How we use Collection Manager at the American University of Sharjah

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How we use Collection Manager at the AUS

- Global vs. Local Collections
- Integrating with LibGuides
- Collection Manager Tips
Global vs. Local Collections

We chose to create **Local Collections** for most of our ebooks.

Why?
Why we use Local Collections

Reason #1: Ebooks missing from Global Collections
Why we use Local Collections

Reason #2: Metadata issues in Global Collections
Why we use Local Collections

Reason #2: Metadata issues in Global Collections
Why we use Local Collections

Reason #3: OCN different from what we ordered

Ordered 794492553

Select 922903905?
## Why we use Local Collections

### Reason #4: Collection Doesn’t Exist

<table>
<thead>
<tr>
<th>Collection</th>
<th>Type / Attributes</th>
<th>Provider</th>
<th>Updated</th>
<th>Selections</th>
<th>Sharing</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>MyLibary Collection</strong></td>
<td>Knowledge base collection</td>
<td>ProQuest MyLibrary</td>
<td>09/03/2017 09:35 PM</td>
<td><strong>Not Selected</strong> by my library Titles</td>
<td></td>
<td>Add to...</td>
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<tr>
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<td>0.968.110</td>
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<td><strong>MyLibary DDA and Individual Purchased - A7U</strong></td>
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<td><strong>Selected</strong> by my library Titles</td>
<td>3.134/3.134</td>
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</tr>
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<td></td>
<td></td>
<td>3.134/3.134</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Locally Created</td>
<td></td>
<td></td>
<td><strong>Delete</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Non-Customizable</td>
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<td></td>
</tr>
<tr>
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<td>Knowledge base collection</td>
<td>ProQuest MyLibrary</td>
<td>08/21/2017 03:21 PM</td>
<td><strong>Selected</strong> by my library Titles</td>
<td>20,651/20,651</td>
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<td></td>
<td></td>
<td>20,651/20,651</td>
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<tr>
<td></td>
<td>Locally Created</td>
<td></td>
<td></td>
<td><strong>Delete</strong></td>
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</tr>
<tr>
<td></td>
<td>Non-Customizable</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Why we use Local Collections

Reason #5: Easier Workflow

Adding an ebook to a Local Collection

Add ebook metadata in Collection Manager
- URL
- Other ISBNs
- 1st author’s last name
- Year
- Publisher

Add a Title
Lookup by OCN

(done!)
Selecting an ebook title in a Global Collection

Try searching
- title
- eISBN
- print ISBN
- OCN
- author

Found it?

YES

Select Title

NO

Check metadata for completeness & correctness

Contribution Approved?

YES

NO

Add a new title to the Global KB Collection

Keep spreadsheet to track contributed titles

Wait ??? days

Track contributions (Once per week)

Add/Edit ebook metadata in Collection Manager
- title
- eISBN
- print ISBN
- OCN
- author
- year
- publisher

Add local edits to Global Knowledge Base

Give up

Try searching
- title
- eISBN
- print ISBN
- OCN
- author

Check metadata for completeness & correctness

Good?

YES

NO

NO

YES

done!
Global vs. Local Collections

But we may start using **Global KB Collections** instead.

Why?
Why use Global Collections

Reason #1: Cooperative Spirit

- You receive improvements to the metadata
- Your additions/enhancements benefit other libraries
- Cooperative spirit of WMS
Why use Global Collections

Reason #2: Edits go through automatically after 5 days

Hello all -

Thanks for these suggestions, we'll be sure to keep these in mind as we move forward developing Collection Manager and the knowledge base. We agree these are all needed enhancements.

One thing I wanted to clear up in case it's not clear in the documentation; **Submissions to the cooperative go through a five day voting window. If no members have voted on the request then the change will automatically go through.**

Thank!

Jackie

Flag
Selecting an ebook title in a Global Collection

Try searching
- title
- eISBN
- print ISBN
- OCN
- author

Found it?
YES
NO
Select Title

Check metadata for completeness & correctness

Wait 5 days

Add a new title to the Global KB Collection

Add/Edit ebook metadata in Collection Manager
- title
- eISBN
- print ISBN
- OCN
- author
- year
- publisher

Add local edits to Global Knowledge Base

Give up

Try searching
- title
- eISBN
- print ISBN
- OCN
- author

Give up

Check metadata for completeness & correctness

Good?
YES
NO

Wait 5 days

Add/Edit ebook metadata in Collection Manager
- title
- eISBN
- print ISBN
- OCN
- author
- year
- publisher

Add local edits to Global Knowledge Base

Give up
LibGuides Integration Project

For a better Database A-Z list and easier ERM management.
LibGuides Integration Project

- On-going project (2017-)
- Goals:
  - **Automatically generate a clean Database A-Z**
    - No duplicate listings
  - **Maintain ERM data in a single place**
    - No duplication of work
  - **Consistency in database names & descriptions**
    - In Discovery (browsing collections)
    - In LibGuides
    - On our Database A-Z webpage
LibGuides Integration Project

- Current Database A-Z Page.
- Generated from Millennium ILS
- Now we must manually update the XML file
LibGuides Integration Project
Browsing Collections in Discovery

194 Springer Collections when users just need 1
LibGuides Integration Project

Set-up Part 1: LibGuides

- **A-Z Database List feature.**
LibGuides Integration Project

Set-up Part 2: Collection Manager

- Change Collection Name as needed
- Add Description text
- Ensure Collection URL is good
- Add content_id number from LibGuides as a Staff Note
LibGuides Integration Project

Set-up Part 3: License Manager

- Ensure license is active
- Associate collections
LibGuides Integration Project

Part 4: Harvesting Script

How the Script Works

- License Manager
  - Which licenses are ACTIVE?
  - What COLLECTIONS are linked?

- Collection Manager
  - Get METADATA (Name, Provider, Description, Collection URL...)
  - Include the "content_id"

- Script Output
  - Creates a tab-delimited .txt file
  - Formatting compatible with LibGuides

- Use the File 2 Ways
  - Load into LibGuides
  - Parse the file to make a nice Database A-Z page
<table>
<thead>
<tr>
<th>vendor</th>
<th>name</th>
<th>url</th>
<th>description</th>
</tr>
</thead>
<tbody>
<tr>
<td>EBSCOhost</td>
<td>Academic Search Complete</td>
<td><a href="http://aus.idm.oclc.org/login?url=http://search.ebscohost.com/login.asp?authtype=ip,uid&amp;profile=ehost&amp;defaultdb=a9h">http://aus.idm.oclc.org/login?url=http://search.ebscohost.com/login.asp?authtype=ip,uid&amp;profile=ehost&amp;defaultdb=a9h</a></td>
<td>Previously known as &quot;Academic Search Premier&quot;. Academic Search Complete is an excellent source of scholarly journals in all academic disciplines. This multi-disciplinary database from EbscoHost covers engineering, language and linguistics, education, history, arts and literature, biology, chemistry, engineering, physics, psychology, religion and theology.</td>
</tr>
<tr>
<td>Association for</td>
<td>ACM Digital Library</td>
<td><a href="http://aus.idm.oclc.org/login?url=http://dl.acm.org/browse_dl.cfm?linked=1&amp;part=journal&amp;coll=portal&amp;dl=ACM">http://aus.idm.oclc.org/login?url=http://dl.acm.org/browse_dl.cfm?linked=1&amp;part=journal&amp;coll=portal&amp;dl=ACM</a></td>
<td>The ACM Digital Library is a vast collection of citations and full text from the Association for Computing Machinery, including journal and newsletter articles and conference proceedings. Topics include cognitive and computer science, informatics, artificial intelligence and mathematics.</td>
</tr>
</tbody>
</table>
Collection Manager Tips

Best Practices I’ve learned over the past 2 years.
Collection Manager Tips

Tip #1: Enhance Collections with Local Data

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<table>
<thead>
<tr>
<th>Collection</th>
<th>Titles Subscribed</th>
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</thead>
<tbody>
<tr>
<td>ABI/INFORM Global</td>
<td>3,326</td>
</tr>
<tr>
<td>Academic Search Complete</td>
<td>10,653</td>
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<tr>
<td>ACM Digital Library</td>
<td>144</td>
</tr>
<tr>
<td>ACS Symposium Series eBooks - 2017</td>
<td>3,326</td>
</tr>
<tr>
<td>Against the Grain</td>
<td></td>
</tr>
</tbody>
</table>

ABI/INFORM Global
ABI/INFORM is a comprehensive business database covering business & economic conditions, corporate strategies, management techniques, as well as competitive and product information. Its international coverage gives researchers a complete picture of companies and business trends around the world.

Search Collection Directly at the Provider
Provider: ProQuest
Titles subscribed: 3,326

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View all journals in this collection
Collection Manager Tips

Tip #2: Enter COMPLETE metadata

1. *The complete collected poems of Maya Angelou.*
   
   by Maya Angelou

   eBook ©1994

   For the first time, the complete collection of May edition.

   Access online
Collection Manager Tips

Tip #3: Ask Vendors to Add Collections

<table>
<thead>
<tr>
<th>Collection</th>
<th>Type / Attributes</th>
<th>Provider</th>
<th>Updated</th>
<th>Selections</th>
<th>Sharing</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arab World Research Source</td>
<td>Knowledge base collection</td>
<td>EBSCOhost</td>
<td>09/04/2017 05:47 AM</td>
<td>Selected by my library Titles: 402/402</td>
<td></td>
<td>Deselect</td>
</tr>
<tr>
<td>Collection ID: EBSCOhost.awr</td>
<td>• License(s) Available</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>• Non-Customizable</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>• OCLC Cataloged</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Elgar Regional and Urban Mini collection</td>
<td>Knowledge base collection</td>
<td>Edward Elgar Publishing</td>
<td>09/01/2017 06:03 PM</td>
<td>Selected by my library Titles: 209/209</td>
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<td></td>
</tr>
<tr>
<td></td>
<td>• License(s) Available</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>


Collection Manager Tips

Tip #4: Create Collection for your Print Journals
Thank You

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