Welcome back
OCLC cataloging community meeting

3 JUNE 2022
Today’s schedule

First session

• Welcome
• Diversity, equity, inclusion
  o Michelle Cronquist (UNCCH)
  o Staci Ross (U Pittsburgh)
  o Merrilee Proffitt (OCLC)
  o Keila Zayas Ruiz (FSU)
• Short break

Final session

• OCLC cataloging update
  o David Whitehair
  o Denise Sandell (Wilson College)
  o Anne Washington
  o Cindi Blyberg
• OCLC metadata quality update
  o Robin Six
  o Shanna Griffith
• Closing
OCLC cataloging update

DAVID WHITEHAIR, DIRECTOR, METADATA SERVICES
DENISE SANDELL, ELECTRONIC RESOURCES AND COLLECTIONS LIBRARIAN (WILSON COLLEGE)
ANNE WASHINGTON, PRODUCT ANALYST, METADATA SERVICES
CINDI BLYBERG, SENIOR PRODUCT MANAGER, METADATA SERVICES
David Whitehair
Director, Metadata Services
Welcome!

Gina Winkler
Executive Director, Metadata & Digital Services
Connexion client update
Connexion client 3.0 enhancements

- A Welcome screen that quickly displays your cataloging authorization level and Support contact information as well as other user interface improvements
- Removal of the need to be a computer Administrator to run the software or macros, in line with current security and technology standards
- Better display of non-Latin scripts so you no longer have to download additional fonts
- Decommissioning of obsolete features, including GLIMIR and Institution Records, to reduce confusion
- Links to online Help documentation to ensure you’re always seeing the most up-to-date resources
- Compatibility with Windows 10
Connexion client 3.1 – coming soon

• Help link revisions
• Default keymap “CTRL+A” removed from constant data application
• Bibliographic record leader and 008 field dropdown updates
• Additional obsolete features decommissioned
• Bug fixes
WorldCat holdings updates
Shhh!! The WorldCat holdings update secret --- exposed!

DENISE SANDELL
WILSON COLLEGE

# OCLCcataloging

OCLC Cataloging community meeting
Denise Sandell
Electronic Resources and Collections Librarian

OCLC Cataloging community meeting
# OCLCcataloging
Shhh!! The WorldCat holdings update secret --- exposed!

**GOALS:**
- Background
- Explain the process
- Reflection on the process
1. Submit request to OCLC
2. Web form for collection set up and screen shots
3. Submit MARC 21 catalog data
4. Received report of blocked OCLC numbers
5. Four question survey
1. Great continuous communication
2. Deadlines
3. Assistance
4. Secret?

EASY!
Thank you

Denise Sandell

WILSON COLLEGE, John Stewart Memorial Library

Denise.sandell@wilson.edu

OCLC Cataloging community meeting
# OCLCcataloging
Streamlined holdings update process

WHAT IS IT?
• Streamlined offering to help libraries update their holdings
• No additional charge for libraries with a cataloging subscription

WHAT WILL IT DO?
• Add holdings to records in WorldCat that match
• Remove inaccurate holdings
• Add new records where there is no match

WHAT IS NOT INCLUDED?
• WorldCat enrichment, high-touch data counseling, LHRs
Request a streamlined WorldCat holdings update project

Thank you for requesting an update of your library’s WorldCat holdings to ensure the best possible access to your collections through OCLC services. This streamlined process will help you quickly update your WorldCat holdings to maximize your library’s visibility on OCLC services such as Connexion, WorldShare Interlibrary Loan, FirstSearch, and WorldCat.org.

The streamlined process for updating your library’s WorldCat holdings is provided at no additional charge with your library’s OCLC cataloging subscription. When you send your library’s complete MARC 21 catalog data to OCLC, the process matches your records with WorldCat and:

- Adds holdings to matching WorldCat records
- Removes inaccurate WorldCat holdings
- Adds new records when a matching record is not available (optional)

We’ll confirm all options with you before starting your project. For more information on matching, sending files, and more, please see our FAQ page.

oc.lc/holdings-request
Web visibility
Library web visibility

Put your collections where people start their search

Ready to reach more users?

Libraries reach only a small percentage of current and potential users through their own websites and communications. To maximize your library’s exposure and impact, it’s essential to meet today’s users where they usually look for information. OCLC’s web visibility program makes it easier for libraries to connect with information seekers online.

oc.lc/visibility
Direct links to your library from Google Search

#OCLCcataloging
Coming soon: New WorldCat.org

Reaches more people with a mobile-friendly and accessible experience

Connects more people to your library with tools to promote your collections

Provides users more ways to engage including easier list creation and sharing

Improves fulfillment with access to local library e-resources
Improved ability to deliver e-resources

Makes e-resources from preferred library visible

Access based on IP address

Highlighted links to open content
Automate e-holdings management

For more information, visit oc.lc/autoload
WorldCat Entities and the future of linked data
Anne Washington
Product Analyst, Metadata Services
Building on our long history

- Publish linked data - FAST, VIAF, WorldCat.org (2009)
- EntityJS Research Project (2013)
- Person Entity Lookup Pilot (2014)
- CONTENTdm Metadata Refinery (2015 – 16)
- Project Passage (2017 – 18)
- CONTENTdm Linked Data Pilot (2019 – 20)
- Shared Entity Management Infrastructure (2020 – 22)
WorldCat Entities

Find WorldCat Entities to improve resource discoverability through connections

Search by Title, Author or Keyword

entities.oclc.org
Entity view

Bob Dylan

Entity ID: E39PBJmxTVX3p3g47d7qJypdcP
Entity Type: Person
Description: American recording artist, singer-songwriter, musician, author, artist and Nobel Laureate in 2016
## Entity view

**WorldCat® Entities**

### Key Information

<table>
<thead>
<tr>
<th>Language of Content</th>
<th>Entity Label</th>
<th>Description</th>
<th>Aliases</th>
</tr>
</thead>
<tbody>
<tr>
<td>English</td>
<td>Bob Dylan</td>
<td>American recording artist, singer-songwriter, musician, author, artist an...</td>
<td>13</td>
</tr>
<tr>
<td>German</td>
<td>Bob Dylan</td>
<td>US-amerikanischer Singer-Songwriter, Lyriker, Nobelpreisträger für Liter...</td>
<td>4</td>
</tr>
<tr>
<td>Spanish</td>
<td>Bob Dylan</td>
<td>músico, compositor, cantante y poeta estadounidense</td>
<td>1</td>
</tr>
<tr>
<td>French</td>
<td>Bob Dylan</td>
<td>auteur-compositeur-interprète américain</td>
<td>1</td>
</tr>
<tr>
<td>Dutch</td>
<td>Bob Dylan</td>
<td>Amerikaans zanger</td>
<td>1</td>
</tr>
</tbody>
</table>
### Names

<table>
<thead>
<tr>
<th>Name</th>
<th>Name Type</th>
<th>Start</th>
<th>End</th>
<th>Rank</th>
</tr>
</thead>
<tbody>
<tr>
<td>Robert Allen Zimmerman (En...</td>
<td>Birth Name</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bob Dylan (English)</td>
<td>name in native language</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Entity view

Entity Subtypes

<table>
<thead>
<tr>
<th>Instance Of</th>
<th>Rank</th>
</tr>
</thead>
<tbody>
<tr>
<td>person</td>
<td></td>
</tr>
</tbody>
</table>

Significant Dates

05/24/1941

Date of Birth

3 references
## Entity view

**WorldCat® Entities**

Search for: **bob dylan**

### External Sources

<table>
<thead>
<tr>
<th>Source Type</th>
<th>Source ID</th>
</tr>
</thead>
<tbody>
<tr>
<td>B2Q ID</td>
<td>0000048449</td>
</tr>
<tr>
<td>BIBSYS ID</td>
<td>90123409</td>
</tr>
<tr>
<td>BLBNB ID</td>
<td>000191621</td>
</tr>
<tr>
<td>BNC ID</td>
<td>a16833132</td>
</tr>
<tr>
<td>BNCHL ID</td>
<td>000825642</td>
</tr>
</tbody>
</table>
Entity view

WorldCat® Entities

Related Persons

- Allen Ginsberg
  - influenced by
  - 2 references

- Woody Guthrie
  - influenced by
  - 2 references

- Jakob Dylan
  - Child
  - 2 references

- Jesse Dylan
  - Child
  - 2 references

#OCLCcataloging
Next steps

• Entering development partner phase
• OCLC Meridian, a linked data management tool
• APIs to fully integrate linked data into library workflows

Learn more at oc.lc/linkeddata
WorldShare Collection Manager update
Cindi Blyberg
Senior Product Manager, Metadata Services
WorldCat knowledge base update

SO FAR THIS YEAR...

• 3.5 million OCLC control numbers added to WorldCat knowledge base titles

NEXT STEPS

• OCLC will continue to assign control numbers to titles that currently lack them
Language of cataloging

WHAT IS IT?

• A Collection Manager setting to specify preferred language of cataloging for WorldCat knowledge base collections

WHY IS IT NEEDED?

• Libraries want records delivered cataloged in a specific language to meet their patrons’ needs
• A library has a collection in a different language than their preferred language. Librarians can choose to receive records cataloged in that language.
Language of cataloging

HOW WILL IT WORK?

• If WorldCat records are available cataloged in the preferred language:
  – WorldCat holdings will be set on these records
  – MARC records will be delivered in that language

• If not available in the preferred language, the library can choose to set holdings on and receive the best-match record or no record

• If a record in the preferred language later becomes available, holdings will be set on the new record, and that record will be delivered
Institution Level Settings

Set preferred language for all knowledge base collections.
Institution Level Settings

Choose any supported language
French Language in select MARC fields

- 610 2 6  Union européenne $x Adhésion.
- 650 6  Référendum $z Grande-Bretagne $x Histoire $y 21e siècle.
- 651 6  Pays de l'Union européenne $x Relations extérieures $z Grande-Bretagne.
- 651 6  Grande-Bretagne $x Relations extérieures $z Pays de l'Union européenne.

040 $b = fre

1 ressource en ligne (397 pages).

- texte $b txt $2 rdaccontent/fre
- informatique $b c $2 rdamedia/fre
- ressource en ligne $b cr $2 rdacarrier/fre
Set electronic holdings in a snap

Automate now with 13 providers, including SpringerNature, EBSCO, Elsevier, Askews & Holts, and Wiley

New partners coming soon:

• Sage
• Oxford University Press
• Cambridge University Press and Assessment
• IEEE
Questions?

Send comments and questions in chat to “Everyone.”

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Cindi Blyberg
SENIOR PRODUCT MANAGER
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Shhh!! The WorldCat holdings update secret --- exposed!

DENISE SANDELL
WILSON COLLEGE

#OCLCcataloging
OCLC cataloging community meeting

OCLC metadata quality update

CYNTIIA WHITACRE, SENIOR METADATA OPERATIONS MANAGER
ROBIN SIX, DATABASE SPECIALIST
SHANNA GRIFFITH, DATABASE SPECIALIST
Presenters

Robin Six
Database Specialist
OCLC

Shanna Griffith
Database Specialist
OCLC
Encoding Level project

Project goal is to eliminate OCLC-defined codes

- Allow use of standard MARC 21 numeric encoding levels
- Convert existing alphabetic encoding levels within WorldCat
  - K-Level record conversion
  - I-Level record conversion
    - 6 million records converted
    - 34 million records left to convert
  - M-Level record conversion
- No longer allow the use of OCLC alphabetic encoding levels
Faceted Application for Subject Terminology

- Collaboration of OCLC Research and the Library of Congress
- Consists of nine distinct categories or facets:
  - Personal names (field 600)
  - Corporate names (field 610)
  - Meeting names (field 611)
  - Geographic names (field 651)
  - Events (field 647)
  - Titles (field 630)
  - Time periods (field 648)
  - Topics (field 650)
  - Form/Genre (field 655)
Heading enrichment

• Project goal:
  – Control all controllable headings
  – Update headings as applicable
  – Apply the heading enrichment

• Start date: 14 March 2022
  – As of 31 May 2022, processed 307 million records
  – Enriched 98.8 million records
  – 520 million records in WorldCat to be reviewed
Virtual AskQC Office Hours

- Presented by WorldCat Quality staff and subject matter experts
- Short presentation and topical Q & A, open Q & A
- oc.lc/askqc for all session recordings, slides, and notes
- Answer those optional surveys
- Next session: Introduction to classifying with WebDewey
  - Tuesday, 14 June at 10 AM Eastern
  - Thursday, 23 June at 4 PM Eastern
FAST Funnel

https://www.loc.gov/aba/pcc/saco/FASTfun.html
FAST Quick Start Guide

The FAST Quick Start Guide is intended to give you answers to some of the most frequently asked questions about FAST and offer instructions for getting up and running with FAST in any environment.

oc.lc/fast-quick-start-guide
Updating FAST headings

Adds, Changes, Deletes

• OCLC adds FAST to WorldCat bibliographic records with Library of Congress Subject Headings (LCSH) and no FAST headings. FAST headings may be manually assigned within a new record for a resource being cataloged, or to a record found in the database for the resource.

• When changing, deleting, and/or adding Library of Congress Subject Headings in a bibliographic record, while not required, it is encouraged to delete the entire set of FAST headings, and they will be completely regenerated in about a month.

• More information: oc.lc/oclc-fast

#OCLCcataloging
FAST Converter

Web interface for the conversion of Library of Congress Subject Headings (LCSH) to FAST headings.

Enter LCSH subject headings here, using $ for field separators and including the 6xx field number. Clicking Convert will start the conversion, and the results will appear to the right. This converter has a 20 heading limit.

FAST Result

600 17 $a Washington, George, $d 1732-1799
650 $a Trenton, Battle of, Trenton, N.J., 1776 $v Juvenile literature.
651 $a Delaware River (N.Y.-Del. and N.J.).

647 7 $a Battle of Trenton $c (Trenton, New Jersey $d 1776) $2 fast $0 (OCoLC)fst01404297
648 7 $a 1776 $2 fast
651 7 $a New Jersey $z Trenton. $2 fast $0 (OCoLC)fst01207908
651 7 $a United States $z Delaware River. $2 fast $0 (OCoLC)fst01310316
655 7 $a Juvenile works. $2 fast $0 (OCoLC)fst01411637

oc.lc/fast-converter
Important updates & links

Bibliographic Formats & Standards (BFAS) - oc.lc/bfas page updates

• Chapter 1 Introduction
• Dates
• MARC update 33 (fields 007 for Sound Recordings, 034, 340, 344, and 490)
• Editorial corrections

OCLC Glossary – oc.lc/oclc-glossary

• Combination of the OCLC MARC Records Glossary with the OCLC Glossary
• Review completed December 2021

MARC validation - oc.lc/validation-release-notes - 26 May install for February & May WorldCat validation updates

• New MARC Codes Announced February-April 2022
• Correction of Validation for Bibliographic and Authority Fields 043
Questions?

Send comments and questions in chat to “Everyone.”

OCLC Metadata Quality Team

#OCLCcataloging
Final notes

Recordings/slides/notes

• Watch your email
  – WebEx email
  – Listservs

• Linked on the OCLC Community Center
  – Cataloging and Metadata
  – Record Manager
  – Collection Manager

• Linked on the AskQC help site
Final notes

Recordings/slides/notes

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  - Collection Manager
- Linked on the AskQC help site

The conversation continues...

- Cataloging policy
  - Email AskQC@oclc.org
  - AskQC twice monthly webinars
- News, discussions, and more...
  - Cataloging and Metadata community
  - Record Manager community
  - Collection Manager community
Thank you

#OCLCcataloging
OCLC cataloging community meeting

3 June 2022