SKOS and Its Application in Transferring Traditional Thesauri into Networked Knowledge Organization Systems



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Outline

- I. Background
 - Chinese Classified Thesaurus (CCT)
- II. SKOS -- a quick review
- III. Challenges and Issues -- when applying SKOS to CCT
 - SKOS for [enumerative] classification systems
 - SKOS for mapped vocabularies
- IV. Future Direction:

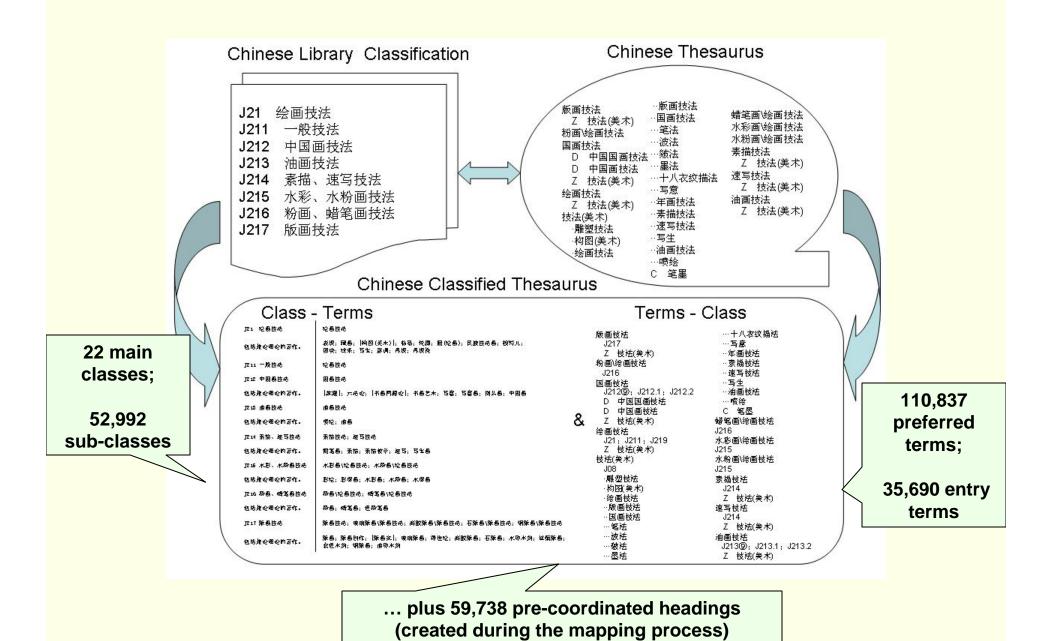
From machine-readable to machine-processable



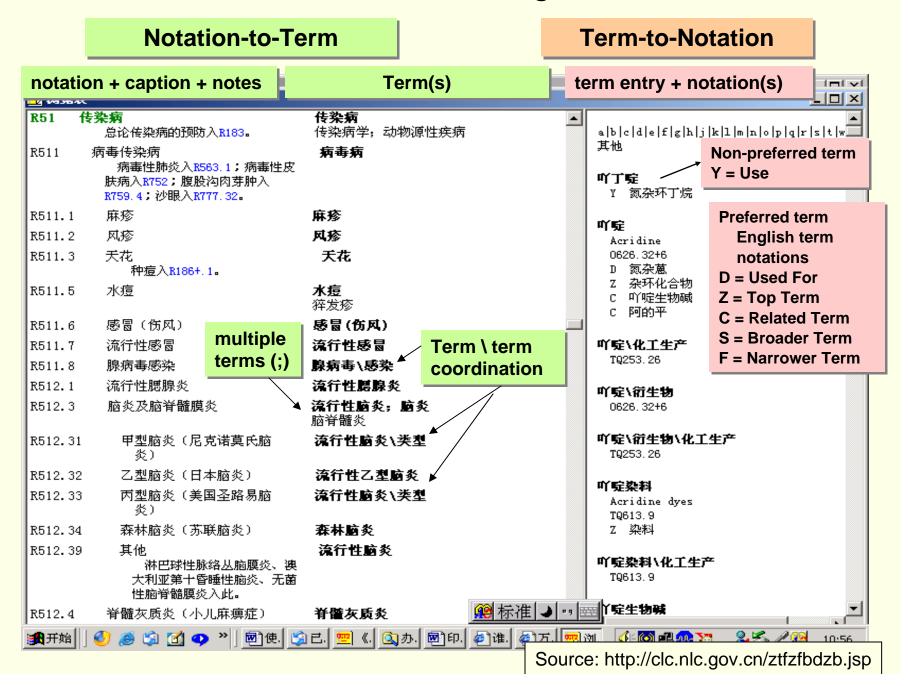
I. Background

Chinese Classified Thesaurus (CCT)

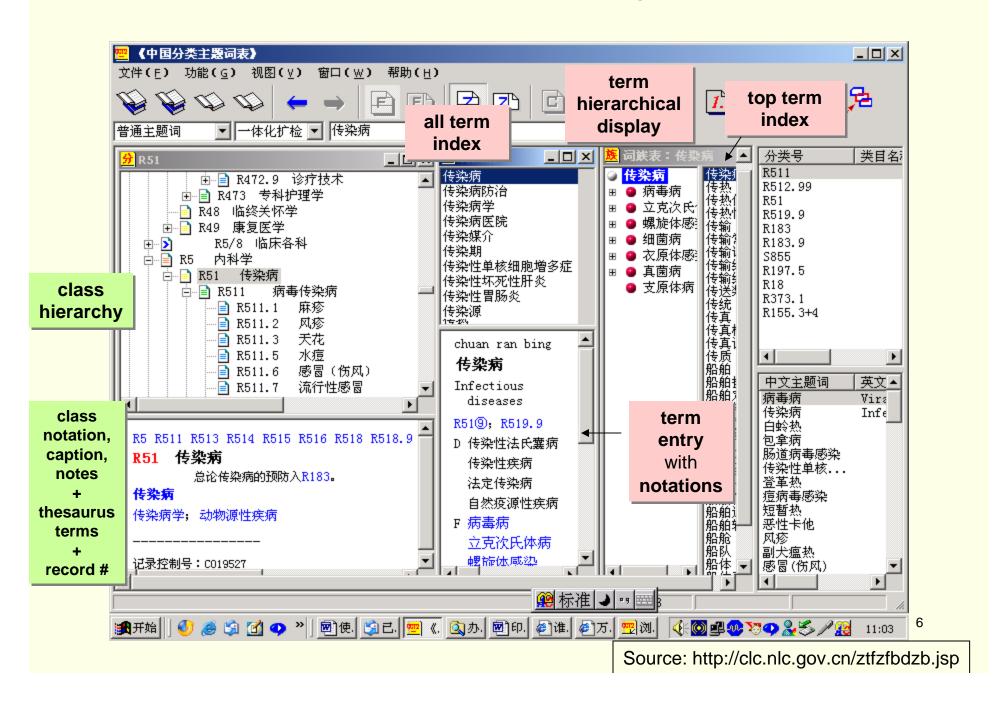
CCT: The Vocabulary



CCT: The Electronic Version (1. browsing)



CCT: The Electronic Version (2. searching)



CCT: The Format - a combination of ...

CNMARC Format for Classification Data (= a.k.a. CLCMARC)

Based on UNIMARC Classification Format

CNMARC for Authorities

Subject Authorities
 Based on UNIMARC Authorities format

(四)数据区: IV. Data

- 0-- 标识块 Identification Block
- 1-- 编码信息块 Coded Information Block
- 2-- 类目标识块 Heading Block
- 3-- **附注**块 Notes block
- 4-- 单纯参照块 See Reference Block
- 5-- 相关参照块 See Also Reference Block
- 66- 类号组配说明块 Number Building Block
- 700-754 **索引款目**块 Index Term **Mock_**
- 8-- 信息来源块 Source Information Block
- 9-- **国内使用**块 National Use Block

- 0-- 标识块 Identification Block
- 1-- 编码信息块 Coded Information Block
- 2-- 标目块 Heading Block
- 3-- 标目附注块 Information Note Block
- 4-- 单纯参照根查块 See Reference Tracing Block
- 5-- 相关参照根查块 See Also Reference Tracing Block
- 6-- 分类号块 Classification Number Block
- 7-- 连接标目块 Linking Heading Block
- 8-- 来源信息块 Source Information Block
- 9-- 国内使用块

Mapping levels: Major mapping, minor mapping, overlapping

[Link to CCT's format summary]

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Source: Based on CLC FAQ, http://clc.nlc.gov.cn/qa.do?action=listAll&page=1

&



II. SKOS– a quick review



SKOS

SKOS = Simple Knowledge Organization System

- a common data model for sharing and linking knowledge organization systems (KOS) via the Semantic Web.
 - KOS examples: thesauri, taxonomies, classification schemes, subject heading systems



SKOS

- Does not aim to replace the original objects in their initial context of use
- Allows to port them to a shared space based on a simplified model
- Enables wider re-use and better interoperability



SKOS

- Current version
 SKOS 2008
 - SKOS Reference (W3C Working Draft 9 June 2008)
 - Replaces SKOS Core Guide (i.e. SKOS 2005)
 - SKOS Primer (W3C Working Draft 21 February 2008)
 - SKOS RDF Schema (June 3rd 2008 Edition)
 - SKOS eXtension for Labels (XL) RDF Schemas (June 3rd 2008 Edition)

2008-08-05 ©zeng 11

SKOS Synopsis (1) Using SKOS --**Concept URI** concepts can be identified using URIs labels term@en term@fr labeled with lexical strings in entry-terms one or more natural notation@scheme-1 languages, and assigned notation@scheme-n notations (lexical codes) notes documented with various Concept URI types of notes linked to other concepts and organized into informal hierarchies and association networks (to be continued \rightarrow)₂₀₀₈₋₀₈₋₀₅ ©zena

SKOS Synopsis (2)

• and mapped to concepts in

other schemes.

(continued from previous page) aggregated into concept schemes, • [grouped into labeled and/or ordered collections,]

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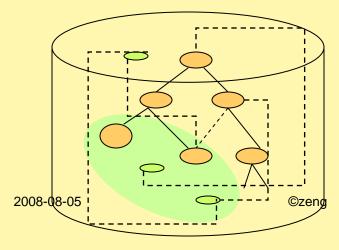
-- Based on SKOS Reference, June 2008. http://www.w3.org/TR/skos-reference/



SKOS: A Standard Set of...

- Resource types (Classes)
- Link types (Properties)

Classes	Properties	
•ConceptScheme •Concept	 semantic relations (broader, narrower, related, etc.) 	Lexical properties (prefLabel, altLabel)
Collection OrderedCollection	 membership relations (member, memberList) 	• Document notes • Document notes (scopeNote, definition, etc.)





A typical thesaurus entry

[concept]

Term: Economic cooperation

Used For:

Economic co-operation

Broader terms: Economic policy

Narrower terms:

Economic integration European economic cooperation European industrial cooperation Industrial cooperation

Related terms: Interdependence

Scope Note:

Includes cooperative measures in banking, trade, industry etc., between and among countries.

Preferred label

Alternative label

Broader concept

Narrower concept

Related concept

Scope note on concept

2008-08-05

Example of the entry is from: Alistair Miles, SKOS Core Tutorial, DC-2005 Madrid

An RDF/XML serialization of the RDF description of the 'Economic cooperation' concept

```
<rdf:RDF
 xmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#"
 xmlns:rdfs="http://www.w3.org/2000/01/rdf-schema#"
 xmlns:skos="http://www.w3.org/2004/02/skos/core#">
    <skos:Concept rdf:about="http://www.ukat.org.uk/thesaurus/concept/1750">
       <skos:prefLabel>Economic cooperation</skos:prefLabel>
       <skos:altLabel>Economic co-operation</skos:altLabel>
       <skos:scopeNote>Includes cooperative measures in banking, trade, industry et
         between and among countries.</skos:scopeNote>
       <skos:broader rdf:resource="http://www.ukat.org.uk/thesaurus/concept/4382"/>
       <skos:narrower rdf:resource="http://www.ukat.org.uk/thesaurus/concept/2108"/>
       <skos:narrower rdf:resource="http://www.ukat.org.uk/thesaurus/concept/9505"/>
       <skos:narrower rdf:resource="http://www.ukat.org.uk/thesaurus/concept/15053"/>
       <skos:narrower rdf:resource="http://www.ukat.org.uk/thesaurus/concept/18987"/>
       <skos:related rdf:resource="http://www.ukat.org.uk/thesaurus/concept/3250"/>
       <skos:inScheme rdf:resource="http://www.ukat.org.uk/thesaurus"/>
   </skos:Concept>
</rdf:RDF>
```

2008-08-05 ©zeng 16



SKOS eXtension for Labels (XL)

- an OPTIONAL extension of SKOS
- provides additional support for identifying, describing and linking lexical entities
- Defines:

class

xl:Label

relation property

xl:labelRelation

labeling properties

xl:prefLabel

xl:altLabel

xl:hiddenLabel

SKOS 2008 June version changes:

- A new section on notations
- A new appendix "SKOS eXtension for Labels"
- The section on label relations was dropped. This is replaced by the xl:labelRelation property in the eXtension for Labels appendix.



III. Challenges and Issues

-- when applying SKOS to CCT

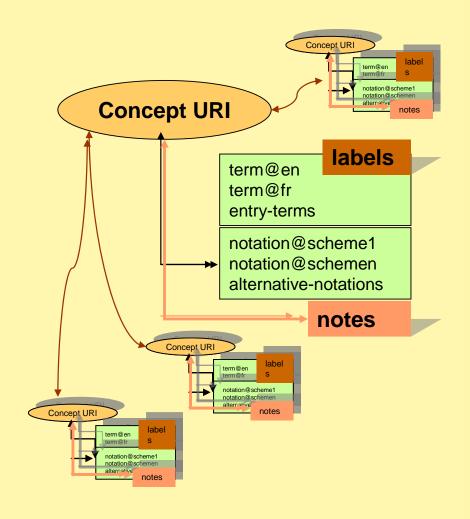


1. SKOS for [enumerative] Classification Systems



SKOS is very good for thesauri (1)

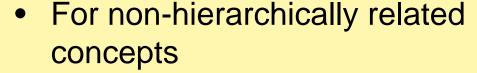
- For concepts:
 - Clear representation of:
 - a concept's properties
 - and the relationships among or between the concepts
 - (hierarchical and associated)



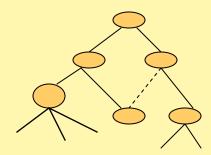


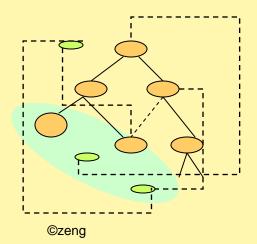
SKOS is very good for thesauri (2)

- For hierarchical displays:
 - skos:hasTopConcept
 - skos:broader
 - skos:narrower



- skos:related
- For groups under node labels
 - skos:Collection
 - skos:member

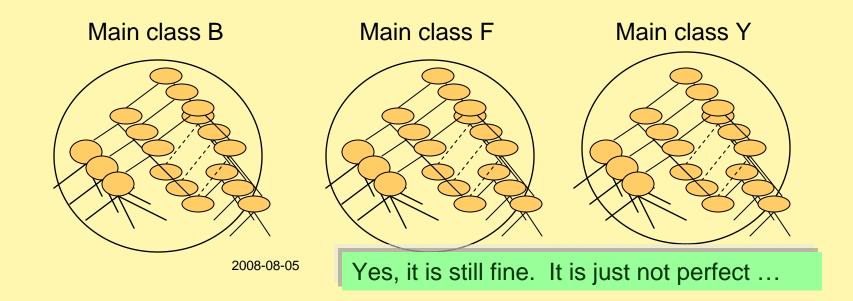






good? Is SKOS weak? not? for [enumerative] Classification Systems?

- Good in showing hierarchical relationships
- But ...
- 1. What about the order of main classes/ schedules?





(Cont.) 1. What about the order of main classes/schedules?

Options discussed:

- Treat main classes as independent schemes
 (Main classes of CLC have been issued as specialized classification schemes).
- Use skos:OrderedCollection to include main classes and used skos:memberList to show the members in an order.

2008-08-05 ©zeng 23



2. Alternative classification notations

- cross-listed notations
- e.g., [Q89] environmental biology
 Preferred class: X17

N 自然科学总论

NO 自然科学理论与方法论

N1 自然科学现状及发展

N2 自然科学机关、团体、会议

N3 自然科学研究方法

N4 自然科学教育与普及

N5 自然科学丛书、文集、连续性出版物

N6 自然科学参考工具书

[N7] 自然科学文献检索工具

N79 自然科学非书资料、视听资料

N8 自然科学调查、考察

N91 自然研究、自然历史

N94 系统科学

[N99] 情报学、情报工作

0 数理科学和化学

01 数学

03 力学

04 物理学

06 化学

07 晶体学

P天文学、地球科学

P1 天文学

P2 测绘学

P3 地球物理学

P4 大气科学(气象学)

P5 地质学

P7 海洋学

P9 自然地理学

Q生物科学

Q1 普通生物学

Q2 细胞生物学

O3 遗传学

Q4 生理学

05 生物化学

Q6 生物物理学

Q7 分子生物学

Q81 生物工程学(生物技术)

[Q89] 环境生物学

Q91 古生物学

Q93 微生物学

Q94 植物学

Q95 动物学

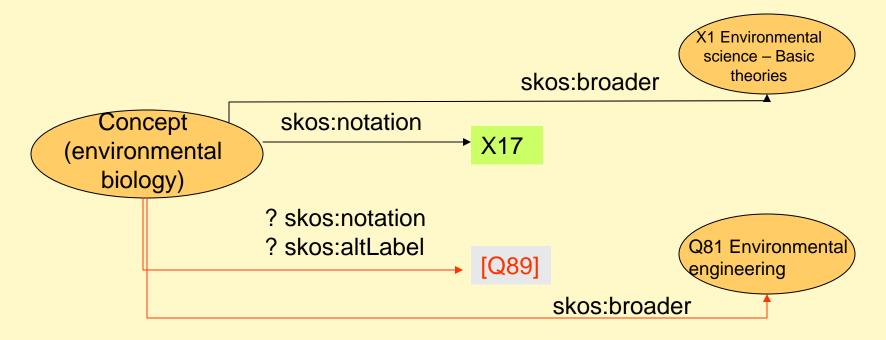
Q96 昆虫学

Q98 人类学

2008-08-05 ©zeng 24

Source: CLC Schedule http://clc.nlc.gov.cn/ztfdsb.jsp

[Q89] environmental biology preferred class: X17



Discussion of options:

? skos:notation

Yes – if SKOS allows for more than one notation for one concept. But how can you show which one is preferred and which one is not?

? skos:altLabel

No. This is not an alternative label. It is a concept, with its own semantic relations.



3. Top Concept types...for auxiliary tables, etc.

- skos:hasTopConcept is for classes in the main schedule
- What about those in the auxiliary tables
 - Auxiliary table concepts should be handled as skos:Concept.
- Discussion of options:
 - Add local attributese.g., "hasTopTableConcept"

and ...
my:hasTopFamilyConcept
my:hasTopClassConcept
my:hasTopTableConcept



4. Notations are constructed in various ways...

- The skos:notation element doesn't record how a classification notation is built
- CCT Format field 260:

260 分类号(必备,不可重复)

指示符 1: 类号的编辑制度

- 0层累制
- 1八分法
- 2 双位制
- 3 借上级类号
- 4 借下级类号
- 5 借同级类号
- 6借0编号
- 7 使用"-"列举编号
- 8 顺序制编号(例如:A\B\C\D….)
- n以上都不适用的

260 Notation (Mandatory, non-repeatable)

Indicator 1: Notation forming rule

- 0 hierarchical notation
- 1 expanding at number 9
- 2 double-digits
- 3 borrowing a super-ordinate class' notation
- 4 borrowing a sub-ordinate class' notation
- 5 borrowing a coordinate class' notation
- 6 borrowing "0" for a notation
- 7 using "-" for summary number span
- 8 sequential notations
- n other rules

Discussion:

skos:notation may need to be extended, or local types to be added



Other notation building issues

synthesized numbers (and terms)

 A number that has been made appropriately specific by adding or appending numbers from a table or from other parts of the schedule (MARC Glossary, http://www.loc.gov/marc/classification/cdapndxd.html)

add or divide like instructions

 Instructions to the classifier to construct a classification number by adding numbers from other parts of the schedule, from a table, or by basing it on a pattern defined in another part of the schedule. (MARC Glossary, http://www.loc.gov/marc/classification/cdapndxd.html)

parallel schedules

E.g., 'law' class has two parallel schedules

faceted scheme features

 E.g., 'bridges' class has three facets, subgroups are listed under node labels.

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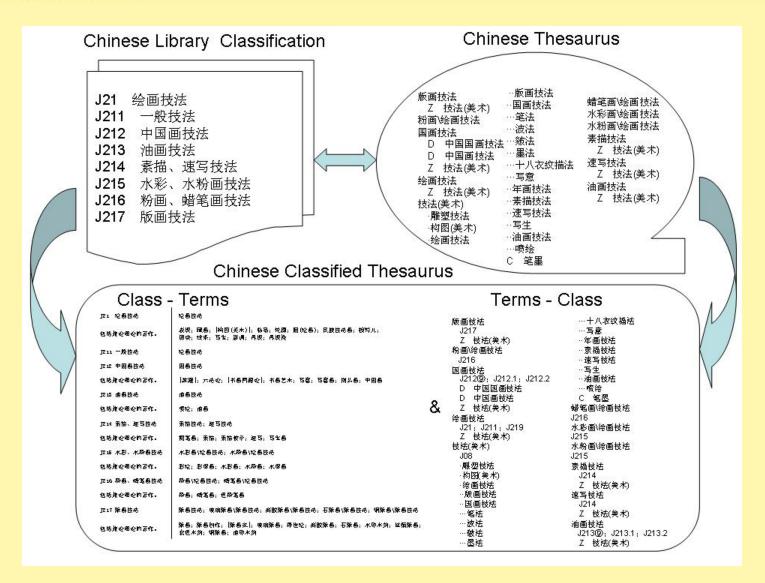
2. SKOS for Mapped Vocabularies



 One important feature of SKOS is that it is possible for a same concept to be linked to several concept schemes, using the skos:inScheme property.



CCT is a result of mapped schemes





Option 1. Treat CCT as a mapping result

Advantages:

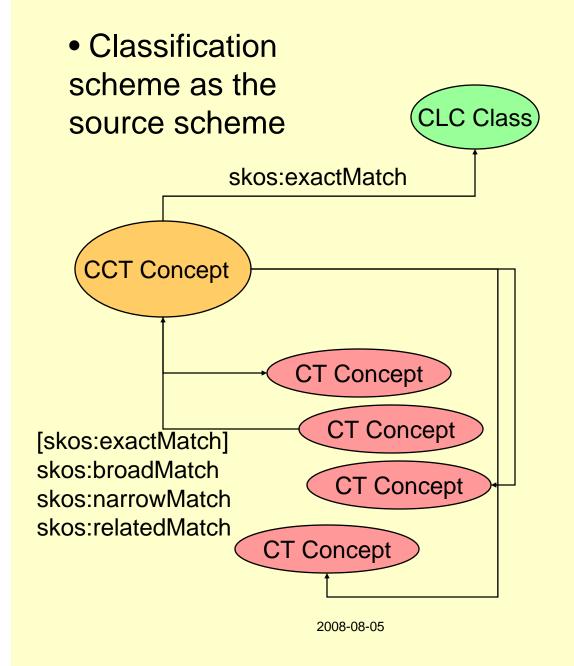
- Semantic relationships are clear
- Avoids semantic conflicts in applications

Disadvantages:

- Complicated
- Time-consuming

2008-08-05 ©zeng 32

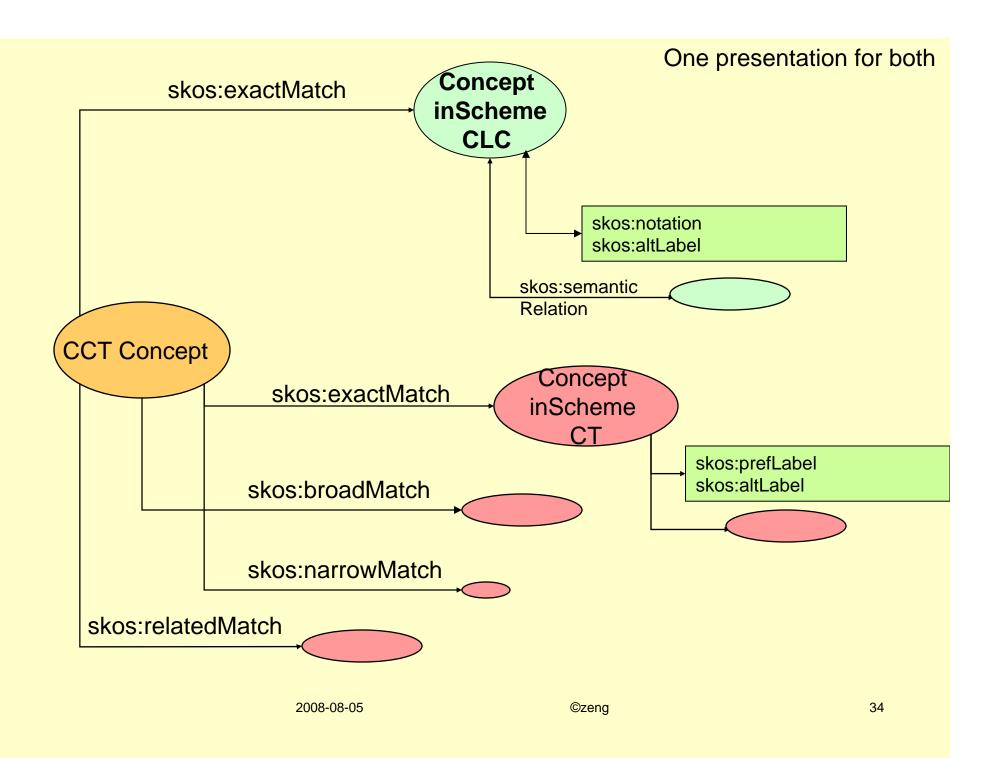
Two kinds of possible situations



Thesaurus
 as the source
 scheme

Same situation

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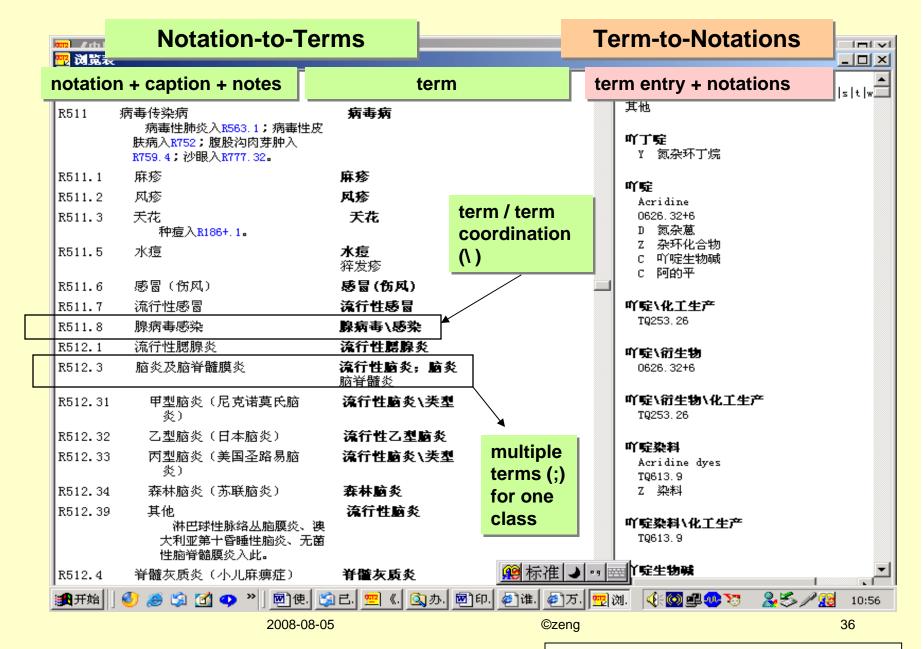


Sub-issue 1. Many-to-one mapping

- "No two concepts in the same concept scheme are given the same notation."
- "No two concepts have the same preferred lexical label in a given language when they belong to a same concept scheme."

-- SKOS Primer & SKOS reference

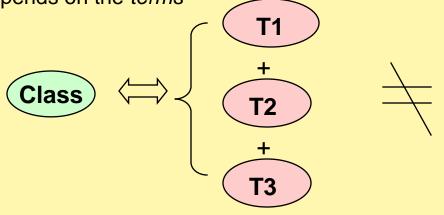
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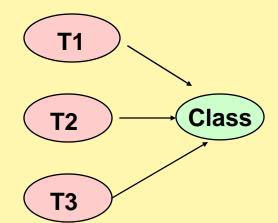
Source: http://clc.nlc.gov.cn/ztfzfbdzb.jsp



• Although the mapping is *concept*-based, the representation of concepts depends on the *terms*



The result could be: more than one term (each represents a different concept) point to the same notation



Option discussed: deal with a combined term as a **string** only, each representing a concept that did not exist in the original source schemes.

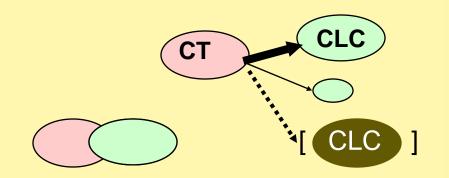
There might be problems for these new strings to be semantically linked with the concepts that each unit of the string originally represents.



Sub-issue 2: One-to-many mapping Sub-issue 3: Degree of mapping

CCT specifies degrees of mapping:

- Major mapping
- Minor mapping
- Alternative mapping
- Overlapping

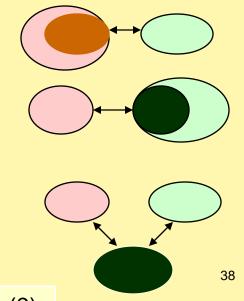


How to indicate the degrees of mapping?

SKOS' 'mapping relation' properties:

- broadMatch
- narrowMatch
- relatedMatch

These are not the same as CCT's mapping relations.



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Option discussed: Define a local set of relation properties (?)

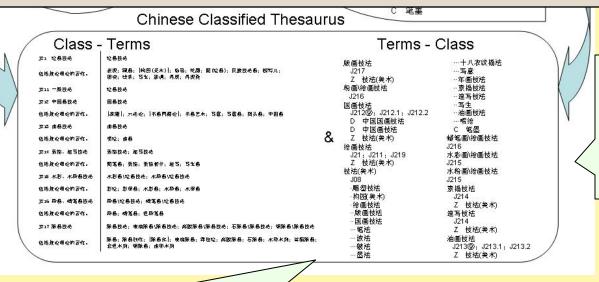


Option 2. CCT as a new vocabulary

Each CCT entry be treated as an independent concept.

22 main classes;

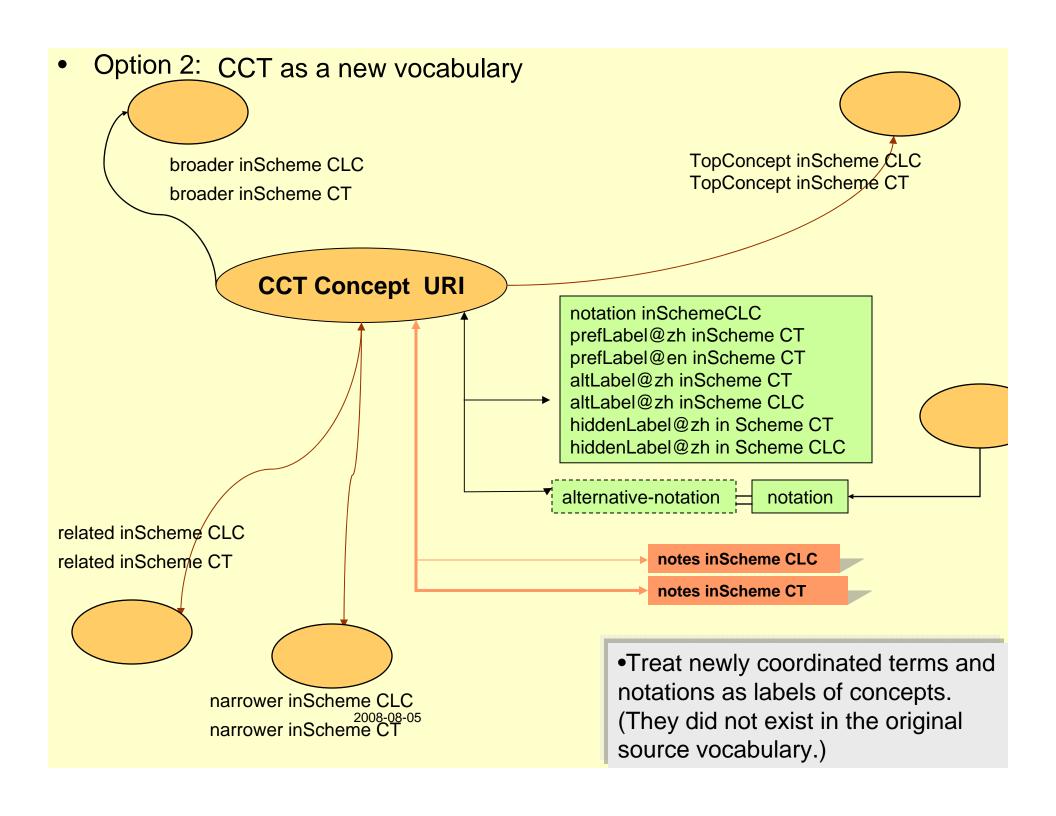
52,992 sub-classes



110,837 preferred terms;

35,690 entry terms

... plus 59,738 pre-coordinated headings (created during the mapping process)





4. Future Direction: From machine-readable to machine-processable



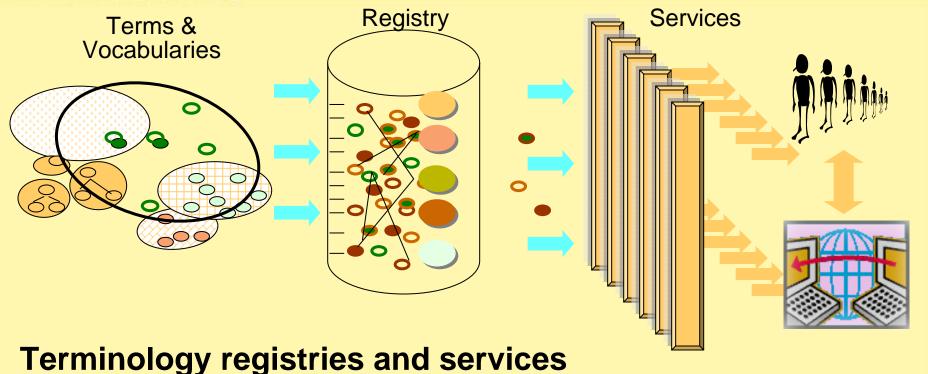
Shareable Vocabularies

- SKOS enables KOS Vocabularies to become machine-processable
 - Share the vocabularies
 - Re-use and re-purpose vocabularies
 - Derive specialized schemes
 - e.g., Chinese culture related schemes
 - multilingual vocabularies
 - Integrate into new vocabularies
 - e.g., some structures to be used in ontologies
 - Use for learning, reasoning, data mining ...

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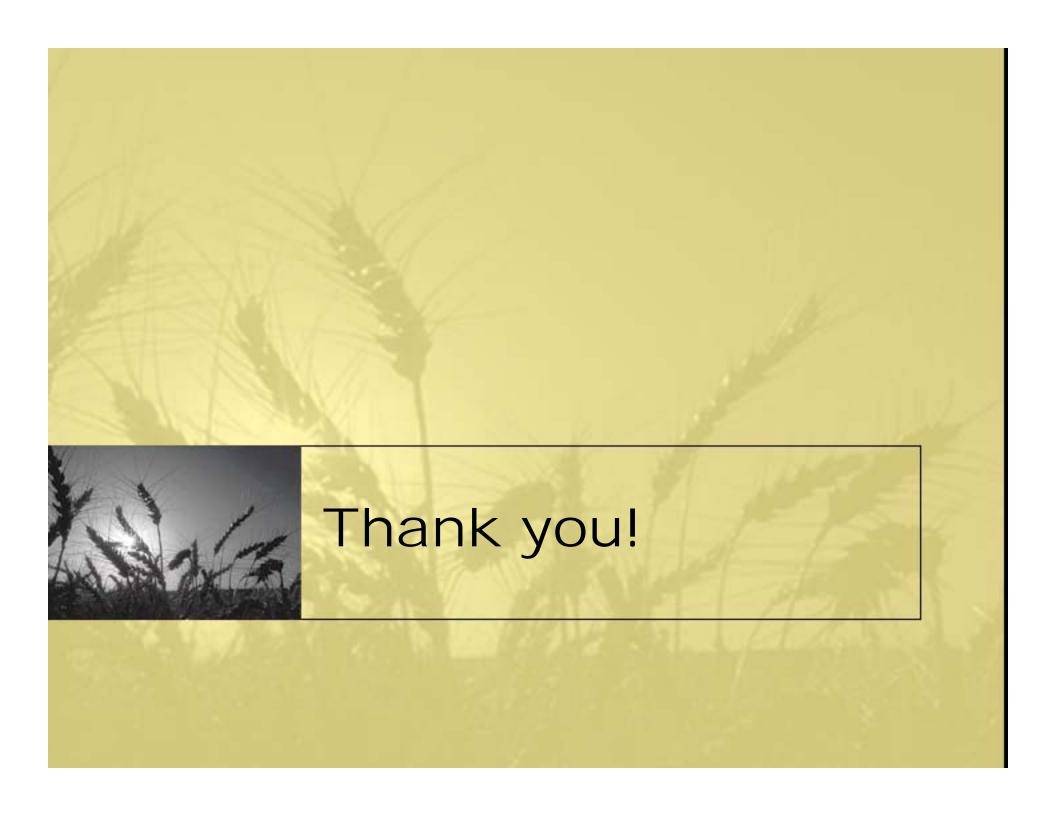
Effective Web Services



- registering machine accessible KOS
- mapping among concepts/terms
- · making KOS content available in different kinds of tools

terminology (web) services

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