Final sessions
Today’s Schedule

First sessions

• Welcome
• Diversity, Equity, Inclusion
  • Adrian Williams (U Kentucky)
  • Misty Alvaro (CML)
  • Cynthia Whitacre
• Short break

Final sessions

• OCLC Cataloging Update
  o David Whitehair
  o John Chapman
  o Petra Löffel
  o Cindi Blyberg
  o Marcie Burton (UNC Greensboro)
  o Metadata quality staff
• Questions for OCLC
• Closing
Session: OCLC Cataloging Update
David Whitehair

Director
Metadata Services

Metadata services
Request a streamlined WorldCat holdings update project

Thank you for requesting an update of your library’s WorldCat holdings to ensure the best possible access to your collections through OCLC services. This streamlined process will help you quickly update your WorldCat holdings to maximize your library’s visibility on OCLC services such as Connexion, WorldShare Interlibrary Loan, FirstSearch, and WorldCat.org.

The streamlined process for updating your library’s WorldCat holdings is provided at no additional charge with your library’s OCLC cataloging subscription. When you send your library’s complete MARC 21 catalog data to OCLC, the process matches your records with WorldCat and:

- Adds holdings to matching WorldCat records
- Removes inaccurate WorldCat holdings
- Adds new records when a matching record is not available (*optional)

(All options will be confirmed when our holdings update expert contacts you.)

https://oc.lc/holdings-request
Record Manager has something for your library!

- A modern, user-friendly interface
- Access to more authority files
- Shared save file
- No software to load
- BIBCO, CONSER, and NACO workflows
- Agent functionality for managing WorldCat holdings
- More label formats, including custom formatting
- Multiple options for formatting search results

You can also:
- Edit records in text view
- Insert FAST headings using autosuggest
- Use non-Latin characters in editing and labels
- Manage shared print info in LHRs
- See LHRs from other libraries and view LHRs from your cataloging group
Petra Löffel
Product Analyst
Metadata Services

Brief WorldShare Record Manager Demonstration (pre-recorded)
Brief WorldShare Record Manager demonstration

Petra Löffel, Product Analyst, OCLC
Cindi Blyberg
Senior Product Manager
Metadata Services

WorldShare Collection Manager
<table>
<thead>
<tr>
<th>Oct-Dec 2021</th>
<th>Jan-Mar 2022</th>
<th>Apr-Jun 2022</th>
<th>Jul-Sep 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Now you can:</strong></td>
<td><strong>You will be able to:</strong></td>
<td><strong>You will be able to:</strong></td>
<td><strong>You will be able to:</strong></td>
</tr>
<tr>
<td>Automate institution-specific holdings feeds for Wiley collections</td>
<td>Suppress holdings to staff or local library*</td>
<td>Automatically move local data (LBD/LHR) to the new record when WorldCat holdings are updated due to an OCLC number change in the WorldCat knowledge base</td>
<td>Automate institution-specific holdings feeds for Sage collections</td>
</tr>
<tr>
<td>Automate institution-specific holdings feeds for Askews &amp; Holts collections</td>
<td>Benefit from additional OCLC number matches in the WorldCat knowledge base for WorldCat holdings management and MARC record output</td>
<td>Specify preferred collection order for links sent from the WorldCat knowledge base to WorldCat Discovery</td>
<td>Ingest Dublin Core schema when loading data to WorldCat</td>
</tr>
<tr>
<td>Get more insight into collection changes with enhancements to Activity History</td>
<td>Benefit from clearer filtering capabilities when searching collections</td>
<td>Customize settings to receive available titles in the preferred language of cataloging for WorldCat knowledge base collections</td>
<td>Receive all available titles, or only those titles cataloged by OCLC catalogers, for your OCLC-cataloged collections</td>
</tr>
</tbody>
</table>

https://oc.lc/cmroadmap

Read about the latest release [here](https://oc.lc/cmroadmap).

DISCLAIMER: The enhancements in this roadmap are subject to change without prior notice should circumstance require it.

* WMS libraries only
Marcie Burton
Electronic Resources Cataloging Technician
UNC Greensboro
Automatic Holdings Feeds:
Set it and Forget it

Marcie Burton
UNC Greensboro
January 28, 2022
Providers/Vendors

- Askews and Holts
- EBSCO
- Elsevier K novel
- Elsevier ScienceDirect
- GPO - U.S. Government Publishing Office
- JSTOR
- Odilo
- Ovid
- ProQuest Ebook Central
- Springer Nature
- Taylor & Francis
- Teton Data Systems
- The R2 Library/Rittenhouse Book Distributors, Inc.
- Wiley

OCLC'S Automatic Holdings Feeds Home Page
Elsevier ScienceDirect
and
Proquest Ebook Central

OCLC Customer Support
support@oclc.org
Elsevier ScienceDirect

Last updated: Jan 20, 2022

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1. Get started
2. Verify your collections have not been manually selected
3. Request collection loading
   3.1. Collection names and IDs
   3.2. How to request automated collection loading
4. See if your collection loaded
5. Configure Institution settings
6. Choose the instructions that apply to your needs
   6.1. Get WorldCat MARC records
   6.2. Manage WorldCat holdings
   6.3. Download files
   6.4. Use collection data with other services
7. Find additional support materials

OCLC works with Elsevier ScienceDirect to automatically add and maintain your knowledge base collection data. Get WorldCat records, holdings, and full-text links for content from Elsevier ScienceDirect.

Get started

If you need access to Collection Manager (the Metadata tab in the WorldShare Interface), follow the steps to Create a Collection Manager account.

This provider has OCLC cataloged collections. If your library does not have a cataloging subscription, see Options for libraries without a cataloging subscription. Use the instructions below for information specific to our provider.
Verify your collections have not been manually selected

If your institution has manually selected a collection in full, OCLC will not overwrite your selections. Before the initial load of holdings from your provider, we recommend that you verify that the collection has not been manually selected.

Note: Once the holdings feed is set up, OCLC will select all applicable collections according to the data received from the vendor.

Request collection loading

Collection names and IDs

There are many additional ScienceDirect collections in the global WorldCat knowledge base [750+]. Use the collection data in the table to help you find the relevant collections. If your collection is not returned when you search within Collection Manager, try entering a root word and an asterisk (*) as a truncation operator. For example: ScienceDirect*

OCLC will load your e-book and your e-journal holdings with custom coverage dates.

Caution: See the Elsevier ClinicalKey page if you need e-book and e-journal titles from ClinicalKey collections.

The below collections are available for automatic collection loading:

<table>
<thead>
<tr>
<th>Collection name(s)</th>
<th>Collection IDs(s)</th>
<th>Demand-driven acquisition collections</th>
<th>Frequency provider sends OCLC data</th>
</tr>
</thead>
<tbody>
<tr>
<td>Elsevier ScienceDirect Journals</td>
<td>elseviersciDirect</td>
<td>NA</td>
<td>Weekly</td>
</tr>
<tr>
<td>ScienceDirect Book Series</td>
<td>elsevier.bookseries</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ScienceDirect All Books</td>
<td>elsevier.ebooks</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

How to request automated collection loading

1. Create a token in Elsevier’s administrative interface. Follow the instructions in Elsevier’s guide. Plan to include the token number in your message to OCLC.
2. Contact OCLC Support with the following message. Replace the [xxx] with your information:

   Please load my Elsevier collections. My OCLC symbol is [xxx]. My Registry ID is [xxx]. My token is [xxx]. My Elsevier customer number is C[xxx].
ProQuest Ebook Central

Last updated: Nov 10, 2021

Table of contents

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2. Verify your collections have not been manually selected
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   6.1. Get WorldCat MARC records
   6.2. Manage WorldCat holdings
   6.3. Download files
   6.4. Use collection data with other services
7. Find additional support materials

OCLC works with ProQuest Ebook Central to automatically add and maintain your knowledge base collection data. Get WorldCat records, holdings, and full-text links for content from ProQuest Ebook Central.

Get started

If you need access to Collection Manager (the Metadata tab in the WorldShare interface), follow the steps to Create a Collection Manager account.

An OCLC Cataloging and Metadata Subscription is required for record delivery from the collections listed below. If your library does not have a subscription, see Options for libraries without a cataloging subscription.
Verify your collections have not been manually selected

If your institution has manually selected a collection in full, OCLC will not overwrite your selections. Before the initial load of holdings from your provider, we recommend that you verify that the collection has not been manually selected.

1. Verify that your collections have not been manually selected

Note: Once the holdings feed is set up, OCLC will select all applicable collections according to the data received from the vendor.

Request collection loading

Collection names and IDs

There are many collections in the global WorldCat knowledge base. Use the collection data in the table to help you find the relevant collections. If your collection is not returned when you search within Collection Manager, try entering a root word and an asterisk (*) as a truncation operator. For example: Ebook Central*

The below collections are available for automatic collection loading:

<table>
<thead>
<tr>
<th>Collection names and collection IDs</th>
<th>Demand-driven acquisition collections</th>
<th>Frequency provider sends OCLC data</th>
</tr>
</thead>
<tbody>
<tr>
<td>Please see the ProQuest Ebook Central list.xlsx</td>
<td>Yes</td>
<td>Weekly</td>
</tr>
</tbody>
</table>

How to request automated collection loading

Contact OCLC Support with the following message. Replace [xxx] with your information.

Please load my ProQuest Ebook Central collections.

- My OCLC Symbol is [xxx].
- My Registry ID is [xxx].
- My ProQuest Ebook Central site ID is [xxx].
<table>
<thead>
<tr>
<th>Collection name</th>
<th>Collection ID</th>
<th>Additional information</th>
</tr>
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<tbody>
<tr>
<td>Ebook Central Perpetual Titles</td>
<td>pqebk.perpetual</td>
<td>Purchased</td>
</tr>
<tr>
<td>Ebook Central DDA Titles</td>
<td>pqebk.catalogdda</td>
<td>DDA/Available unpurchased</td>
</tr>
<tr>
<td>Ebook Central Academic Complete</td>
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<tr>
<td>Ebook Central Academic Complete UKI Edition</td>
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<td>Ebook Central Schools &amp; Educators Complete</td>
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<tr>
<td>elibro via Ebook Central Premium</td>
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</tr>
</tbody>
</table>
Have Questions?

Marcie Burton  
UNC Greensboro  
mbburton@uncg.edu  
336-334-5943
WorldCat Quality Updates
Robert Bremer
Senior Consulting Database Specialist
Metadata Quality

Updating "Illegal aliens" in WorldCat
Updating “Illegal aliens”

• In November LC announced that *Illegal aliens* and related subject headings would be cancelled and replaced by two new headings, e.g.,

  650 _0_ Illegal aliens
  >>> 650 _0_ Noncitizens
  >>> 650 _0_ Illegal immigration

• Revised subject authority records were received in late November
• Staff began updating WorldCat bibliographic records the same day
• Because these split into two, special processing was necessary
Related Headings

650_0 Children of illegal aliens
   >>> 650_0 Children of noncitizens
   >>> 650_0 Illegal immigration

650_0 Illegal alien children
   >>> 650_0 Noncitizen children
   >>> 650_0 Illegal immigration

650_0 Illegal aliens in literature
   >>> 650_0 Noncitizens in literature
   >>> 650_0 Illegal immigration in literature

650_0 Women illegal aliens
   >>> 650_0 Women noncitizens
   >>> 650_0 Illegal immigration
Updating WorldCat

• Added logic to an existing Connexion client macro
• Converts the “illegal alien” heading to the equivalent “noncitizen” heading
• Adds the “illegal immigration” heading retaining all the subdivisions (topical, geographic, form) except those used only under classes of persons or would be otherwise incorrect, e.g.,

650 _0 Illegal aliens ꞌx Medical care ꞌz California
>>> 650 _0 Noncitizens ꞌx Medical care ꞌz California
>>> 650 _0 Illegal immigration ꞌz California
Updating WorldCat

- Identified and accounted for subdivisions to be dropped from the added “illegal immigration” heading:

  Abuse of · Abuse of … Prevention · Attitudes · Biography · Books and reading · Care · Census · Civil rights · Conduct of life · Counseling · Crimes against · Cultural assimilation · Death · Dental care · Diaries · Economic conditions · Education · Effect of imprisonment · Employment · Family relationships · Health and hygiene · Hospital care · Housing · Identification · Institutional care · Interviews · Legal status · Life skills guides · Medical care · Mental health · Migrations · Mortality · Pastoral counseling · Political activity · Protection · Psychology · Religious life · Salaries · Scholarships · Services for · Sexual behavior · Social conditions · Suffrage · Transportation · Violence against
Updating WorldCat

- Same changes made for LC Children’s headings via the macro
- For FAST, changes in LC terminology were automatically incorporated into the FAST authority file
- FAST headings were updated in WorldCat by a separate process
- Although a one-to-one change normally handled by the heading control software
  
  650 _0 Aliens
  >>> 650 _0 Noncitizens

  was added to the client macro due to a temporary software problem
Issues Updating WorldCat

• Why did the conversion not turn out perfectly?
• Not a surprise—all such efforts require manual invention and clean up
• Incorrect field tags:
  651 _0  Illegal aliens
• Incorrect subfield codes:
  650 _0  Illegal aliens ǂz Crimes against
  >>> 650 _0  Noncitizens ǂz Crimes against
  >>> 650 _0  Illegal immigration ǂz Crimes against
Issues Updating WorldCat

• Typographical errors:
  650 _0 Illegal aliens ≠x Identification
  >>> 650 _0 Noncitizens ≠x Identification
  >>> 650 _0 Illegal immigration ≠x Identification

• Subdivisions that are made-up or incorrect for the type of heading:
  650 _0 Illegal aliens ≠v Personal narratives
  >>> 650 _0 Noncitizens ≠v Personal narratives
  >>> 650 _0 Illegal immigration ≠v Personal narratives
Issues Updating WorldCat

• Incorrect use of a heading:
  
  650 _0 Aliens

  never represented ETs; that should always have been:
  
  650 _0 Extraterrestrial beings

  – Allowed most to convert to: 650 _0 Noncitizens
  – Used a variety of keyword searches to locate problem records
  – Changed 650 _0 Noncitizens to 650 _0 Extraterrestrial beings
  – Deleted the FAST headings to allow them to be regenerated
  – Problem on many records for science fiction and video games
  – Cleaned up many typos for 650 _0 Extraterrestrial beings
Issues Updating WorldCat

• More issues identified:
  
  650 _0 Aliens
  
  650 _0 Space

  should always have been

  650 _0 Extraterrestrial beings
  651 _0 Outer space

• Scope note on the authority record for **Space** specifies its use for works on the unbounded three-dimensional region in which all matter exists vs. works on the space outside Earth's atmosphere
Updating WorldCat

• Initial updating completed with the assistance of two of my colleagues
• Clean up (mostly the *Extraterrestrial beings* issue) was completed by early January
• Conversion of FAST headings is nearly complete
• *Illegal aliens* headings were replaced in about 18,000 records
• *Aliens* headings were replaced in about 23,000 records
• Headings for *Noncitizens* that were converted to *Extraterrestrial beings* totaled more than 3,000 records
Nathan Putnam
Director
Metadata Quality

Controlling Project
Heading enrichment

• Record Manager functionality
  – “Add Equivalent Subject Headings” to a bibliographic record
  – Functionality available since June 2020

The process reviews controlled subject strings in bibliographic records containing RVM, AAT, LCSH, or MeSH and inserts equivalent terms as found in RVM authority records into the bibliographic record for these vocabularies.
Example

Before enrichment

650 0 $a Chemistry, Physical and theoretical.

After enrichment

650 0 $a Chemistry, Physical and theoretical.
650 2 $a Chemistry, Physical.
650 6 $a Chimie physique et théorique.
650 7 $a physical chemistry. $2 aat
Retrospective controlling

• This summer, OCLC will run the controlling software over all WorldCat (510+ million bibliographic records)
• This will
  – Control all controllable headings
  – Update headings as applicable
  – Apply the heading enrichment
• Estimated that three-quarters of all WC records will be updated
• Timeline: start early February 2022
Jay Weitz
Senior Consulting Database Specialist
Metadata Quality

Recent Updates
WorldCat Validation Installation Planned for February 2022

The next WorldCat Validation install is currently planned for February 2022 and will include:

- MARC 21 Bibliographic Update No. 33 (announced November 2021).
- MARC 21 Authority Update No. 33 (announced November 2021) to the validation rule set that includes all valid elements of MARC 21 Authority Format.
  - These changes apply only to the OCLC-MARC Authority validation rule set that includes all valid elements of MARC 21 Authority Format and cannot be used in the LC/NACO Authority File. Validation changes to the LC-NACO Authority File must happen in coordination with the Library of Congress, and all the NACO nodes have not yet been scheduled.
- There were no changes to the MARC 21 Holdings Update No. 33 (announced November 2021).
- New ISSN Centre Codes for the Publications Office of the European Union and for Peru will be validated for Bibliographic field 022.
- Various validation bug fixes will also be installed.

As we get closer to the installation, details will be made available in the release notes at https://help.oclc.org/Metadata_Services/WorldShare_Record_Manager/WorldCat_Validation_release_notes_and_known_issues?sl=en.
WorldCat Discovery Installation on 10 January 2022

The newest release of WorldCat Discovery took place on 10 January 2022, with new features and enhancements including:

- A more compact remote database preview
- Revised sorting of the Author search filter
- A “View details” link from the Access Options panel to group catalog holdings display

Details can be found in the WorldCat Discovery release notes, January 2022 at https://help.oclc.org/Discovery_and_Reference/WorldCat_Discovery/Release_notes/2022_release_notes/100WorldCat_Discovery_release_notes_January_2022.
WorldShare Circulation Installation on 20 January 2022

The newest release of WorldShare Circulation took place on 20 January 2022 and included:

- New hold approval and item preparation workflows for materials that require special review or processing before patrons are notified that their requested materials are ready for use
- Configuration of WPM Education online payments in OCLC Service Configuration

WorldShare Reports and Report Designer Installation on 20 January 2022

The latest release of WorldShare Reports and Report Designer took place on 20 January 2022. It allows you to:

- Analyze COUNTER 5 multimedia (IR_M1) usage
- Utilize normalized call numbers in the weekly SFTP Circulation Item Inventories file

Subscribe to Hanging Together, the OCLC Research Blog

Anyone who wants to keep up with what’s going on in OCLC Research can now subscribe to the email list of Hanging Together, the OCLC Research Blog. On the second and forth Wednesday of each month, you’ll receive an email digest of postings from Hanging Together. It’s the best way to stay up to date and make sure you never miss a post. Subscribe at https://hangingtogether.org/subscribe-to-hanging-together/.
Accessibility Strategist


- Responsible for ensuring an accessible user interface strategy and approach across products and platforms

- Accountable for furthering the awareness and knowledge for how to create accessible products by identifying application accessibility requirements; planning, implementing, and testing accessibility conformance controls; preparing accessibility standards, policies, and procedures; and guiding training opportunities for colleagues

Please apply if you are interested or spread the word to anyone you know who may be.
OCLC’s suite of Capira library services receive 2022 Modern Library Awards

OCLC’s suite of Capira library services (oc.lc/capira) have all been recognized with LibraryWorks 2022 Modern Library Awards.

- **CapiraMobile** is a customizable app that makes it possible for users to interact with their library through their mobile phones.
- **CapiraCurbside** makes it easy for libraries to connect users with physical library materials without the need to enter the building.
- **LendingKey** is a reservation and management solution that gets a library's non-book items into users' hands.
- **CapiraReady** is a ready-to-launch, off-the-shelf mobile app for libraries.
- **MuseumKey** allows libraries to simplify museum pass reservations through a library's website and lets users browse a responsive calendar by museum or by date.

These products have extended the reach of libraries and helped to get resources into the hands of users, especially during the pandemic.
Charlene Morrison

Database Specialist
Metadata Quality

Data Quality Activities
MQ stats: MQ Activities, December 2021

- 1,376,176 records replaced
- 4,071 duplicates removed
- 3,301 records retained
- 7,372 records reviewed
- 1,316,989 other records deleted

Year-to-date record replaces

Year-to-date manual merging

Source: OCLC
MQ stats: Duplicate Detection and Resolution, December 2021

- 713,103 duplicate records removed
- 492,944 records retained
- 3,757,563 records reviewed
- 0.691 removed-to-retained ratio

Year-to-date trend

<table>
<thead>
<tr>
<th>Records reviewed</th>
<th>Duplicates removed</th>
<th>Records retained</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jan 2021</td>
<td>921,260</td>
<td>584,488</td>
</tr>
<tr>
<td>Feb 2021</td>
<td>352,024</td>
<td>217,118</td>
</tr>
<tr>
<td>Mar 2021</td>
<td>643,963</td>
<td>370,011</td>
</tr>
<tr>
<td>Apr 2021</td>
<td>530,740</td>
<td>405,231</td>
</tr>
<tr>
<td>May 2021</td>
<td>263,152</td>
<td>178,900</td>
</tr>
<tr>
<td>Jun 2021</td>
<td>184,207</td>
<td>148,055</td>
</tr>
<tr>
<td>Jul 2021</td>
<td>353,521</td>
<td>292,788</td>
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<tr>
<td>Aug 2021</td>
<td>336,182</td>
<td>301,213</td>
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<tr>
<td>Sep 2021</td>
<td>293,448</td>
<td>228,946</td>
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<tr>
<td>Oct 2021</td>
<td>1,458,020</td>
<td>1,268,712</td>
</tr>
<tr>
<td>Nov 2021</td>
<td>920,244</td>
<td>757,894</td>
</tr>
<tr>
<td>Dec 2021</td>
<td>712,103</td>
<td>492,944</td>
</tr>
<tr>
<td>12 month total</td>
<td>6,808,564</td>
<td>5,239,373</td>
</tr>
</tbody>
</table>

History since August 2009 through December 2021

- Records reviewed since 2009: 942,369,876
- Duplicates removed since 2009: 67,544,493
- Percentage of duplicates removed: 7.02%

Source: OCLC
Shanna Griffith
Database Specialist
Metadata Quality

AskQC & office hours
AskQC

Cataloging policy questions
askqc@oclc.org

Virtual AskQC Office Hours (VAOH) registration and sessions
oc.lc/askqc
Current AskQC office hours
Find current AskQC office hour recordings and supporting materials.

Previous AskQC office hours
Find past AskQC office hour recordings and supporting materials.

AskQC office hour member Q&A
Find member questions from all AskQC office hours.
- 2021 AskQC office hour member Q&A
- 2020 AskQC office hour member Q&A
- 2019 AskQC office hour member Q&A
- 2018 AskQC office hour member Q&A

AskQC office hour URLs
Find all URLs shared during AskQC office hours.

oc.lc/askqc
Current and previous sessions sections

### AskQC office hours

Join OCLC Metadata Quality staff to discuss WorldCat quality issues and cataloging questions.

#### Time and call-in information for AskQC office hours

**AskQC office hours. Return here for notification of time and date changes.**

<table>
<thead>
<tr>
<th>Topic</th>
<th>Day/time (eastern)</th>
<th>Toll-free call-in number</th>
<th>Registration link</th>
</tr>
</thead>
<tbody>
<tr>
<td>Getting a fix on fixed field elements, part 2</td>
<td>Tuesday, February 8, 2022 at 10:00 AM Eastern</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>US/Canada: 1-877-668-4490</td>
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<td>Global call-in numbers</td>
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<td>Toll-free dialing restrictions</td>
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<td><a href="#">February 8 registration</a></td>
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<td><a href="#">February 17 registration</a></td>
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</tbody>
</table>

| Bibliographic Formats & Standards chapter 3: A descriptive approach | Tuesday, March 8, 2022 at 10:00 AM Eastern |
| | US/Canada: 1-877-668-4490 |
| | UK: 08-002061177 |
| | Global call-in numbers |
| | Toll-free dialing restrictions |
| | [March 8 registration](#) |
| | [March 17 registration](#) |

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### Notable sessions

#### November 2021

- **Cataloging children’s materials**
  - Bryan Baldus, Alex Kyrios, and guest speaker Michele Zwienski, one of the editors of the new 6th edition of Cataloging Correctly for Kids, presented an overview on cataloging children’s materials that covered classification, the use of subject headings, and general cataloging principles for children’s materials.
  - The recent changes to the ‘juvenile films’ subject headings were also highlighted during the presentation. The Library of Congress has not yet updated the related Instructions in other portions of the SHM, so there is a conflict between what is said in H1095 vs. H1230 (Visual Materials and Non-Music Sound Recordings).
  - For the headings with “juvenile films”, “juvenile sound recordings”, and “juvenile software”, until August 2021, the resource to which those headings are assigned may have been either fiction or non-fiction. In August 2021, the Library of Congress updated Subject Headings Manual (SHM) H1095 “Free-Floating Subdivision” to reflect the revised definitions found in the form subdivision records for “juvenile films”, which is now used for “nonfiction files produced especially for children”, and for “juvenile drama”, which is now used “as a form subdivision under names of countries, cities, etc., names of individual persons and corporate bodies, and under classes of persons, ethnic groups, names of deities and mythological or legendary figures, individual and groups of fictional and legendary characters, and topical headings for fiction files produced especially for children.”
  - [WebEx recording - November 9](#)
  - [WebEx recording - November 18](#)
  - [Presentation slides](#)
  - [Member questions](#)

- **Getting a fix on fixed field elements**
  - Cynthia Whitacre, Jay Wettt, Hayley Moreno, and Charlene Morrison explained usage of fixed fields common to most or all bibliographic formats, with a future announcement aimed for fixed fields limited to specific areas.
  - [WebEx recording - October 12](#)
  - [WebEx recording -](#)
Member Q&A and Office Hour URLs sections

AskQC office hour member Q&A
Last updated: Sep 8, 2021
Find member questions from all AskQC office hours.

- 2021 AskQC office hour member Q&A
  Review the most recent member questions from AskQC office hours.

- 2019 AskQC office hour member Q&A
  Review all AskQC office hour member questions from 2019.

AskQC office hour member Q&A
Last updated: Nov 22, 2021
Find all URLs shared during AskQC office hours.

- 00X Control Files (Library of Congress MARC 21 Format)
- 046 Cataloging Source (BIBAS)
- 041 Language Code (BIBAS)
- 264 Production, Publication, Distribution, Manufacture, and Copyright Notice (BIBAS)
- ALA Continuing Education Courses
- ALA Differences Between Changes Within Guidelines or When to Create a New Record
- Authorities Format and Indexes: Available authority files
- BabelStomp: Unicode: What Unicode character is this?
- Bibliographic Formats and Standards, 2.6 Language of Cataloging
- Bibliographic Formats and Standards, 3.1 Quality Assurance
- Bibliographic Formats and Standards, S.2.2 Editing capabilities for non-PCC records
- Cataloging Defensively series
- Cataloging Defensively with Edition Statements: February 2019 Virtual AskQC office hours
- Children's and Young Adults' Cataloging Program (CYAC)
- Collection Management office hours
- Connexion client help
- Data sync processing (oclc/data-sync-processing)
- Discovery Services
Upcoming sessions

Getting a fix on fixed field elements, part 2
8 and 17 February

Bibliographic Formats & Standards chapter 3: A deep dive
8 and 18 March

Editions annotated, collected, corrected, and expanded: The varieties and roles of edition statements
12 and 21 April

WorldCat registry and data quality
10 and 19 May

Introduction to classifying with WebDewey
14 and 23 June
Hayley Moreno
Database Specialist
Metadata Quality

Bib Formats & Standards
# Updates to Bibliographic Formats and Standards

- 007 General Information
- 5.4 Field transfer section

<table>
<thead>
<tr>
<th>Fields</th>
<th>Transfers</th>
<th>Transfers to CONSER</th>
</tr>
</thead>
<tbody>
<tr>
<td>006</td>
<td>all occurrences when the first byte does not match Type fixed field, or first byte of an existing field 006</td>
<td>no</td>
</tr>
<tr>
<td>007</td>
<td>all occurrences of this field from the record with the most occurrences, if not present in the retained record</td>
<td>no</td>
</tr>
<tr>
<td>010</td>
<td>if not present in the retained record</td>
<td>no</td>
</tr>
<tr>
<td>015</td>
<td>all unique occurrences</td>
<td>yes</td>
</tr>
<tr>
<td>016</td>
<td>all unique occurrences</td>
<td>yes</td>
</tr>
<tr>
<td>019</td>
<td>all unique occurrences of field 019 subfield +a from all records and the OCLC control number (field 001) from the deleted record are combined into a single field 019 in the retained record</td>
<td>yes</td>
</tr>
<tr>
<td>020</td>
<td>all unique occurrences; uniqueness is determined by comparing both subfield +a and subfield +z</td>
<td>no</td>
</tr>
<tr>
<td>022</td>
<td>the first occurrence, if not present in the retained record</td>
<td>yes</td>
</tr>
<tr>
<td>024</td>
<td>all unique occurrences; uniqueness is determined by comparing both subfield +a and subfield +z</td>
<td>yes</td>
</tr>
<tr>
<td>027</td>
<td>all occurrences, including subfield ‼q, from the record with the most occurrences</td>
<td>yes</td>
</tr>
<tr>
<td>028</td>
<td>all occurrences</td>
<td>yes</td>
</tr>
<tr>
<td>029</td>
<td>all unique occurrences; uniqueness is determined by comparing both subfield ‼a and subfield ‼b</td>
<td>yes</td>
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</table>
Updates to Bibliographic Formats and Standards – MARC Update 31

• 043
• 335 (new field)
• 340
• 345
• 384
• 384
• 856
• 881 (new field)
Updates to Bibliographic Formats and Standards – MARC Update 32

- 008/21
- 006/04
- 022
- 046
- 082
- 083
- 334 (new field)
- 348
- 353 (new field)
- 383
- 546
- 852
Submit questions in Chat. Send chat to “Everyone”

Metadata quality
AskQC@oclc.org
Nathan B. Putnam
Director
Metadata Quality

Closing
Thank you
Recordings/slides/notes

• Watch your email
  • WebEx email
  • Listservs

• Linked on the Community Center
  • Cataloging and Metadata
  • Record Manager
  • Collection Manager

• Linked on the AskQC help site
Final notes...

Recordings/slides/notes

• Watch your email
  • WebEx email
  • Listservs
• Linked on the Community Center
  • Cataloging and Metadata
  • Record Manager
  • Collection Manager
• Linked on the AskQC help site

The conversation continues...

• Cataloging policy
  • Email AskQC@oclc.org
  • AskQC twice monthly webinars
• News, discussions, and more...
  • Cataloging and Metadata community
  • Record Manager community
  • Collection Manager community
Thank You!

Please send questions and comments to AskQC@oclc.org