Record Use Policy Update and Open Discussion

Jennifer Younger, Chair,
Review Board of Shared Data
Creation & Stewardship

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Review Board Members

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- Caroline Brazier (EMEA), Head of Resource Discovery, British Library
- Christopher Cole (FEDLINK): Associate Director for Technical Services, National Agricultural Library
- Poul Erlandsen (EMEA): Head, Document Access Services and Collection Management, Danish University of Education, National Library of Education
- Pat French (OCLC Western): Manager, Collection and Technical Services, Multnomah County Library
- Clifford A. Lynch: Executive Director, Coalition for Networked Information (CNI)
- Brian E. C. Schottlaender (OCLC Western): The Audrey Geisel University Librarian, UC San Diego Libraries
- Ted Schwitzner (ILLINET): Head, Bibliographic Services Division, Illinois State University, Milner Library
- Roberta Shaffer (FLICC/FEDLINK/LC): Executive Director, Federal Library and Information Center Committee, Library of Congress
- Lamar Veatch (COSLA/SOLINET): State Librarian, Georgia Public Library Service—University System of Georgia
- Elsie Weatherington (SOLINET): Dean, University Library, Virginia State University
- Jennifer Younger (INCOLSA): Edward H. Arnold Director of Hesburgh Libraries, University of Notre Dame

- Karen Calhoun, liaison to OCLC

Review Board Charge

- The Review Board on Principles of Shared Data Creation and Stewardship will:

  - Consult with librarians and member representatives as appropriate.

  - Review reports, letters and comments including blog and listserv messages from the global library community regarding the revised Policy.

  - Recommend principles of shared data creation and changes in the Policy for Use and Transfer of WorldCat Records that will preserve the community around WorldCat infrastructure and services, and strengthen libraries.

Community norms

- Identify key values or principles underlying the *Guidelines*

  - *Principles of cooperation:*
    http://www.oclc.org/worldcat/catalog/principles/default.htm

  - *Guidelines for contribution:*
    http://www.oclc.org/worldcat/catalog/guidelines/default.htm

Community Norms and Best Practices

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Norms: "rules that are socially enforced"; "customary rules of behavior"

Norms are voluntary although social sanctions may be used to maintain them

1. Work together to build WorldCat

    •   Contribute holdings promptly and fully

    •   Help maintain the database

2. Promote responsible use of WorldCat records, systems, and services

    •   Limit to authorized users; notify of unapproved uses

    •   Disseminate information about principles of cooperation to others

    •   "Ensure the resources of the cooperative are used to the benefit of the cooperative"

3. OCLC's uses of contributed data consistent with its chartered purposes

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Review Board Online

Public web site:
   http://www.oclc.org/worldcat/catalog/policy/board/

Email address: reviewboard@oclc.org

Online feedback forum:
   http://community.oclc.org/reviewboard

Discussion

- Asking the critical questions

- Your questions and advice