OCLC Shared Print – Overview and Progress Update

Nick Valentini
Product Manager, Shared Print
WHY SHARED PRINT?
Why Shared Print?

• Reclamation/transformation of valuable library space

• Shift from “commodity” print materials to “gathering and curating” rare and unique documents

• Increasing print to electronic transition

• Prospective collection management efforts

• Mitigation of inventory expenses
Goals for OCLC to Support Members

- Support the management of the collective collection
- Make the shared print workflow less labor-intensive
- Use data to support & supplement the expertise of librarians & faculty
- Establish WorldCat as the locus for shared print activities
  - Usage and Overlap Analysis
  - Registration of Retention Commitments
  - Discovery and Resource Sharing
- Support library workflow from beginning to end
OCLC SHARED PRINT OVERVIEW
OCLC Shared Print Program

Analysis
Currently Available

Registration
2017

Discovery/Access
TBD
Assistance with Requirements

- OCLC Shared Print Advisory Council (SPAC)
- Central Iowa – Collaborative Collections Initiative (CI-CCI)
- HathiTrust
- THE Ohio State University
- Florida Academic Repository (FLARE)
- Maine Shared Collections
- Eastern Academic Scholars Trust (EAST)
- Western Regional Storage Trust (WEST)/California Digital Library (CDL)
- Association of Southeastern Research Libraries (ASERL)
Shared Print Pilot Participant
Central Iowa - Collaborative Collections Initiative (CI-CCI)
SHARED PRINT REGISTRATION
Registration Benefits

• A streamlined registration process that:
  – Allows **batch creation** of Shared Print monograph retention commitments
  – Uses **non-MARC data** to create LHRs (via 583 Action Note)
  – Eliminates the need for an **OCLC second symbol**
  – Sets the **Shared Print holding type flag** in the WorldCat bib record which enables visibility into Discovery/Access
  – Provides **ability to output MARC records** in multiple formats, including **non-interleaved LHRs**, for input into ILS
Registration Process – Overview

• How does it work? Simple 2-step process:

• Batch loading of bibliographic items that a library has committed to retain

• Completion of a brief online template that specifies the contents of the 583 Action Note which details the terms of the retention commitment
Registration Process – Upload File

• Excel file consisting of:
  – OCLC Number
  – Local System Record Number
  – Barcode (WorldShare Management Services libraries only)

• Uploaded through MyFiles
<table>
<thead>
<tr>
<th>WorldCat</th>
<th>Bib Record</th>
<th>Barcode</th>
</tr>
</thead>
<tbody>
<tr>
<td>371835</td>
<td>.b12972824</td>
<td>32183001184351</td>
</tr>
<tr>
<td>371836</td>
<td>.b12972836</td>
<td>32183002886360</td>
</tr>
<tr>
<td>228479</td>
<td>.b12682056</td>
<td>32183002586242</td>
</tr>
<tr>
<td>2315265</td>
<td>.b1153400x</td>
<td>32183001396593</td>
</tr>
<tr>
<td>100328</td>
<td>.b12436562</td>
<td>32183002331623</td>
</tr>
<tr>
<td>400901</td>
<td>.b13033487</td>
<td>32183002949390</td>
</tr>
<tr>
<td>373175</td>
<td>.b12976386</td>
<td>32183002890016</td>
</tr>
<tr>
<td>548975</td>
<td>.b13261769</td>
<td>32183003186042</td>
</tr>
<tr>
<td>235183</td>
<td>.b12700915</td>
<td>32183002605737</td>
</tr>
<tr>
<td>23068</td>
<td>.b12292394</td>
<td>32183002182927</td>
</tr>
</tbody>
</table>
Registration Process – Data Input

• Online Template with minimal data:
  – Retention Commitment
    • Archiving Program Name
    • Retention Period
  – ILL Policy (Lending/Reproduction)
  – Current Location of Archived Item
  – Linkage Information
  – Ownership History (optional)
SHARED PRINT DISCOVERY
Discovery Progress

- Currently developing high-level requirements for search/discovery

- Receiving feedback from members
  - EAST Consortium
  - Pilot Consortia (CI-CCI and WRLC)
  - Charleston Conference Focus Group
QUESTIONS?
For additional information, please contact:

Nick Valentini
Product Manager, Shared Print
nick_valentini@oclc.org  614.764.6291