WorldShare® Interlibrary Loan Release Notes

Release Date:  November 21, 2015

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Browser Support

This release was tested with the following browsers:

- Chrome Version 45.0.2454.101 m
- Firefox 41.0.1
- Internet Explorer 9, 10, and 11

Adobe Reader and JavaScript need to be enabled.

Recommended Actions

For this release, we recommend that you review the following checklist and complete the relevant tasks so that you can adjust your policies and workflows and train your staff. This checklist identifies updates that we have determined as significant for most institutions. We encourage you to review all of the items in the release notes to determine whether there are items that might require additional action or follow up by your institution.

These items require immediate actions or decisions.

<table>
<thead>
<tr>
<th>Action</th>
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<tbody>
<tr>
<td>❑ Following the release, we recommend that you clear your browser’s cache before starting to work with WorldShare ILL.</td>
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<tr>
<td>❑ If you are using WorldShare Management Services (WMS), consider enabling the creation of temporary WMS Circulation items by WorldShare ILL.</td>
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<tr>
<td>This feature became available in June 2015, and full documentation and instructions are available on the documentation web page.</td>
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<tr>
<td>❑ Have you updated all of your addresses in your borrower and lender Constant Data? If not, please do so on behalf of all your borrowing and lending partners. Address labels do not print out properly unless the addresses are formatted correctly!</td>
</tr>
<tr>
<td>❑ Share release notes with your colleagues!</td>
</tr>
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</table>
Release Notes

Workflow Improvements

Clone a request that is in Not Received status

A request in Not Received status can now be cloned using the New button.
Set due date to more than 99 days in lender constant data

Previously, the Due Date could be set only be set up to +99 days (2 digits) in lender constant data. This has been increased to +999 (3 digits).

IFM charges triggered on Shipped (targeted for December 2015)

Beginning in December 2015, IFM charges will be triggered when the lender marks the request as Shipped. This change is expected to be transparent to borrowers. The ability to grant IFM refunds is targeted for a future release.

WorldCat Discovery (Patron Requesting)

All fields now being passed from patron request workform to WorldShare ILL

Previously, some fields from the patron request workform (specifically, Status and State) were not being passed to WorldShare ILL. This would cause Direct Request to fail. All fields are now being passed from the request form to WorldShare ILL.

WorldCat Discovery release notes

WorldCat Discovery is on a different installation schedule than WorldShare ILL, so additional enhancements to patron requesting will become available with WorldCat Discovery releases. These are described in the WorldCat Discovery release notes.

http://www.oclc.org/support/services/discovery/release-notes.en.html
Bug Fixes

Batch actions fixed
Batch actions, such as batch ship, were previously appearing to be successful even though the batch action failed and request statuses were not updated. This issue with batch actions have been fixed.

ILL Management Centers: Batch actions fixed
Issues with batch actions had been occurring for both the administrator and members of ILL Management Centers. These issues have been fixed.

Known Issues
A list of known issues can be found at:
http://www.oclc.org/support/services/worldshare-ill/known-issues.en.html

Important Links

Product web site
More product information can be found at: https://www.oclc.org/en-US/worldshare-ill.html

Support web sites
Support information for this product and related products can be found at:

- Documentation: http://www.oclc.org/support/services/worldshare-ill/documentation.en.html

Feature roadmap
- An updated feature roadmap can be found at: http://www.oclc.org/worldshare-ill/features.en.html

Future releases
- IFM charge triggered upon Shipped – targeted for December 2015
- IFM refund capability

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