



OCLC Cataloging Community Meeting continues...

28 January 2022

Final sessions

Today's Schedule



First sessions

- Welcome
- Diversity, Equity, Inclusion
 - Adrian Williams (U Kentucky)
 - Misty Alvaro (CML)
 - Cynthia Whitacre
- Short break

Final sessions

- OCLC Cataloging Update
 - David Whitehair
 - John Chapman
 - Petra Löffel
 - Cindi Blyberg
 - Marcie Burton (UNC Greensboro)
 - Metadata quality staff
- Questions for OCLC
- Closing

Session: OCLC Cataloging Update



David Whitehair

Director
Metadata Services

Metadata services



Request a streamlined WorldCat holdings update project

Thank you for requesting an update of your library's WorldCat holdings to ensure the best possible access to your collections through OCLC services. This streamlined process will help you quickly update your WorldCat holdings to maximize your library's visibility on OCLC services such as Connexion, WorldShare Interlibrary Loan, FirstSearch, and [WorldCat.org](https://www.worldcat.org).

The streamlined process for updating your library's WorldCat holdings is provided at **no additional charge** with your library's OCLC cataloging subscription. When you send your library's complete MARC 21 catalog data to OCLC, the process matches your records with WorldCat and:

- Adds holdings to matching WorldCat records
- Removes inaccurate WorldCat holdings
- Adds new records when a matching record is not available (*optional)

(All options will be confirmed when our holdings update expert contacts you.)

<https://oc.lc/holdings-request>



John Chapman

Senior Product Manager
Metadata Services

WorldShare Record Manager

Record Manager has something for your library!

- A modern, user-friendly interface
- Access to more authority files
- Shared save file
- No software to load
- BIBCO, CONSER, and NACO workflows
- Agent functionality for managing WorldCat holdings
- More label formats, including custom formatting
- Multiple options for formatting search results

You can also:

- ✓ Edit records in text view
- ✓ Insert FAST headings using autosuggest
- ✓ Use non-Latin characters in editing and labels
- ✓ Manage shared print info in LHRs
- ✓ See LHRs from other libraries and view LHRs from your cataloging group



Petra Löffel

Product Analyst
Metadata Services

Brief WorldShare Record Manager Demonstration (pre-recorded)

WorldShare[®] Record Manager

Brief WorldShare Record Manager demonstration

Petra Löffel, Product Analyst, OCLC



Cindi Blyberg

Senior Product Manager
Metadata Services

WorldShare Collection Manager

Oct-Dec 2021	Jan-Mar 2022	Apr-Jun 2022	Jul-Sep 2022
Now you can:	You will be able to:	You will be able to:	You will be able to:
<p>Automate institution-specific holdings feeds for Wiley collections</p> <p>Automate institution-specific holdings feeds for Askews & Holts collections</p> <p>Get more insight into collection changes with enhancements to Activity History</p>	<p>Suppress holdings to staff or local library*</p> <p>Benefit from additional OCLC number matches in the WorldCat knowledge base for WorldCat holdings management and MARC record output</p> <p>Benefit from clearer filtering capabilities when searching collections</p>	<p>Automatically move local data (LBD/LHR) to the new record when WorldCat holdings are updated due to an OCLC number change in the WorldCat knowledge base</p> <p>Specify preferred collection order for links sent from the WorldCat knowledge base to WorldCat Discovery</p> <p>Customize settings to receive available titles in the preferred language of cataloging for WorldCat knowledge base collections</p> <p>Make changes more efficiently with bulk collection operations</p>	<p>Automate institution-specific holdings feeds for Sage collections</p> <p>Ingest Dublin Core schema when loading data to WorldCat</p> <p>Receive all available titles, or only those titles cataloged by OCLC catalogers, for your OCLC-cataloged collections</p> <p>Utilize improved Shared Print processing reports</p>

<https://oc.lc/cmroadmap>

Read about the latest release [here](#).

DISCLAIMER: The enhancements in this roadmap are subject to change without prior notice should circumstance require it.

* WMS libraries only





Marcie Burton
Electronic Resources Cataloging Technician
UNC Greensboro



Automatic Holdings Feeds:

Set it and Forget it



Marcie Burton
UNC Greensboro
January 28, 2022





Providers/Vendors

- [Askews and Holts](#)
- [EBSCO](#)
- [Elsevier Knovel](#)
- [Elsevier ScienceDirect](#)
- [GPO - U.S. Government Publishing Office](#)
- [JSTOR](#)
- [Odilo](#)
- [Ovid](#)
- [ProQuest Ebook Central](#)
- [Springer Nature](#)
- [Taylor & Francis](#)
- [Teton Data Systems](#)
- [The R2 Library/Rittenhouse Book Distributors, Inc.](#)
- [Wiley](#)



Elsevier ScienceDirect

and

Proquest Ebook Central

OCLC Customer Support
support@oclc.org



Elsevier ScienceDirect

Last updated: Jan 20, 2022



— Table of contents

1. Get started
2. Verify your collections have not been manually selected
3. Request collection loading
 - 3.1. Collection names and IDs
 - 3.2. How to request automated collection loading
4. See if your collection loaded
5. Configure institution settings
6. Choose the instructions that apply to your needs
 - 6.1. Get WorldCat MARC records
 - 6.2. Manage WorldCat holdings
 - 6.3. Download files
 - 6.4. Use collection data with other services
7. Find additional support materials

OCLC works with Elsevier ScienceDirect to automatically add and maintain your knowledge base collection data. Get WorldCat records, holdings, and full-text links for content from Elsevier ScienceDirect.

Get started

If you need access to Collection Manager (the Metadata tab in the WorldShare interface), follow the steps to [Create a Collection Manager account](#).

🕒 This provider has [OCLC cataloged collections](#). If your library does not have a cataloging subscription, see [Options for libraries without a cataloging subscription](#). Use the instructions below for information specific to our provider.



Verify your collections have not been manually selected

If your institution has manually selected a collection in full, OCLC will not overwrite your selections. Before the initial load of holdings from your provider, we recommend that you verify that the collection has not been manually selected.

[Verify that your collections have not been manually selected](#)

i Note: Once the holdings feed is set up, OCLC will select all applicable collections according to the data received from the vendor.

Request collection loading

Collection names and IDs

There are many additional ScienceDirect collections in the global WorldCat knowledge base [750+]. Use the collection data in the table to help you find the relevant collections. If your collection is not returned when you search within Collection Manager, try entering a root word and an asterisk (*) as a truncation operator. For example: **ScienceDirect***

OCLC will load your e-book and your e-journal holdings with custom coverage dates.

⚠ Caution: See the [Elsevier ClinicalKey page](#) if you need e-book and e-journal titles from ClinicalKey collections.

The below collections are available for automatic collection loading:

Collection name(s)	Collection ID(s)	Demand-driven acquisition collections	Frequency provider sends OCLC data
Elsevier ScienceDirect Journals ScienceDirect Book Series ScienceDirect All Books	elsevier.sciDirect elsevier.bookseries elsevier.ebooks	NA	Weekly

How to request automated collection loading

1. Create a token in Elsevier's administrative interface. Follow the instructions in Elsevier's guide. Plan to include the token number in your message to OCLC.
2. Contact [OCLC Support](#) with the following message. Replace the [xxx] with your information:

Please load my Elsevier collections. My OCLC symbol is [xxx]. My Registry ID is [xxx]. My token is [xxx]. My Elsevier customer number is C[xxx].



ProQuest Ebook Central

Last updated: Nov 10, 2021



— Table of contents

1. Get started
2. Verify your collections have not been manually selected
3. Request collection loading
 - 3.1. Collection names and IDs
 - 3.2. How to request automated collection loading
4. See if your collection loaded
5. Configure institution settings
6. Choose the instructions that apply to your needs
 - 6.1. Get WorldCat MARC records
 - 6.2. Manage WorldCat holdings
 - 6.3. Download files
 - 6.4. Use collection data with other services
7. Find additional support materials

OCLC works with ProQuest Ebook Central to automatically add and maintain your knowledge base collection data. Get WorldCat records, holdings, and full-text links for content from ProQuest Ebook Central.

Get started

If you need access to Collection Manager (the Metadata tab in the WorldShare interface), follow the steps to [Create a Collection Manager account](#).

An OCLC Cataloging and Metadata Subscription is required for record delivery from the collections listed below. If your library does not have a subscription, see [Options for libraries without a cataloging subscription](#).



Verify your collections have not been manually selected

If your institution has manually selected a collection in full, OCLC will not overwrite your selections. Before the initial load of holdings from your provider, we recommend that you verify that the collection has not been manually selected.

[Verify that your collections have not been manually selected](#)

i Note: Once the holdings feed is set up, OCLC will select all applicable collections according to the data received from the vendor.

Request collection loading

Collection names and IDs

There are many collections in the global WorldCat knowledge base. Use the collection data in the table to help you find the relevant collections. If your collection is not returned when you search within Collection Manager, try entering a root word and an asterisk (*) as a truncation operator. For example: **Ebook Central***

The below collections are available for automatic collection loading:

Collection names and collection IDs	Demand-driven acquisition collections	Frequency provider sends OCLC data
Please see the ProQuest Ebook Central list.xlsx	Yes	Weekly

How to request automated collection loading

Contact [OCLC Support](#) with the following message. Replace [xxx] with your information.

Please load my ProQuest Ebook Central collections.

- My OCLC Symbol is [xxx].
- My Registry ID is [xxx].
- My ProQuest Ebook Central site id is [xxx].



	A	B	C	D	E	F	G
1	ProQuest Ebook Central knowledge base collections available for automatic loading						
2	Collection name	Collection ID	Additional information				
3	Ebook Central Perpetual Titles	pqebk.perpetual	Purchased				
4	Ebook Central DDA Titles	pqebk.catalogdda	DDA/Available unpurchased				
5	Ebook Central Academic Complete	pqebk.acadcomplete					
6	Ebook Central Academic Complete UKI Edition	pqebk.acadcompleteu					
7	Ebook Central Business Ebook Subscription	pqebk.ac10busecon					
8	Ebook Central Byron Hoyt Online Sheet Music Subscription	pqebk.cp10000260					
9	Ebook Central Canada Subscription - Collection Canadienne	pqebk.canadasub					
10	Ebook Central College Complete	pqebk.commcollege					
11	Ebook Central EBA Custom Collection for NYU	pqebk.eba100000002					
12	Ebook Central Education Ebook Subscription	pqebk.ac10education					
13	Ebook Central Health & Medicine Ebook Subscription	pqebk.ac10healthmed					
14	Ebook Central Law Ebook Subscription	pqebk.ac10law					
15	Ebook Central Literature & Language Ebook Subscription	pqebk.ac10litlang					
16	Ebook Central Medical Technology Ebook Subscription	pqebk.corpengmedtch					
17	Ebook Central Public Library Complete	pqebk.publiccomplete					
18	Ebook Central Reference Ebook Subscription	pqebk.RefSub2015					
19	Ebook Central Reference Research Ebook Subscription	pqebk.RefSubResearch					
20	Ebook Central Religion & Philosophy Ebook Subscription	pqebk.ac10relphil					
21	Ebook Central Religion Ebook Collection	pqebk.freligion					
22	Ebook Central Schools & Educators Complete	pqebk.highschool					
23	Ebook Central Science & Technology Ebook Subscription	pqebk.ac10scitech					
24	Ebook Central Spanish LanguageEbook Subscription	pqebk.spanish					
25	Ebook Central University of Chicago Press Collection	pqebk.cp10003246					
26	Ebook Central University Press Subscription	pqebk.upsb2015					
27	elibro via Ebook Central Académica Spanish	pqebk.elibrosanish					
28	elibro via Ebook Central Escuelas Secundarias	pqebk.elibrosecundari					
29	elibro via Ebook Central Premium	pqebk.elibropremium					
30							



Have Questions?

Marcie Burton
UNC Greensboro
mburton@uncg.edu
336-334-5943

OCLC Cataloging Community Meeting | 28 January 2022

WorldCat Quality Updates



Robert Bremer

Senior Consulting Database Specialist
Metadata Quality

Updating "Illegal aliens" in WorldCat

Updating “Illegal aliens”

- In November LC announced that *Illegal aliens* and related subject headings would be cancelled and replaced by two new headings, e.g.,
 - 650 _0 Illegal aliens**
 - >>> 650 _0 Noncitizens**
 - >>> 650 _0 Illegal immigration**
- Revised subject authority records were received in late November
- Staff began updating WorldCat bibliographic records the same day
- Because these split into two, special processing was necessary

Related Headings

650 _0 Children of illegal aliens

>>> **650 _0 Children of noncitizens**

>>> **650 _0 Illegal immigration**

650 _0 Illegal alien children

>>> **650 _0 Noncitizen children**

>>> **650 _0 Illegal immigration**

650 _0 Illegal aliens in literature

>>> **650 _0 Noncitizens in literature**

>>> **650 _0 Illegal immigration in literature**

650 _0 Women illegal aliens

>>> **650 _0 Women noncitizens**

>>> **650 _0 Illegal immigration**

Updating WorldCat

- Added logic to an existing Connexion client macro
- Converts the “illegal alien” heading to the equivalent “noncitizen” heading
- Adds the “illegal immigration” heading retaining all the subdivisions (topical, geographic, form) except those used only under classes of persons or would be otherwise incorrect, e.g.,

650 _0 Illegal aliens #x Medical care #z California

>>> 650 _0 Noncitizens #x Medical care #z California

>>> 650 _0 Illegal immigration #z California

Updating WorldCat

- Identified and accounted for subdivisions to be dropped from the added “illegal immigration” heading:

Abuse of · Abuse of ... Prevention · Attitudes · Biography · Books and reading · Care · Census · Civil rights · Conduct of life · Counseling · Crimes against · Cultural assimilation · Death · Dental care · Diaries · Economic conditions · Education · Effect of imprisonment · Employment · Family relationships · Health and hygiene · Hospital care · Housing · Identification · Institutional care · Interviews · Legal status · Life skills guides · Medical care · Mental health · Migrations · Mortality · Pastoral counseling · Political activity · Protection · Psychology · Religious life · Salaries · Scholarships · Services for · Sexual behavior · Social conditions · Suffrage · Transportation · Violence against

Updating WorldCat

- Same changes made for LC Children's headings via the macro
- For FAST, changes in LC terminology were automatically incorporated into the FAST authority file
- FAST headings were updated in WorldCat by a separate process
- Although a one-to-one change normally handled by the heading control software

650 _0 Aliens

>>> 650 _0 Noncitizens

was added to the client macro due to a temporary software problem

Issues Updating WorldCat

- Why did the conversion not turn out perfectly?
- Not a surprise—all such efforts require manual invention and clean up
- Incorrect field tags:
 - 651** _0 Illegal aliens
- Incorrect subfield codes:
 - 650 _0 Illegal aliens **#z** Crimes against
 - >>> 650 _0 Noncitizens **#z** Crimes against
 - >>> 650 _0 Illegal immigration **#z** Crimes against

Issues Updating WorldCat

- Typographical errors:

650 _0 Illegal aliens #x Identfification

>>> 650 _0 Noncitizens #x Identfification

>>> 650 _0 Illegal immigration #x Identfification

- Subdivisions that are made-up or incorrect for the type of heading:

650 _0 Illegal aliens #v Personal narratives

>>> 650 _0 Noncitizens #v Personal narratives

>>> 650 _0 Illegal immigration #v Personal narratives

Issues Updating WorldCat

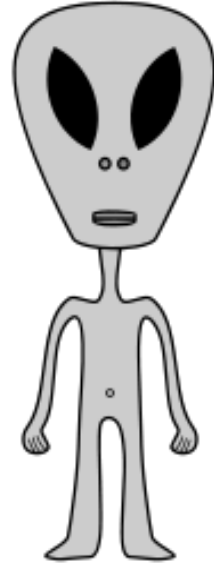
- Incorrect use of a heading:

650 _0 Aliens

never represented ETs; that should always have been:

650 _0 Extraterrestrial beings

- Allowed most to convert to: **650 _0 Noncitizens**
- Used a variety of keyword searches to locate problem records
- Changed **650 _0 Noncitizens** to **650 _0 Extraterrestrial beings**
- Deleted the FAST headings to allow them to be regenerated
- Problem on many records for science fiction and video games
- Cleaned up many typos for **650 _0 Extraterrestrial beings**



Issues Updating WorldCat

- More issues identified:

650 _0 Aliens

650 _0 Space

should always have been

650 _0 Extraterrestrial beings

651 _0 Outer space

- Scope note on the authority record for **Space** specifies its use for works on the unbounded three-dimensional region in which all matter exists vs. works on the space outside Earth's atmosphere

Updating WorldCat

- Initial updating completed with the assistance of two of my colleagues
- Clean up (mostly the *Extraterrestrial beings* issue) was completed by early January
- Conversion of FAST headings is nearly complete
- *Illegal aliens* headings were replaced in about 18,000 records
- *Aliens* headings were replaced in about 23,000 records
- Headings for *Noncitizens* that were converted to *Extraterrestrial beings* totaled more than 3,000 records



Nathan Putnam

Director
Metadata Quality

Controlling Project

Heading enrichment

- Record Manager functionality
 - “Add Equivalent Subject Headings” to a bibliographic record
 - Functionality available since June 2020

The process reviews controlled subject strings in bibliographic records containing RVM, AAT, LCSH, or MeSH and inserts equivalent terms as found in RVM authority records into the bibliographic record for these vocabularies.

Example

Before enrichment

650 0 \$a Chemistry, Physical and theoretical.

After enrichment

650 0 \$a Chemistry, Physical and theoretical.

650 2 \$a Chemistry, Physical.

650 6 \$a Chimie physique et théorique.

650 7 \$a physical chemistry. \$2 aat

Retrospective controlling

- This summer, OCLC will run the controlling software over all WorldCat (510+ million bibliographic records)
- This will
 - Control all controllable headings
 - Update headings as applicable
 - Apply the heading enrichment
- Estimated that three-quarters of all WC records will be updated
- Timeline: start early February 2022



Jay Weitz

Senior Consulting Database Specialist
Metadata Quality

Recent Updates

WorldCat Validation Installation Planned for February 2022

The next WorldCat Validation install is currently planned for February 2022 and will include:

- OCLC-MARC Validations of new MARC codes announced November – December 2021.
- MARC 21 Bibliographic Update No. 33 (announced November 2021).
- MARC 21 Authority Update No. 33 (announced November 2021) to the validation rule set that includes all valid elements of MARC 21 Authority Format.
 - These changes apply only to the OCLC-MARC Authority validation rule set that includes all valid elements of MARC 21 Authority Format and cannot be used in the LC/NACO Authority File. Validation changes to the LC-NACO Authority File must happen in coordination with the Library of Congress, and all the NACO nodes have not yet been scheduled.
- There were no changes to the MARC 21 Holdings Update No. 33 (announced November 2021).
- New ISSN Centre Codes for the Publications Office of the European Union and for Peru will be validated for Bibliographic field 022.
- Various validation bug fixes will also be installed.

As we get closer to the installation, details will be made available in the release notes at

https://help.oclc.org/Metadata_Services/WorldShare_Record_Manager/WorldCat_Validation_release_notes_and_known_issues?sl=en.

WorldCat Discovery Installation on 10 January 2022

The newest release of WorldCat Discovery took place on 10 January 2022, with new features and enhancements including:

- A more compact remote database preview
- Revised sorting of the Author search filter
- A “View details” link from the Access Options panel to group catalog holdings display

Details can be found in the WorldCat Discovery release notes, January 2022 at https://help.oclc.org/Discovery_and_Reference/WorldCat_Discovery/Release_notes/2022_release_notes/100WorldCat_Discovery_release_notes_January_2022.

WorldShare Circulation Installation on 20 January 2022

The newest release of WorldShare Circulation took place on 20 January 2022 and included:

- New hold approval and item preparation workflows for materials that require special review or processing before patrons are notified that their requested materials are ready for use
- Configuration of WPM Education online payments in OCLC Service Configuration

Full details can be found in the WorldShare Circulation release notes, January 2022 available at

https://help.oclc.org/Library_Management/WorldShare_Circulation/Release_notes_and_known_issues/2022_release_notes/100WorldShare_Circulation_release_notes_January_2022.

WorldShare Reports and Report Designer Installation on 20 January 2022

The latest release of WorldShare Reports and Report Designer took place on 20 January 2022. It allows you to:

- Analyze COUNTER 5 multimedia (IR_M1) usage
- Utilize normalized call numbers in the weekly SFTP Circulation Item Inventories file

Full details about the release are provided in the WorldShare Reports release notes, January 2022, available at

https://help.oclc.org/Library_Management/WorldShare_Reports/Release_notes_and_known_issues/2022_release_notes/100WorldShare_Reports_release_notes_January_2022.

Subscribe to Hanging Together, the OCLC Research Blog

Anyone who wants to keep up with what's going on in OCLC Research can now subscribe to the email list of Hanging Together, the OCLC Research Blog. On the second and forth Wednesday of each month, you'll receive an email digest of postings from Hanging Together. It's the best way to stay up to date and make sure you never miss a post. Subscribe at <https://hangingtogether.org/subscribe-to-hanging-together/>.



OCLC looking for Accessibility Strategist

Accessibility Strategist

- Job posting: https://oclc.wd1.myworkdayjobs.com/en-US/OCLC_Careers/job/Dublin-OH/Senior-Software-Engineer_R0001815
- Responsible for ensuring an accessible user interface strategy and approach across products and platforms
- Accountable for furthering the awareness and knowledge for how to create accessible products by identifying application accessibility requirements; planning, implementing, and testing accessibility conformance controls; preparing accessibility standards, policies, and procedures; and guiding training opportunities for colleagues

Please apply if you are interested or spread the word to anyone you know who may be.

OCLC's suite of Capira library services receive 2022 Modern Library Awards

OCLC's suite of Capira library services (oclc.org/capira) have all been recognized with LibraryWorks 2022 Modern Library Awards.

- **CapiraMobile** is a customizable app that makes it possible for users to interact with their library through their mobile phones.
- **CapiraCurbside** makes it easy for libraries to connect users with physical library materials without the need to enter the building.
- **LendingKey** is a reservation and management solution that gets a library's non-book items into users' hands.
- **CapiraReady** is a ready-to-launch, off-the-shelf mobile app for libraries.
- **MuseumKey** allows libraries to simplify museum pass reservations through a library's website and lets users browse a responsive calendar by museum or by date.

These products have extended the reach of libraries and helped to get resources into the hands of users, especially during the pandemic.



Charlene Morrison

Database Specialist
Metadata Quality

Data Quality Activities

MQ stats: MQ Activities, December 2021

1,376,176
records replaced

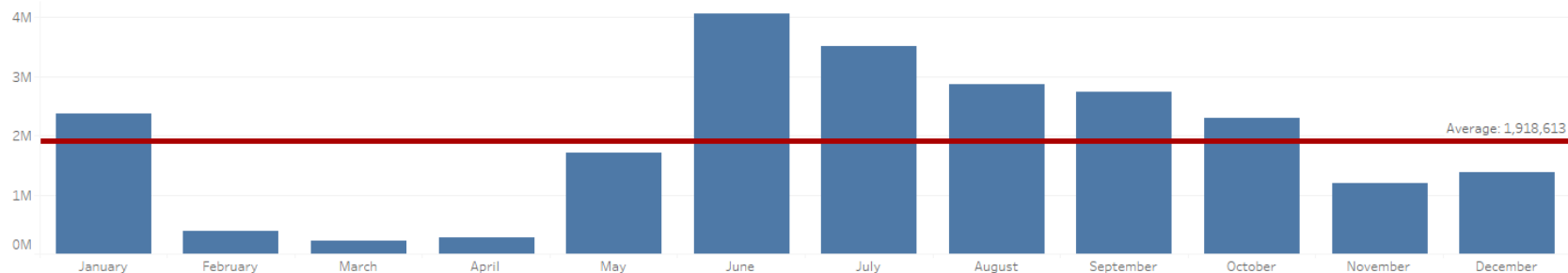
4,071
duplicates removed

3,301
records retained

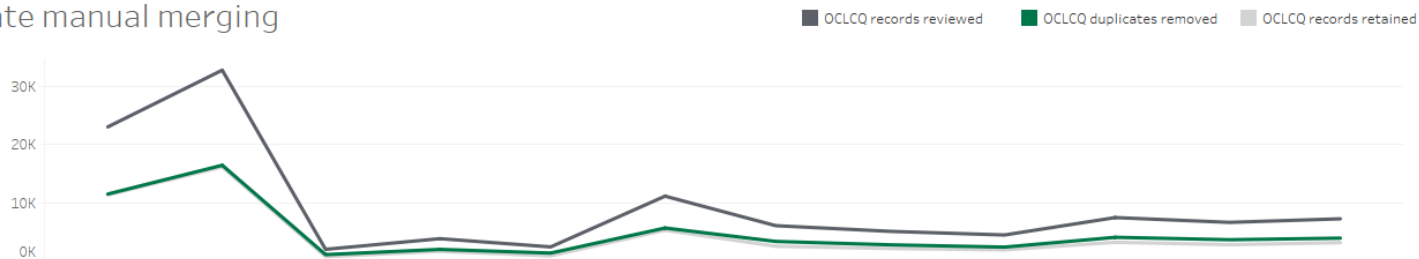
7,372
records reviewed

1,316,989
other records deleted

Year-to-date record replaces



Year-to-date manual merging



	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	12 month total
OCLCQ duplicates removed	11,596	16,511	1,262	2,155	1,524	5,803	3,509	2,931	2,543	4,213	3,802	4,071	59,920
OCLCQ records retained	11,455	16,222	899	1,825	1,050	5,433	2,689	2,299	2,068	3,368	2,958	3,301	53,567
OCLCQ records reviewed	23,051	32,733	2,161	3,980	2,574	11,236	6,198	5,230	4,611	7,581	6,760	7,372	113,487

Source: OCLC



MQ stats: Duplicate Detection and Resolution, December 2021

713,103

duplicate records removed

492,944

records retained

3,757,563

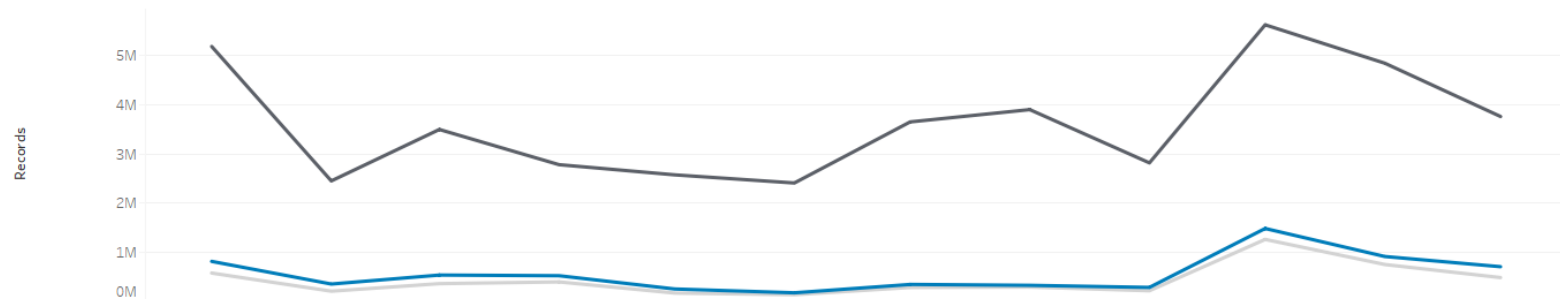
records reviewed

0.691

removed-to-retained ratio

Year-to-date trend

■ Records reviewed ■ Duplicates removed ■ Records retained



	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	12 month total
Duplicates removed	821,260	362,034	543,963	530,740	261,532	184,207	353,821	336,182	293,448	1,488,020	920,244	713,103	6,808,554
Records retained	584,488	217,123	370,011	405,231	178,900	146,053	292,758	301,213	226,046	1,266,712	757,894	492,944	5,239,373
Records reviewed	5,177,947	2,452,304	3,494,667	2,781,723	2,575,105	2,410,207	3,648,289	3,897,472	2,818,128	5,616,294	4,838,056	3,757,563	43,467,755

History since August 2009

through December 2021

Records reviewed since 2009	962,368,876
Duplicates removed since 2009	67,544,499
Percentage of duplicates removed	7.02%

Source: OCLC



Shanna Griffith

Database Specialist
Metadata Quality

AskQC & office hours

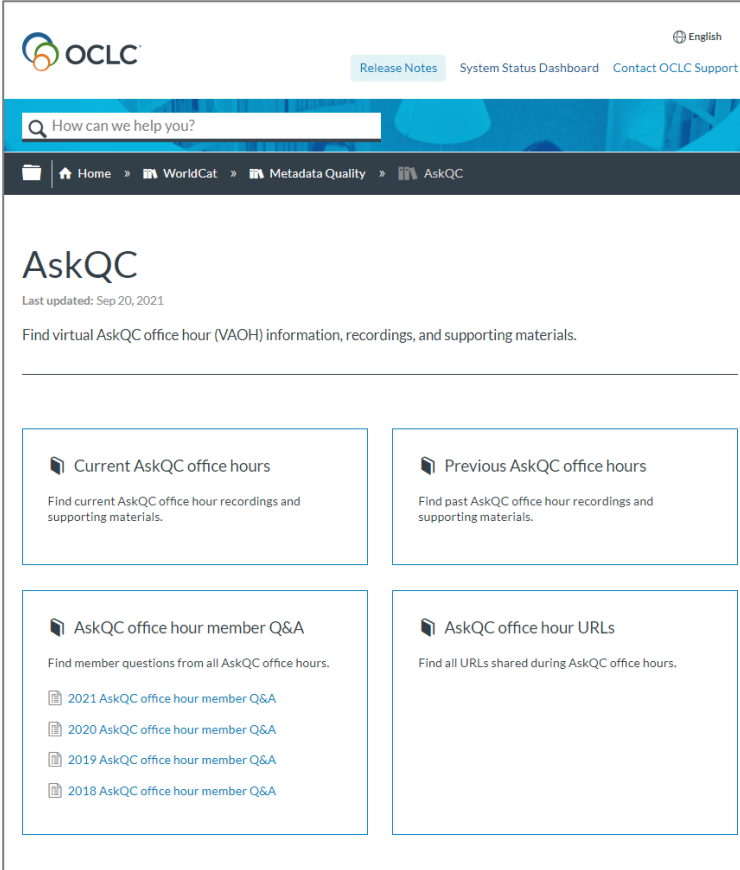
AskQC

Cataloging policy questions

askqc@oclc.org

Virtual AskQC Office Hours (VAOH)
registration and sessions

oc.lc/askqc



The screenshot shows the OCLC AskQC website. At the top, there is the OCLC logo, a search bar with the text "How can we help you?", and navigation links for "Release Notes", "System Status Dashboard", and "Contact OCLC Support". Below the search bar is a breadcrumb trail: "Home > WorldCat > Metadata Quality > AskQC". The main heading is "AskQC", followed by the text "Last updated: Sep 20, 2021" and "Find virtual AskQC office hour (VAOH) information, recordings, and supporting materials." The page is divided into four content boxes:

- Current AskQC office hours**: Find current AskQC office hour recordings and supporting materials.
- Previous AskQC office hours**: Find past AskQC office hour recordings and supporting materials.
- AskQC office hour member Q&A**: Find member questions from all AskQC office hours. This box contains a list of links for Q&A sessions from 2021, 2020, 2019, and 2018.
- AskQC office hour URLs**: Find all URLs shared during AskQC office hours.



Current AskQC office hours





Find current AskQC office hour recordings and supporting materials.

Previous AskQC office hours

Find past AskQC office hour recordings and supporting materials.

AskQC office hour member Q&A

Find member questions from all AskQC office hours.

-  [2021 AskQC office hour member Q&A](#)
-  [2020 AskQC office hour member Q&A](#)
-  [2019 AskQC office hour member Q&A](#)
-  [2018 AskQC office hour member Q&A](#)

AskQC office hour URLs

Find all URLs shared during AskQC office hours.

oc.lc/askqc

Current and previous sessions sections

Home » WorldCat » Metadata Quality » AskQC » **Current AskQC office hours**

AskQC@oclc.org (Ask Quality Control) is the longstanding email address to which catalogers can send questions to OCLC Metadata Quality staff about cataloging policies, standards, and practices.

AskQC office hours

Join OCLC Metadata Quality staff to discuss WorldCat quality issues and cataloging questions.

Time and call-in information for AskQC office hours

AskQC office hours. Return here for notification of time and date changes.

Topic	Day/time (eastern)	Toll-free call-in number	Registration link
Getting a fix on fixed field elements, part 2	Tuesday, February 8, 2022 at 10:00 AM Eastern	US/Canada: 1-877-668-4490	February 8 registration
	Thursday, February 17, 2022 at 4:00 PM Eastern	UK: 08-002061177	February 17 registration
		<ul style="list-style-type: none">Global call-in numbersToll-free dialing restrictions	
Bibliographic Formats & Standards chapter 3: A deep dive	Tuesday, March 8, 2022 at 10:00 AM Eastern	US/Canada: 1-877-668-4490	March 8 registration
	Thursday, March 17, 2022 at 4:00 PM Eastern	UK: 08-002061177	March 17 registration
		<ul style="list-style-type: none">Global call-in numbersToll-free dialing restrictions	

Home » WorldCat » Metadata Quality » AskQC » **Previous AskQC office hours**

Note: See [AskQC office hour URLs](#) for a list of all URLs shared during AskQC office hours.

Date	Title	Supporting material
November 2021	Cataloging children's materials Bryan Baldus, Alex Kyrios, and guest speaker, Michele Zwierski, one of the editor's of the new 6th edition of Cataloging Correctly for Kids, presented an overview on cataloging children's materials that covered classification, the use of subject headings, and general cataloging principles for children's materials. The recent changes to the 'juvenile films' subject headings were also highlighted during the presentation. The Library of Congress has not yet updated the related instructions in other portions of the SHM, so there is a conflict between what is said in H1095 vs. H2230 (Visual Materials and Non-Music Sound Recordings): For the headings with "Juvenile films", "Juvenile sound recordings", and "Juvenile software", until August 2021, the resource to which those have been assigned may have been either fictional or non-fiction. In August 2021, the Library of Congress updated Subject Headings Manual (SHM) H1095 "Free-Floating Subdivision" to reflect the revised definitions found in the form subdivision records for "Juvenile films", which is now used for "nonfiction films produced especially for children"; and for "Juvenile drama", which is now used "as a form subdivision under names of countries, cities, etc., names of individual persons and corporate bodies, and under classes of persons, ethnic groups, names of deities and mythological or legendary figures, individual and groups of fictitious and legendary characters, and topical headings for fiction films produced especially for children."	<ul style="list-style-type: none">WebEx recording - November 9WebEx recording - November 18Presentation slidesMember questions
October 2021	Getting a fix on fixed field elements Cynthia Whitacre, Jay Weitz, Hayley Moreno, and Charlene Morrison explained usage of fixed fields common to most or all bibliographic formats, with a future presentation planned for fixed fields limited to specific	<ul style="list-style-type: none">WebEx recording - October 12WebEx recording -





Member Q&A and Office Hour URLs sections

Home » WorldCat » Metadata Quality » AskQC » AskQC office hour member Q&A

AskQC office hour member Q&A

Last updated: Sep 8, 2021

Find member questions from all AskQC office hours.

 2021 AskQC office hour member Q&A Review the most recent member questions from AskQC office hours.	 2020 AskQC office hour member Q&A Review all AskQC office hour member questions from 2020.
 2019 AskQC office hour member Q&A Review all AskQC office hour member questions from 2019.	 2018 AskQC office hour member Q&A Review all AskQC office hour member questions from 2018.


[◀ Previous AskQC office hours](#) | [2021 AskQC office hour member Q&A](#) ▶

Home » WorldCat » Metadata Quality » AskQC » AskQC office hour URLs

AskQC office hour URLs

Last updated: Nov 22, 2021

Find all URLs shared during AskQC office hours.

- [00X Control Fields \(Library of Congress MARC 21 Format\)](#)
- [040 Cataloging Source \(BFAS\)](#)
- [041 Language Code \(BFAS\)](#)
- [264 Production, Publication, Distribution, Manufacture, and Copyright Notice \(BFAS\)](#)
- [ALA Continuing Education Courses](#)
- [ALA Differences Between Changes Within: Guidelines on When to Create a New Record](#)
- [Authorities Format and Indexes: Available authority files](#)
- [BabelStone: Unicode: What Unicode character is this?](#)
- [Bibliographic Formats and Standards, 2.6 Language of Cataloging](#)
- [Bibliographic Formats and Standards \(BFAS\) 5. Quality Assurance](#)
- [Bibliographic Formats and Standards, 5.2.2 Editing capabilities for non-PCC records](#)
- [Cataloging Correctly for Kids / edited by Michele Zwierski, Joanna F. Fountain, and Marilyn McCroskey, Sixth edition, Chicago : ALA editions, 2021](#)
- [Cataloging Defensively](#) series
-  [Cataloging Defensively with Edition Statements: February 2018 Virtual AskQC office hours](#)
- [Children's and Young Adults' Cataloging Program \(CYAC\)](#)
- [Collection Manager office hours](#)
- [Connexion client help](#)
- [Data sync processing \(oclc/data-sync-processing\)](#)
- [Dewey Services](#)

Upcoming sessions

Getting a fix on fixed field elements, part 2

8 and 17 February

Bibliographic Formats & Standards chapter 3: A deep dive

8 and 18 March

Editions annotated, collected, corrected, and expanded: The varieties and roles of edition statements

12 and 21 April

WorldCat registry and data quality

10 and 19 May

Introduction to classifying with WebDewey

14 and 23 June



Hayley Moreno

Database Specialist
Metadata Quality

Bib Formats & Standards

Updates to Bibliographic Formats and Standards

- 007 General Information
- 5.4 Field transfer section

Fields	Transfers	Transfers to CONSER
006	all occurrences when the first byte does not match Type fixed field, or first byte of an existing field 006	no
007	all occurrences of this field from the record with the most occurrences, if not present in the retained record	no
010	if not present in the retained record	no
015	all unique occurrences	yes
016	all unique occurrences	yes
019	all unique occurrences of field 019 subfield #a from all records and the OCLC control number (field 001) from the deleted record are combined into a single field 019 in the retained record	yes
020	all unique occurrences; uniqueness is determined by comparing both subfield #a and subfield #z	no
022	the first occurrence, if not present in the retained record	yes
024	all unique occurrences; uniqueness is determined by comparing both subfield #a and subfield #z	yes
027	all occurrences, including subfield #q, from the record with the most occurrences	yes
028	all occurrences	yes
029	all unique occurrences; uniqueness is determined by comparing both subfield #a and subfield #b	yes

Updates to Bibliographic Formats and Standards – MARC Update 31

- 043
- 335 (new field)
- 340
- 345
- 384
- 856
- 881 (new field)

Updates to Bibliographic Formats and Standards – MARC Update 32

- 008/21
- 006/04
- 022
- 046
- 082
- 083
- 334 (new field)
- 348
- 353 (new field)
- 383
- 546
- 852



David Whitehair
whitehad@oclc.org



John Chapman
chapmanj@oclc.org

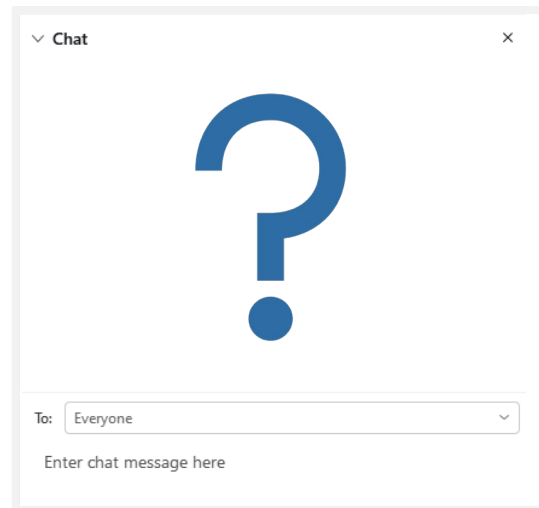
Submit questions in Chat.
Send chat to “**Everyone**”



Cindi Blyberg
blybergc@oclc.org



Marcie Burton
mburton@uncg.edu



Metadata quality
AskQC@oclc.org



Nathan B. Putnam

Director
Metadata Quality

Closing

Thank you



Final notes...



Recordings/slides/notes

- Watch your email
 - WebEx email
 - Listservs
- Linked on the Community Center
 - [Cataloging and Metadata](#)
 - [Record Manager](#)
 - [Collection Manager](#)
- Linked on the AskQC help [site](#)

Final notes...



Recordings/slides/notes

- Watch your email
 - WebEx email
 - Listservs
- Linked on the Community Center
 - Cataloging and Metadata
 - Record Manager
 - Collection Manager
- Linked on the AskQC help site

The conversation continues...

- Cataloging policy
 - Email AskQC@oclc.org
 - AskQC twice monthly webinars
- News, discussions, and more...
 - Cataloging and Metadata [community](#)
 - Record Manager [community](#)
 - Collection Manager [community](#)

Thank You!

Please send questions and comments to
AskQC@oclc.org

**Because
what is
known must
be shared.®**