Patron Authentication and Tipasa

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Authentication Method and Patron Load
OCLC Authentication

• 2 components:
  – Authentication Method
    • Connection with your existing system
    • Use OCLC’s basic authentication with or without:
      • Allowing your users to create their own accounts in Tipasa
  – Patron Load
    • Initial Patron Load
    • Ongoing Patron Loads
Tipasa Authentication Methods

• Supported Authentication Methods for IDM:
  – LDAP (Secure LDAP only)
  – Shibboleth/SAML (versions 2 and above)
  – CAS
  – EZproxy with UserObject (SIP or III Patron API only)
  – “Basic” WMS authentication
    • With or without allowing users to create their own accounts from within Tipasa
Tipasa may also require your library to perform ongoing patron loads (sent to us via SFTP in either tab-delimited or XML format using a template we will supply). The following table lists requirements for both the patron load and setting up your authentication method in Tipasa.

<table>
<thead>
<tr>
<th>Method</th>
<th>Authentication Requirements</th>
<th>Is a patron load required?</th>
<th>How will I add new patrons?</th>
</tr>
</thead>
<tbody>
<tr>
<td>LDAP</td>
<td>- External-facing IP/server name accessible from outside your network</td>
<td>Yes, both an initial and ongoing patron load are required.</td>
<td>Patron load only</td>
</tr>
<tr>
<td></td>
<td>- Ability to open firewall to list of OCLC IP addresses</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>- Your Root CA certificate from your LDAP server</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>- Test account preferred</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CAS</td>
<td>- Access to test and production OCLC URLs</td>
<td>Yes, both an initial and ongoing patron load are required.</td>
<td>Patron load only</td>
</tr>
<tr>
<td></td>
<td>- CAS server URL(s)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>- Test account preferred</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Shibboleth</td>
<td>- Exchange of Shibboleth-related metadata between OCLC and your institution</td>
<td>Yes, both an initial and ongoing patron load are required.</td>
<td>Patron load OR provision on demand as patrons log in to your Shibboleth/SAML IdP (if sufficient attributes are being released – at least name fields and email address)</td>
</tr>
<tr>
<td></td>
<td>- Persistent Id which will be presented from Assertion/Subject/NameID from the institution’s SAML response</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>- Test account preferred</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Patron Load

- Allows for creation of robust patron records
- From a trusted source
- Keep your patron data up to date more easily
- Bulk expire graduating students
- For libraries using 3rd party authentication methods, it is the only way you add new patrons
- Sent via SFTP in either tab-delimited or XML format
Workflow example with Basic authentication
Set/Reset password link

To reset your password, enter your user name below. You will receive an email message with a new password. Once your password is reset, your current password will no longer be accepted.

User Name

Request new password
Example of User Account Creation

Texas A&M University Library, Commerce James G. Gee Library

[Image of a login interface with fields for CWID and Password, and options for Sign In, Cancel, and Set/reset password]
After clicking “Create Account”
WorldShare ILL

As part of continued improvements to our systems and services, we have upgraded our Inter-Library Loan system to the new WorldShare ILL. For your convenience all the previously created accounts have been transferred. To make the transition seamless, in the new WorldShare ILL, your Marist email address will be your username and as a one time process you will have to reset your password. Thank you for your support.

PASSWORD RESET FOR WorldShare ILL

If you have already reset the password, please use the following button to login to the new WorldShare ILL system.

WorldShare ILL LOGIN

If you want to create a new account, please use the following button.

CREATE A NEW ACCOUNT

If you have any questions please contact us at library.ill@marist.edu. You can also review the FREQUENTLY ASKED QUESTIONS.
To reset your password, enter your Marist email address below. You will receive an email message with a new password. Once your password is reset, your current password will no longer be accepted.

Marist Email Address

Request new password
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WorldShare ILL-New User Registration

- Name
- Marist email address
- Phone No.
- Marist Status: Undergraduate
- On site or Off site
- School: Other

Terms and Conditions:
First Time User Registration for Interlibrary Loan:
To request an item through Interlibrary Loan, you must first identify yourself to the library's WorldShare ILL system. To do this, you fill out a registration form using your Web browser.

Registration has three purposes:
Customizable Login Labels
3rd party CAS or SAML workflow example
EZproxy/UserObject workflow example

Welcome to the Palos Verdes Library District

Online Resources Login

Library Card Number: 

Last Name: 

Go

What is this?

Enter your 14 digit library card number and last name to search PVLD’s collection of online resources.
Questions?