meeting

3 JUNE 2022

Today's schedule

First session

- Welcome
- Diversity, equity, inclusion
  - Michelle Cronquist (UNCCH)
  - Staci Ross (U Pittsburgh)
  - Merrilee Proffitt (OCLC)
  - Keila Zayas Ruiz (FSU)
- Short break

Final session

- OCLC cataloging update
  - David Whitehair
  - Denise Sandell (Wilson College)
  - Anne Washington
  - Cindi Blyberg
- OCLC metadata quality update
  - Robin Six
  - Shanna Griffith
- Closing

OCLC cataloging
community meeting

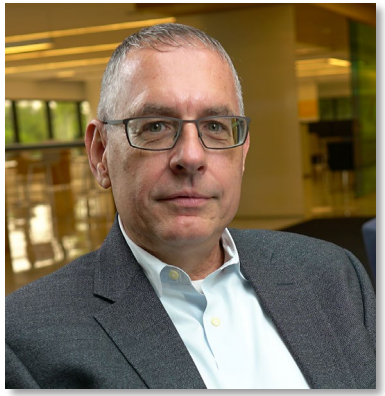
OCLC cataloging update

DAVID WHITEHAIR, DIRECTOR, METADATA SERVICES

DENISE SANDELL, ELECTRONIC RESOURCES AND COLLECTIONS LIBRARIAN (WILSON COLLEGE)

ANNE WASHINGTON, PRODUCT ANALYST, METADATA SERVICES

CINDI BLYBERG, SENIOR PRODUCT MANAGER, METADATA SERVICES



David Whitehair

Director, Metadata Services

OCLC

Welcome!

Gina Winkler

Executive Director,
Metadata & Digital Services

OCLC

Connexion client update

OCLC

Connexion client 3.0 enhancements

- A Welcome screen that quickly displays your cataloging authorization level and Support contact information as well as other user interface improvements
- Removal of the need to be a computer Administrator to run the software or macros, in line with current security and technology standards
- Better display of non-Latin scripts so you no longer have to download additional fonts
- Decommissioning of obsolete features, including GLIMIR and Institution Records, to reduce confusion
- Links to online Help documentation to ensure you're always seeing the most up-to-date resources
- Compatibility with Windows 10

Connexion client 3.1 – coming soon

- Help link revisions
- Default keymap “CTRL+A” removed from constant data application
- Bibliographic record leader and 008 field dropdown updates
- Additional obsolete features decommissioned
- Bug fixes

WorldCat holdings updates

OCLC

Denise Sandell

Electronic Resources & Collections Librarian, Wilson College

OCLC

WILSON COLLEGE

Shhh!! The WorldCat holdings update secret --- exposed!

DENISE SANDELL
WILSON COLLEGE

OCLCcataloging

OCLC Cataloging community meeting

WILSON COLLEGE

Denise Sandell

Electronic Resources and Collections Librarian

OCLC Cataloging community meeting
OCLCcataloging

Shhh!! The WorldCat holdings update secret --- exposed!

GOALS:

- Background
- Explain the process
- Reflection on the process

BACKGROUND

THE PROCESS

1. Submit request to OCLC
2. Web form for collection set up and screen shots
3. Submit MARC 21 catalog data
4. Received report of blocked OCLC numbers
5. Four question survey

REFLECTION

1. Great continuous communication
2. Deadlines
3. Assistance
4. Secret ?

EASY!

Thank you

Denise Sandell

WILSON COLLEGE,
John Stewart Memorial Library

Denise.sandell@wilson.edu

Streamlined holdings update process

WHAT IS IT?

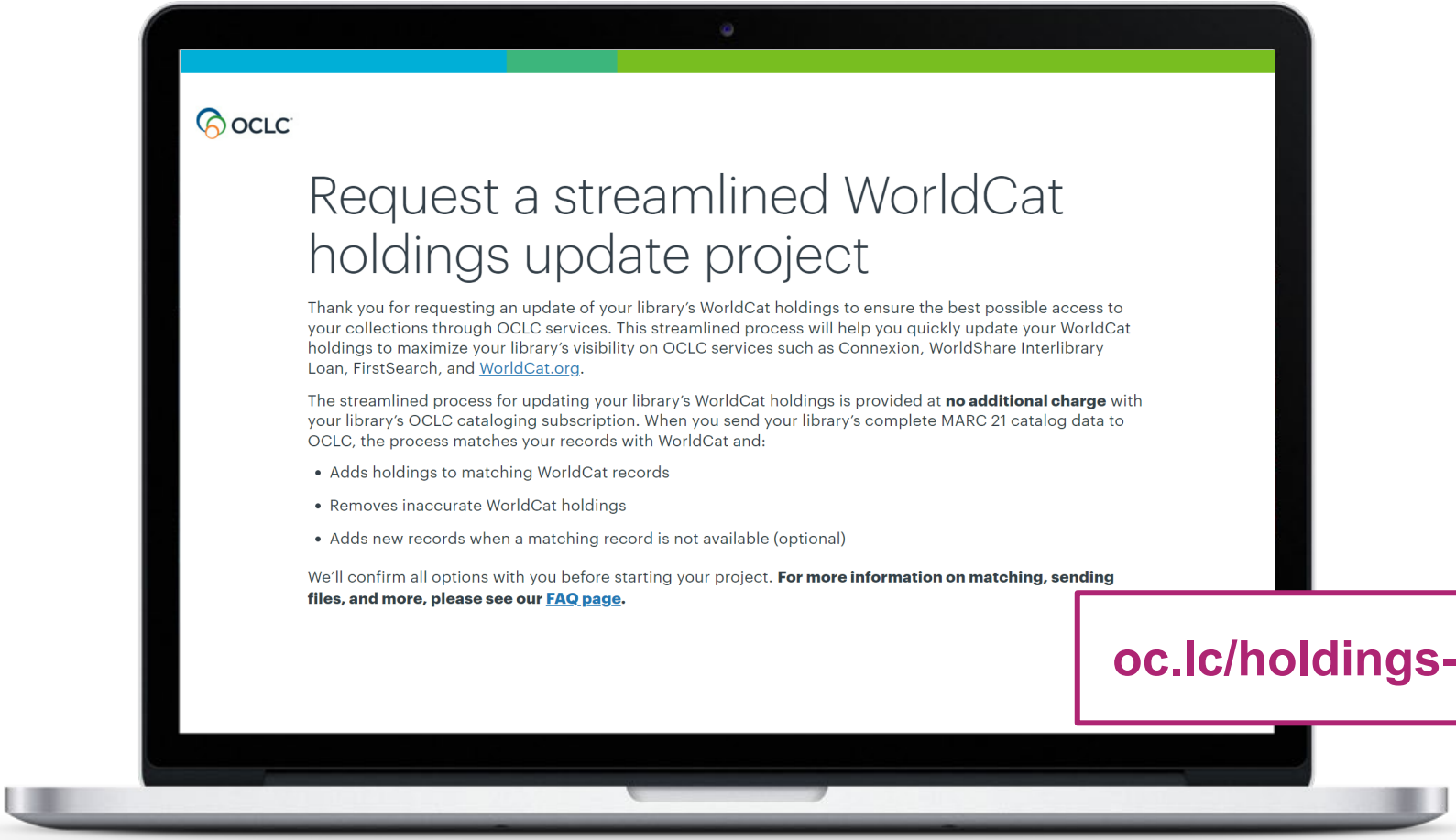
- Streamlined offering to help libraries update their holdings
- No additional charge for libraries with a cataloging subscription

WHAT WILL IT DO?

- Add holdings to records in WorldCat that match
- Remove inaccurate holdings
- Add new records where there is no match

WHAT IS NOT INCLUDED?

- WorldCat enrichment, high-touch data counseling, LHRs



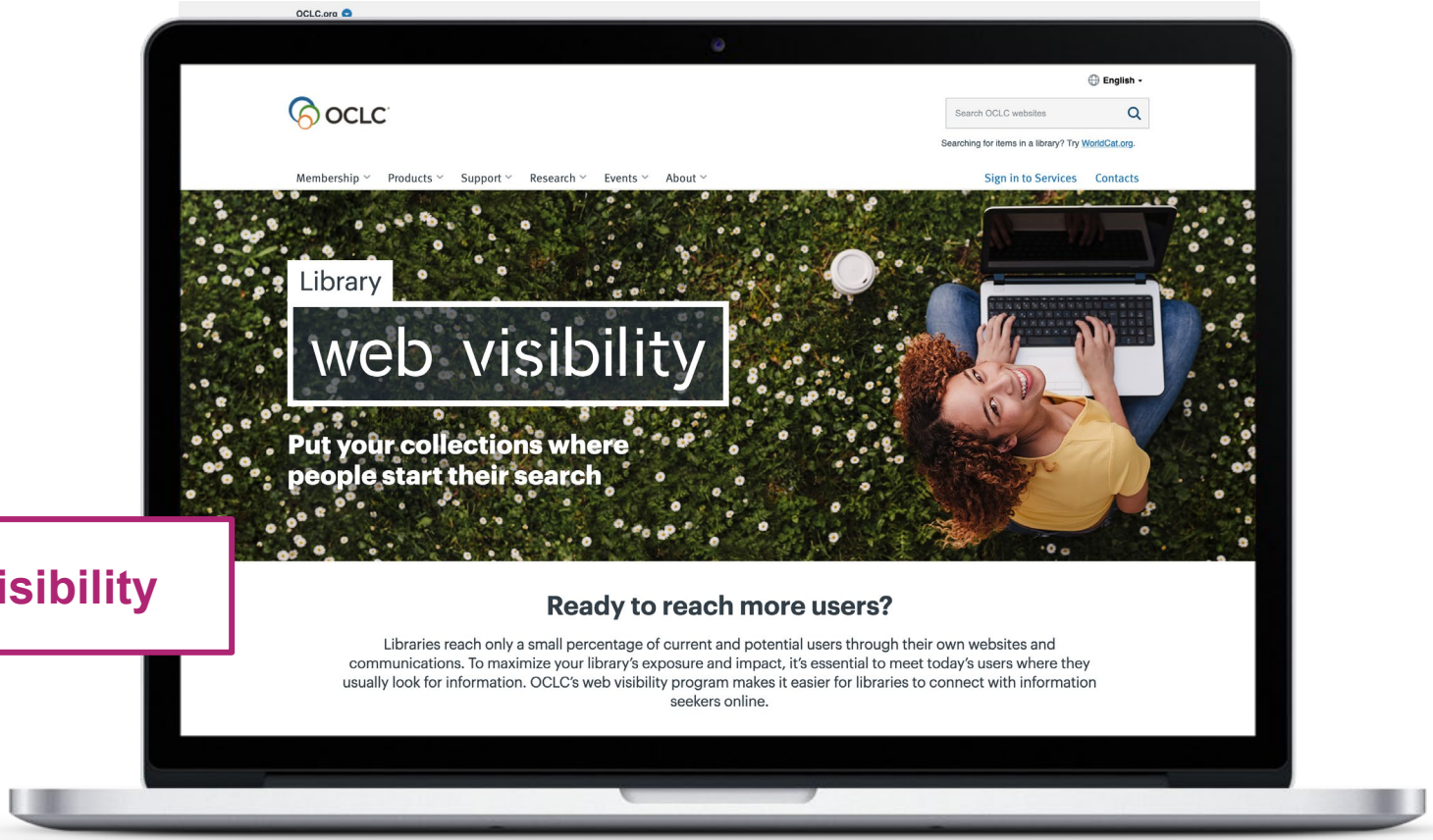
oc.lc/holdings-request

#OCLCcataloging

OCLC

Web visibility

OCLC

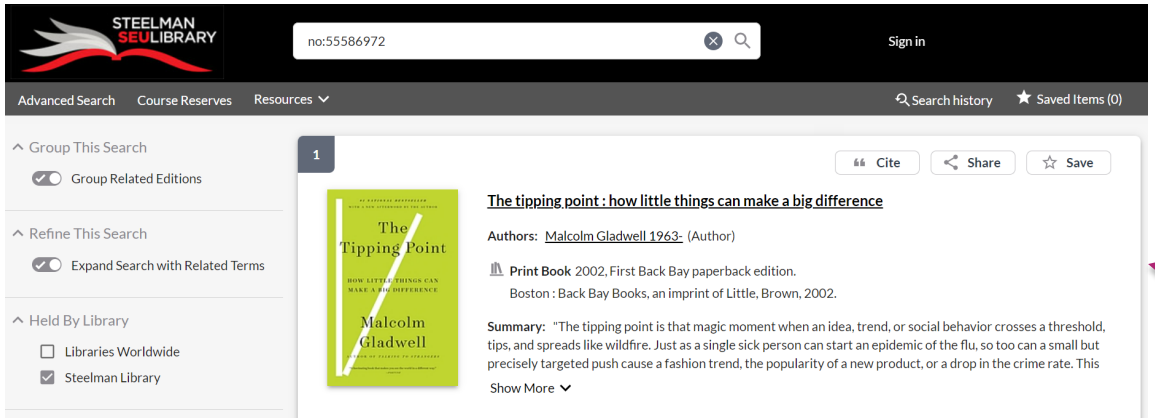


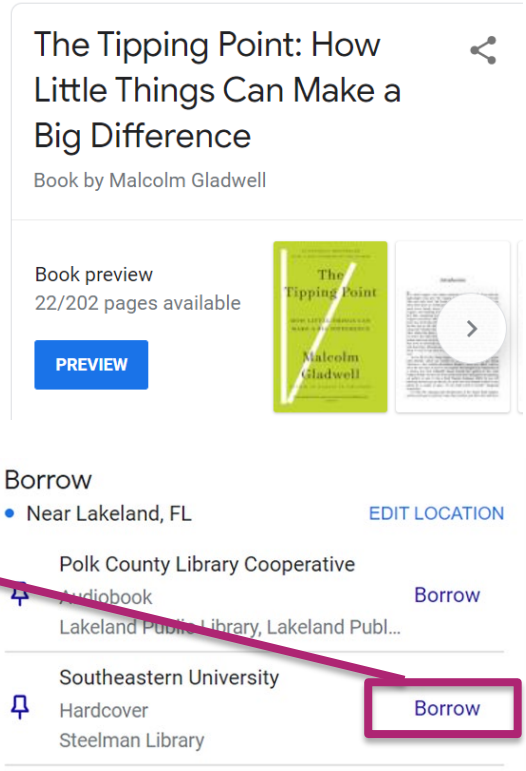
oc.lc/visibility

#OCLCcataloging

OCLC

Direct links to your library from Google Search





#OCLCcataloging

OCLC

Coming soon: New WorldCat.org

Reaches more people with a mobile-friendly and accessible experience

---

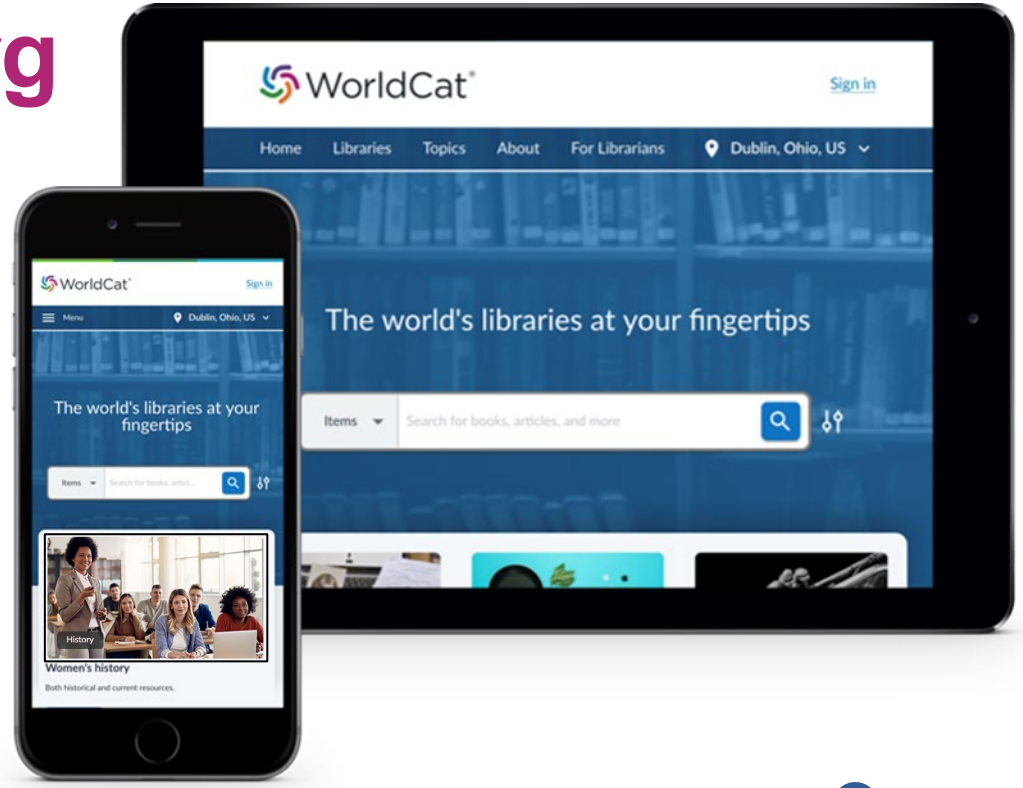
Connects more people to your library with tools to promote your collections

---

Provides users more ways to engage including easier list creation and sharing

---

Improves fulfillment with access to local library e-resources



#OCLCcataloging

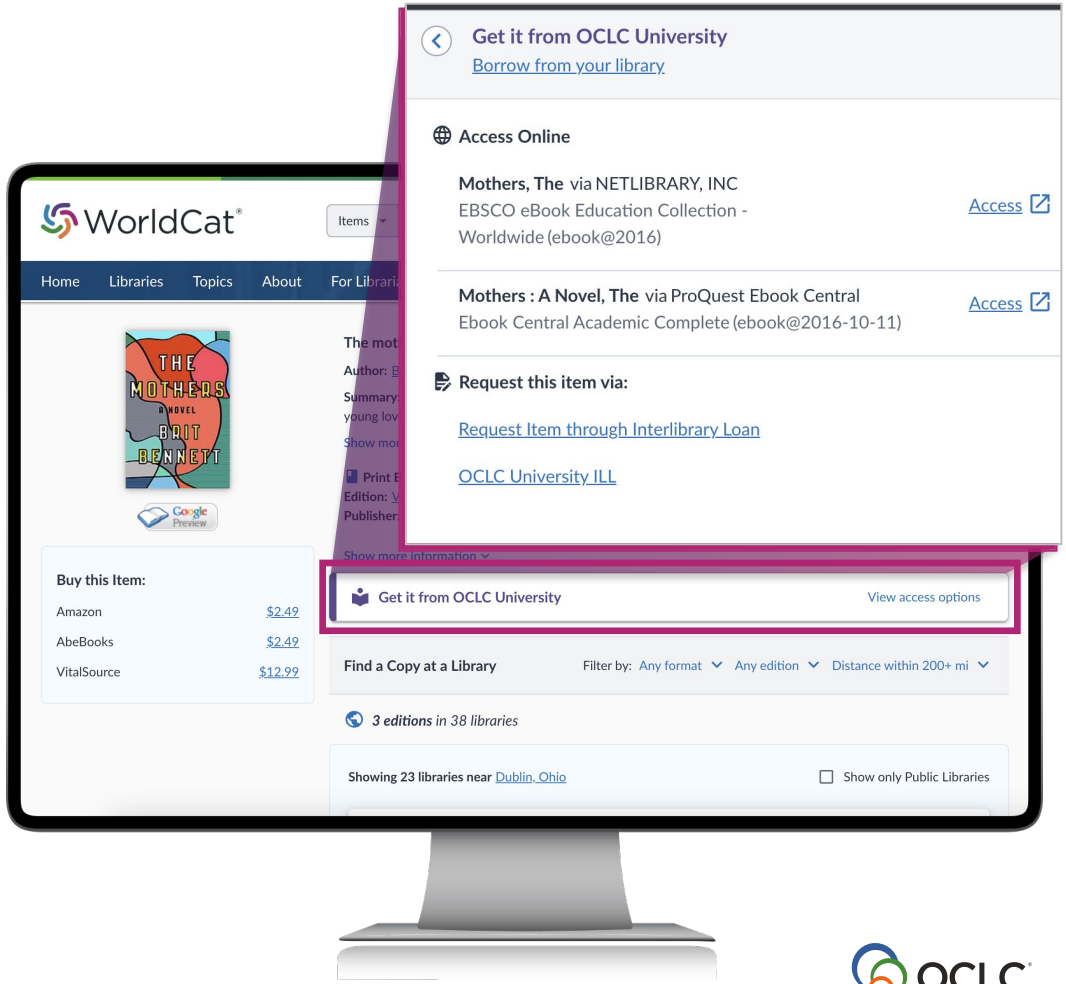
OCLC

Improved ability to deliver e-resources

Makes e-resources from preferred library visible

Access based on IP address

Highlighted links to open content



#OCLCcataloging

OCLC

Automate e-holdings management

Future partners:

#OCLCcataloging

For more information, visit **oc.lc/autoload**

OCLC

WorldCat Entities and the future of linked data

OCLC

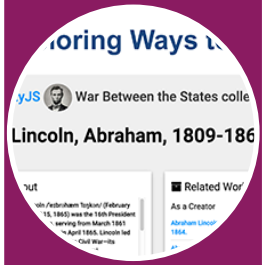
Anne Washington

Product Analyst, Metadata Services

OCLC

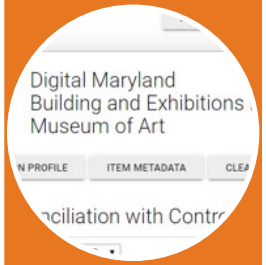
Building on our long history

Publish linked data - FAST, VIAF, WorldCat.org (2009)



EntityJS Research Project (2013)

Person Entity Lookup Pilot (2014)



CONTENTdm Metadata Refinery (2015 – 16)

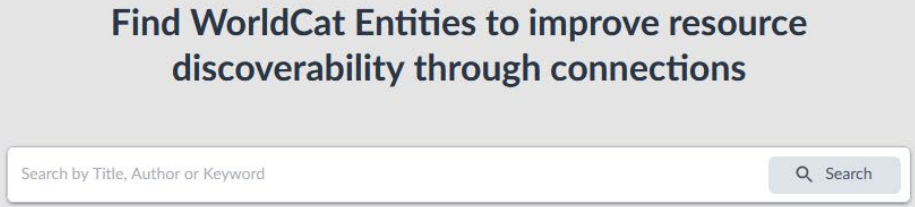
Project Passage (2017 – 18)

CONTENTdm Linked Data Pilot (2019 – 20)

Shared Entity Management Infrastructure (2020 – 22)

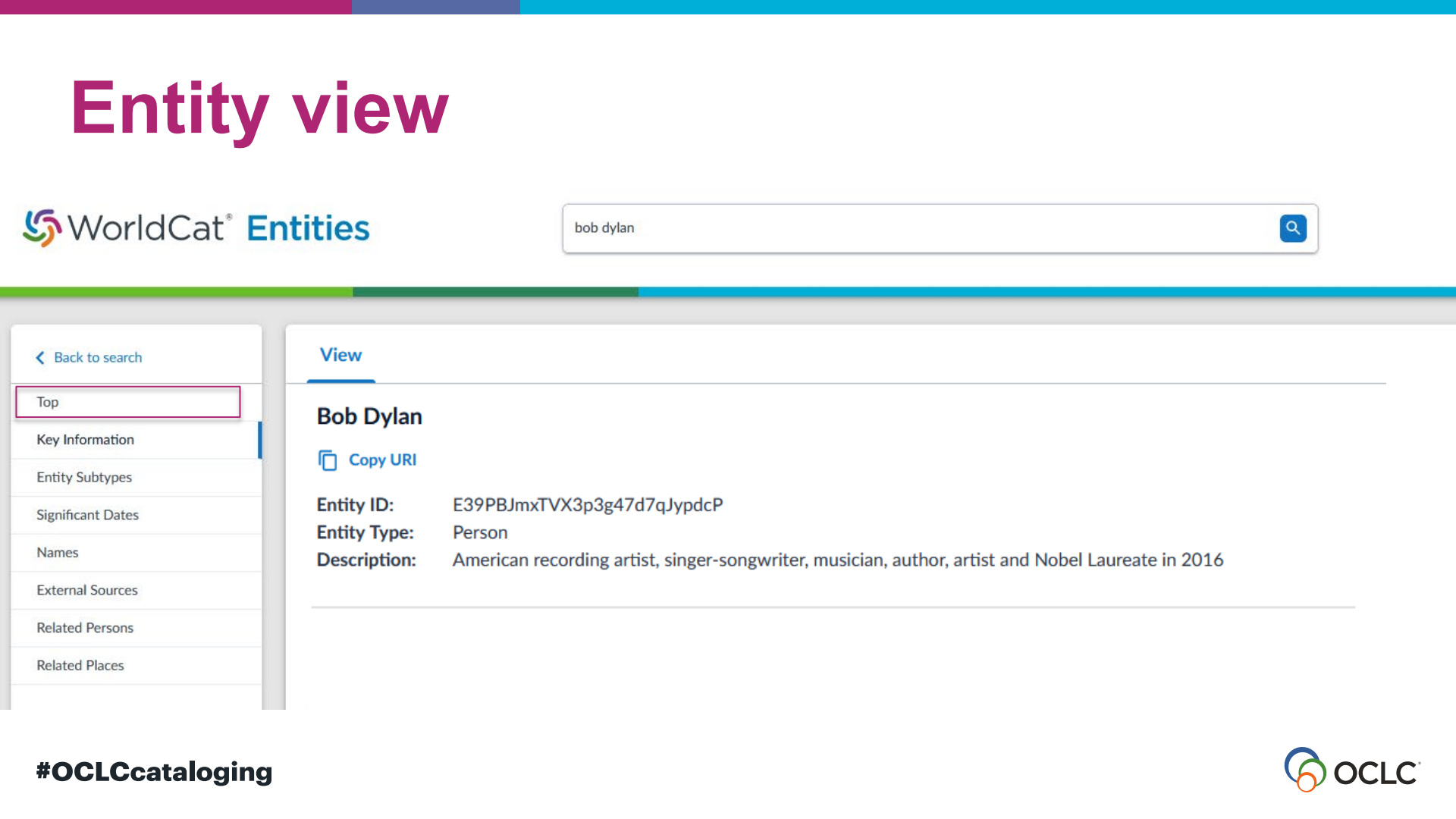
WorldCat Entities

WorldCat® Entities

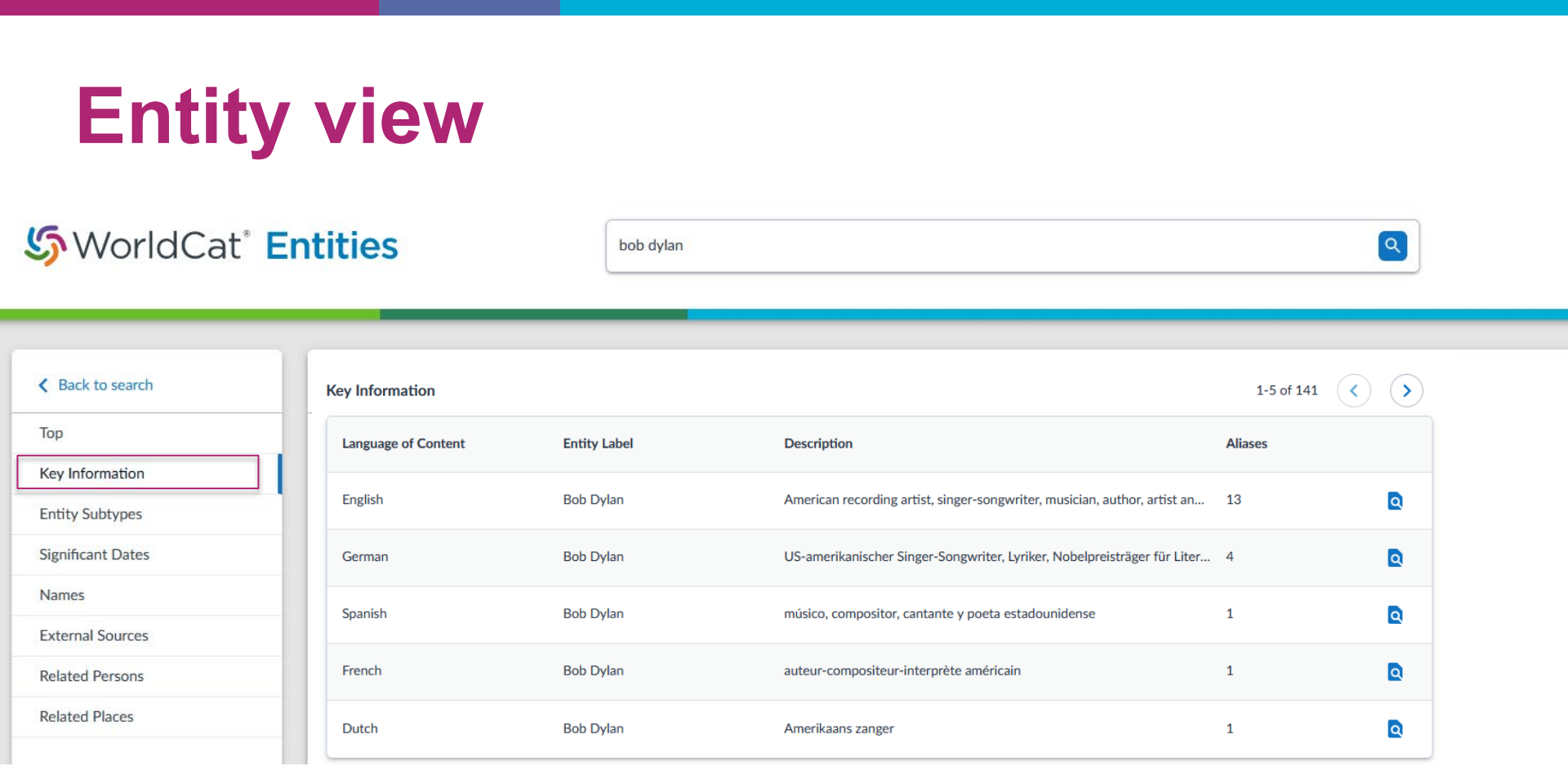


entities.oclc.org

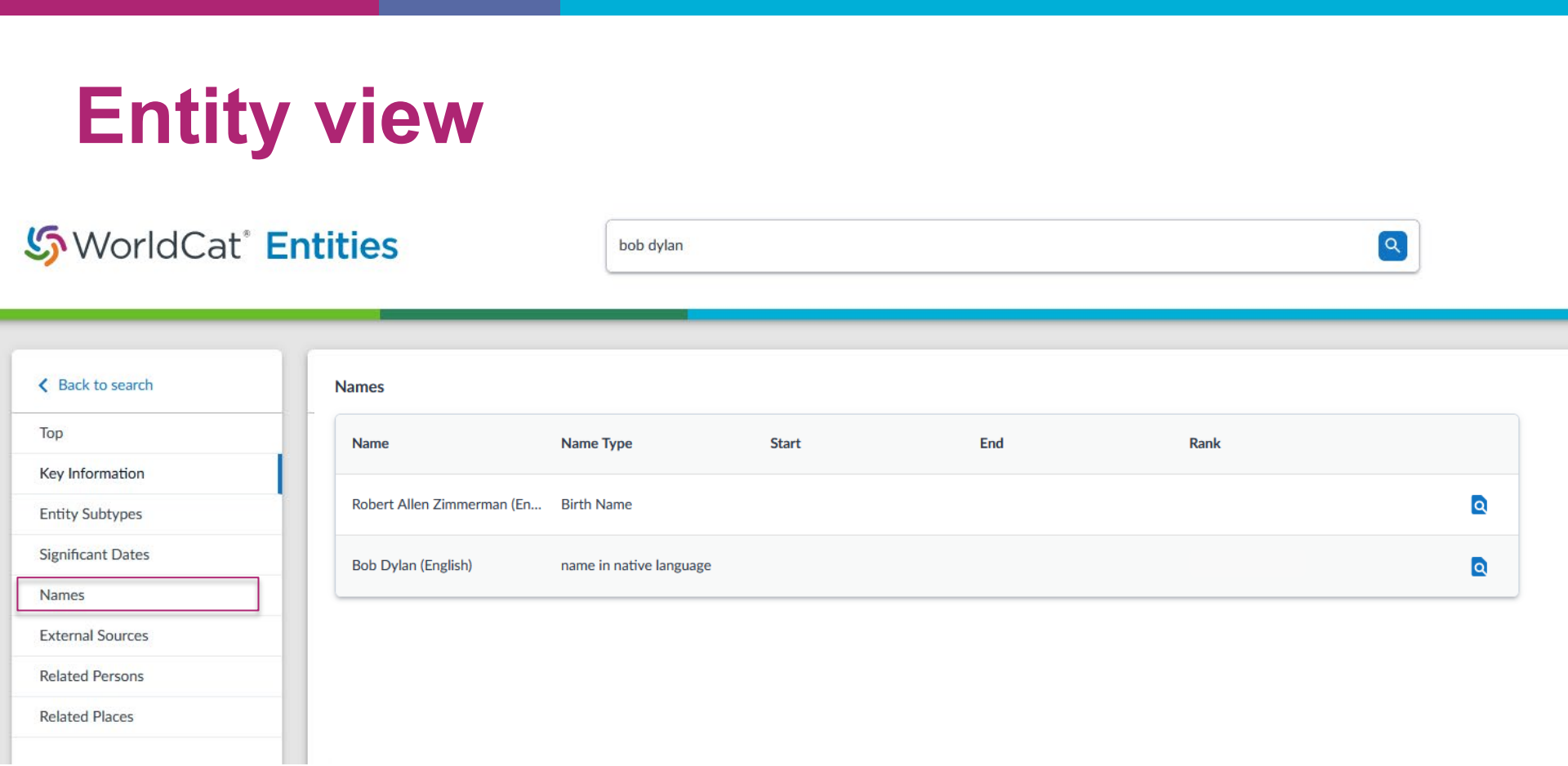
Entity view


WorldCat® Entities
bob dylan
Back to search
Top
Key Information
Entity Subtypes
Significant Dates
Names
External Sources
Related Persons
Related Places
View
Bob Dylan
Copy URI
Entity ID: E39PBJmxTVX3p3g47d7qJypdcP
Entity Type: Person
Description: American recording artist, singer-songwriter, musician, author, artist and Nobel Laureate in 2016

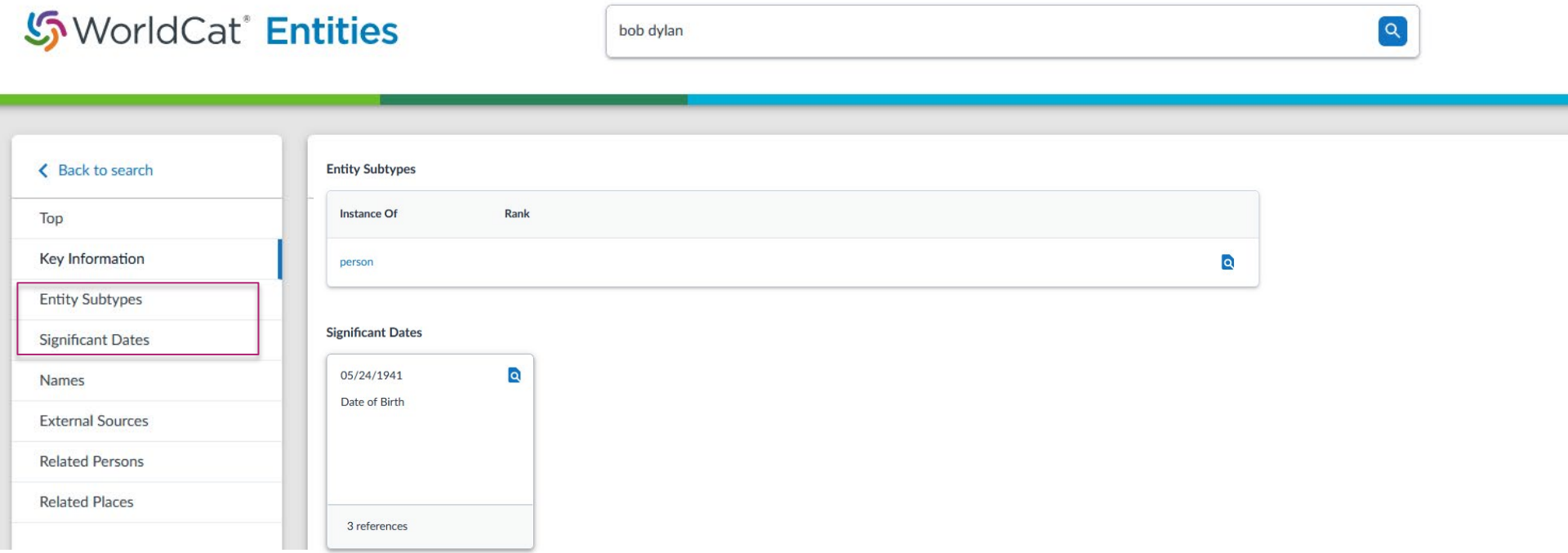
Entity view


WorldCat® Entities
bob dylan
Back to search
Top
Key Information
Entity Subtypes
Significant Dates
Names
External Sources
Related Persons
Related Places
Key Information
1-5 of 141
Language of Content
Entity Label
Description
Aliases
English
Bob Dylan
American recording artist, singer-songwriter, musician, author, artist an...
13
German
Bob Dylan
US-amerikanischer Singer-Songwriter, Lyriker, Nobelpreisträger für Liter...
4
Spanish
Bob Dylan
músico, compositor, cantante y poeta estadounidense
1
French
Bob Dylan
auteur-compositeur-interprète américain
1
Dutch
Bob Dylan
Amerikaans zanger
1

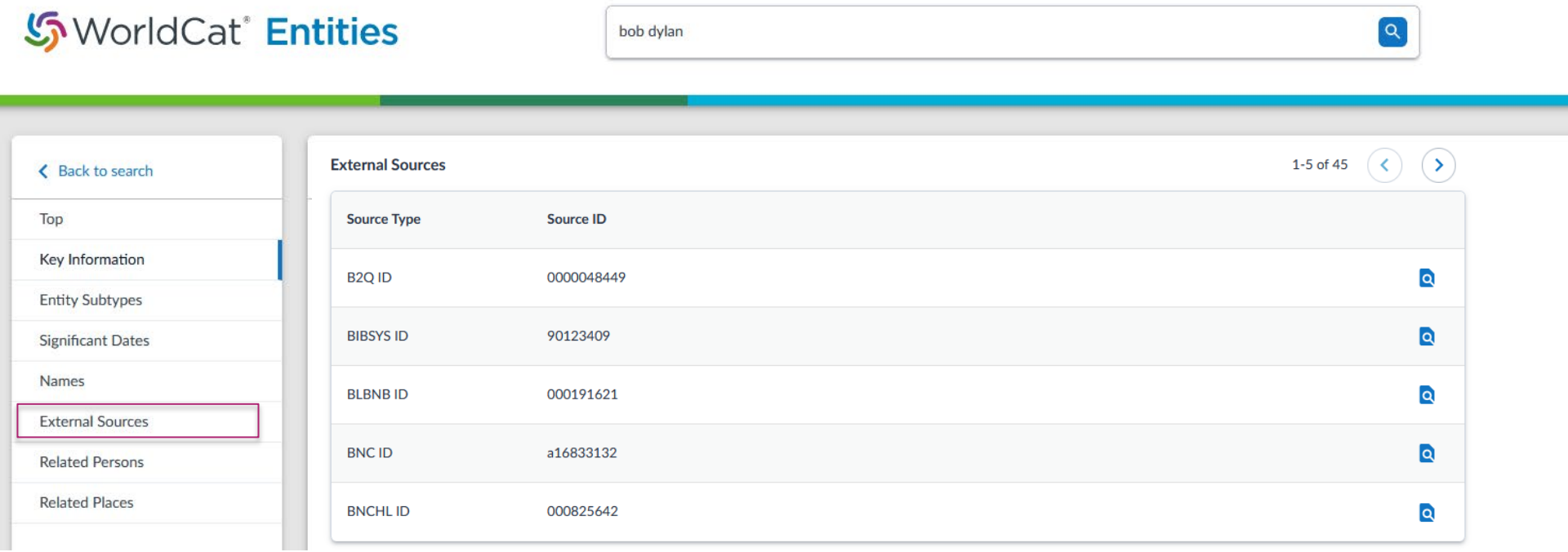
Entity view


WorldCat® Entities
bob dylan
Back to search
Top
Key Information
Entity Subtypes
Significant Dates
Names
External Sources
Related Persons
Related Places
Names
Name
Name Type
Start
End
Rank
Robert Allen Zimmerman (En...
Birth Name
Bob Dylan (English)
name in native language

Entity view


WorldCat® Entities
bob dylan
Back to search
Top
Key Information
Entity Subtypes
Significant Dates
Names
External Sources
Related Persons
Related Places
Entity Subtypes
Instance Of
Rank
person
Significant Dates
05/24/1941
Date of Birth
3 references

Entity view


WorldCat® Entities
bob dylan
Back to search
Top
Key Information
Entity Subtypes
Significant Dates
Names
External Sources
Related Persons
Related Places
External Sources
1-5 of 45
Source Type
Source ID
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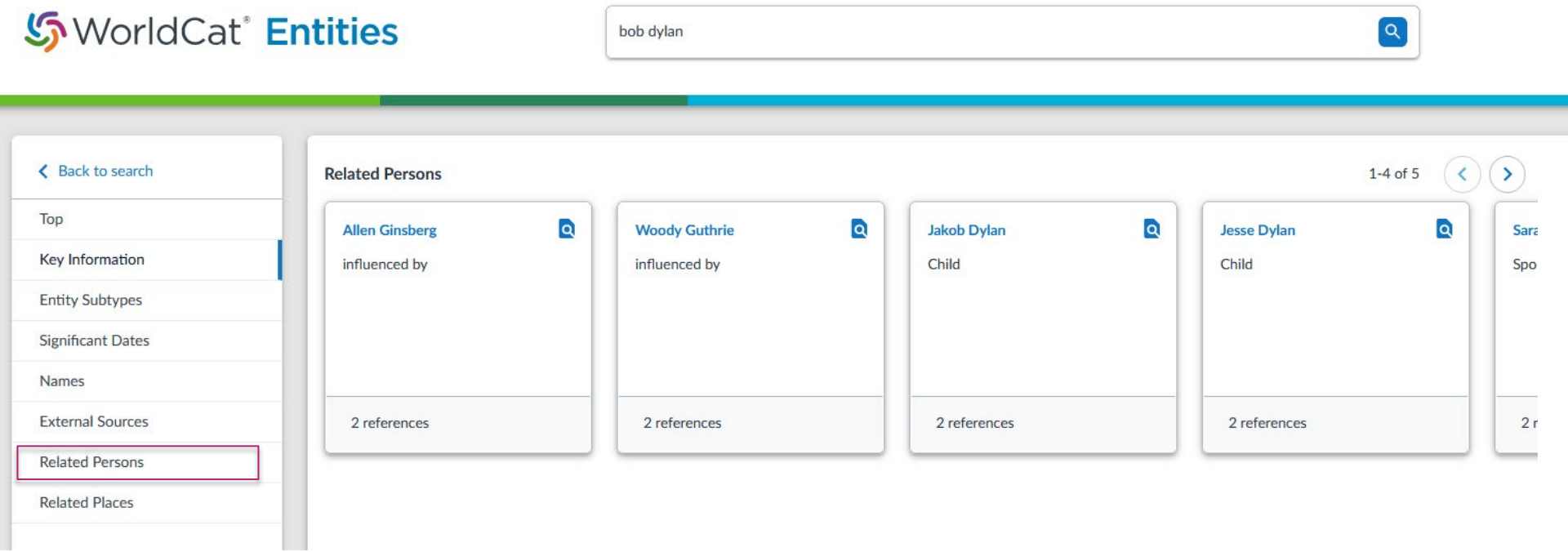
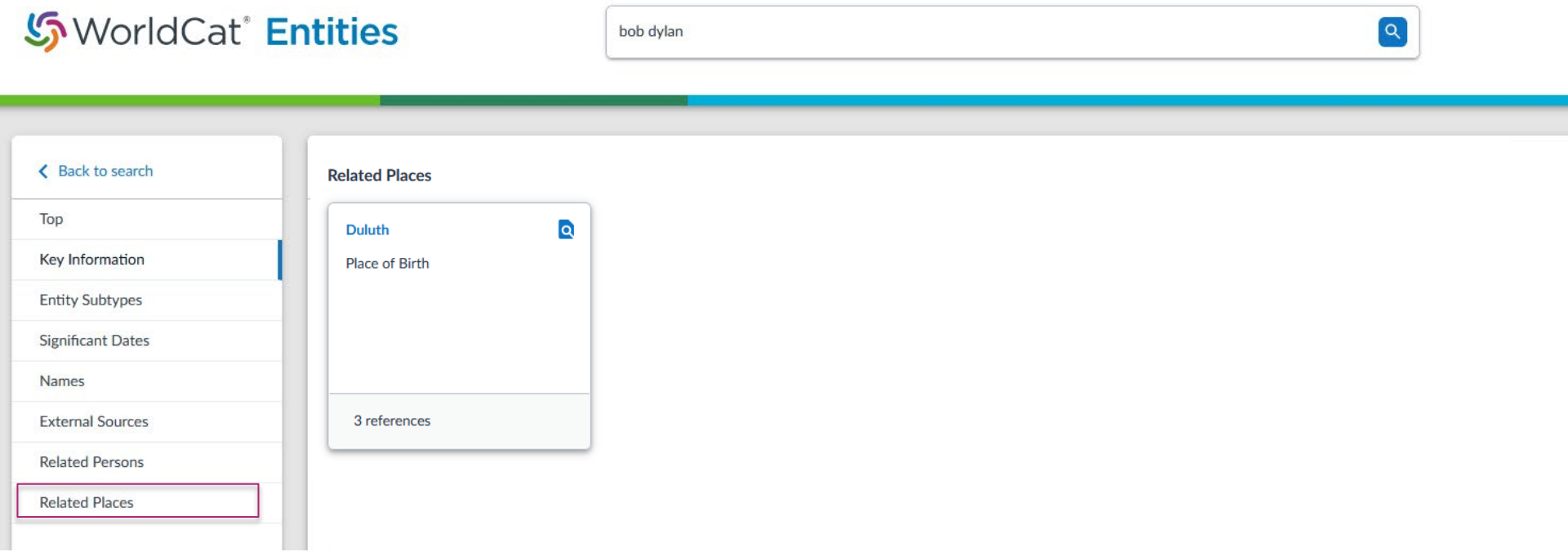
BIBSYS ID
90123409
BLBNB ID
000191621
BNC ID
a16833132
BNCHL ID
000825642

Entity view


WorldCat Entities
bob dylan
Back to search
Top
Key Information
Entity Subtypes
Significant Dates
Names
External Sources
Related Persons
Related Places
Related Persons
1-4 of 5
Allen Ginsberg
influenced by
2 references
Woody Guthrie
influenced by
2 references
Jakob Dylan
Child
2 references
Jesse Dylan
Child
2 references

Entity view


WorldCat Entities
bob dylan
Back to search
Top
Key Information
Entity Subtypes
Significant Dates
Names
External Sources
Related Persons
Related Places
Related Places
Duluth
Place of Birth
3 references

Next steps

- Entering development partner phase
- OCLC Meridian, a linked data management tool
- APIs to fully integrate linked data into library workflows

Learn more at oc.lc/linkeddata

WorldShare Collection Manager update

OCLC

Cindi Blyberg

Senior Product Manager, Metadata Services

OCLC

WorldCat knowledge base update

SO FAR THIS YEAR...

- 3.5 million OCLC control numbers added to WorldCat knowledge base titles

NEXT STEPS

- OCLC will continue to assign control numbers to titles that currently lack them

Language of cataloging

WHAT IS IT?

- A Collection Manager setting to specify preferred language of cataloging for WorldCat knowledge base collections

WHY IS IT NEEDED?

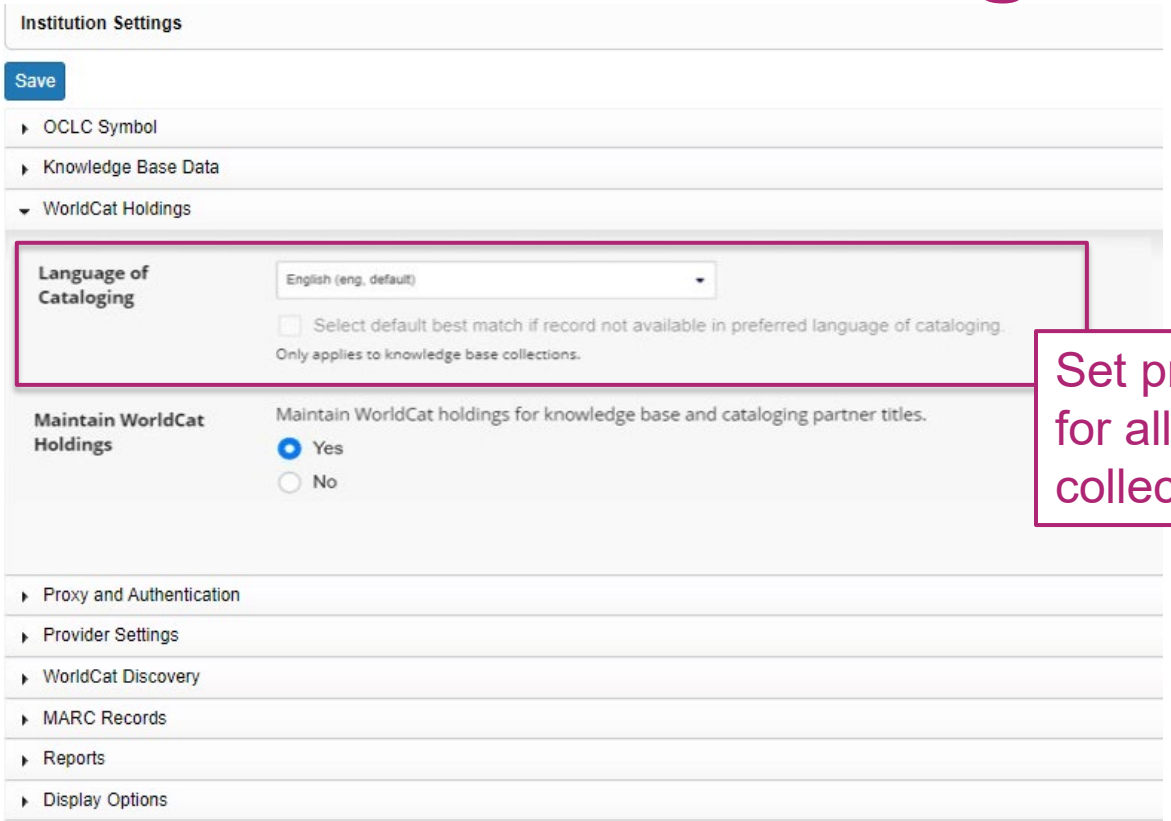
- Libraries want records delivered cataloged in a specific language to meet their patrons' needs
- A library has a collection in a different language than their preferred language. Librarians can choose to receive records cataloged in that language.

Language of cataloging

HOW WILL IT WORK?

- If WorldCat records are available cataloged in the preferred language:
  - WorldCat holdings will be set on these records
  - MARC records will be delivered in that language
- If not available in the preferred language, the library can choose to set holdings on and receive the best-match record or no record
- If a record in the preferred language later becomes available, holdings will be set on the new record, and that record will be delivered

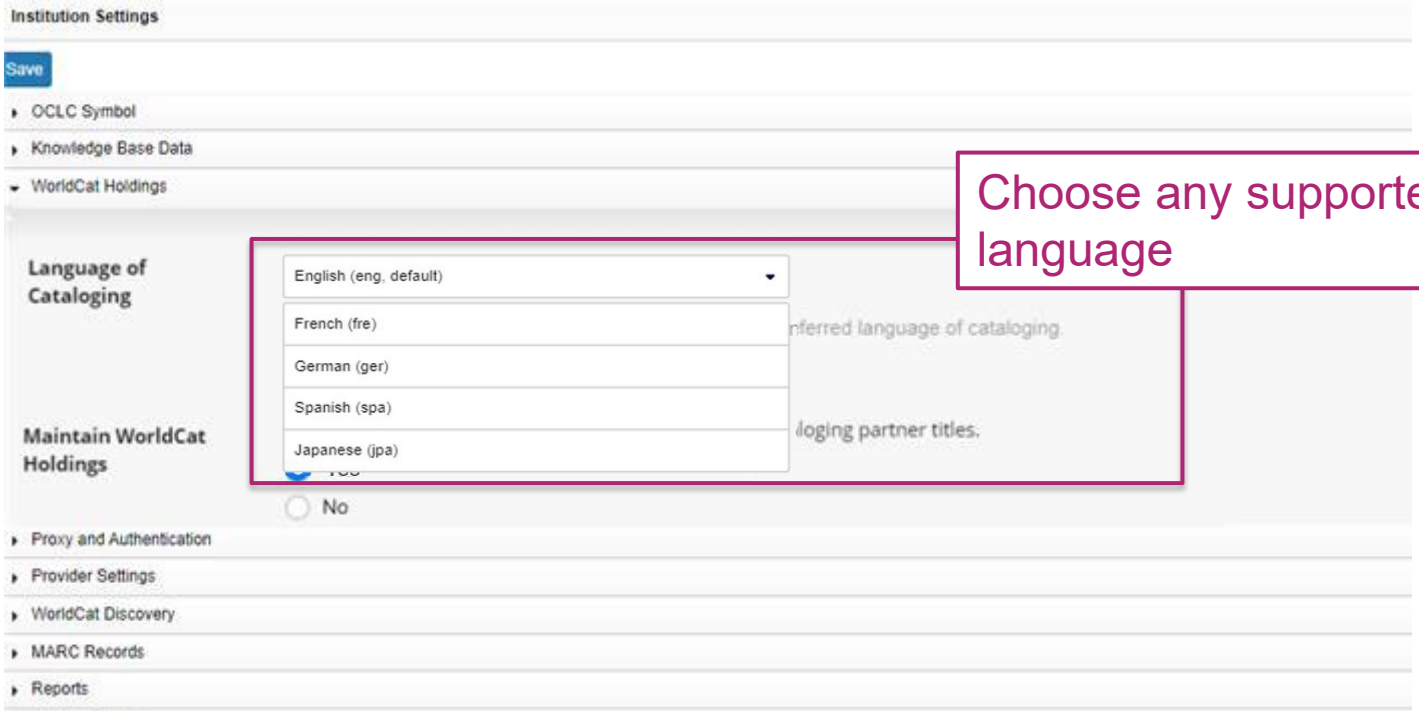
Institution Level Settings



Set preferred language for all knowledge base collections

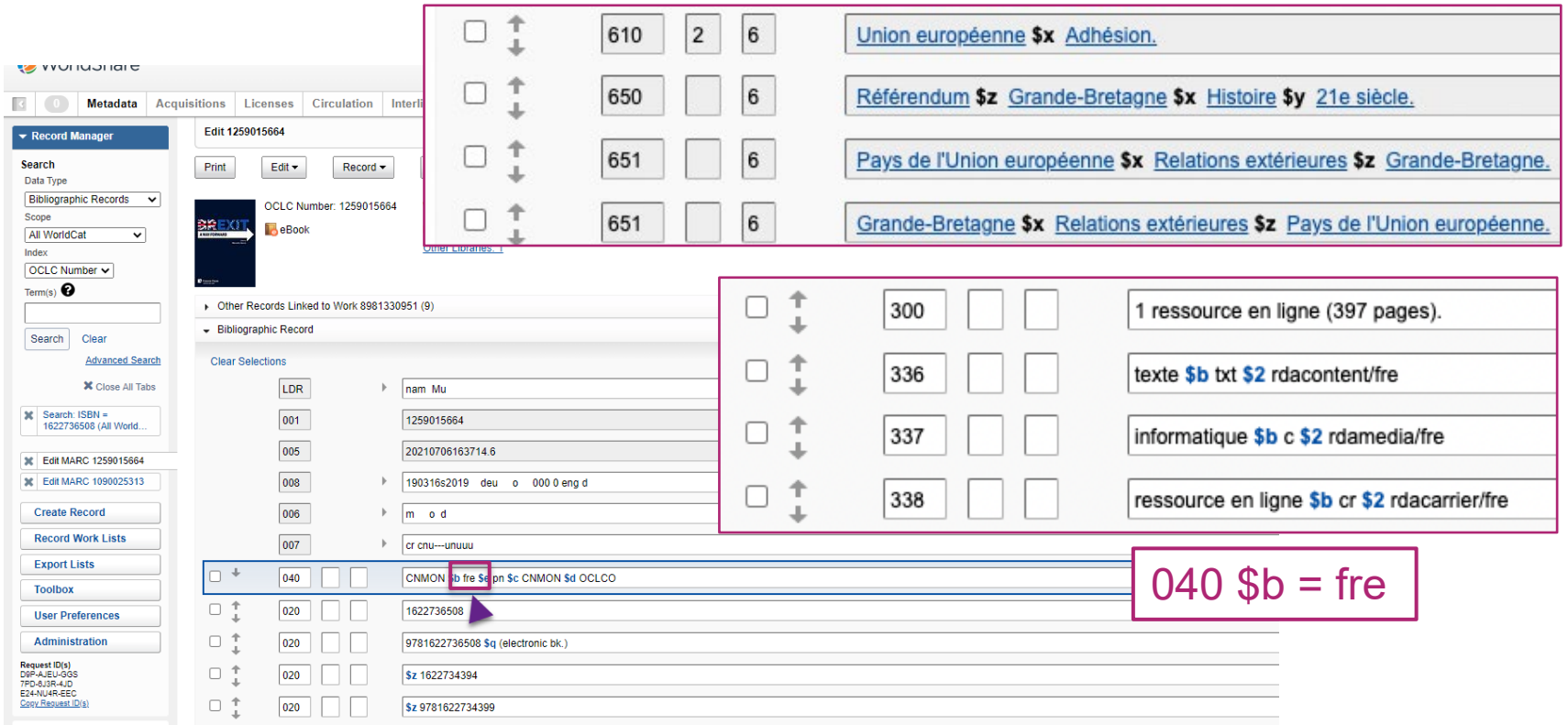
OCLC

Institution Level Settings



Choose any supported language

French Language in select MARC fields



#OCLCcataloging

OCLC

Set electronic holdings in a snap

Automate now with 13 providers, including SpringerNature, EBSCO, Elsevier, Askews & Holts, and Wiley

New partners coming soon:

- Sage
- Oxford University Press
- Cambridge University Press and Assessment
- IEEE

OCLC cataloging community meeting

thank you

David Whitehair

DIRECTOR, METADATA SERVICES

whitehad@oclc.org

Anne Washington

PRODUCT ANALYST

washinga@oclc.org

Cindi Blyberg

SENIOR PRODUCT MANAGER

blybergc@oclc.org

Questions?

OCLC

OCLC cataloging
community meeting

OCLC metadata quality update

CYNTHIA WHITACRE, SENIOR METADATA OPERATIONS MANAGER
ROBIN SIX, DATABASE SPECIALIST
SHANNA GRIFFITH, DATABASE SPECIALIST

OCLC

Moderator

Cynthia Whitacre

Senior Metadata Operations Manager

OCLC

Presenters

Robin Six
Database Specialist
OCLC

Shanna Griffith
Database Specialist
OCLC

Encoding Level project

Project goal is to eliminate OCLC-defined codes

- Allow use of standard MARC 21 numeric encoding levels
- Convert existing alphabetic encoding levels within WorldCat
  - K-Level record conversion
  - I-Level record conversion
    - 6 million records converted
    - 34 million records left to convert
  - M-Level record conversion
- No longer allow the use of OCLC alphabetic encoding levels

Faceted Application for Subject Terminology

- Collaboration of OCLC Research and the Library of Congress
- Consists of nine distinct categories or facets:
  - Personal names (field 600)
  - Corporate names (field 610)
  - Meeting names (field 611)
  - Geographic names (field 651)
  - Events (field 647)
  - Titles (field 630)
  - Time periods (field 648)
  - Topics (field 650)
  - Form/Genre (field 655)

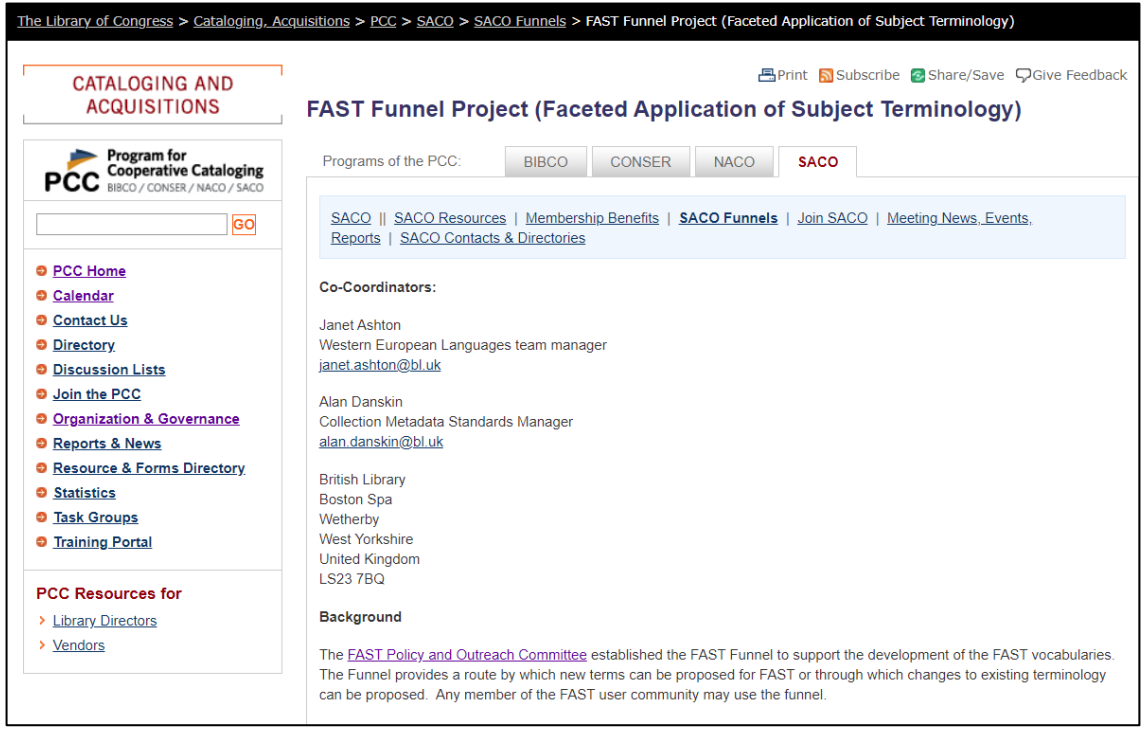
Heading enrichment

- Project goal:
  - Control all controllable headings
  - Update headings as applicable
  - Apply the heading enrichment
- Start date: 14 March 2022
  - As of 31 May 2022, processed 307 million records
  - Enriched 98.8 million records
  - 520 million records in WorldCat to be reviewed

Virtual AskQC Office Hours

- Presented by WorldCat Quality staff and subject matter experts
- Short presentation and topical Q & A, open Q & A
- oc.lc/askqc for all session recordings, slides, and notes
- Answer those optional surveys
- Next session: Introduction to classifying with WebDewey
  - Tuesday, 14 June at 10 AM Eastern
  - Thursday, 23 June at 4 PM Eastern

FAST Funnel

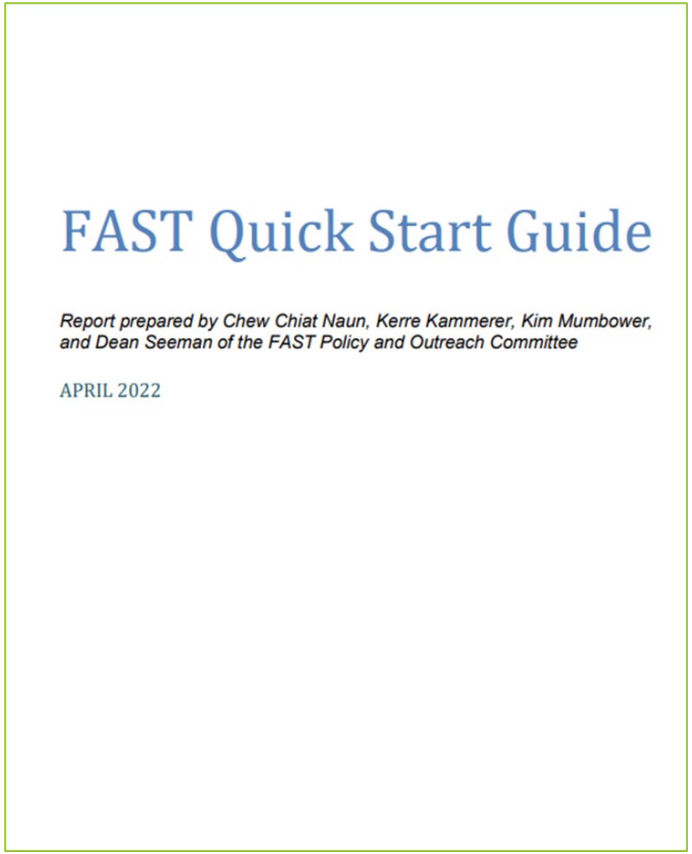


https://www.loc.gov/aba/pcc/saco/FASTfun.html

FAST Quick Start Guide

The *FAST Quick Start Guide* is intended to give you answers to some of the most frequently asked questions about FAST and offer instructions for getting up and running with FAST in any environment.

oc.lc/fast-quick-start-guide



Updating FAST headings

Adds, Changes, Deletes

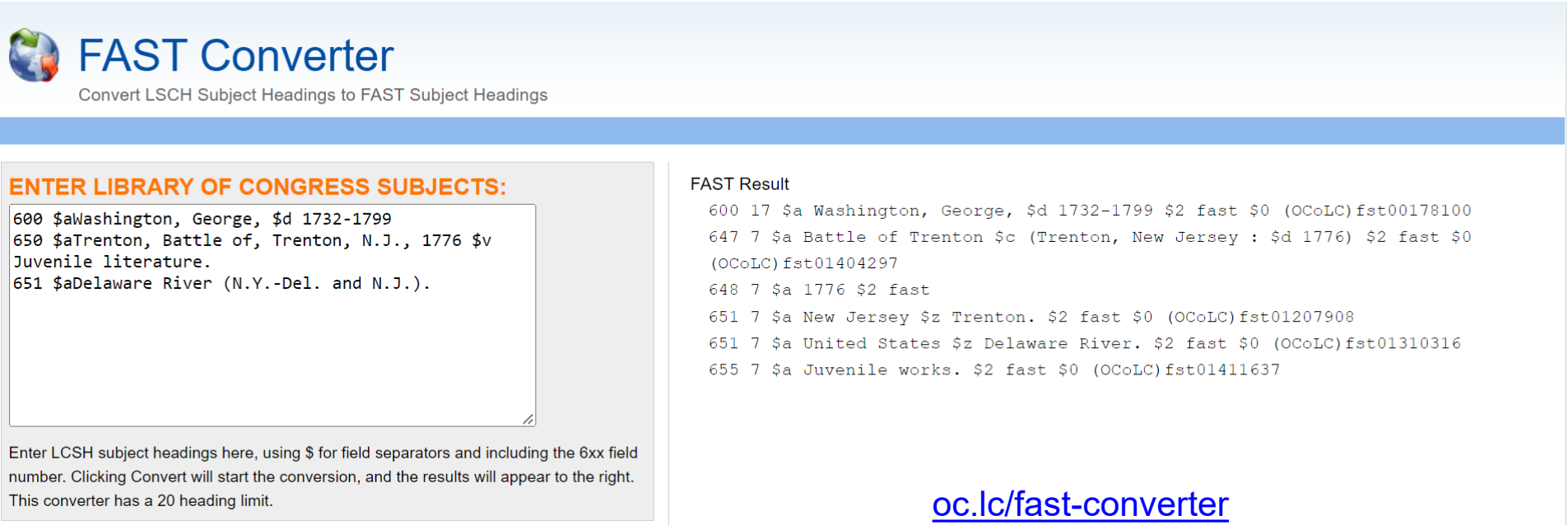
- OCLC adds FAST to WorldCat bibliographic records with Library of Congress Subject Headings (LCSH) and no FAST headings. FAST headings may be manually assigned within a new record for a resource being cataloged, or to a record found in the database for the resource.

- When changing, deleting, and/or adding Library of Congress Subject Headings in a bibliographic record, while not required, it is encouraged to delete the entire set of FAST headings, and they will be completely regenerated in about a month

- More information: oc.lc/oclc-fast

FAST Converter

Web interface for the conversion of Library of Congress Subject Headings (LCSH) to FAST headings.



oc.lc/fast-converter

Important updates & links

Bibliographic Formats & Standards (BFAS) - oc.lc/bfas page updates

- Chapter 1 Introduction
- Dates
- MARC update 33 (fields 007 for Sound Recordings, 034, 340, 344, and 490)
- Editorial corrections

OCLC Glossary – oc.lc/oclc-glossary

- Combination of the OCLC MARC Records Glossary with the OCLC Glossary
- Review completed December 2021

MARC validation - oc.lc/validation-release-notes - 26 May install for February & May WorldCat validation updates

- New MARC Codes Announced February-April 2022
- Correction of Validation for Bibliographic and Authority Fields 043

Questions?

OCLC Metadata Quality Team

Final notes

Recordings/slides/notes

- Watch your email
  - WebEx email
  - Listservs
- Linked on the OCLC Community Center
  - Cataloging and Metadata
  - Record Manager
  - Collection Manager
- Linked on the AskQC help site

Final notes

Recordings/slides/notes

- Watch your email
  - WebEx email
  - Listservs
- Linked on the OCLC Community Center
  - Cataloging and Metadata
  - Record Manager
  - Collection Manager
- Linked on the AskQC help site

The conversation continues…

- Cataloging policy
  - Email AskQC@oclc.org
  - AskQC twice monthly webinars
- News, discussions, and more...
  - Cataloging and Metadata community
  - Record Manager community
  - Collection Manager community

Thank you

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OCLC cataloging community meeting

thank you

3 June 2022

#OCLCcataloging

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