

# OCLC Cataloging Community Meeting (2 February 2024) – resource list by session

## Opening and Introduction

– David Whitehair, Director, Metadata & Digital Services, OCLC

## Diversity, Equity, and Inclusion

– moderated by Cynthia Whitacre, Senior Metadata Operations Manager, Metadata Engagement, OCLC

## Harmful Language in Transcribed Titles: A Case Study

– **Treshani Perera**, Head of Fine Arts Library Technical Services, University of Kentucky Libraries

- ARSC Continuing Education Webinar Series: Critical Cataloging: identifying and dismantling bias in description:  
[https://arsc-audio.org/pdf/ARSC\\_webinar\\_20210124\\_Perera\\_slides.pdf](https://arsc-audio.org/pdf/ARSC_webinar_20210124_Perera_slides.pdf)
- List of statements on bias in library and archives description:  
<https://cataloginglab.org/list-of-statements-on-bias-in-library-and-archives-description/>
- Archives for Black Lives in Philadelphia: anti-racist description resources:  
[https://archivesforblacklives.files.wordpress.com/2020/11/ardr\\_202010.pdf](https://archivesforblacklives.files.wordpress.com/2020/11/ardr_202010.pdf)
- MARC discussion paper no. 2024-DP02:  
<https://www.loc.gov/marc/mac/2024/2024-dp02.html>
- Metadata Best Practices for Trans and Gender Diverse Resources (November 2023):  
<https://zenodo.org/records/10076876>

## "Use for works that exhibit hostility toward or bias against": Expanding and revising the Controlled Vocabulary for Rare Materials Cataloging

– Sarah Hoover, Special Collections Manager, University of North Carolina at Chapel Hill

- RBMS Controlled Vocabulary for Rare Materials Cataloging (RBMS CVRMC):  
<https://id.loc.gov/>
- “Descriptive Equity and Clarity around Blackface Minstrelsy in HTC Collections.” August 6, 2021:  
<https://www.dorothy-berry.com/minstrel-description>
- Controlled Vocabulary for Rare Materials Cataloging:  
<https://id.loc.gov/vocabulary/rbmascv.html>

## Resources shared by participants

- Harmful Statement Research Log.xlsx:  
<https://drive.google.com/file/d/1pRz7qS0QjRokpP0L-O2UTTMgbUE-fmy0/view>
- An Intern’s Investigation on Decolonizing Archival Descriptions and Legacy Metadata  
<https://blogs.library.duke.edu/bitstreams/2021/03/25/an-interns-investigation-on-decolonizing-archival-descriptions-and-legacy-metadata/>

- Harmful Content in Library and Archives Collections  
<https://library.umkc.edu/policies/harmful-content/>
- Creating a Harmful Content Statement for the University Libraries  
<https://library.umkc.edu/equity/harmful-content/>
- Harmful Language in Resource Descriptions  
<https://lib.msu.edu/policies/harmful-language>
- Statement on Potentially Harmful Language in Library Descriptions  
<https://library.duke.edu/about/statement-potentially-harmful-language-library-descriptions>
- GPO Statement on Outdated and Offensive Language  
<https://www.fdlp.gov/cataloging-and-classification/gpo-statement-on-outdated-offensive-language>

### **OCLC Update** #OCLCCataloging

- Chelsea Dalgord, Product Manager, Metadata & Digital Services, OCLC
- Jeff Mixter, Senior Product Manager, Metadata & Digital Services, OCLC
- Lisa Olsen, Product Analyst, Metadata & Digital Services, OCLC
- Laura Ramsey, Senior Metadata Operations Manager, Data Quality, OCLC
- Hank Sway, Product Manager, Metadata & Digital Services, OCLC

### **Linked data**

- Linked data: oc.lc/linkeddata:  
<https://www.oclc.org/en/linked-data.html>

### **Linked data integrations**

- WorldShare Record Manager: Insert a WorldCat Entity identifier in a bibliographic record  
[https://help.oclc.org/Metadata\\_Services/WorldShare\\_Record\\_Manager/Bibliographic\\_records/MARC\\_21\\_view/Insert\\_a\\_WorldCat\\_Entity\\_identifier\\_in\\_a\\_bibliographic\\_record](https://help.oclc.org/Metadata_Services/WorldShare_Record_Manager/Bibliographic_records/MARC_21_view/Insert_a_WorldCat_Entity_identifier_in_a_bibliographic_record)

### **Entities workflows**

- OCLC Meridian: OCLC releases more than 150 million WorldCat Entities as the foundation of a linked data infrastructure  
<https://www.oclc.org/en/news/releases/2022/20220524-oclc-releases-worldcat-entities.html>

### **BIBFRAME workflows**

- Data sync collections: Prepare your BIBFRAME data  
[https://help.oclc.org/Metadata\\_Services/WorldShare\\_Collection\\_Manager/Data\\_sync\\_collections/Prepare\\_your\\_data/Structure\\_BIBFRAME\\_data](https://help.oclc.org/Metadata_Services/WorldShare_Collection_Manager/Data_sync_collections/Prepare_your_data/Structure_BIBFRAME_data)
- WorldCat Metadata API:  
<https://oc.lc/metadataapi>

## WorldCat Quality

- Virtual AskQC Office Hours  
[https://help.oclc.org/WorldCat/Metadata\\_Quality/AskQC](https://help.oclc.org/WorldCat/Metadata_Quality/AskQC)  
Registration at [oclc.org/askqc](https://oclc.org/askqc)

## Collection Manager

- WorldShare Collection Manager:  
[oclc.org/get-cm](https://oclc.org/get-cm)  
<https://www.oclc.org/en/worldshare-collection-manager.html>
- WorldCat updates  
[oclc.org/cm-updates](https://oclc.org/cm-updates)  
[https://help.oclc.org/Metadata\\_Services/WorldShare\\_Collection\\_Manager/World\\_Cat\\_updates](https://help.oclc.org/Metadata_Services/WorldShare_Collection_Manager/World_Cat_updates)
- Query collections  
[oclc.org/cm-query](https://oclc.org/cm-query):  
[https://help.oclc.org/Metadata\\_Services/WorldShare\\_Collection\\_Manager/Query\\_collections](https://help.oclc.org/Metadata_Services/WorldShare_Collection_Manager/Query_collections)  
[oclc.org/indexes](https://oclc.org/indexes)  
[https://help.oclc.org/Librarian\\_Toolbox/Searching\\_WorldCat\\_Indexes](https://help.oclc.org/Librarian_Toolbox/Searching_WorldCat_Indexes)
- Cataloged collections  
[oclc.org/cataloged-collections](https://oclc.org/cataloged-collections)  
[https://help.oclc.org/Metadata\\_Services/WorldShare\\_Collection\\_Manager/Use\\_Collection\\_Manager\\_for\\_content\\_from\\_a\\_specific\\_provider/OCLC\\_cataloged\\_collections](https://help.oclc.org/Metadata_Services/WorldShare_Collection_Manager/Use_Collection_Manager_for_content_from_a_specific_provider/OCLC_cataloged_collections)
- Automate your holdings management  
[oclc.org/autoload](https://oclc.org/autoload)  
[https://help.oclc.org/Metadata\\_Services/WorldShare\\_Collection\\_Manager/Knowledge\\_base\\_collections/Choose\\_a\\_method\\_to\\_add\\_or\\_create\\_a\\_knowledge\\_base\\_collection/Providers\\_and\\_contacts\\_for\\_automatic\\_collection\\_loading](https://help.oclc.org/Metadata_Services/WorldShare_Collection_Manager/Knowledge_base_collections/Choose_a_method_to_add_or_create_a_knowledge_base_collection/Providers_and_contacts_for_automatic_collection_loading)

## Connexion browser

- Connexion browser to be discontinued on 30 April 2024:  
<https://www.oclc.org/en/news/announcements/2023/discontinuing-connexion-browser.html>
- CatExpress UI within Connexion browser to be discontinued on 30 April 2024:  
[https://help.oclc.org/Metadata\\_Services/CatExpress](https://help.oclc.org/Metadata_Services/CatExpress)  
<https://www.oclc.org/go/en/catexpress-migration-ws-record-manager.html>  
[https://help.oclc.org/Metadata\\_Services/WorldShare\\_Record\\_Manager/Simplified\\_cataloging\\_role](https://help.oclc.org/Metadata_Services/WorldShare_Record_Manager/Simplified_cataloging_role)
- Make the Switch to WorldShare Record Manager [oclc.org/browser-to-rm](https://oclc.org/browser-to-rm)  
<https://www.oclc.org/go/en/connexion-migration-ws-record-manager.html>
  - Live help during office hours:

<https://www.oclc.org/go/en/connexion-migration-ws-record-manager.html#cmwsrm-office>

- Comparison of Connexion browser and Record Manager actions:  
[https://help.oclc.org/Metadata\\_Services/WorldShare\\_Record\\_Manager/Authority\\_records/Work\\_with\\_authority\\_records](https://help.oclc.org/Metadata_Services/WorldShare_Record_Manager/Authority_records/Work_with_authority_records)

### **WorldCat Metadata API**

- New WorldCat Metadata API 2.0 is now available:  
<https://www.oclc.org/en/news/announcements/2023/new-worldcat-metadata-api-2.html>
- Upgrade to WorldCat Metadata API 2.0:  
[oc.lc/metadataapi](https://www.oclc.org/developer/api/oclc-apis/worldcat-metadata-api.en.html)  
<https://www.oclc.org/developer/api/oclc-apis/worldcat-metadata-api.en.html>
- WorldCat Metadata API 2.0 technical documentation:  
<https://developer.api.oclc.org/wc-metadata-v2>
- Compare functionality of the WorldCat Metadata API versions 1.x and 2.0:  
<https://www.oclc.org/content/dam/developer-network/worldcat-metadata-api/worldcat-metadata-api-functionality-comparison.pdf>
- API events
  - Product Insights: APIs  
Register at [oc.lc/api-product-insights-feb24](https://oc.lc/api-product-insights-feb24)
  - DevConnect 2024  
Submit a proposal at [oc.lc/devconnect-24](https://oc.lc/devconnect-24)

### **Continue the conversation**

- OCLC Community Center:  
[oc.lc/community](https://oc.lc/community)
  - News, discussions, and more...  
Cataloging and Metadata [community](#)  
Record Manager [community](#)  
Collection Manager [community](#)
- OCLC product training:  
[oc.lc/training](https://oc.lc/training)
- Cataloging policy:
  - Email: [AskQC@oclc.org](mailto:AskQC@oclc.org)