

30.10.2025

Amersfoort (NL)



OCLC CONTACTDAG

**Leiden door  
te leren**

# **WorldShare Management Services Update**

## **Meer mogelijkheden voor jouw bibliotheek**

**Maximilien Sangoi**

Senior Product Manager EMEA

**#OCLCNL25**



**OCLC CONTACTDAG**  
**Leiden door  
te leren**

# Welkom



**Maximilien Sangoi**

Senior Product Manager

# Today's Agenda



**Latest Deliveries**



**Product Roadmap**



**Upcoming Projects  
and Developments**

# Latest deliveries

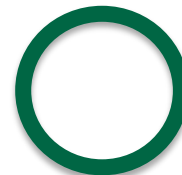
-

**Done, deployed, and available**

# Latest deliveries



**November  
2024**



**Export account  
overviews for  
patrons**

## Account overview confirmation

Channel

Email

Max Sangoi (239082350892382477)

Contact patron ▾

Checkout

Holds

Schedules

Claims

Bills

Suspension

Profile

Transactions

Notifications

Miscellaneous

Account Overview

## Account overview

Patron type Student

Home branch OCLC Bibliothek München Main (OCLC Bibliothek München)

Expiration date 12/31/2099, 11:59:59 PM

Last activity 07/22/2025, 5:15:31 PM

Membership expires 07/22/2026, 11:59:59 PM

⚠ 2 of 2 items  
overdue⚠ €155.00  
outstanding bills0 of 0 holds  
ready to pickup2 items  
long overdue

## Notes (1)

You forgot your hoodie in the reading room !

Public, Sangoi, Maximilien on 04/22/2024, 3:28:11 PM

Enter barcode \*

Go

Set due date

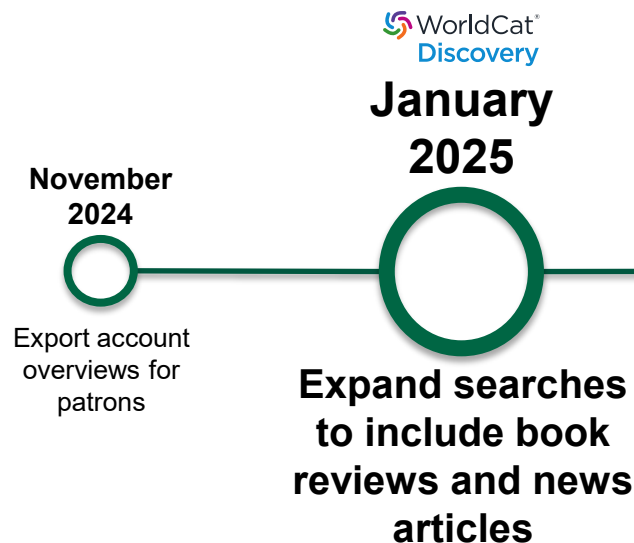


Cancel

Send



# Latest deliveries



☒ Retain Filters | [Clear Filters](#)

About 1,800 results in Libraries Worldwide

[Save search](#) [Create alert](#)

Sort: **Recency** ▾

▾ Search Results Display

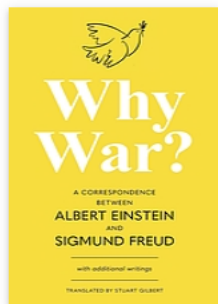
▴ Expand This Search With

- ☒ Related Terms
- ☒ Translated Terms
- ☒ Book Reviews
- ☒ News Articles

▴ Held By Library

- ☒ Libraries Worldwide
- ☐ OCLC WorldShare Management Services - Library
  - ☐ OCLC Library East Branch
  - ☐ OCLC Library South Branch
  - ☐ OCLC Library Main Branch
  - ☐ OCLC Library West Branch
  - ☐ OCLC Library North Branch OCLC Library North Branch

1



[Why war? : a correspondence between Albert Einstein and Sigmund Freud : with additional writings](#)

Authors: [Albert Einstein 1879-1955](#), [Sigmund Freud 1856-1939](#), [Stuart Gilbert](#) (Translator), [Ulrich Baer](#)

**Print Book** 2024, First Warbler Classics edition.  
[United States] : Warbler Classics, 2024.

At other libraries worldwide

Cite

Share

Save

Worldwide Editions and Formats [View All \(9\)](#)

2



[Bradley University collection of documents related to Albert Einstein.](#)

Authors: [Sigmund Freud 1856-1939](#), [Albert Einstein 1879-1955](#)

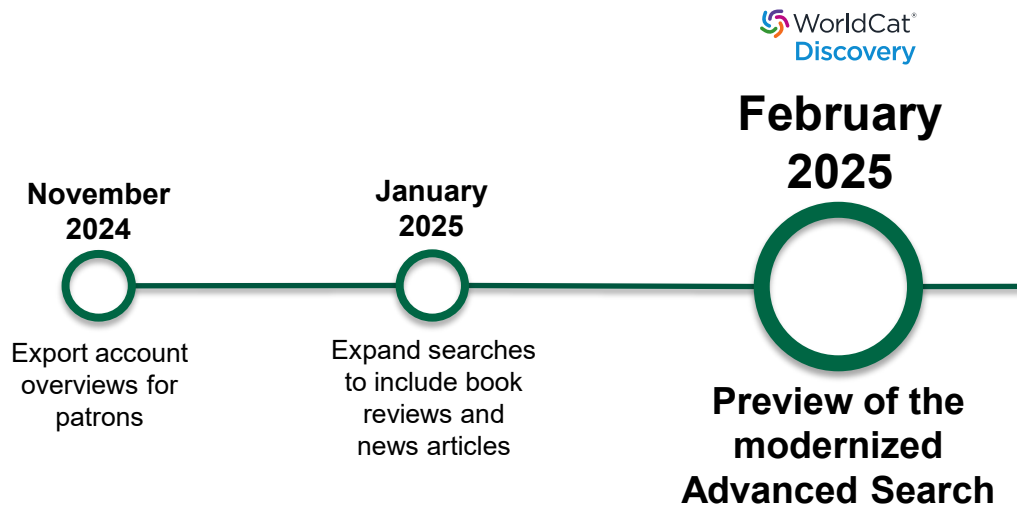
Cite

Share

Save



# Latest deliveries



## Additional tools

Your institution has selected the following default settings, which are recommended for most searches.

### Selected databases

OAster  Springer Nature - BioMed Central  WorldCat.org 

Selected Databases (3) >

Central Index databases (0/6) >

Gale (0/34) >

FS DBs (0/6) >

CI Fulltext (0/30) >

WC DBs (1/1) >

Restricted databases (0/21) >

Open Access (1/3) >

Remote databases (1/3) >

Art Free databases (1/18) >

Art Sub databases (0/11) >

☒ All

☒ OAster  
Union catalog of digital resources

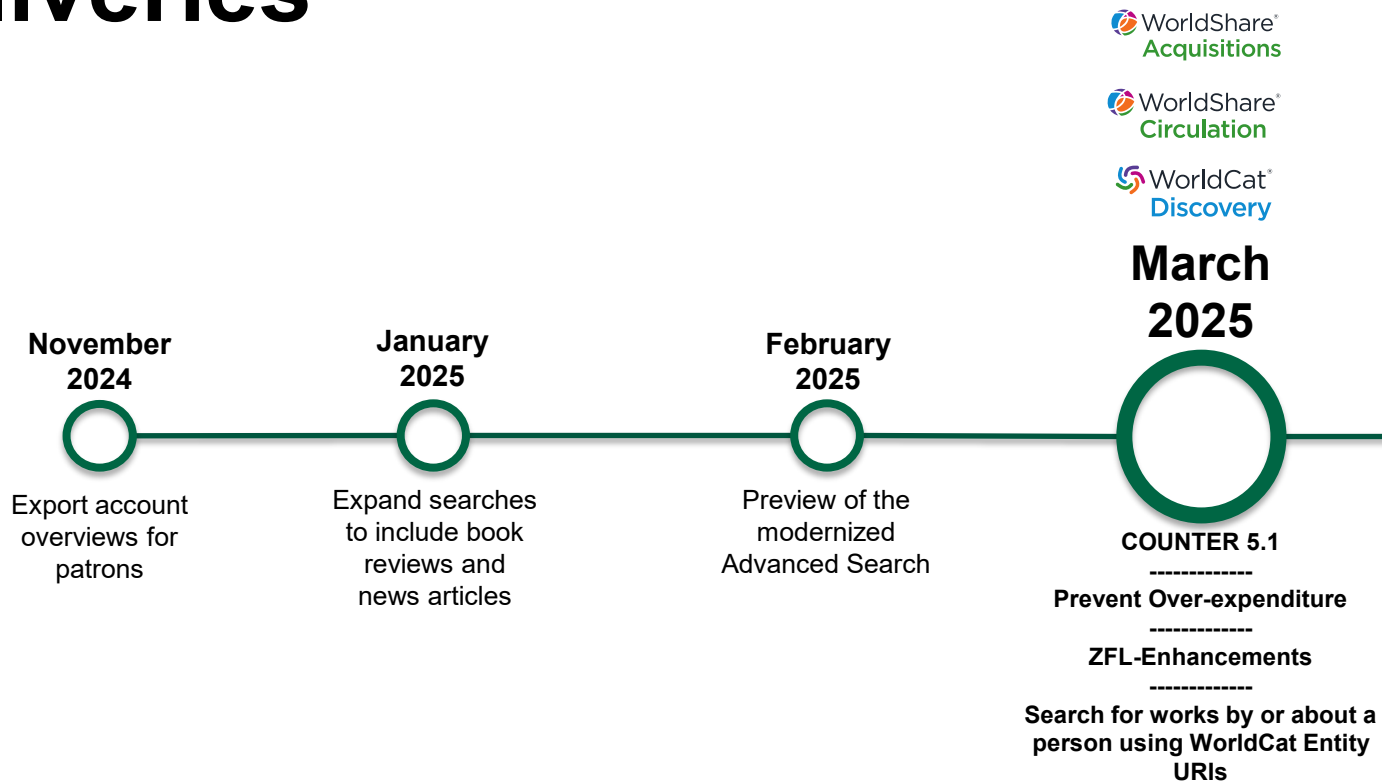
☒ Springer Nature - BioMed Central  
BioMed Central is an open access journal publisher, publishing over 300 peer-reviewed journals, across the whole of biology, health sciences and medicine. All original research articles are freely and permanently accessible online. BioMed Central (BMC) is part of  
[Show More](#) ▼

☒ WorldCat.org  
OCLC catalog of books, articles, and other materials in libraries worldwide

☐ OCLC Library North Branch OCLC Library North Branch



# Latest deliveries



- Local Resources
- Purchase Requests
- Orders
- Serial Issues
- Receive and Invoice
- Invoices**
  - Invoices
  - Invoice Searches
  - Invoice Items
  - Invoice Item Searches
- Budgets
- Vendors
- Automated Jobs
- My Labels
- Legal Deposit Receipts
- Settings
- Admin Tools

Close All Tabs

JTB-2025-01-14

Invoice Information

Mark as Ready

**Fund warning: One or more funds will be over-expended.**

Summary of Over-Expended Funds

Results 1 - 1 of 1

| Fund Name | Fund Code | Cash Balance | Amount Expended with this Invoice | New Cash Balance |
|-----------|-----------|--------------|-----------------------------------|------------------|
| Books     | general   | 1,000.00     | 1,134.20                          | -134.20          |

Results 1 - 1 of 1

Mark as ReadyCancel

|          |                 |               |       |
|----------|-----------------|---------------|-------|
| Rows     | 5               | << < 1 > >>   |       |
| lated al | Total           | Custom Fields | Notes |
| 134.20   | <u>1,134.20</u> |               |       |
|          |                 |               |       |

Tax 64.20 USD  
Grand Total 1,134.20 USD



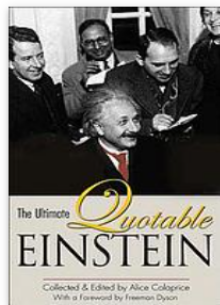
Sort: **Best Match** ▼
▼ Search Results Display

▼ Expand This Search With

▲ Held By Library

- ☐ Libraries Worldwide
- ☒ OCLC Bibliothek München
- ☐ OCLC Bibliothek München Ost
- ☐ OCLC Bibliothek München Main
- ☐ OCLC Bibliothek München Nord Groups Staff
- ☐ OCLC Bibliothek München Süd

1



View eBook

### [The ultimate quotable Einstein](#)

Authors: [Albert Einstein 1879-1955](#), [Alice Calaprice](#)

 eBook  
Prince

Summary:  
thousands  
additional

Show More

✓ Available  
OCLC Bibliothek München

🗣 Cite

🔗 Share

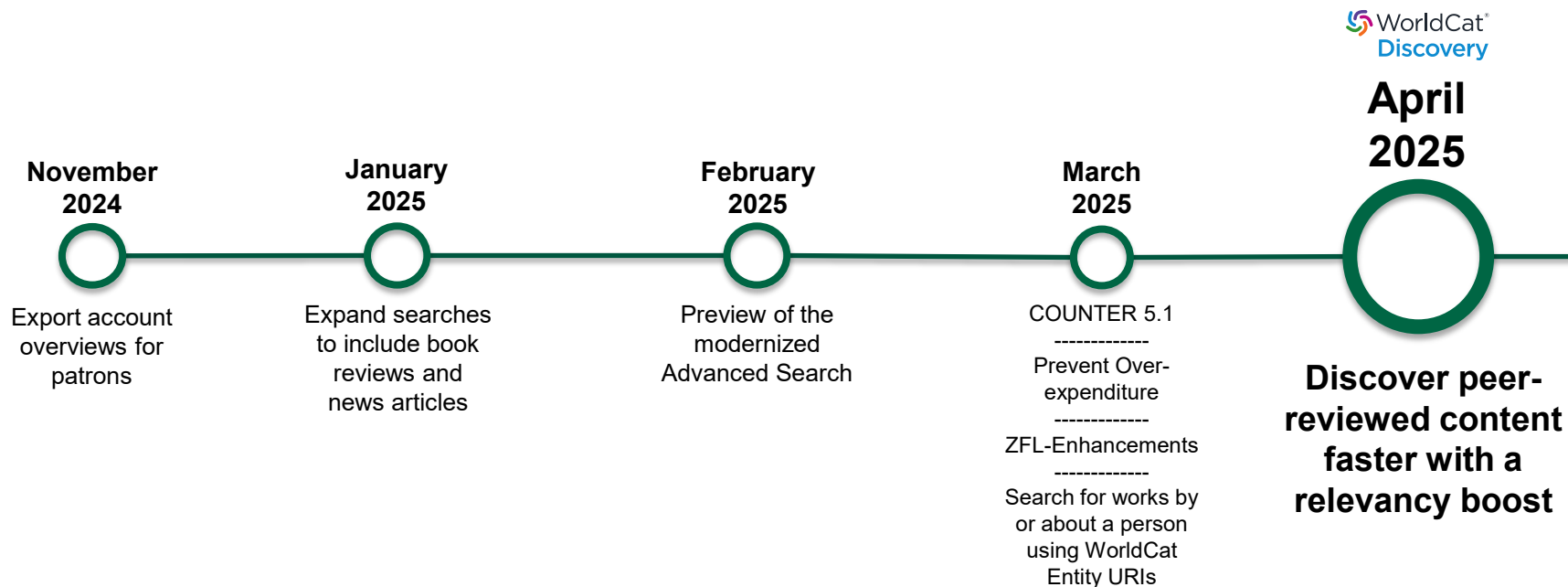
★ Save


Albert Einstein

[Works by author >](#)
[Works about author >](#)

...lection of [Einstein](#) quotations that has sold tens of  
languages. The [Ultimate Quotable Einstein](#) features 400  
te edition includes new sections--"On and to Children," "On

# Latest deliveries



# Latest deliveries

 WorldShare<sup>®</sup>  
Circulation

 WorldCat<sup>®</sup>  
Discovery

 WorldShare<sup>®</sup>  
Record Manager

**May  
2025**

**January  
2025**

Expand searches  
to include book  
reviews and  
news articles

**February  
2025**

Preview of the  
modernized  
Advanced Search

**March  
2025**

COUNTER 5.1  
-----  
Prevent Over-  
expenditure  
-----  
ZFL-Enhancements  
-----  
Search for works by  
or about a person  
using WorldCat  
Entity URIs

**April  
2025**

Discover  
peer-reviewed  
content faster  
with a  
relevancy  
boost

**Ability to cut, copy, and  
paste fields in  
bibliographic records and  
Local Holdings Records  
(LHRs)**

**Smart Recalls**

**Opt-out Option on the  
Search History**

|                          |    |     |  |  |         |
|--------------------------|----|-----|--|--|---------|
| <input type="checkbox"/> | ↑↓ | 050 |  |  |         |
| <input type="checkbox"/> | ↑↓ |     |  |  |         |
| <input type="checkbox"/> | ↑↓ | 090 |  |  | \$b     |
| <input type="checkbox"/> | ↑↓ | 049 |  |  | CENT    |
| <input type="checkbox"/> | ↑↓ | 1   |  |  | \$4     |
| <input type="checkbox"/> | ↑↓ | 245 |  |  | \$h \$b |
| <input type="checkbox"/> | ↑↓ | 246 |  |  |         |
| <input type="checkbox"/> | ↑↓ | 250 |  |  |         |
| <input type="checkbox"/> | ↑↓ | 260 |  |  | \$b \$c |

Field ▶  
Apply Authority Data  
Controlled Heading ▶  
Insert WorldCat Entity  
Create WorldCat Entity  
Transliterate ▶  
Unlink Non-Latin Field  
Field Help ▶

Copy  
Cut  
Paste  
Create Field String...  
Insert Field String...  
Create Text String...  
Insert Text String...  
Insert from Cited Record  
Display Web Page...  
Insert Diacritic...

### Account notes

No notes from the library about your account.

### Account management

Password

[Change password](#)

### Search history (0)

Saved searches (97)

☐ Select all

 Share

 Delete

 You have not enabled search history. Enable search history in your [Profile](#).

### Search history

Enable search history to keep track of your most recent 100 searches. Disabling search history will delete any prior searches and will not retain future searches.

☒ Enable my search history

# Latest deliveries

 WorldShare<sup>®</sup>  
Acquisitions

 WorldCat<sup>®</sup>  
Discovery

**June  
2025**

**February  
2025**

Preview of the  
modernized  
Advanced Search

**March  
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COUNTER 5.1

-----  
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Ability to cut, copy,  
and paste fields in  
bibliographic records  
and Local Holdings  
Records (LHRs)

-----  
Smart Recalls

-----  
Opt-out Option on the  
Search History

**Display of MARC Fields 341  
(Accessibility Content) and  
532 (Accessibility Note)**

-----  
**Claiming by branch**

-----  
**View a modernized place hold  
form, Service Configuration's  
A–Z List and OCLC Link  
Resolver pages**



## Harry Potter and the sorcerer's stone

**Authors:** [Duncan Henderson](#) (Film producer), [Chris Columbus](#) (Film director), [Steven Kloves](#) (Screenwriter), [David Heyman 1961-](#), [Daniel Radcliffe 1989-](#) (Actor), [Rupert Grint 1988-](#) (Actor), [Emma Watson 1990-](#) (Actor), [John Cleese](#) (Actor), [Robbie Coltrane](#) (Actor), [Warwick Davis](#) (Actor), [Richard Griffiths 1947-2013](#) (Actor), [Richard Harris 1930-2002](#) (Actor), [Ian Hart 1964-](#) (Actor), [John Hurt 1940-](#) (Actor), [Alan Rickman](#) (Actor)  
[Show More](#) ▼

**Bluray Video** 2007

**Summary:** Harry Potter, an orphaned child that has spent the first ten years of his life living under the stairs of his aunt and uncle's house, is invited to join the Hogwarts School of Witchcraft and Wizardry. He learns his destiny lies in the realm of magic and fantasy.

### More Author/Title Info:

Warner Bros. Pictures presents a Heyday Films/1492 Pictures/Duncan Henderson production ; a Chris Columbus film ; screenplay by Steve Kloves ; produced by David Heyman ; directed by Chris Columbus.

### Uniform Title:

[Harry Potter and the sorcerer's stone \(Motion picture\)](#)

### Physical Description:

1 videodisc (152 min.) : sound, color ; 4 3/4 in.

### Accessibility Content:

*Adaptive features to access primary content*  
Blu-ray/DVD auditory captions  
Blu-ray/DVD visual audio description

### Accessibility Note:

Accessibility features: 4K Ultra HD English audio description  
Accessibility features: English subtitles for the deaf and hard of hearing (SDH)

### Cast:

Daniel Radcliffe, Rupert Grint, Emma Watson, John Cleese, Robbie Coltrane, Warwick Davis, Richard Griffiths, Richard Harris, Ian Hart, John Hurt, Alan Rickman, Fiona Shaw, Maggie Smith, Julie Walters.

Fortune. (1569892)

Details WorldCat Holdings Copies (0) Holds (?) Issues

42 of 7098499 < >

Notes (0)

Receive Issues

Manage Settings

Manage Issues

Issues to Bind

Volume Binding

Start Receiving at a New Branch

No Results

Branch\*

Shelving Location

Receiving Status

Cc

No Results

Fortune. (1569892)

Details WorldCat Holdings Copies (1) Holds (?) Issues

42 of 7098499 < >

Notes (0)

Receive Issues

Manage Settings

Manage Issues

Issues to Bind

Volume Binding

Receiving setting configured for the following branch and shelving location: Battle of the Bulge - MAIN-Periodicals

Start Receiving at a New Branch

Results 1 - 1 of 1

Rows 10 < < 1 > > ⚙

| Branch              | Shelving Location | Receiving Status | Copies Expected | Start Issue           | End Issue | Vendor | Original Order Item Number | Action |
|---------------------|-------------------|------------------|-----------------|-----------------------|-----------|--------|----------------------------|--------|
| Battle of the Bulge | MAIN-Periodicals  | Receiving        | 1               | v.166 n.1 2012 July 2 | Present   |        |                            | ...    |

Results 1 - 1 of 1

Rows 10 < < 1 > > ⚙

Missing issue

Missing Issue Searches

Receive and Invoice

Invoices

Budgets

Vendors

Details

Battle of Gettysburg

Battle of Waterloo

Battle of Yorktown

✓ Battle of the Bulge

Battle of the Somme

Apply Reset

Fortun

1569892

Battle of the Bulge

MAIN-Periodicals

Shelving Location

Vendor

Publication Frequency

Enumeration

Chronology

Expected Release

1

Biweekly

v.181 n.7

2025 April 29

04/29/2025

1

MAIN-Periodicals

Biweekly

v.171 n.6

2015 April 15

04/10/2015

1

MAIN-Periodicals

Biweekly

v.171 n.5

2015 April 1

03/27/2015

1



# Latest deliveries



**July  
2025**

**Reset Receiving  
Settings**

**June  
2025**

Display of MARC  
Fields 341  
(Accessibility Content)  
and 532 (Accessibility  
Note)

Claiming by branch

View a modernized  
place hold form,  
Service Configuration's  
A-Z List and OCLC  
Link Resolver pages

**May  
2025**

Ability to cut, copy,  
and paste fields in  
bibliographic records  
and Local Holdings  
Records (LHRs)

Smart Recalls

Opt-out Option on  
the Search History

**April  
2025**

Discover peer-  
reviewed  
content faster  
with a  
relevancy  
boost

**March  
2025**

COUNTER 5.1

Prevent Over-  
expenditure

ZFL-Enhancements

Search for works by  
or about a person  
using WorldCat  
Entity URIs

## Edit receiving settings



To update the receiving settings for issues that have not yet been received, choose a starting issue and specify the desired number of copies per issue.

Starting with issue

Expected copies

v.265 n.83 2015 April 10

1

### Edit receiving history

Users can update or reset receiving settings for past issues. Ranges cannot overlap and this action does not unreceive issues.

! One or more of the issues below are used in multiple rows.

| Start Issue                         | End Issue                 | Expected copies | Action |
|-------------------------------------|---------------------------|-----------------|--------|
| ! v.265 n.78 2015 April 4-5         | Present                   | 1               |        |
| v.265 n.75 2015 April 1             | ! v.265 n.82 2015 April 9 | 2               | ...    |
| v.265 n.48 2015 February 28 - March | v.265 n.74 2015 March 31  | 2               | ...    |

Edit

Add Row Above

Add Row Below

Delete

Cancel

Save



# Latest deliveries



**August  
2025**

**April  
2025**

Discover peer-reviewed content faster with a relevancy boost

**May  
2025**

Ability to cut, copy, and paste fields in bibliographic records and Local Holdings Records (LHRs)

-----  
Smart Recalls

-----  
Opt-out Option on the Search History

**June  
2025**

Display of MARC Fields 341 (Accessibility Content) and 532 (Accessibility Note)

-----  
Claiming by branch

-----  
View a modernized place hold form, Service Configuration's A-Z List and OCLC Link Resolver pages

**July  
2025**

Reset Receiving Settings

**Display new title-level  
licensing fields for AI  
usage**

Save

► Get

► Col

► Ver

▼ Ter

D

## Notes & License Terms



### Lych Way via eBooks on EBSCOhost Provider

Database: All EBSCO eBooks

#### AI usage

Yes

#### AI usage conditions

Local AI use only

Close



# Latest deliveries



September  
2025

May  
2025

to cut, copy,  
aste fields in  
aphic records  
cal Holdings  
rds (LHRs)  
-----  
art Recalls  
-----  
Option on the  
rch History

#OCLCNL25

June  
2025

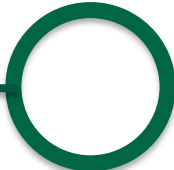
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July  
2025

Reset Receiving  
Settings

August  
2025

Display new title-level  
licensing fields for AI usage



Invoice received date  
-----  
AI metadata enrichment  
service  
-----  
All Loan Notifications now  
available



# Forthcoming features

-

**Building the Next Chapter - With our Community in Mind.**

|                                         |                                                                                                                                                                                                                                                                   |                                                                                                                                                                                    |                                                                                                                                                                                                                                                                    |
|-----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| WorldShare<br>Acquisitions              | <ul style="list-style-type: none"> <li>Support branch-based acquisitions</li> </ul>                                                                                                                                                                               | <ul style="list-style-type: none"> <li>Support for APCs</li> </ul>                                                                                                                 | <ul style="list-style-type: none"> <li>Support real-time order integration with GOBI's Mosaic platform</li> </ul>                                                                                                                                                  |
| WorldShare<br>Circulation               | <ul style="list-style-type: none"> <li>Use the new hold notifications to improve communication with patrons during the lifecycle of a request</li> <li>Send custom message based on hold pick-up location</li> </ul>                                              | <ul style="list-style-type: none"> <li>Use the new patron membership and suspension notifications to improve communication with patrons as their account status changes</li> </ul> | <ul style="list-style-type: none"> <li>Modernization of the POS printing/slips</li> <li>Modernization of the Fiscal Notifications</li> <li>Modernization of the Item Schedule Notifications</li> <li>Modernization of the Room Scheduling Notifications</li> </ul> |
| WorldCat<br>Discovery                   | <ul style="list-style-type: none"> <li>Find precise search results using a DOI</li> <li>Identify Open Access records with a new visual indicator</li> <li>Improve precise title searching by adding 245 subfields n and p to the 'Primary Title' index</li> </ul> | <ul style="list-style-type: none"> <li>Benefit from accessibility improvements to the A-Z List page</li> </ul>                                                                     | <ul style="list-style-type: none"> <li>Benefit from accessibility improvements to Course Reserves, Saved Items and Personal Lists</li> </ul>                                                                                                                       |
| WorldShare<br>Record Manager            | <ul style="list-style-type: none"> <li>Send bibliographic records and bibliographic Saved - In Progress records that don't have a 001 field to label print list</li> </ul>                                                                                        | <ul style="list-style-type: none"> <li>Use My Labels with modernized and restyled interface, improving usability, navigation, and accessibility</li> </ul>                         | <ul style="list-style-type: none"> <li>Enhancements under review</li> </ul>                                                                                                                                                                                        |
| WorldShare<br>Reports & Report Designer | <ul style="list-style-type: none"> <li>View serials reporting to support claiming issues for a specific branch</li> <li>Support branch-based acquisitions</li> </ul>                                                                                              | <ul style="list-style-type: none"> <li>View reports with French and Spanish language translations</li> <li>View interlibrary loan reporting (Tipasa)</li> </ul>                    | <ul style="list-style-type: none"> <li>Author custom Report Designer reports</li> <li>Utilize APC data in acquisitions</li> <li>View circulation holds</li> <li>View e-resources title overlap</li> </ul>                                                          |

# Other projects and developments

-

Exploring Possibilities, Shaping the Future Together

# Library Defined Roles

- Create task inventory ('check out')
- Assign tasks to users
- OCLC-supplied templates for roles still available

| Acquisitions                                                                                                                | Analytics | Alerts | Circulation                                                          | Cataloging | Course Reserves | Interlibrary Loan                                                         | License Manager | Other |
|-----------------------------------------------------------------------------------------------------------------------------|-----------|--------|----------------------------------------------------------------------|------------|-----------------|---------------------------------------------------------------------------|-----------------|-------|
| <input type="checkbox"/> <b>Close Budget</b><br><input type="checkbox"/> Close budget                                       |           |        |                                                                      |            |                 |                                                                           |                 |       |
| <input type="checkbox"/> <b>Configure Legal Deposit Receipt</b><br><input type="checkbox"/> Configure Legal Deposit Receipt |           |        |                                                                      |            |                 |                                                                           |                 |       |
| <input type="checkbox"/> <b>Manage Acquisitions Settings</b>                                                                |           |        |                                                                      |            |                 |                                                                           |                 |       |
| <input type="checkbox"/> Configure accounting system invoice connector                                                      |           |        | <input type="checkbox"/> Configure institution                       |            |                 | <input type="checkbox"/> Create custom field                              |                 |       |
| <input type="checkbox"/> Create custom notification text                                                                    |           |        | <input type="checkbox"/> Create return reason                        |            |                 | <input type="checkbox"/> Delete custom field                              |                 |       |
| <input type="checkbox"/> Delete custom notification text                                                                    |           |        | <input type="checkbox"/> Delete return reasons                       |            |                 | <input type="checkbox"/> Export custom field definitions                  |                 |       |
| <input type="checkbox"/> Import custom field definitions                                                                    |           |        | <input type="checkbox"/> Manage default reply-to contact             |            |                 | <input type="checkbox"/> Manage institution exchange rates                |                 |       |
| <input type="checkbox"/> Update custom field definition                                                                     |           |        | <input type="checkbox"/> Update custom notification text             |            |                 | <input type="checkbox"/> Update return reason                             |                 |       |
| <input type="checkbox"/> View institution exchange rates                                                                    |           |        |                                                                      |            |                 |                                                                           |                 |       |
| <input type="checkbox"/> <b>Manage Budget</b>                                                                               |           |        |                                                                      |            |                 |                                                                           |                 |       |
| <input type="checkbox"/> Copy budget period                                                                                 |           |        | <input type="checkbox"/> Create budget                               |            |                 | <input type="checkbox"/> Create fund                                      |                 |       |
| <input type="checkbox"/> Delete fund                                                                                        |           |        | <input type="checkbox"/> Enable budget for use                       |            |                 | <input type="checkbox"/> Update budget                                    |                 |       |
| <input type="checkbox"/> Update budget end date                                                                             |           |        | <input type="checkbox"/> Update budget amount                        |            |                 | <input type="checkbox"/> Update fund                                      |                 |       |
| <input checked="" type="checkbox"/> <b>Manage Invoice</b>                                                                   |           |        |                                                                      |            |                 |                                                                           |                 |       |
| <input type="checkbox"/> Create invoice                                                                                     |           |        | <input type="checkbox"/> Create invoice item from an order item      |            |                 | <input type="checkbox"/> Create invoice item from existing local resource |                 |       |
| <input type="checkbox"/> Create invoice item from new local resource                                                        |           |        | <input checked="" type="checkbox"/> Create supplemental invoice item |            |                 | <input type="checkbox"/> Delete invoice                                   |                 |       |
| <input type="checkbox"/> Delete invoice item                                                                                |           |        | <input checked="" type="checkbox"/> Import EDIFACT invoice data      |            |                 | <input type="checkbox"/> Import MARC invoice and shelf-ready data         |                 |       |
| <input type="checkbox"/> Update awaiting payment invoice                                                                    |           |        | <input checked="" type="checkbox"/> Update invoice                   |            |                 | <input type="checkbox"/> Update invoice item                              |                 |       |

# Open Access

- WorldShare Acquisitions:
  - Use Acquisitions to track APC funding the library is contributing to Open Access publication for your institution
  - Library discussion around workflows for OA approval
- WorldCat Discovery
  - Open Access indicator in discovery search results and item details
  - Enhancements on the existing capabilities

# Open Access Facet: MARC

## 1.2.1. 856 Field

Subfield \$7: Access method

Value: 0 (indicates open access)

Logic: If 856\$7 = 0, mark as OA

## 1.2.2. 938 Field

Subfield \$d: Access method

Values indicating OA:

OPEN, open, Open

Logic: If 938\$d contains any of these values, mark as OA

## 1.2.3. 996 Field

Subfield \$8: Access method

Values indicating OA:

OPEN, open, Open

Free, free, FREE

<http://creativecommons.org/publicdomain>

<http://creativecommons.org/licenses/by>

CC BY

Logic: If 996\$8 contains any of these values, mark as OA

## 1.2.4. 540 Field

Subfield \$a: Terms governing use

Values indicating OA:

OPEN, open, Open

Free, free, FREE

<http://creativecommons.org/publicdomain>

<http://creativecommons.org/licenses/by>

CC BY

Logic: If 540\$a contains any of these values, mark as OA

## 1.2.5. 506 Field

Subfield \$a: Terms governing access

Subfield \$f: Authorization

Values indicating OA:

Unrestricted Online Access

Logic: If 506\$a or 506\$f contains this value, mark as OA

# Open Access Facet: Databases

## Included in current OA filter

- Directory of Open Access Journals
- BioMed Central
- Project Euclid Open Access
- OpenEdition Journals
- HBO Kennisbank
- OpenEdition Hypotheses
- OpenEdition Books
- Paperity
- SciELO
- PLOS

## Additions to new OA facet

- JSTOR Open Access Books
- JSTOR Open Access Journal Content
- Z-OAIS
- Europeana Open Access
- Frontiers Media
- OpenAIRE
- HPC Open Access
- IEEE Open Access
- JSTOR Open Access
- JSTOR Research Data
- JSTOR Research Data
- Open Library of Humanities
- UCL Journals

# AI

- Concrete work in progress
- Several tests already made, not all of them end up with a feature placed in the Roadmap
- OCLC takes a reasoned approach
- Some functions already implemented (records merging/deduplication ...)
- Some pilots already launched... and features already released

# Metadata AI enrichment in Record Manager

- Can be enabled for users with a special role/permission
- Allows receiving suggestions for DDC, LCC and LC Subject Headings
- User preference allows selecting the classification or subject type
- AI provided suggestions are displayed and can be inserted into the bibliographic record
- Links to related OCLC numbers or searches help verifying the suggestions

# Metadata AI enrichment / User Preference

- New user preference under “Working with Records”
  - Dewey Call Numbers (DDC)
  - Library of Congress Call Numbers (LCC)
  - Library of Congress Subject Headings (LCSH)
  - ....(more vocabularies to come)
- Users can decide which option to enable

**Use AI Metadata Enrichment Service** 

- ☒ Dewey Call Numbers (DDC)
- ☒ Library of Congress Call Numbers (LCC)
- ☒ Library of Congress Subject Headings (LCSH)

# Metadata AI enrichment in Record Manager

- Find a MARC21 bibliographic record you want to enrich with AI provided suggestions
- Click the “Metadata AI Enrichment” button

The screenshot displays the 'Record Manager' interface for editing record 63179128. The 'Metadata AI Enrichment' button is highlighted with a red box. The interface includes a search sidebar, a record details section, and a table of linked records.

**Record Manager**

**Search**

Data Type: Bibliographic Records

Scope: All WorldCat

Index: Keyword

Term(s):

Search Clear

Advanced Search

Close All Tabs

Edit MARC 63179128

Create Record

Record Work Lists

Export Lists

Toolbox

**Edit 63179128**

Print Edit Record Advanced Action Save Set Holding Audience Level and Export **Metadata AI Enrichment**

**WorldCat Holdings**

OCLC Number: 63179128

Print book

LHR(s): 2

Holding Audience Level: All Users

Other Libraries: 2625

Other Records Linked to Work 913013057 (21)

**Bibliographic Record**

Clear Selections

|     |                               |
|-----|-------------------------------|
| LDR | cam a                         |
| 001 | 63179128                      |
| 005 | 20160717061755.5              |
| 008 | 060830s2006 nyu j 000 1 eng d |
| 010 | 2006298109                    |

# Metadata AI enrichment in Record Manager

- AI-provided suggestions display for the options selected in User Preferences
- Select suggestions you want to add to the bibliographic record

The screenshot displays the WorldShare Record Manager interface. The main window shows the 'Edit 1014430501' record, which is a Bibliographic Record. The record details include the OCLC Number (1014430501), WorldCat Holdings, and Holding Audience Level (All Users). A table of 'Other Records Linked to Work 3763333561 (5)' is visible, listing various records with their OCLC numbers and titles.

An 'AI metadata enrichment' dialog box is open on the right side of the screen. It contains the following text:

Note: Fields that are both selected and disabled are already in the record.

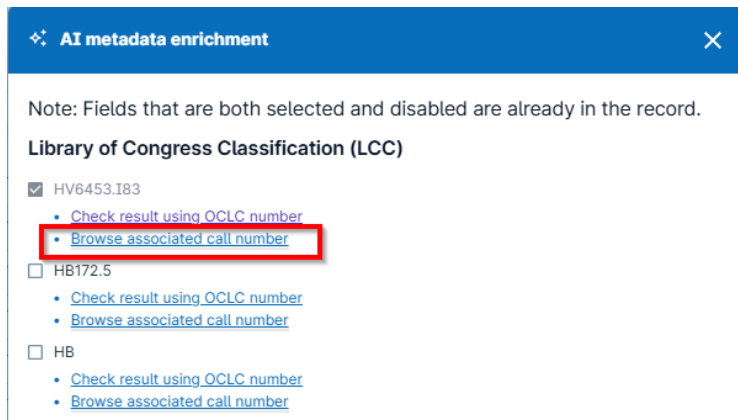
**Library of Congress Subject Headings (LCSH)**

- ☒ Commercial crimes \$z Italy, Southern.
  - [Check result using OCLC number](#)
  - [Search subject headings](#)
- ☒ Mafia \$x Finance.
  - [Check result using OCLC number](#)
  - [Search subject headings](#)
- ☒ Organized crime \$x Economic aspects \$z Italy, Southern.
  - [Check result using OCLC number](#)
  - [Search subject headings](#)
- ☐ Macroeconomics.
  - [Check result using OCLC number](#)
  - [Search subject headings](#)
- ☐ Economics.
  - [Check result using OCLC number](#)
  - [Search subject headings](#)

At the bottom of the dialog box are 'Cancel' and 'Insert' buttons.

# Metadata AI enrichment / verify AI suggestions (1)

- AI suggestions are based on existing WorldCat records
- A link to the underlying OCLC number allows you to verify the suggested **call number**
- Clicking the “Browse associated call number” link lets you browse for the suggested call number in your local collection



# Metadata AI enrichment / verify AI suggestions (2)

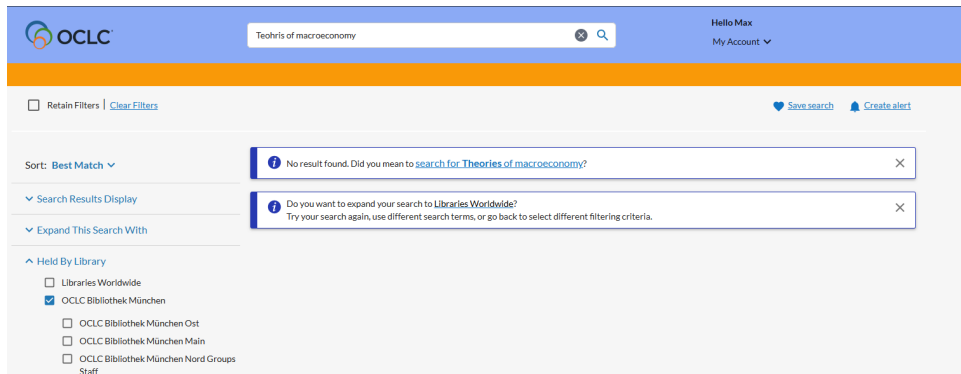
- AI suggestions are based on existing WorldCat records
- A link to the underlying OCLC number allows you to verify the suggested **subject headings**
- Clicking the “Search subject headings” link searches for other WorldCat records that contain the suggested subject heading

## Library of Congress Subject Headings (LCSH)

- ☒ Macroeconomics.
  - [Check result using OCLC number](#)
  - [Search subject headings](#)
- ☒ Economic policy.
  - [Check result using OCLC number](#)
  - [Search subject headings](#)
- ☐ Inflation (Finance) \$x Effect of productivity on.
  - [Check result using OCLC number](#)
  - [Search subject headings](#)
- ☐ Labor policy.
  - [Check result using OCLC number](#)
  - [Search subject headings](#)
- ☐ Economic development.
  - [Check result using OCLC number](#)
  - [Search subject headings](#)

# Spell checking

- Available for zero-result queries
- First in WorldCat Discovery
- Enabled via: WorldCat Discovery and WorldCat Local > Search Settings > Search Defaults
- Next steps:
  - Extend the functionalities to more use cases (not only the zero-results)



# User Search with AI

| Experiment                                | Status                       |
|-------------------------------------------|------------------------------|
| Route identifiers to correct index        | Delivered (DOI focused)      |
| Spelling suggestion                       | Delivered                    |
| Parse citations into index-specific parts | Ready for development        |
| Identify persons in search queries        | Vetting two solution options |
| Identify works in search queries          | Identifying solution options |

Prueitt, Elisabeth M., and Chad Robertson. Tartine. Chronicle Book...

Resources ▾

2 results in Libraries Worldwide

Your search was optimized based on the identified DOI.  
[Run your original search.](#)

1



**Physiology of Soccer : An Update**

**Authors:** [Tomas Stølen](#), [Karim Chamari](#), [Carlo Castagna](#), [Ulrik Wisløff](#)

 **Article**, 2015  
InSports Medicinev35 n6 (200506): 501-536

 **Peer Reviewed**

**Summary:** Soccer is the most popular sport in the world and is performed at different levels of expertise. Soccer performance depends upon a myriad of mental and physiological areas. One of the reasons that soccer is so popular is its mental and physiological areas. One of the reasons that soccer is so popular is its mental and physiological areas.

[View PDF](#)

[Report a broken Link](#)

[Show More ▾](#)

# Non-latin searching and sorting

- Ready for Arabic, Thai
- Just delivered: Chinese
- Improved searching
- Recognition of individual Chinese words (tokenization)

OCLC 中国

登录以获得完整的体验。 登录

OCLC Bibliothek München 中的约 1,100 个结果

最佳匹配

结果显示

条件扩展搜索:

馆藏有

文章、章节 (743)

☐ 文章 (739)

☐ 可下载的文章 (4)

图书 (279)

☐ 电子书 (279)

期刊、杂志 (48)

☐ 电子期刊、电子杂志 (47)

☐ 印刷期刊、印刷杂志 (1)

全文

开放式访问

传记 (1)

非小说 (1,070)

经过同行评审 (49)

1

我们已将搜索扩展到 包含相关记录... 仅搜索 中国...

引用 共享 保存

中国

作者: 中国设计艺术专业委员会

电子书 2015

Huazhong: Huazhong University of Science and Technology Press, 2015.

可用

OCLC Bibliothek München

查看电子书

报告错误

全球版本和格式 查看所有 (2)

2

中国天然药物 - Chinese journal of natural medicines = Zhongguo tianran yao wu.

Zhongguo tian ran yao wu = Chinese journal of natural medicines = Zhongguo tianran yaowu.

作者: 中国药科大学. Zhongguo yao da xue.

期刊、杂志 2003

南京: 《中国天然药物》编辑委员会.

Began with 2003?

可用

OCLC Bibliothek München

查看期刊

# UI Modernization

- Delivered: updated top navigation

The screenshot displays the WorldShare library catalog interface. The top navigation bar, highlighted with a red box, includes the WorldShare logo, language and help dropdowns, and a user profile dropdown for Max Sangol. Below this is a secondary navigation bar with tabs for Alerts, Metadata, Acquisitions, Licenses, Circulation (selected), Interlibrary Loan, Analytics, and Admin. The main content area shows search results for the keyword "Labor Policy". The left sidebar contains filters for Discover Items, Search, and My Labels. The right sidebar shows facets for Language of Cataloging, Branch, Format, and Year. The search results list two items: "Labor policy to promote good jobs in Tunisia" and "Microeconomic simulation models for public policy analysis".

WorldShare

English Help Max Sangol

Alerts Metadata Acquisitions Licenses Circulation Interlibrary Loan Analytics Admin

Assist Patrons

Check In

Discover Items

Enter barcode

Go

Search

Data Type

Bibliographic Records

Scope

My Library Holdings

Index

Keyword

Term(s)

Labor Policy

Search Clear

Advanced Search

Search: Keyword = Labor Policy (My Library Holdings)

Enhanced Condensed Sort by: Relevance

Results 1-10 of 3433

Rows: 10

1 2 3 4

Facets

Language of Cataloging

English (3376)

German (52)

French (4)

Danish (1)

Branch

Format

Book (3414)

eBook (3411)

Thesis/Dissertation (2)

Print Book (1)

Journal/Magazine (14)

eJournal/eMagazine (13)

Print Journal/Print Magazine (1)

Computer File (5)

Computer File Digital (5)

Year

2013 (324)

Labor policy to promote good jobs in Tunisia : revisiting labor regulation, social security, and active labor market programs

by Diego F. Angel-Urdinola

eBook, English

Publisher: Washington, D.C. : The World Bank, 2014.

ISBN: 9781464802720 (pdf) (2 more)

Series: Directions in development. Human development (1 more)

Holding audience level: All Users

DLC, DLC, pcc | English | Full, OCLC#: 883962736

Other libraries: 594 holding(s)

Microeconomic simulation models for public policy analysis

by Robert H. Haveman; Kevin Hollenbeck; University of Wisconsin--Madison; Mathematica Policy Research, Inc.; National Science Foundation (U.S.)

eBook, English

Publisher: New York : Academic Press, 1980.

ISBN: 9780123332011 (electronic bk.) (9 more)

Series: Institute for Research on Poverty monograph series (1 more)

Holding audience level: All Users

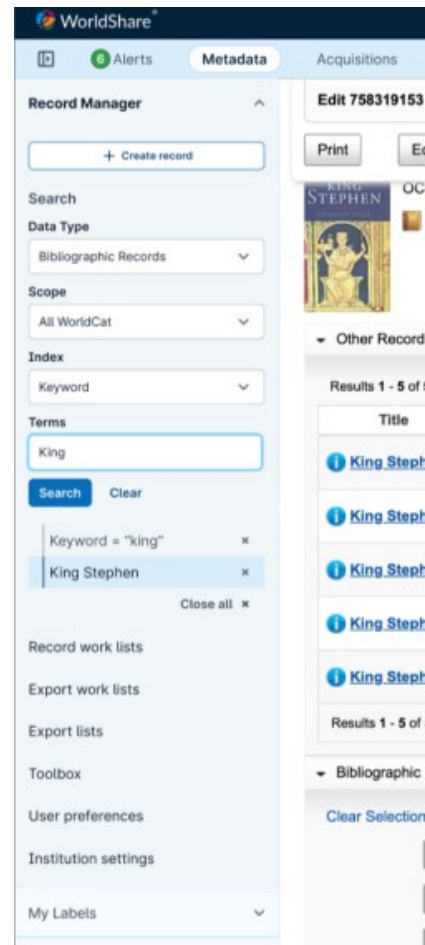
OCLCE, OCLCE, dlr | English | Full, OCLC#: 567981399

Other libraries: 92 holding(s)

774 Journal of Labor Policy

# UI Modernization

- Coming next: left panel menu



**Kennis is  
er om  
gedeeld te  
worden.**

# Bedankt!

**Maximilien Sangoi**

Senior Product Manager

[sangoim@oclc.org](mailto:sangoim@oclc.org)